



MAHANAGAR TELEPHONE NIGAM LIMITED
(A GOVERNMENT OF INDIA ENTERPRISE)
CIN L32101DL1986GOI023501

Registered and Corporate Office: Mahanagar Doorsanchar Sadan 5th Floor, 9 CGO Complex,
Lodhi Road, New Delhi - 110 003. Tel: 011-24319020, Fax: 011-24324243, Website:
www.mtnl.net.in / www.bol.net.in Email id: mtnlcsco@gmail.com

MTNL/SECTT/SE/2023
November 08, 2023

To
The Listing Department,
Bombay Stock Exchange (BSE)
National Stock Exchange (NSE)

Ref: BSE Scrip Code: 500108/ NSE Symbol: MTNL

**SUB: COMPLIANCE OF REGULATION 30 OF SEBI (LODR), 2015-DISCLOSURE
OF EVENTS OR INFORMATION - ALLOTMENT OF BOND – reg**

Dear Sir,

Further to our Letter No. **MTNL/SECTT/SE/2023** dated **14.07.2023** we would like to inform you that MTNL has allotted 2,57,000 No of Bonds having face value Rs. 1,00,000/- on 07.11.2023.

The description of Bonds are given below:

7.80% Government of India Guaranteed Unsecured Rated Listed Redeemable Non-Convertible and Taxable bonds in the nature of Debentures Series VIII-C having Date of maturity on 07-11-2033.

The bonds are listed in the Bombay Stock Exchange (BSE).

Kindly take the same on record.

Thanking You
Yours Faithfully

Sumit
08.07.2023

(RATAN MANI SUMIT)
COMPANY SECRETARY

Encl: As above.

NOTICES

Notice No. 20231107-27 Notice Date 07 Nov 2023
Category Company related Segment Debt
Subject Listing of new debt securities of Mahanagar Telephone Nigam Ltd.

Content

Trading Members of the Exchange are hereby informed that the under mentioned new securities issued by Mahanagar Telephone Nigam Ltd. on private placement basis is listed and admitted to dealings on the BSE Debt segment with effect from today.

Quantity	257000
Market Lot	1
Scrip Code	975184
Scrip ID	78MTNL33A
Detail Name	MTNL-7.8%-7-11-33-PVT
ISIN Number	INE153A08170
Credit Rating	CARE AAA(CE)/Stable, IND AAA(CE)/Stable
Face Value (Rs.)	100000.00
Paid up Value (Rs.)	100000.00
Issue Price (Rs.)	100000.00
Rate of Interest	7.8 % Half Yearly 07/05/2024 To 07/11/2033
Date(s) of Payment of Interest	07/05/2024
Date of Redemption	07/11/2033
Put / Call option	NA
Trading Standard Denomination	100000.00

The trading members may also note as under:

- The aforesaid securities of the company will be traded only in dematerialised form under the ISIN Number as mentioned above.
- The tick size for the securities is 1 paise.

c) For further details, please refer the Placement Memorandum on.

https://www.bseindia.com/markets/debt/memorandum_data.aspx

In case the trading members require any clarification they may please contact Ms. Rupal Khandelwal on 22728352/8597/8995/5753/8915.

Rupal Khandelwal

Deputy General Manager

November 07,2023