

12th July, 2024

To
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai- 400 001
Scrip Code: 516110

Sub.: Outcome of Board Meeting held on Friday, 12th July, 2024, pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Dear Sir/ Madam,

In furtherance to our intimation dated 5th July, 2024 and pursuant to Regulation 30 of SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. 12th July, 2024, has considered and approved the following:

1. Cancellation/withdrawal of Board Resolution passed on Tuesday, 20th February, 2024 related to Preferential Issue of Warrants

The Board has approved the Cancellation/withdrawal of the Resolution passed at its meeting held on 20th February, 2024 in relation to issuance of 2,00,00,000 (Two Crore) Fully Convertible warrants of INR 10/- (Indian Rupee Ten Only) each at a price of INR 10/- (India Rupees Ten each) aggregating to amount of INR 20,00,00,000/- (Indian Rupees Twenty Crore only).

2. Preferential Issue of Warrants

The Board has approved the issue of 1,75,00,000 (One Crore Seventy Five Lakhs) Warrants ("Warrants") of the Company, each convertible into or exchangeable for, 1,75,00,000 (One Crore Seventy Five Lakhs) fully paid-up equity shares of the Company of face value of INR 10 (Indian Rupees Ten) to the proposed allottees (mentioned in the below table) (the "Proposed Allottees") by way of a preferential issue on a private placement basis, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended and other applicable laws, and subject to the approval of regulatory / statutory authorities and the Shareholders of the Company ("Preferential Issue"). In this regard, the Board has also noted and taken on record the application alongwith the declaration submitted by the Proposed Allottees to the Company.

Family Care Hospitals Limited (Formerly known as SCANDENT IMAGING LIMITED)

Reg. Office: Plot No. A-357, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W) - 400604 Maharashtra.

Tel No. 022 - 4184 2222 Website: www.familycarehospitals.com CIN:L93000MH1994PLC080842

Sr.no.	Name of Proposed Allottee(s)	No. of Warrants applied
1.	Jeevan Jyoti Vanijya Limited	40,00,000
2.	Shree Bhuvanakaram Tradeinvest Private Limited	40,00,000
3.	Shree Mallikarjun Trda Invest Private Limited	40,00,000
4.	Parklight Securities Private Limited	40,00,000
5	Dhwanil Suamil Bhavnagari	7,50,000
6	Saumil Arvind Bhavnagari	7,50,000
	Total	1,75,00,000

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 on disclosure of material events/ information by listed entities, dated 13th July, 2023 (“SEBI Disclosure Circular”) is set out below at Annexure.

3. Draft Notice of Postal Ballot along with the Explanatory Statement thereto.

4. Appointment of the Scrutinizer for the purpose of Postal Ballot.

The Board meeting started at 6.30 p.m. and was concluded at 7.00 p.m.

Request you to take the above information on record.

For **Family Care Hospitals Limited**

Mohini W.
Company Secretary
ACS 68056

Encl: As above

Annexure I

The details relating to issuance of warrants as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular dated 13th July, 2023 are as under:

Sr. No.	Particulars	Description																																
1	Type of securities proposed to be issued	Convertible Warrants of the Company (“Warrants”)																																
2	Type of issuance	Preferential issue of Warrants on a private placement basis																																
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto an aggregate of 1,75,00,000 Warrants each convertible into, or exchangeable for, 1 (one) fully paid-up Equity Share of the Company having face value of INR 10/- each (India Rupees Ten Only), each.																																
Additional information in case of preferential issue																																		
4	Name of Investor	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Investor</th> <th>Maximum number of warrants to be issued</th> <th>Category (Promoter / Non Promoter)</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Jeevan Jyoti Vanijya Limited</td> <td>up to 40,00,000</td> <td>Non-Promoter</td> </tr> <tr> <td>2.</td> <td>Shree Bhuvanakaram Tradinvest Private Limited</td> <td>up to 40,00,000</td> <td>Non-Promoter</td> </tr> <tr> <td>3.</td> <td>Shree Mallikarjun Tradinvest Private Limited</td> <td>up to 40,00,000</td> <td>Non-Promoter</td> </tr> <tr> <td>4.</td> <td>Parklight Securities Private Limited</td> <td>up to 40,00,000</td> <td>Non-Promoter</td> </tr> <tr> <td>5.</td> <td>Dhwanil Bhavnagari</td> <td>up to 7,50,000</td> <td>Non-Promoter</td> </tr> <tr> <td>6.</td> <td>Saumil Bhavnagari</td> <td>up to 7,50,000</td> <td>Non-Promoter</td> </tr> <tr> <td></td> <td>Total</td> <td>17,50,00,000</td> <td></td> </tr> </tbody> </table>	Sr. No.	Name of Investor	Maximum number of warrants to be issued	Category (Promoter / Non Promoter)	1.	Jeevan Jyoti Vanijya Limited	up to 40,00,000	Non-Promoter	2.	Shree Bhuvanakaram Tradinvest Private Limited	up to 40,00,000	Non-Promoter	3.	Shree Mallikarjun Tradinvest Private Limited	up to 40,00,000	Non-Promoter	4.	Parklight Securities Private Limited	up to 40,00,000	Non-Promoter	5.	Dhwanil Bhavnagari	up to 7,50,000	Non-Promoter	6.	Saumil Bhavnagari	up to 7,50,000	Non-Promoter		Total	17,50,00,000	
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5	Post allotment of securities - outcome of the subscription,	<p>Details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue, are as under:</p> <table border="1" data-bbox="687 544 1430 925"> <thead> <tr> <th data-bbox="687 544 995 696">Pre-Preferential Issue shareholding percentage of the Proposed Allottees</th> <th data-bbox="995 544 1430 696">Post-Allotment of Warrants pursuant to the Preferential Issue</th> </tr> </thead> <tbody> <tr> <td data-bbox="687 696 995 925">Nil</td> <td data-bbox="995 696 1430 925">Up to 1,75,00,000 (One Crore Seventy Five Lakhs) Warrants constituting up to 24.46% of the share capital of the Company (on a fully diluted basis post allotment)</td> </tr> </tbody> </table>	Pre-Preferential Issue shareholding percentage of the Proposed Allottees	Post-Allotment of Warrants pursuant to the Preferential Issue	Nil	Up to 1,75,00,000 (One Crore Seventy Five Lakhs) Warrants constituting up to 24.46% of the share capital of the Company (on a fully diluted basis post allotment)
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Nil	Up to 1,75,00,000 (One Crore Seventy Five Lakhs) Warrants constituting up to 24.46% of the share capital of the Company (on a fully diluted basis post allotment)					
6	Issue price	To be determined by the Board (which includes Committee of the Board of Director) on the relevant date which will be decided in accordance with the applicable regulations.				
7	Number of investors	Upto 6 (Six) investors				
8	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of INR 10 (Indian Rupees Ten), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.				
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof	The Board had approved the issuance of 2,00,00,000 (Two Crore) Warrants of INR 10/- (Indian Rupee Ten Only) each at a price of INR 10/- (Indian Rupees Ten each) aggregating to amount of INR 20,00,00,000/- (Indian Rupees Twenty Crore only) at its meeting held on 20 th February, 2024, subject to the approval of the Shareholders and applicable regulatory authorities. The Company has not taken any approvals from the shareholders or regulatory authorities and hence cancelled the said approval in its meeting held on 12 th July, 2024.				