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Kolhapur 416 216 India.

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September 28, 2023

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor New Trading Building,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

To,
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051.

Scrip Code : 541929

Security ID : SGIL

Subject: Intimation under 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir,

In continuation with the intimation dated 21st September 2023 we are enclosing herewith the Investors presentation on the Company and its business. Kindly take a note and display the same on the website of the Stock Exchange.

Please note that this presentation will also be uploaded on the website of the company i.e. www.synergygreenind.com.

Please take the same on your record.

Thanking you,

Yours faithfully,
For Synergy Green Industries Ltd.

NILESH
MOHAN
MANKAR

Digitaly signed by NILESH MOHAN MANKAR
DN: cn=NILESH MOHAN MANKAR,
o=Synergy Green Industries Ltd.,
ou=Synergy Green Industries Ltd.,
email=nilesh.mankar@synergygreenind.com,
c=IN

Nilesh M. Mankar
Company Secretary & Compliance Officer
Memb.No.A39928

Investor's Meeting 27th September 2023

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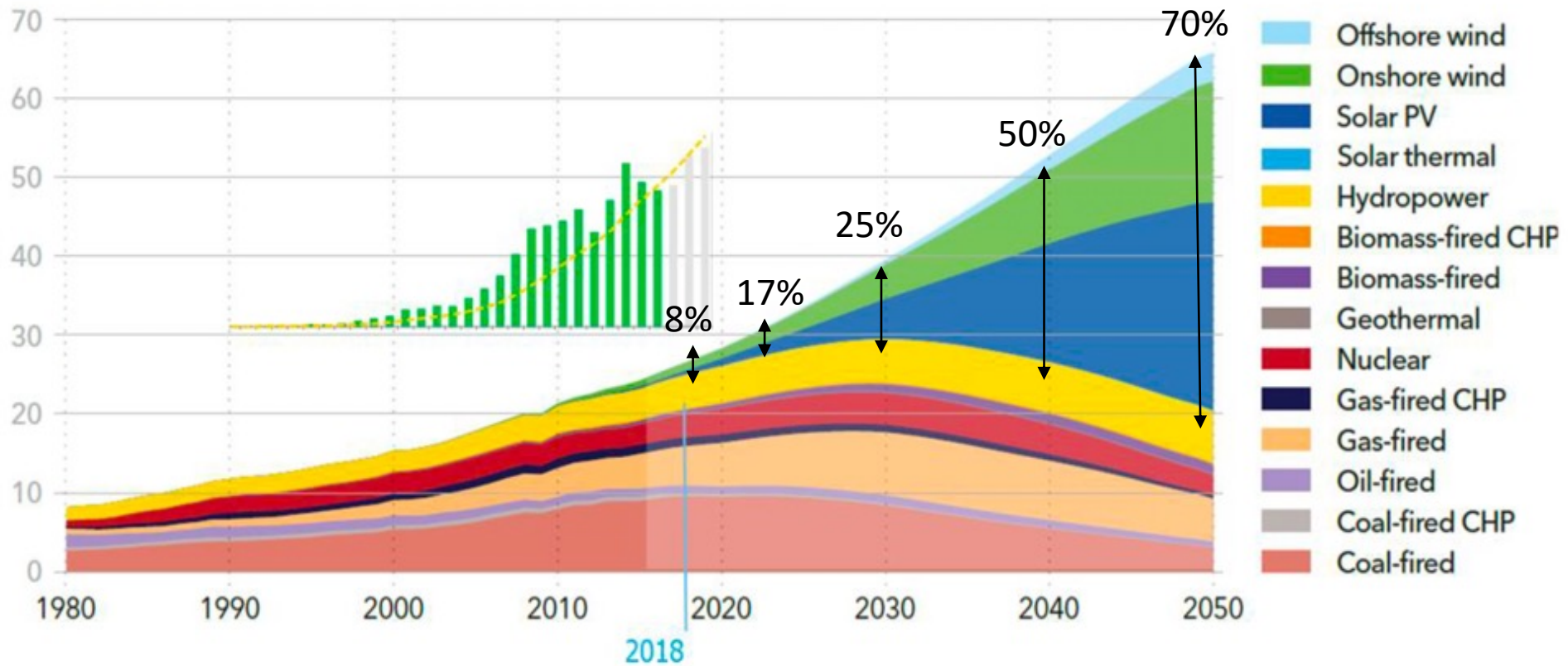
1. Industry Overview
2. Company Overview
3. Business Overview
4. Q&A

