

June 15, 2023

The National Stock Exchange of India Ltd
Corporate Communications Department
“Exchange Plaza”, 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Scrip Symbol: RELIGARE

Scrip Code: 532915

Sub: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (“Listing Regulations”) - Order passed by National Company Law Tribunal (“NCLT”) approving the Scheme of Amalgamation

Dear Sir(s),

In continuation to our earlier announcements in this regard, we wish to inform you that the Hon’ble NCLT vide its order dated June 15, 2023 has approved the Scheme of Amalgamation under Sections 230 to 232 of the Companies Act, 2013 between Religare Comtrade Limited (**Transferor Company 1**), Religare Insurance Limited (**Transferor Company 2**), Religare Advisors Limited (**Transferor Company 3**), Religare Business Solutions Limited (**Transferor Company 4**) and Religare Enterprises Limited (**Transferee Company**).

The order will be filed by the Transferor and Transferee Companies with the Registrar of Companies in due course of time.

This is for your information and records please.

Thanking You,

For Religare Enterprises Limited

Reena Jayara
Company Secretary