Sundaram Multi Pap Ltd. CIN L21098MH1995PLC086337

Manufacturer of Exercise Book & Paper Stationery



To The BSE Limited P. J. Towers, 26th Floor, Dalal Street Mumbai: 400001 BSE Code No: 533166

To National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (E), Mumbai 400 051 Symbol: SUNDARAM

Dear Sir.

Sub: Filing of scheme of amalgamation between Sundaram Multi Pap Limited ("SMPL or Transferee Company") and E-Class Education System Limited ("ECESL or Transferor Company") and their respective shareholders and Creditors ("Scheme") with the National Company Law Tribunal, Mumbai Bench.

This is further to our communication dated January 12, 2019 wherein we had informed National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) (together referred to as the "Stock Exchanges") about the Scheme which, inter alia, envisages amalgamation of the ECESL into and with SMPL and dissolution of the ECESL without being wound up, subject to requisite approvals, permissions and sanctions of regulatory and other authorities.

We further wish to draw your attention to our communication dated May 07, 2019 wherein we had informed the Stock Exchanges about the receipt of the observation letters from the Stock Exchanges giving their "No Objection" in terms of regulation 94 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enabling the Company to file the draft Scheme with the National Company Law Tribunal.

In this connection, we would like to inform you that pursuant to the above approvals, we have filed the Scheme with the Mumbai bench of the National Company Law Tribunal under sections 230 to 232 of the Companies Act, 2013.

The Scheme remains subject to receipt of applicable regulatory and other approvals as identified in the draft Scheme of Amalgamation, including the sanction by the Mumbai bench of the National Company Law Tribunal.

This is for your kind information and record.

Yours sincerely,

For SUNDARAM MULTIPAP LIMITED

Bhavesh Chheda **Company Secretary**

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Date: 21-06-2019 Place: Mumbai

Plant : Plot no. 33 to 37, Sundaram Industrial Zone, Palghar (W) 401 404, Maharashtra, INDIA. Tel : 02525 253166, Fax : 02525 253198