

December 30, 2023

The National Stock Exchange of India Ltd., "Exchange Plaza",
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Phiroz Jeejeebhoy Towers, Dalal Street Mumbai-400001

Scrip Symbol: TCI

Scrip Code: 532349

BSE Ltd.,

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Please find attached herewith the disclosure under Regulation 29(2) of the Takeover Code for acquisition of Equity Share by Bhoruka Supply Chain Solutions Holdings Limited.

This is for your kind information & record please.

Thanking you,

Yours Faithfully,

For Transport Corporation of India Limited

Archana Pandey
Company Secretary & Compliance Officer
Encl: a/a

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011					
Name of the Target Company (TC)		Transport Corporation of India Ltd. (TCI)			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Bhoruka Supply Chain Solutions Holdings Ltd. (BSCSHL)			
Whether the acquirer belongs to Promoter/Promoter group:		Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Ltd. and the National Stock Exchange of India Ltd.			
	ails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital Wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	
Before the acquisition/disposal under consideration, holding					
of:					
a)	Shares carrying voting rights	3,43,58,279	44.24	44.24	
b)	Voting rights (VR) otherwise than by equity shares		•		
c)	Warrants/convertible securities/any other instrument				
	that entitles the acquirer to receive shares carrying			-	
	voting rights in the TC (specify holding in each category)				
d)	Total (a+b+c)	3,43,58,279	44.24	44.24	
Deta	nils of acquisition				
a)	Shares carrying voting rights acquired	8,859	0.01	0.01	
b)	VRs acquired otherwise than by equity shares			·	
(c)	Warrants/convertible securities/any other instrument				
	that entitles the acquirer to receive shares carrying				
	voting rights in the TC (specify holding in each category) acquired/sold				
d)	Total (a+b+c)	8,859	0.01	0.01	
After the acquisition/sale, holding of:					
a)	Shares carrying voting rights	3,43,67,138	44.25	44.25	
b)	VRs otherwise than by equity shares				
c)	Warrants/convertible securities/any other instrument			,	
	that entitles the acquirer to receive shares carrying				
	voting rights in the TC (specify holding in each category)				
	after acquisition				
d)	Total (a+b+c)	3,43,67,138	44.25	44.25	
Mode of acquisition/sale (e.g. open market / off-market /		Market Purchase			
public issue / rights issue /preferential allotment / inter-se					
transfer etc.)					
Date of acquisition / sale of shares / VR or date of receipt of		28 th December, 2023 to 29 th December, 2023			
intimation of allotment of shares, whichever is applicable					
Equity share capital / total voting capital of the TC before the		Rs. 15,53,41,850/- divided into 7,76,70,925 equity share			
said acquisition/sale		of face value of Rs. 2/- each fully paid up.			
Equity share capital/ total voting capital of the TC after the		Rs. 15,53,41,850/- divided into 7,76,70,925 equity share			
said acquisition/sale		of face value of Rs. 2/- each fully paid up.			
Total diluted share/voting capital of the TC after the said		Rs. 15,53,41,850/- divided into 7,76,70,925 equity share			
acquisition/sale		of face value of Rs. 2/- each fully paid up.			

Note

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bhoruka Supply Chain Solutions Holdings Ltd.

Date: 29th December, 2023

Place: Gurugram

Ramesh Chand Pahuja Authorised Signatory