



# Alkyl Amines Chemicals Limited

Reg. Office: 401-407, Nirman Vyapar Kendra, Plot No. 10, Sector 17, Vashi, Navi Mumbai - 400 703. INDIA  
Tel.: 022-6794 6600 • Fax: 022-6794 6666 • E-mail : alkyl@alkylamines.com • Web: www.alkylamines.com



Responsible Care<sup>®</sup>  
OUR COMMITMENT TO SUSTAINABILITY

June 23, 2023

To,  
**BSE Limited**  
P. J. Towers  
Dalal Street,  
Mumbai – 400 001.  
**Scrip Code: 506767**

**The National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051.  
**Symbol: ALKYLAMINE**

**Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015**

Dear Sirs,

Further to our letter dated June 19, 2023 and Pursuant to Regulation 47 of SEBI (LODR) Regulations, 2015, we are submitting herewith 'Corrigendum' to the Notice of Annual General Meeting, book closure and e-voting, published in the following newspapers:

1. Financial Express — Friday, June 23, 2023.
2. Loksatta — Friday, June 23, 2023.

The same is being made available on the website of the Company at [www.alkylamines.com](http://www.alkylamines.com)

Kindly take the same on your records.

Thanking you,

For **Alkyl Amines Chemicals Limited**

CHINTAMANI  
DATTATRAYA  
THATTE  
Date: 2023.06.23 19:13:28  
+05'30'

**Chintamani D. Thatte**  
**General Manager (Legal) & Company Secretary**  
**& Compliance Officer**



Encl.: As above

**इंडियन बैंक** **Indian Bank**

इलाहाबाद **ALLAHABAD**

**Dindoshi Branch** : Shop No. 38-39, Rajnigandha Shopping Centre, Gokuldham, Dindoshi, Goregaon (E), Mumbai-400 063, Maharashtra.  
\*Email : DINDOSHI@indianbank.co.in \*Tel. No. : (022) 8243 1502 / 3

**DEMAND NOTICE**

**ANNEXURE II**  
Notice under Sec. 13 (2) of The Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002

1. **Mohammad Rais Mohammad Razi Khan** (BORROWER)  
2. **Rafik Mohammad Rais Khan** (CO-BORROWER)  
\*Add. : Room No. 3, Goa Wala Building, Agra Road, LBS Marg, Opp. Faujiya Hospital, Kuria West, Mumbai Maharashtra-400 070.

**Sub : Loan account/s 7025908286 with Indian Bank Dindoshi branch**  
You committed default in repayment of loans to the tune of ₹ 50,03,319/- as on 15.06.2023 with further interest at the agreed rate from 15.06.2023 till date of repayment.  
The Bank issued notice under the Act on calling upon you to repay the outstanding amount of ₹ 50,03,319/- as on 15.06.2023. The notice was sent to you by \*Regd. post / \*Courier / \*Speed Post / has been returned unsealed.  
You are called upon to pay ₹ 50,03,319/- together with interest from 15.06.2023 till date of payment within 60 days from the date of this notice failing which Bank will be constrained to exercise its rights of enforcement of security interest as against the secured assets given in the schedule hereunder. This Notice is without prejudice to any other right remedy available to the Bank.  
\*\*\*\* This Notice is without prejudice to any other remedy available to the Bank including its right to proceed with the proceedings presently pending before DRT / RO of DRT / DRAT / Court and proceed with the execution of order / decree obtained / to be obtained. (\*\*\*\*Delete if not applicable).

**SCHEDULE:**  
The specific details of the assets in which security interest is created are enumerated hereunder:  
Mortgaged Assets :- Flat No. 307, 3rd Floor, Suhana Co-Op. Hsg Soc. Ltd., CTS No. 394/B, Village Kuria Part 1, Plot No. 4/5, Survey No. 92 (Part), Near Kalpana Cinema, L. B. S. Marg, Kuria (West) Mumbai-400 070.

Date : 21.06.2023  
Place: Mumbai

Sd/-  
Authorised Officer,  
For **Indian Bank**

**EXPRESSION OF INTEREST (EOI)**

**For Sale of Serviceable Diesel Locomotives MODEL-WDG3A from Division of South Eastern Railway**

**EOI No. : SALE/MATERIAL/DIESEL LOCO/2023**

South Eastern Railway, under Ministry of Railways intend to sell 10 Nos. of Serviceable Diesel Locomotives (WDG3A) for Goods Freight Train available at Bondamumda (Odisha) on "AS IS WHERE IS BASIS" through E-Auction.