Industry Overview

World Electricity Power Sources – 1980-2050

World electricity generation by power station type

Units: PWh/yr

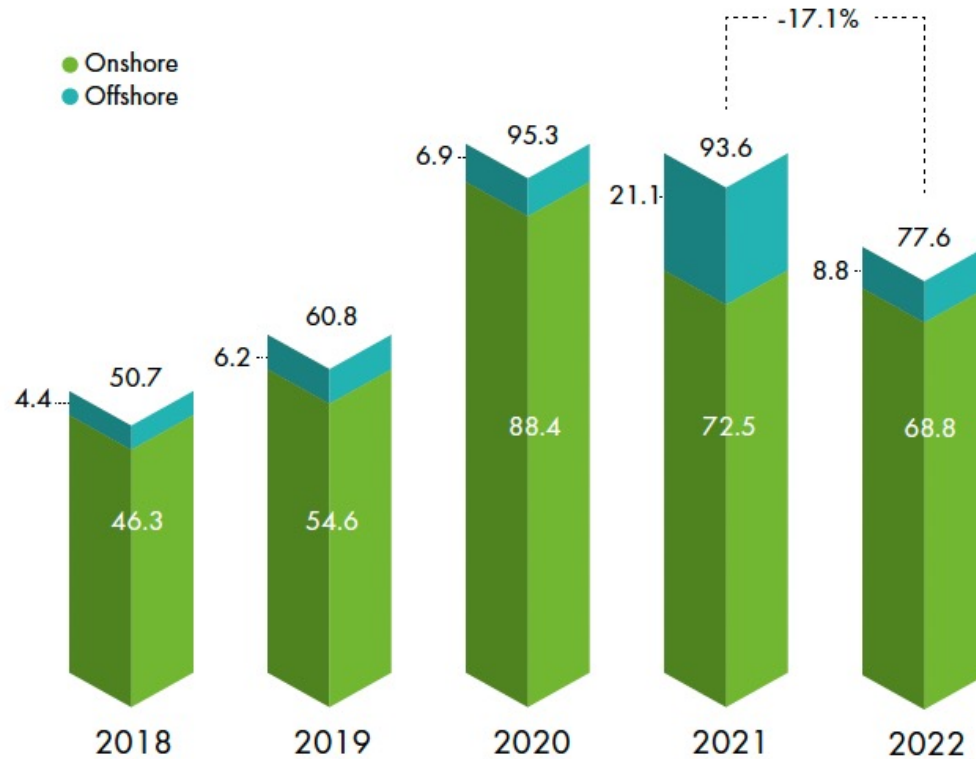


Source: DNV.GL, 09/2018

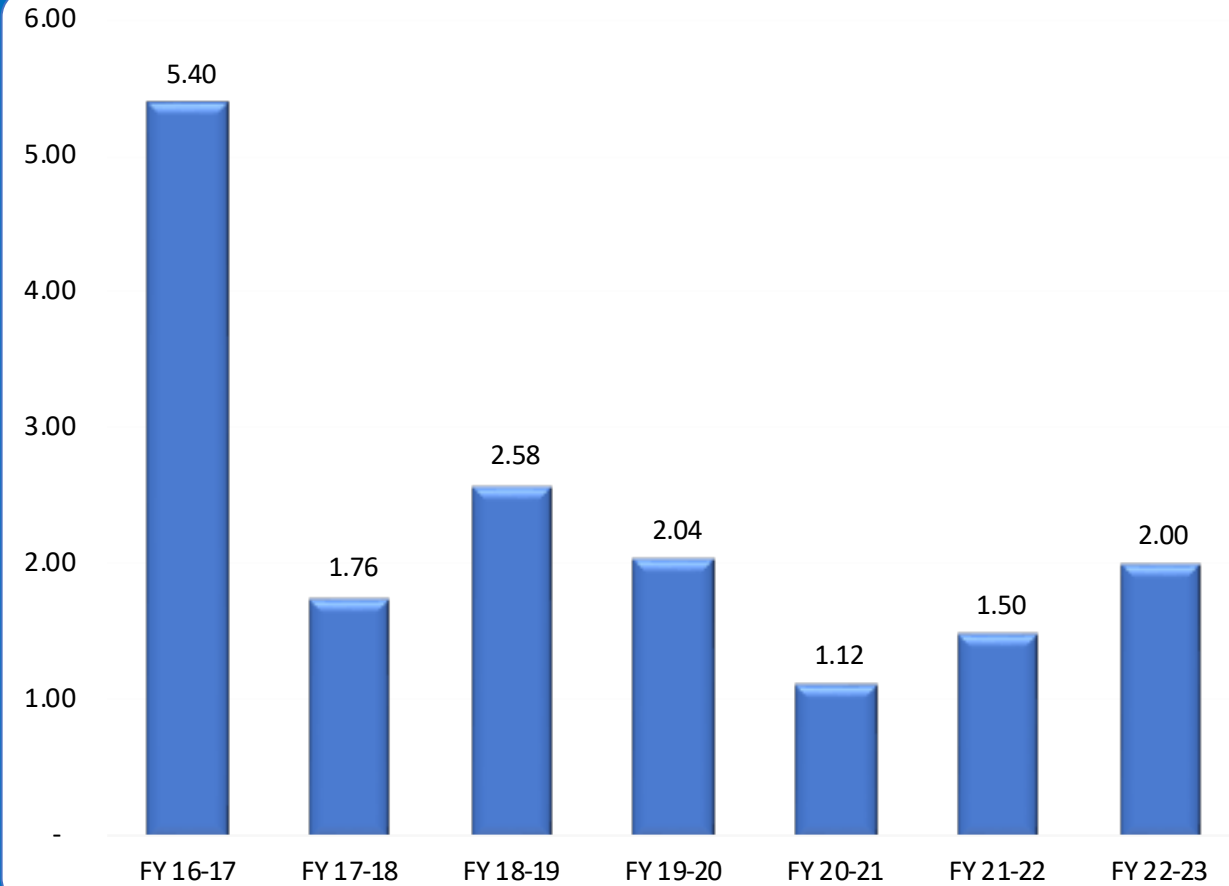
Renewables energy is projected to attain 70% Electricity Contribution by 2050

