

VINOD GOENKA HUF

Karmyog, 6th Floor,
Plot No.11, N.S.Road,
No.6, Hatkesh Society,
JVPD Scheme,
Mumbai - 400 049

Date: 28th September, 2021

| | |
|--|---|
| The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 | The Secretary, National Stock Exchange of India Limited "Exchange Plaza", Sandra - Kurla Complex, Sandra (E), Mumbai - 400 051 |
| Scrip Code: 533160 | Scrip Symbol : DBREALTY |
| Fax No.: 022 - 2272 2037/39/3121 | Fax No.: 022 - 26598237/38 |

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011

Please find enclosed herewith the format of disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011 duly signed.

Kindly acknowledge the receipt of the same and take on record

Thanking you,

Yours faithfully,


VINOD GOENKA HUF

Encl: As above

Cc: D B Realty Ltd.
DB Central, Maulana Azad Road,
Rangawala Compound, Jacob Circle,
Mumbai - 400 011

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|---|--|
| 1. Name of the Target Company (TC) | D B Realty Limited | | |
| 4) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Vinod Goenka HUF | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Promoter | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | SSE Limited; National Stock Exchange of India Limited | | |
| 7) Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 4130767 | 1.6981% | 1.6981% |
| b) Voting rights (VR) otherwise than by shares | NA | NA | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | NA | NA |
| Total (a+b+c) | 4130767 | 1.6981% | 1.6981 % |
| <u>Details of acquisition/...sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 31554 | 0.013% | 0.013% |
| b) VRs acquired /sold otherwise than by shares | NA | NA | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | NA | NA |
| Total (a+b+c) | 31554 | 0.013% | 0.013% |

| | | | |
|---|---------------------|---------|---------|
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 4162321 | 1.7111% | 1.7111% |
| b) VRs otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL | NIL | NIL |
| Total (a+b+c) | 4162321 | 1.7111% | 1.7111% |
| 6. Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue / preferential allotment/ inter-se transfer etc). | Market Purchase | | |
| 7. Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable | 27/09/2021 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs.243,25,87,820/- | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs.243,25,87,820/- | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | Rs. 243,25,87,820/- | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / seller
Vinod Goenka HUF

Place : Mumbai

Date : 28th September, 2021