

Dated: 29<sup>th</sup> April, 2019

To

Manager Listing Department <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code : 533344	Manager Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 51 Scrip Code : PFS
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**Subject: Fund raising by issuance of Debt Securities by Large Entities reg. – Initial Disclosure**



**Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018**

In reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, please find attached the Initial Disclosure for PTC India Financial Services Ltd.

We request you to take the documents on record.

Thanking You,

**For PTC India Financial Services Limited**



**Vishal Goyal**  
(Company Secretary)

Enclosed : as above

**PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)**

(A subsidiary of PTC India Limited)

**Registered Office:** 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www.ptcfinancial.com, E-mail: info@ptcfinancial.com

**Initial Disclosure to be made by an entity identified as a Large Corporate**

Sr. No	Particulars	Details
1	Name of the company	PTC India Financial Services Limited
2	CIN	L65999DL20006PLC153373
3	Outstanding borrowing of the company as on 31st March/31st December, as applicable (in Rs cr)	Rs. 10922.43 crores (unaudited)
4	Highest Credit Rating during the previous FY along with name of Credit Rating Agency	BWR AA (Stable Outlook) from Brickwork Ratings
5	Name of the Stock Exchange# in which the fine shall be paid , in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited or BSE Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

(Signature)

Name of company Secretary **VISHAL GOYAL**  
Designation **COMPANY SECRETARY**  
Contact Details **011-26737402**

(Signature)

Name of the Chief Financial Officer **SANSAY RUSTAGI**  
Designation **CFO & VP**  
Contact Details **011-26737456**

Date- 29<sup>th</sup> April, 2019

#-In terms para of 3.2 of the circular ,beginning F.Y. 2022, in the event of shortfall in the mandatory borrowings through debt securities , a fine of 0.2% of the shortfall shall be levied by Stock Exchange at the end of the two-year block period. Therefore, an entity identified as LC shall provide , in its initial disclosure for the financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

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