Global Wind Installations

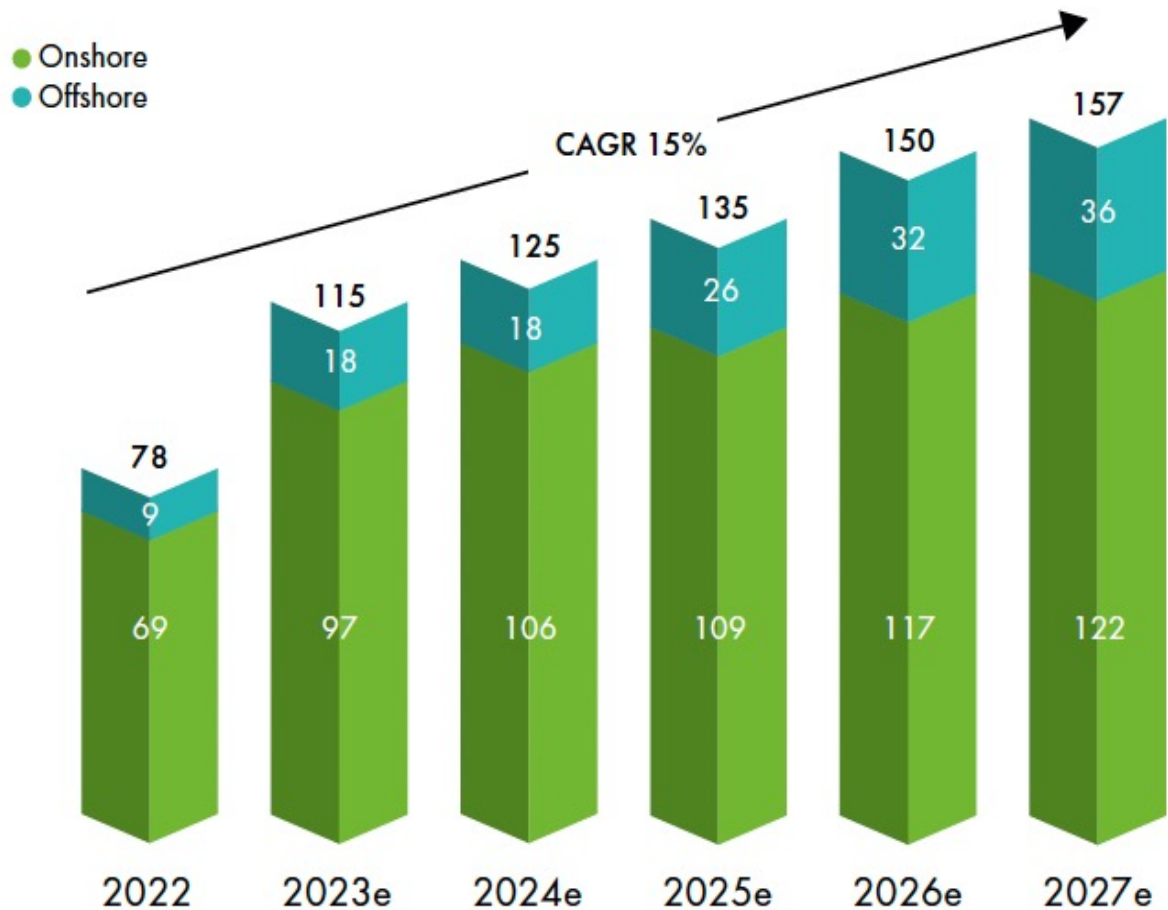
New installations
GW



Indian Wind Installations

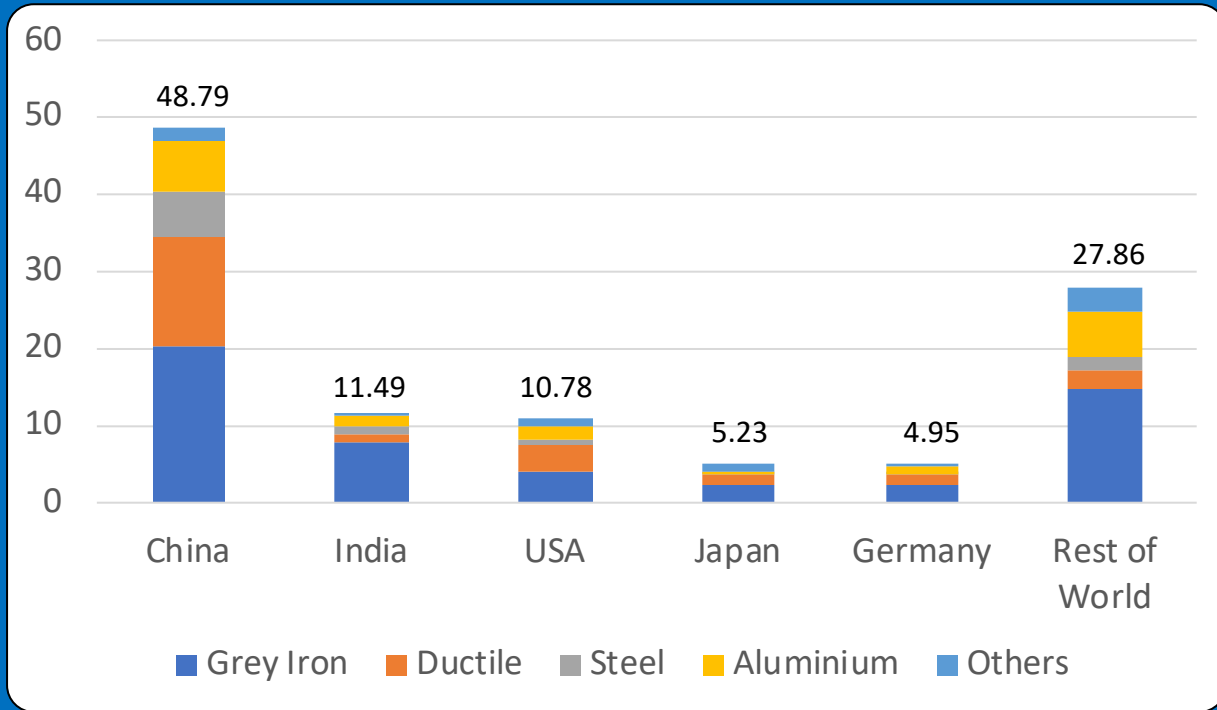


New installations outlook 2022–2026 (GW)



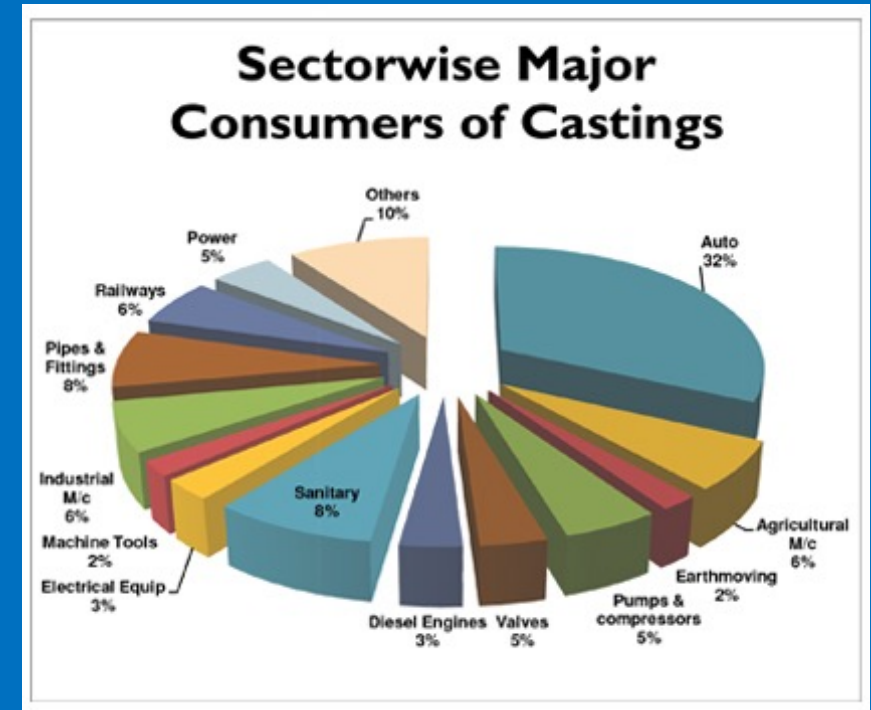
Source: GWEC, 2023

- Global installations are projected to grow at 15% CAGR
- Government has scrapped reverse bidding mechanism
- Renewable Ministry's outline on renewable purchase obligation (RPO) generates 8 GW annual demand between 2023-30 period
- India's growth is forecasted at 3.5 GW and 4.5 GW for 2023-25 period with a CAGR of 35%



India is the 2nd largest casting producer in the world with Rs 1.6 Lac Crores revenue and offering 2 Mn jobs

