

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :
 Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
 Gandhinagar-382 028, Gujarat. India.
 Tel. : +91 79 232 14000
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 E-mail : mktg@kalpatarupower.com
 CIN : L40100GJ1981PLC004281

KPTL/18-19
11th March, 2019

<p>BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.</p> <p>Script Code: 522287</p> <p>Listing: http://listing.bseindia.com</p>	<p>National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051.</p> <p>Script Code : KALPATPOWR</p> <p>Listing: https://www.connect2nse.com/LISTING/</p>
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Sub.: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Shree Shubham Logistics Limited

Dear Sir / Madam,

The Executive Committee of Board of Directors of the Company at its meeting held today has approved to purchase additional 8.54% Equity Shares and 14.99% Preference Shares of Shree Shubham Logistics Limited ("SSLL"), a 71.52% subsidiary of the Company from existing shareholders of SSLL.

Disclosure of information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as under:

<p>Name of the target entity, details in brief such as size, turnover etc.</p>	<p>Shree Shubham Logistics Limited ("SSLL") Net Worth as on 31-03-2018: Rs. 81.40 Crores Turnover as on 31-03-2018: Rs. 68.60 Crores</p>
<p>Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?</p>	<p>Shares of a subsidiary are being acquired from existing shareholders who are not related to the acquirer i.e. KPTL</p>
<p>Industry to which the entity being acquired belongs</p>	<p>Warehousing, trading and processing of agro commodities Industry</p>



ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.
 Tel. : +91 22 3064 2100 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com



Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The Equity Stake of the Company in its subsidiary shall increase from 71.52% to 80.06% and Preference Stake shall increase from 85.01% to 100% enabling enhanced control in the operating of SSSL by the Company.								
Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable								
Indicative time period for completion of the acquisition	Within 3 days								
Nature of consideration	Cash								
Cost of acquisition or the price at which the shares are acquired	Equity Shares would be acquired at the price of Rs. 10.25 per Equity share and Preference Shares at the price of Rs. 10 per Preference share								
Percentage of shareholding acquired	% of Equity Shareholding acquired: 8.54% % of Preference Shareholding acquired: 14.99%								
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information	<p>SSLL undertakes an array of activities in the post-harvest value chain primarily for agri-commodities. The activities include warehousing, primary processing, collateral management, trading, testing & certification and pest management.</p> <p>Date of Incorporation: 19/01/2007</p> <p>Last 3 years Turnover:</p> <table border="1"> <thead> <tr> <th>Year</th> <th>Turnover</th> </tr> </thead> <tbody> <tr> <td>2017-18</td> <td>Rs. 68.60 Crores</td> </tr> <tr> <td>2016-17</td> <td>Rs. 55.89 Crores</td> </tr> <tr> <td>2015-16</td> <td>Rs. 248.88 Crores</td> </tr> </tbody> </table> <p>SSLL has presence in India.</p>	Year	Turnover	2017-18	Rs. 68.60 Crores	2016-17	Rs. 55.89 Crores	2015-16	Rs. 248.88 Crores
Year	Turnover								
2017-18	Rs. 68.60 Crores								
2016-17	Rs. 55.89 Crores								
2015-16	Rs. 248.88 Crores								

Kindly take the same on your records and oblige.

Thanking you,

Yours faithfully,
For Kalpataru Power Transmission Limited

Basant Parasramka

Basant Parasramka
Dy. President (F&A) & Compliance Officer

