

To
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400 001

To
National Stock Exchange of India Limited
Listing Department,
C-1, G-Block, Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051

**Scrip Code: 543320, Scrip Symbol: ZOMATO
ISIN: INE758T01015**

Subject: Intimation of allotment of 10,64,69,448 (ten crores sixty four lakh sixty nine thousand four hundred and forty eight) equity shares having face value of Re. 1/- each pursuant to exercise of options granted and vested under Zomato Employee Stock Option Plan 2018, Zomato Employee Stock Option Plan 2021 and Zomato Employee Stock Option Plan 2022

Dear Ma'am/Sir,

With reference to captioned subject, we wish to inform you that the nomination and remuneration committee of the board of directors of the Company at its meeting held today i.e., November 3, 2023, has approved the allotment of 10,64,69,448 (ten crores sixty four lakh sixty nine thousand four hundred and forty eight) equity shares having a face value of Re. 1/- (Indian Rupee One only) each, as fully paid-up, to identified employees of the Company and its subsidiaries upon exercise of vested options, details are given below:

| Employee Stock Option Plans | No. of equity shares allotted |
|--|--------------------------------------|
| Zomato Employee Stock Option Plan 2018 | 30,95,400 |
| Zomato Employee Stock Option Plan 2021 | 10,02,78,384 |
| Zomato Employee Stock Option Plan 2022 | 30,95,664 |
| Total | 10,64,69,448 |

Consequent to aforesaid allotment the issued, subscribed, and paid-up equity share capital of the Company would be increased from Rs. 8,60,44,46,215/- (consisting of 8,60,44,46,215 equity shares of face value of Re. 1/- each) to Rs. 8,71,09,15,663/- (consisting of 8,71,09,15,663 equity shares of face value of Re. 1/- each).

In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("ESOP Regulations 2021"), the details of shares allotted as above are given in **Annexure I, Annexure II, and Annexure III** to this intimation.

Further, this intimation will be made available on the Company's website www.zomato.com.

For **Zomato Limited**

Sandhya Sethia
Company Secretary & Compliance Officer
Encl.: Annexure I, Annexure II and Annexure III

Annexure – I

Disclosure pursuant to Regulation 10(c) of ESOP Regulations 2021

| S. No. | Particulars | Remarks |
|--------|--|---|
| 1. | Company name Address of Registered Office | Zomato Limited Address: Ground Floor 12A, 94 Meghdoot, Nehru Place, New Delhi - 110019, India |
| 2. | Name of the Exchanges on which the Company's shares are listed | National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) |
| 3. | Filing date of the statement referred in Regulation 10(b) of Regulations with Stock exchange | July 30, 2021 |
| 4. | Filing Number, if any | BSE: DCS/FL/MJ/ESOP-IP/1439/2021-22 NSE: NSE/LIST/27805 |
| 5. | Title of the Stock Option Scheme pursuant to which shares are issued, if any | Zomato Employee Stock Option Plan 2018 |
| 6. | Kind of Security to be listed | Equity |
| 7. | Par value of the shares | Re. 1/- per share |
| 8. | Date of issue of Shares | November 3, 2023 |
| 9. | Number of shares issued | 30,95,400 (thirty lakh ninety five thousand and four hundred) |
| 10. | Share Certificate No., if applicable | Not applicable |
| 11. | Distinctive number of the share, if applicable | 8,60,44,46,216 to 8,60,75,41,615 (Both Inclusive) |
| 12. | ISIN Number of the shares if issued in demat | INE758T01015 |
| 13. | Exercise price per share | Re. 1/- |
| 14. | Premium per share | Nil |
| 15. | Total Issued Shares after this issue | 8,60,75,41,615 |
| 16. | Total Issued share capital after this issue | 8,60,75,41,615/- |
| 17. | Details of any lock in on the shares | Not applicable |
| 18. | Date of expiry of lock in on the shares | Not applicable |
| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | All equity shares of the Company allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company. |
| 20. | Detail of Listing fees, if payable | Not applicable |

ZOMATO LIMITED

Registered Address: Ground Floor 12A, 94 Meghdoot, Nehru Place, New Delhi - 110019, India
CIN: L93030DL2010PLC198141, **Telephone Number:** 011 - 40592373