Exports \$ 2.9 bn, Imports \$ 1.2 bn, Trade Surplus \$ 1.7 bn

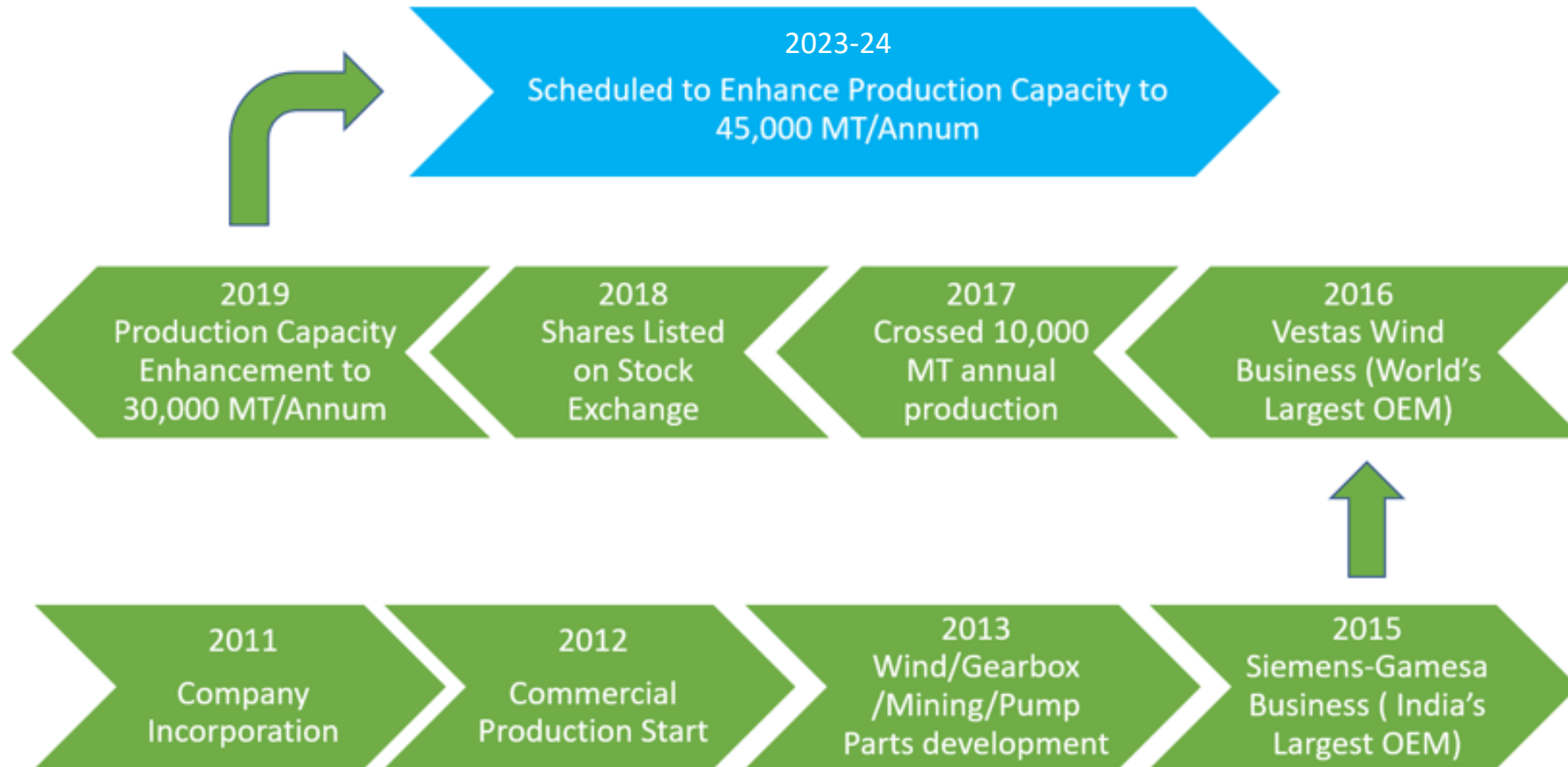


Global casting demand 110 Mn MT/Annum lead by Automobile Industry with 32% share

Large Casting (> 3 MT) demand is 10% and Wind industry contributes 1% of demand & likely to double to 2% in next 5 years

Company Overview

Synergy Green Journey



Product Range

1. Weight Range - 3 MT to 30 MT
2. Material grade: SG (90%), CI (5%), Steel (5%)
3. Batch/Bulk Production castings
4. Capacity 30,000 TPA

Infrastructure

All state of the art equipments from leading manufacturers in the world

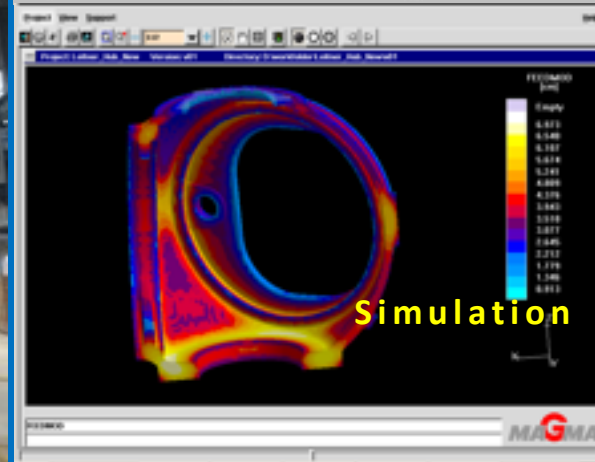
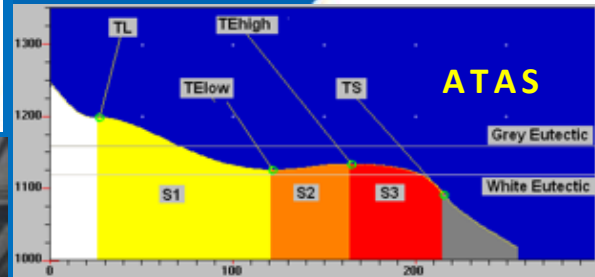
Best in Class IT

Complete Quality Testing facilities

Quality Certifications



- ISO 9001
- ISO 14001
- ISO 18001
- TPG Certification
- ISO 27001(In process)
- ISO 50001(In process)



CERTIFICATE

Management system as per
ISO 9001 : 2015

In accordance with TÜV NORD CERT procedures, it is hereby certified that

SYNERGY GREEN INDUSTRIES PVT. LTD.
C-18, Five Star MIDC, Kagal - Hatkanangale,
Kolhapur - 416 216, Maharashtra,
India

applies a management system in line with the above standard for the following scope:

Manufacture of Graded Grey Iron, Spheroidal Graphite Iron and Steel Castings and Machined Components for Non-Automotive and Industrial Applications.

Certificate Registration No. 44 100 133249
Audit Report No. 2.5-6853/012

Valid until 03.02.2019
Initial certification 04.02.2013

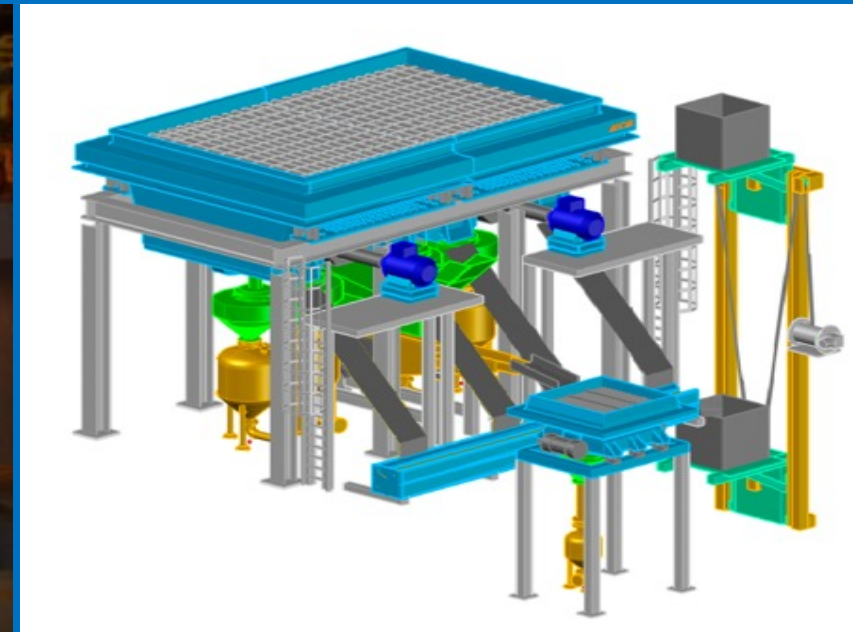
S.K. Kulkarni
Certification Body
at TÜV NORD CERT GmbH

Issue 26.01.2014
Place : Mumbai

This certification was conducted in accordance with the TÜV NORD CERT auditing and certification procedures & shall be valid subject to regular Surveillance Audits.

