



**IndiaMART InterMESH Ltd.**

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**Date: February 22, 2021**

**BSE Limited**  
(BSE: 542726)

**National Stock Exchange of India Limited**  
(NSE: INDIAMART)

Dear Sir/Ma'am,

**Sub: Qualified Institutions Placement of equity shares of face value of ₹ 10 each ("Equity Shares") by IndiaMART InterMESH Limited ("Company") to qualified institutional buyers in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Section 42 of the Companies Act, 2013 (including the rules made thereunder), each as amended ("Issue").**

This is with reference to our letters dated February 17, 2021 with respect to the meeting of the Fund Raise Committee of the Board ("**Committee**") held on February 17, 2021 and February 22, 2021, approving the opening date and closing date of the Issue, respectively.

We wish to inform you that the Committee, at its meeting held today, has approved and finalized the placement document dated February 22, 2021, in connection with the Issue.

The Committee's meeting which commenced today at 10:00 p.m. concluded at 10:30 p.m.

Kindly take the above on record and the same may be treated as compliance under applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

**For IndiaMART InterMESH Limited**

(Manoj Bhargava)

**Sr. Vice President (Legal & Secretarial),  
Company Secretary & Compliance Officer  
Membership No. F5164**

