

11 April 2022

To  
The Dept. of Corporate Services (CRD)  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

Scrip Code: 536507

Scrip of Debt: 957150

Dear Sir/Madam,

**Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 regarding specifications related to International Securities Identification Number (ISINs) for private placement of debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

**Sub: Half yearly reporting of the Non-Convertible Debentures (NCDs) issued by the Company.**

With reference to the above, please find enclosed herewith the statement containing the data relating to the Non-Convertible Debentures issued by the Company in the prescribed format for the half year ended 31 March 2022.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

for **Future Lifestyle Fashions Limited**

  
**Sanjay Kumar Mutha**  
**Chief Legal & Company Secretary**

Encl: as above

**Details of ISINs in respect of private placement of debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.**

1	2	3	4	5	6	7	8	9
Sr.No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)
1	Future Lifestyle Fashions Limited	INE452O07054	09-11-2017	08-11-2024	8.70%	Yearly, (Please refer note below)	Yes	(Please refer note below)
10		11	12		13			14
<b>Embedded option if any (Call Option details)</b>		<b>Amount Issued (In Rs.)</b>	<b>Amount Outstanding (In Rs)</b>		<b>Name of the Debenture Trustee</b>			<b>Company 's Remarks if any</b>
(Please refer note below)		3,50,00,00,000	3,50,00,00,000		Centbank Financial Services Limited			(Please refer note below)

**Note:**

- Pursuant to the circular dated 06 August 2020 issued by Reserve Bank of India (RBI), providing resolution framework for COVID-19-related Stress and subsequent circular dated September 7, 2020 on 'Resolution Framework for COVID-19 related Stress – Financial Parameters', the terms of NCDs were restructured under the One Time Resolution ("OTR") plan, as approved by the requisite consents granted by the NCDs holders and Debenture Trustee on April 27, 2021, in line with the OTR plan approved by other lenders of the Company.

The NCD holders and Debenture Trustee of the NCDs have provided the following irrevocable and unconditional waivers in relation to the NCDs under the said OTR plan:

- Waiver on all current Events of Defaults which may have occurred;

**Future Lifestyle Fashions Limited**  
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 CIN: L52100MH2012PLC231654

- b. Waiver on exercising revocation of call/put option, if any, in relation to the NCDs; and
- c. Waiver on exercising rating action as per the terms of the Deed and on levying default coupon on account of rating downgrade by any rating agency to the NCDs.”

2. The revised terms of NCDs as agreed under the OTR, inter-alia provided extension of repayment of NCDs by 24 months i.e. upto November 08, 2024 and deferment of interest due since November 09, 2020 and falling due in November 09, 2021 to be paid in phased manner upto March 31, 2024 as follows:

Quarter Ending	Mar-22	Jun-22	Sep-22	Dec-22	Mar-23	Jun-23	Sep-23	Dec-23	Mar-24
% repayment	2.0%	1.25 %	1.25 %	1.25 %	1.25 %	23.25%	23.25 %	23.25%	23.25%

Interest to be paid on the above deferred coupon amount @ 8.30% p.a.;

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