TÜV NORD CERT GmbH Langemannstrasse 20 45141 Essen www.tuv-nord-cert.com
TÜV India Pvt. Ltd., 901, Hattisa Plaza - 1, L.B.S. Marg, Chhatrapati (W), Mumbai - 400 086, India www.tuvindia.com

Key Equipment's



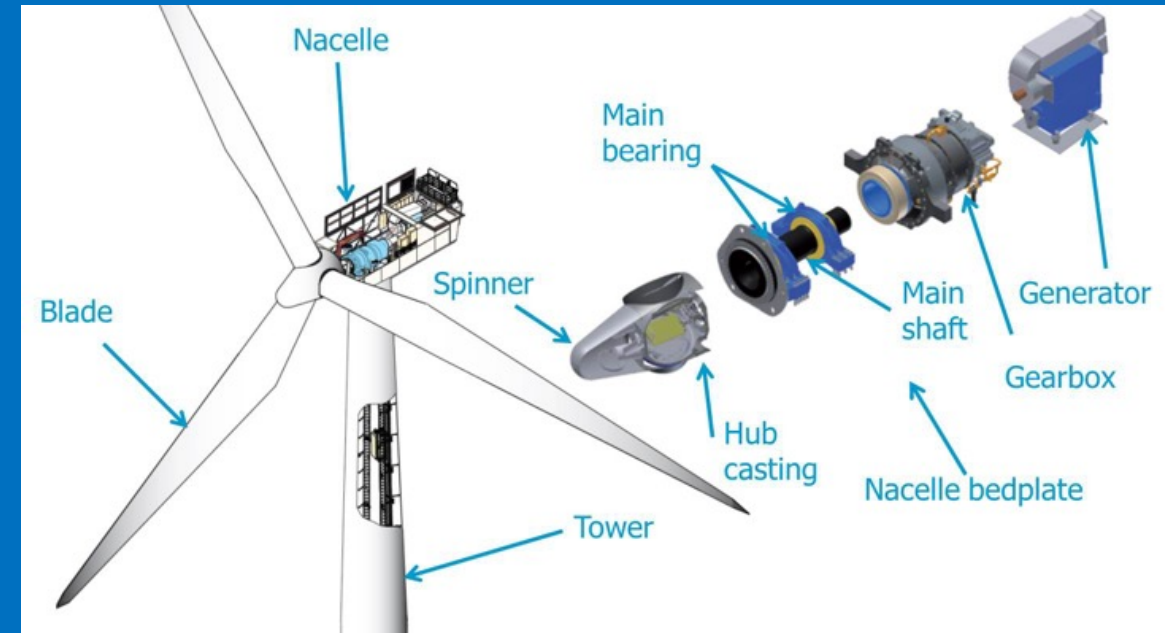
Continuous Sand Mixers:
60 T/Hr 1 No, 30 T/Hr 2 Nos
Fast Loop Moulding Line:
5m X 4m – 60 MT & 4m X 3m – 30 MT

Melting Furnaces:
10 MT – 2 Nos
5 MT – 2 Nos
18 MT – 1 No

Shakeouts:
6.5m X 6m : 80 MT – 1 No
4m X 3m : 40 MT – 1 No
3m X 3m : 30 MT – 1No

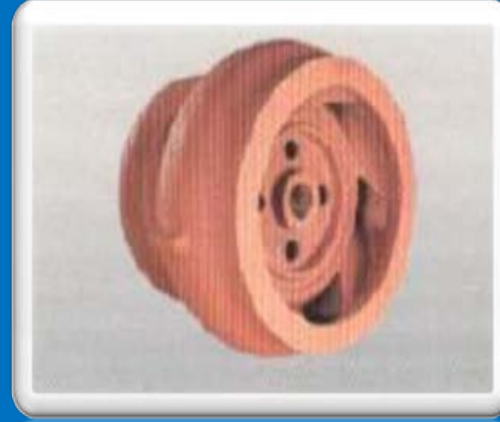
Wind Products

Wind & Gear Box Castings



Non Wind Products

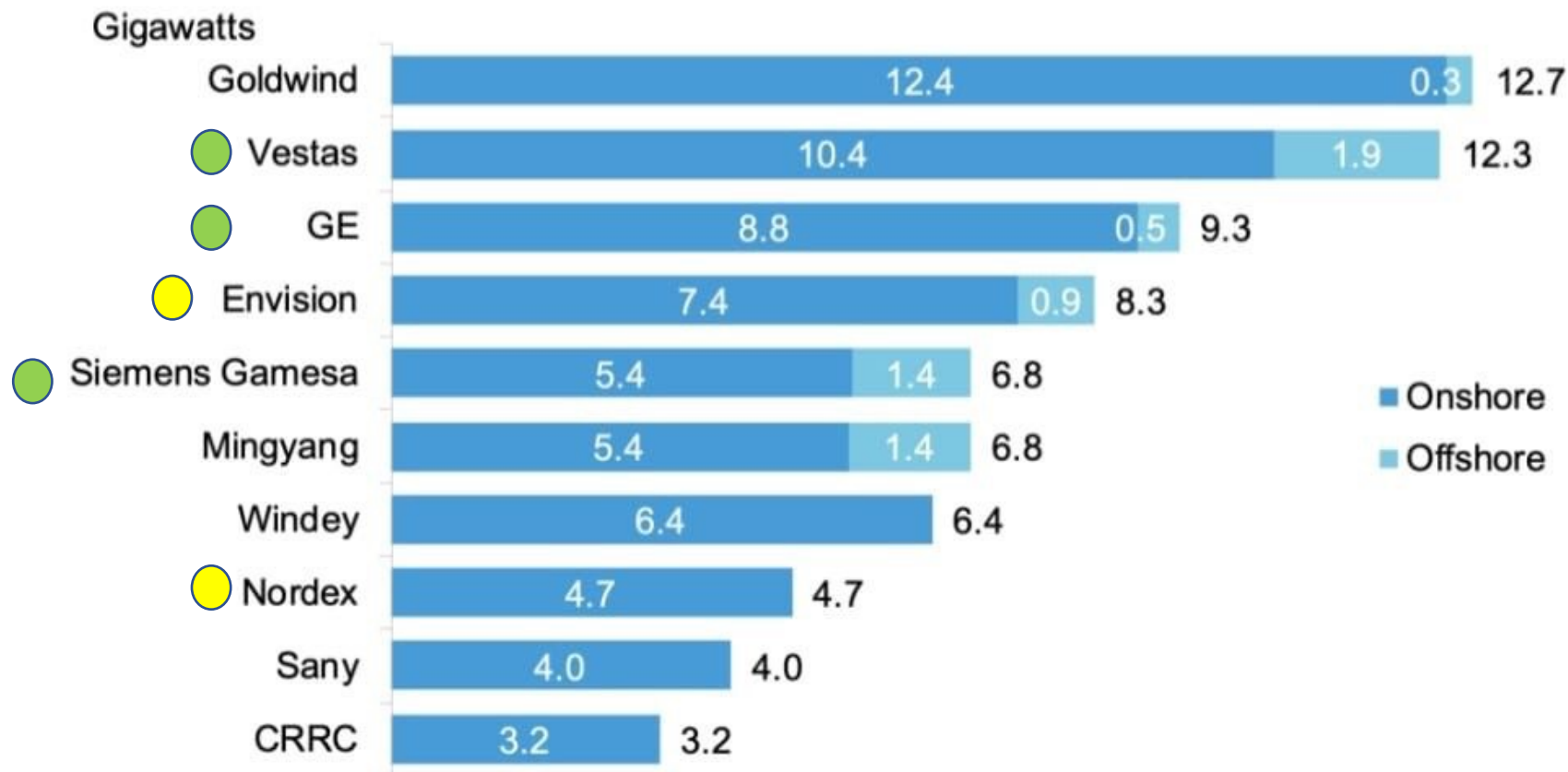
Mining, Pumps & Plastic Injection



Business Overview

Leading Wind OEM's

Figure 1: Top 10 global wind turbine makers, 2022



Source: BloombergNEF. Notes: Total commissioned wind capacity in 2022 was 86GW.

