

EW/Sec/2019/99

April 5, 2019

BSE Limited

P J Towers, Dalal Street, Fort, Mumbai – 400 001.

Dear Sirs,

Ref.:- Symbol - EDELWEISS

Sub: Disclosure under the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that ICRA Limited has re-affirmed the credit rating of [ICRA]A1+ assigned to the Commercial Paper Programme of Rs. 6,350 crores and Short-term Non-convertible Debenture Programme of Rs. 100 crores of the Company.

Further, ICRA Limited has re-affirmed the credit rating of [ICRA]AA to the Non-convertible Debentures Programme of Rs. 466 crores of the Company and, revised the outlook from stable to negative. As of date, no debt is outstanding pursuant to this rating and, accordingly, the rating remains unutilised.

Kindly take the same on record.

Thanking you,

For Edelweiss Financial Services Limited

S. Ranganathan

President & Chief Financial officer