Annexure – II**Disclosure pursuant to Regulation 10(c) of ESOP Regulations 2021**

| S. No. | Particulars | Remarks |
|---------------|--|---|
| 1. | Company name Address of Registered Office | Zomato Limited Address: Ground Floor 12A, 94 Meghdoot, Nehru Place, New Delhi - 110019, India |
| 2. | Name of the Exchanges on which the Company's shares are listed | National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) |
| 3. | Filing date of the statement referred in Regulation 10(b) of Regulations with Stock exchange | September 23, 2021 |
| 4. | Filing Number, if any | BSE: DCS/FL/MJ/ESOP-IP/1589/2021-22 NSE: NSE/LIST/28435 |
| 5. | Title of the Stock Option Scheme pursuant to which shares are issued, if any | Zomato Employee Stock Option Plan 2021 |
| 6. | Kind of Security to be listed | Equity |
| 7. | Par value of the shares | Re. 1/- per share |
| 8. | Date of issue of Shares | November 3, 2023 |
| 9. | Number of shares issued | 10,02,78,384(ten crores two lakh seventy eight thousand three hundred and eighty four) |
| 10. | Share Certificate No., if applicable | Not applicable |
| 11. | Distinctive number of the share, if applicable | 8,60,75,41,616to 8,70,78,19,999 (Both Inclusive) |
| 12. | ISIN Number of the shares if issued in demat | INE758T01015 |
| 13. | Exercise price per share | Re. 1/- |
| 14. | Premium per share | Nil |
| 15. | Total Issued Shares after this issue | 8,70,78,19,999 |
| 16. | Total Issued share capital after this issue | 8,70,78,19,999/- |
| 17. | Details of any lock in on the shares | Not applicable |
| 18. | Date of expiry of lock in on the shares | Not applicable |
| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | All equity shares of the Company allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company. |
| 20. | Detail of Listing fees, if payable | Not applicable |

Annexure – III**ZOMATO LIMITED****Registered Address:** Ground Floor 12A, 94 Meghdoot, Nehru Place, New Delhi - 110019, India**CIN:** L93030DL2010PLC198141, **Telephone Number:** 011 - 40592373

Disclosure pursuant to Regulation 10(c) of ESOP Regulations 2021

| S. No. | Particulars | Remarks |
|--------|--|---|
| 1. | Company name Address of Registered Office | Zomato Limited Address: Ground Floor 12A, 94 Meghdoot, Nehru Place, New Delhi - 110019, India |
| 2. | Name of the Exchanges on which the Company's shares are listed | National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) |
| 3. | Filing date of the statement referred in Regulation 10(b) of Regulations with Stock exchange | September 01, 2022 |
| 4. | Filing Number, if any | BSE: DCS/IPO/TL/ESOP-IP/2481/2022-23 NSE: NSE/LIST/32337 |
| 5. | Title of the Stock Option Scheme pursuant to which shares are issued, if any | Zomato Employee Stock Option Plan 2022 |
| 6. | Kind of Security to be listed | Equity |
| 7. | Par value of the shares | Re. 1/- per share |
| 8. | Date of issue of Shares | November 03, 2023 |
| 9. | Number of shares issued | 30,95,664 (thirty lakh ninety five thousand six hundred sixty four) |
| 10. | Share Certificate No., if applicable | Not applicable |
| 11. | Distinctive number of the share, if applicable | 8,70,78,20,000 to 8,71,09,15,663 (Both Inclusive) |
| 12. | ISIN Number of the shares if issued in demat | INE758T01015 |
| 13. | Exercise price per share | Re. 1/- |
| 14. | Premium per share | Nil |
| 15. | Total Issued Shares after this issue | 8,71,09,15,663 |
| 16. | Total Issued share capital after this issue | 8,71,09,15,663/- |
| 17. | Details of any lock in on the shares | Not applicable |
| 18. | Date of expiry of lock in on the shares | Not applicable |
| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | All equity shares of the Company allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company. |
| 20. | Detail of Listing fees, if payable | Not applicable |

For Zomato Limited

Sandhya Sethia
(Company Secretary & Compliance Officer)
Date: November 03, 2023
Place: Gurugram

ZOMATO LIMITED

Registered Address: Ground Floor 12A, 94 Meghdoot, Nehru Place, New Delhi - 110019, India
CIN: L93030DL2010PLC198141, **Telephone Number:** 011 - 40592373