Customer Base

Wind



Gear Box



Mining



Pumps

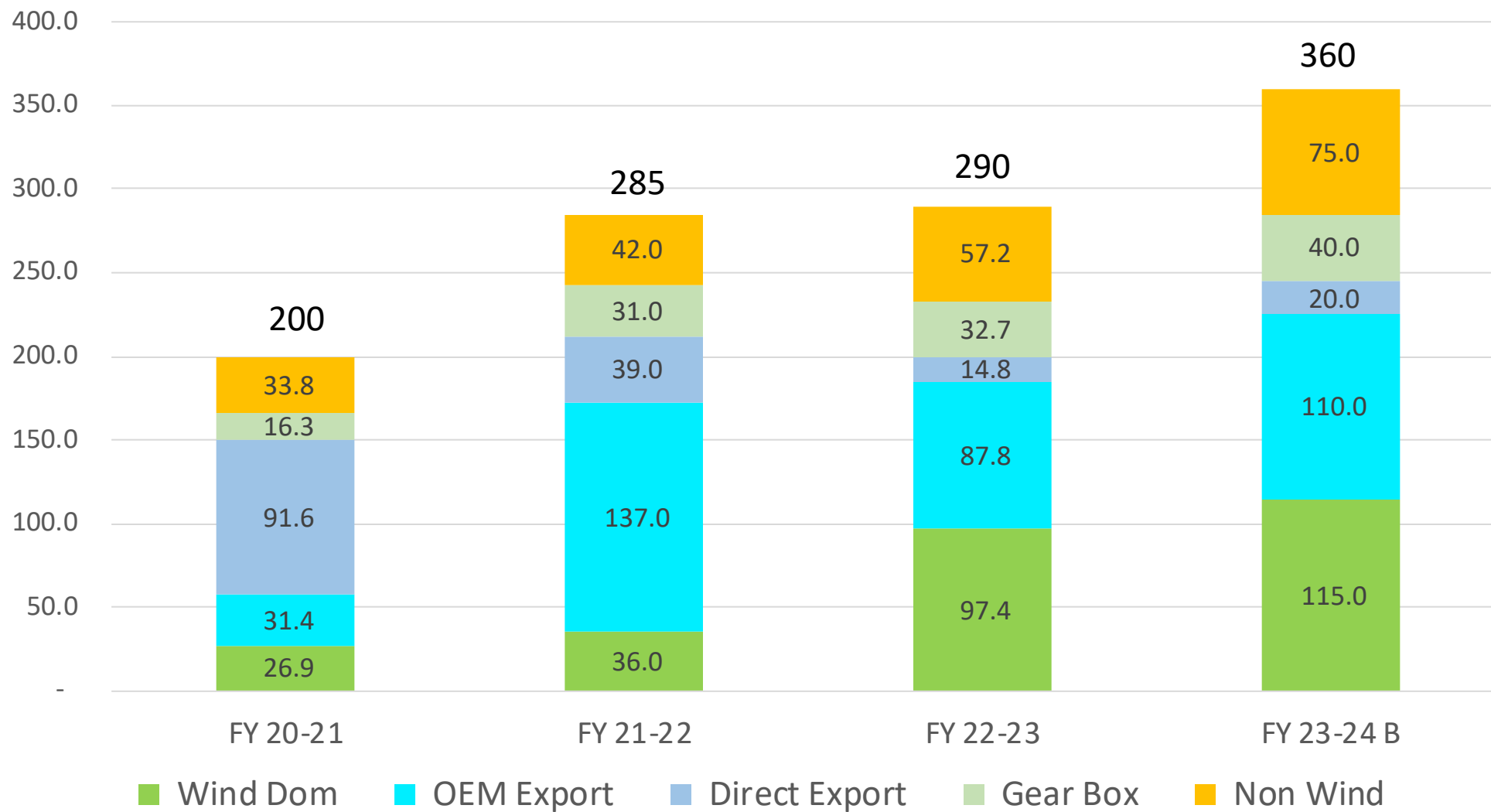


Plastic Injection

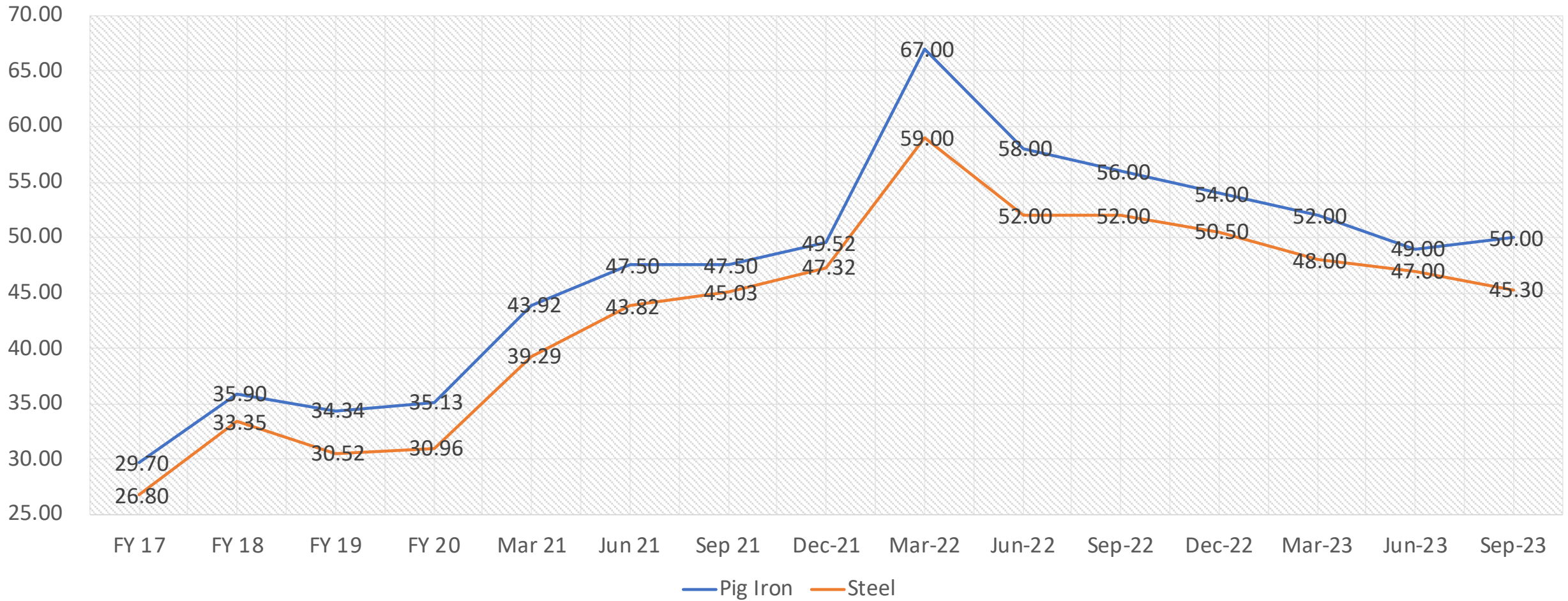


Synergy Green Industries Ltd, Kolhapur

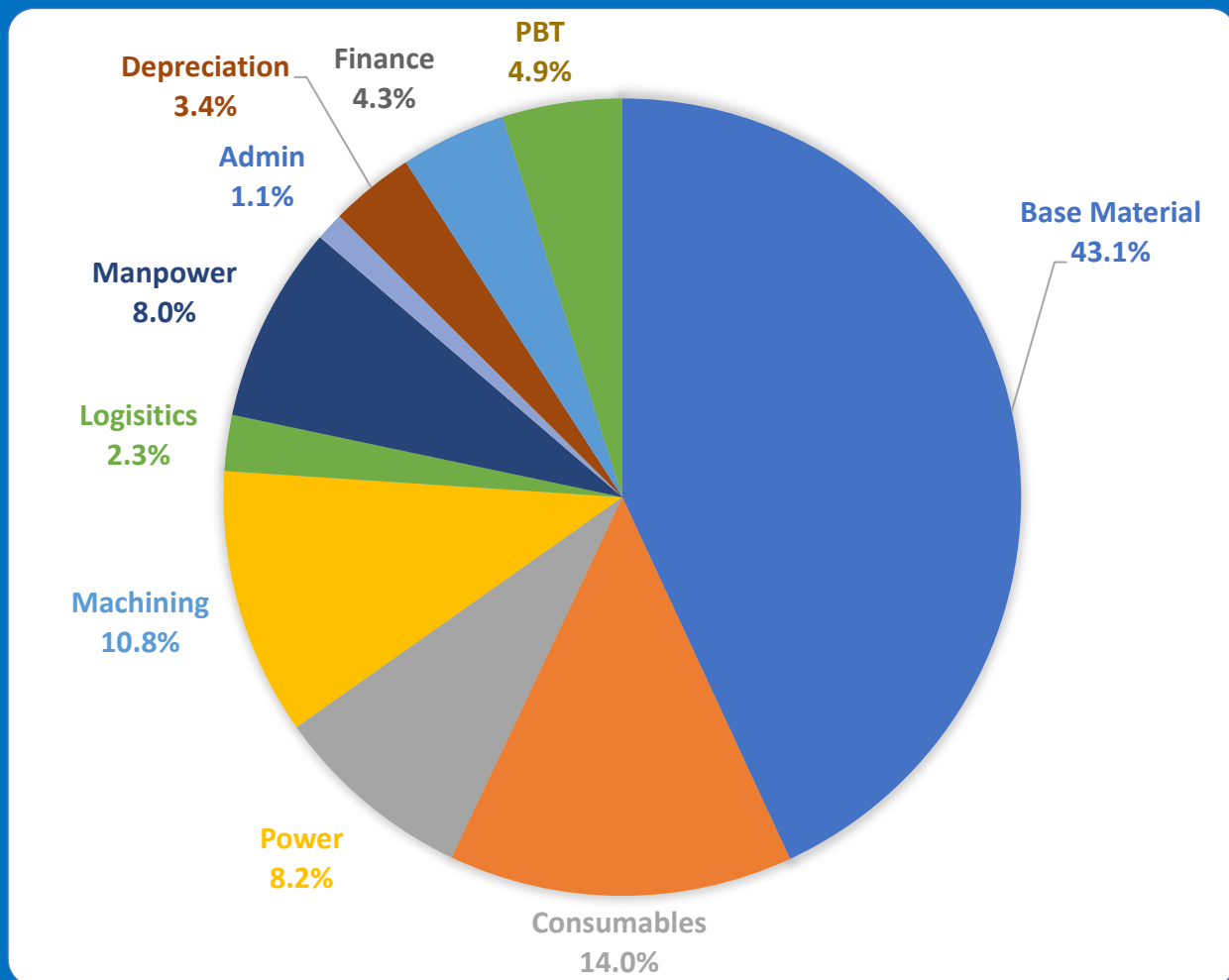
Revenue Streams (Rs Crores)



Basic Material (Rs/Kg)

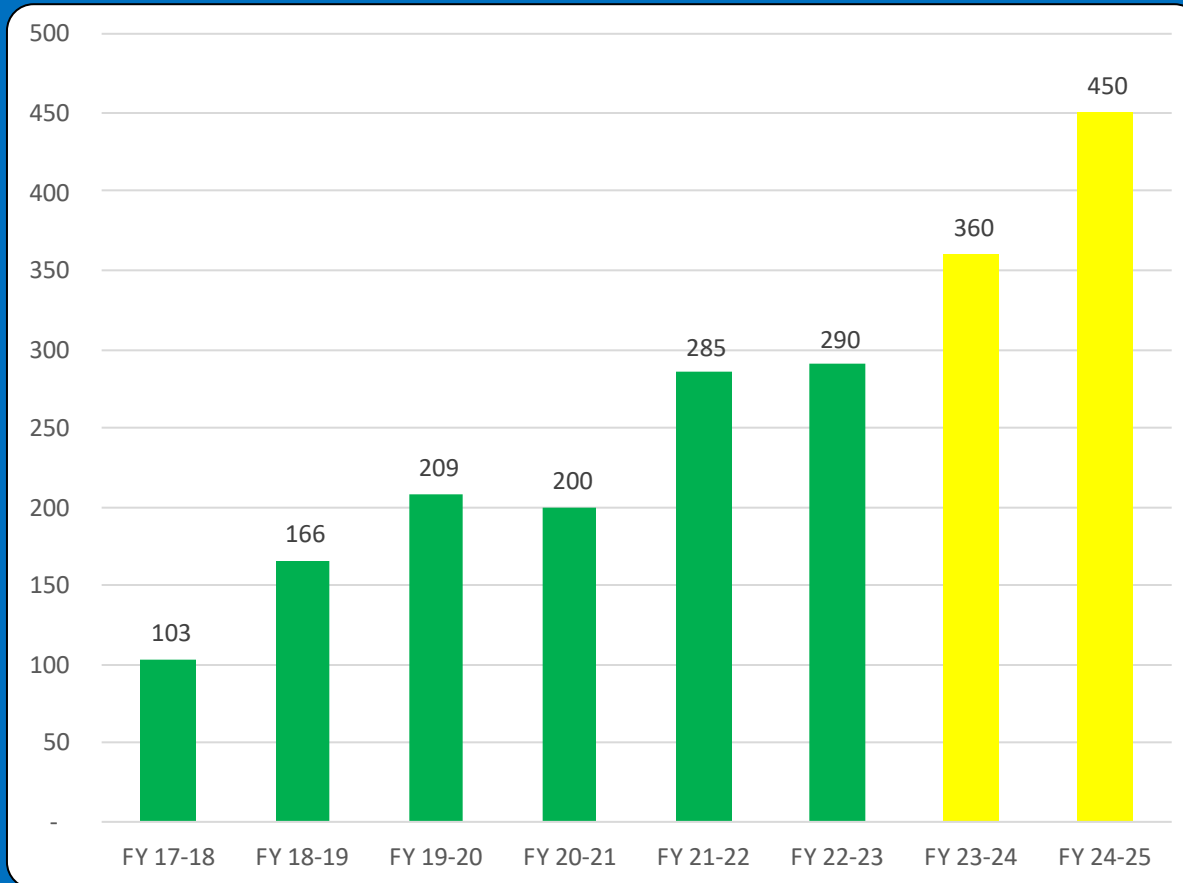


Cost Structure FY 2023-24



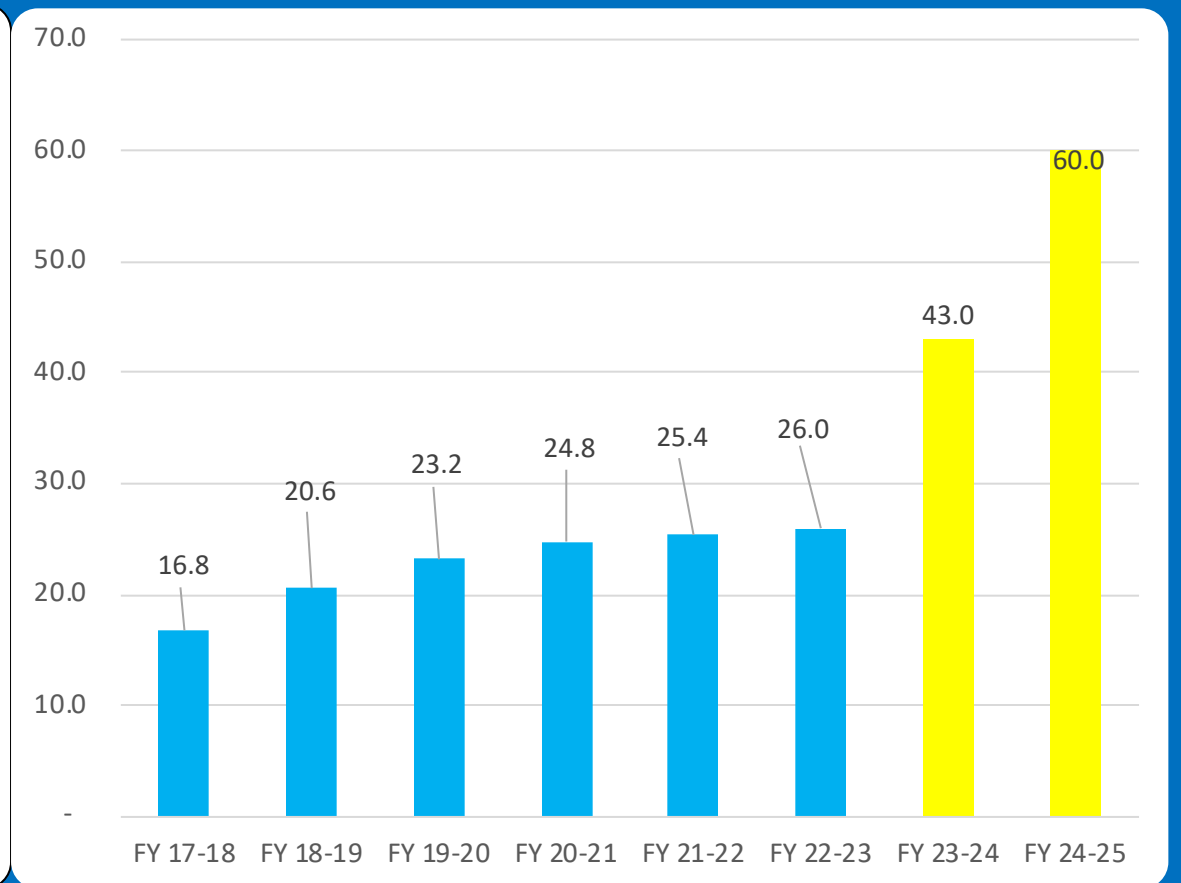
- Present year PBDIT margins are estimated around 12%
- Around Rs 100 Crores CAPEX is being planned in following
 - Foundry Capacity (Rs 40 Cr)
 - In-House Machining (Rs 30 Cr)
 - Renewable Captive Power (Rs 25 cr)
- Apart from revenue growth, Capex is aimed to optimize the machining & power costs and expand the PBDIT margins by 3 to 4%

Sales



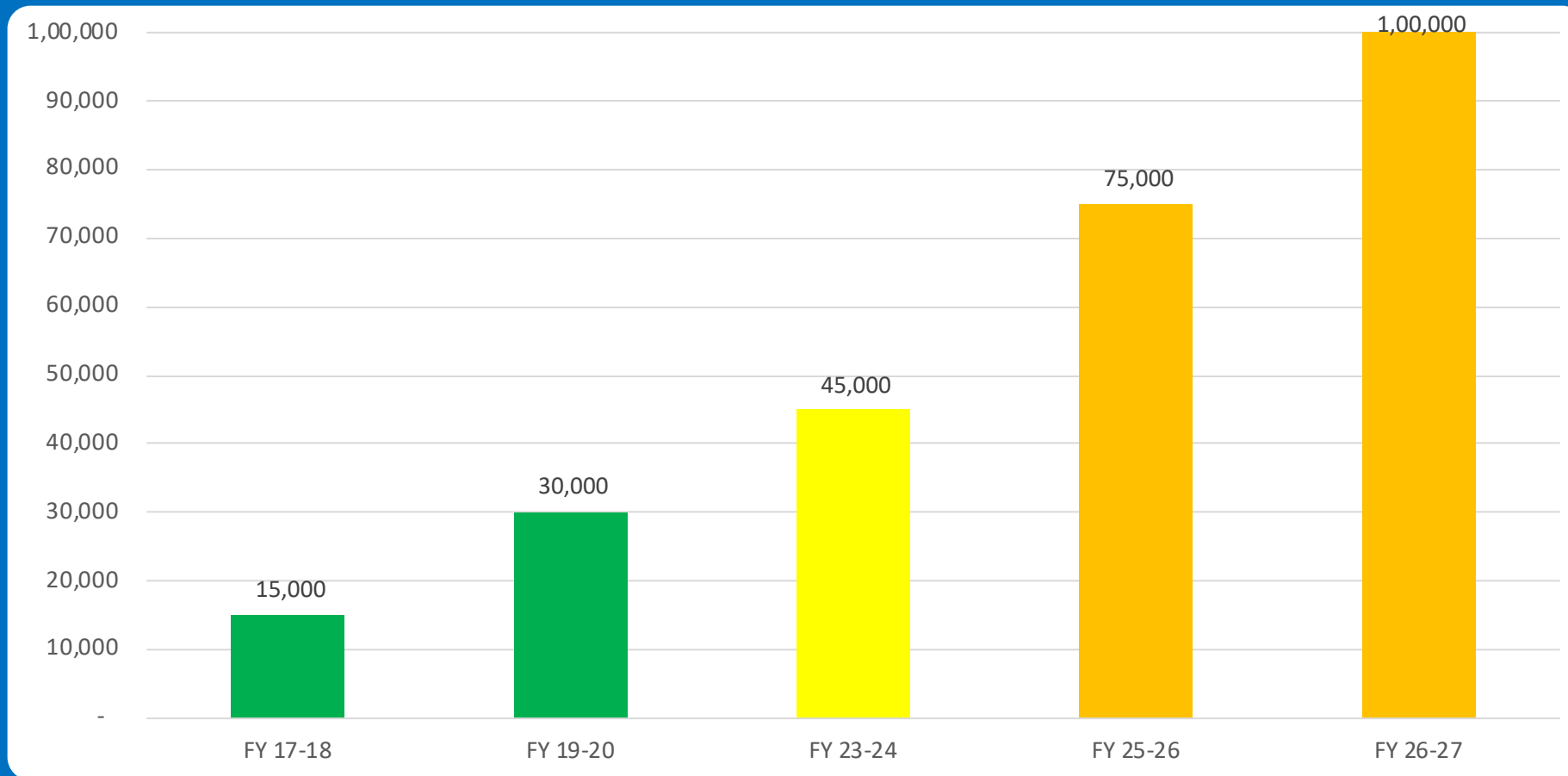
Around 25% sales growth is forecasted for the year

PBDIT



With higher sales and stable raw material prices, over 12% PBDIT is estimated

Capacity Additions



- Presently capacity expansion in progress to Increase from 30,000 MT to 45,000 MT
- One more greenfield project of 55,000 MT during next three years should increase our capacity to 100,000 MT

Thank You