Expression of Interest (EOI) from interested parties may be submitted at the following address : **Dy. Chief Materials Manager (HQ), Office of the PCMM, 5th Floor, New Administrative Building, Garden Reach Road, Kolkata-700043 (West Bengal), Mobile : 9002080746.**

They are also requested to register themselves through CRIS website : [www.ireps.gov.in](http://www.ireps.gov.in) [go to QUICK LINK → New Bidders (E Auction Sale)] and participate in e-auction for purchase. Detailed Terms and Conditions for sale, Auction Programme, Item details alongwith Locations are also available in the CRIS website : [www.ireps.gov.in](http://www.ireps.gov.in)

(PR-316) **Chief Materials Manager/Sales**

**South Eastern Railway**  
We serve with a smile

**PUBLIC NOTICE**

Notice is hereby given that the following Share Certificates are registered in the names of **Bhanumati Navinchandra Shah, Vikram Navinchandra Shah and Navinchandra Vrajlal Shah** have been lost. Therefore, We, **Bhanumati Navinchandra Shah and Vikram Navinchandra Shah** have applied for issue of duplicate share certificate to the **Deepak Nitrite Limited**, having its registered office at Aadiya-I, Chhani Road, Vadodra, Gujarat, 390024. So, general public are hereby warned not to deal with the following securities and if company do not receive any objection within 15 days from the date of publication of this notice on above-mentioned regd.address of the company, or to the company's R&T Agent Linkintime India Pvt Ltd, UNIT Deepak Nitrite Ltd (B-102 & 103, Shangri-la complex, First Floor, Opp HDFC Bank, Near Radhakrishna Park Rasta, Akota, Vadodara - 390020), the company will proceed for the issue of Duplicate share certificate(s) in our names.

Sr No.	Folio No.	Name of Shareholders	Distinctive No	Certificate No	Shares (Qty)	Face Value
1.	B001382	Bhanumati Navinchandra Shah/ Vikram Navinchandra Shah and Navinchandra Vrajlal Shah	103231641/ 103232140	2200	500	2/-
2.	B001382	Bhanumati Navinchandra Shah/ Vikram Navinchandra Shah and Navinchandra Vrajlal Shah	50962546/ 50963045	232	500	2/-

**Bhanumati Navinchandra Shah** **Vikram Navinchandra Shah**  
Date : 23th June 2023 Place : Mumbai

**Form No. NCLT-3A**

Advertisement detailing Petition (Pursuant to Rule 35 of National Company Law Tribunal Rules, 2016)

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH CP (CAA) 44/MB/2023 In CA (CAA)233/MB/2022

In the matter of Scheme of Merger of **PAURAV COLOURANTS PRIVATE LIMITED**, the Transferee Company; with **LAKHANI DYESTUFFS PRIVATE LIMITED**, the Transferee Company.

**PAURAV COLOURANTS PRIVATE LIMITED**  
(CIN: U25209MH1990PTC055152), a Company incorporated under the Companies Act, 1956 having its Registered Office at 306, Flying Colours, 3rd Floor, Dinadayal Upadhyay Marg, Near Mulund Check Naka Bus Depot, Mulund West, Mumbai - 400 080

...Petitioner Company 1/ **Transferee Company LAKHANI DYESTUFFS PRIVATE LIMITED**  
(CIN: U25209MH1990PTC055152), a Company incorporated under the Companies Act, 1956 having its Registered Office at 306, Flying Colours, 3rd Floor, Dinadayal Upadhyay Marg, Near Mulund Check Naka Bus Depot, Mulund West, Mumbai - 400 080.

...Petitioner Company 2/ **Transferee Company**

**NOTICE FOR HEARING OF PETITION**

**TAKE NOTICE THAT** the Petition under Section 230 to Section 232 and other applicable provisions of the Companies Act, 2013 for an Order sanctioning the proposed arrangement embodied in the matter of Scheme of Merger of **PAURAV COLOURANTS PRIVATE LIMITED**, the Transferee Company; with **LAKHANI DYESTUFFS PRIVATE LIMITED**, the Transferee Company and their respective Shareholders and Creditors, presented by the Petitioner Companies and was admitted on 16th day of June, 2023 and the said petition is fixed for hearing on **17th day of August, 2023** before Hon'ble National Company Law Tribunal, Mumbai Bench.

Anyone desirous of supporting or opposing the said Petition, should send to the Petitioner's Advocate/Representative, Notice of his/her intention signed by him/her or his/her Advocate with his/her name and address, so as to reach Petitioner's Advocate/Representative at D-601, Sixth Floor, Crystal Plaza, Opp. Infinity Mall, New Link Road, Andheri (West), Mumbai - 400053 or [csamisheth@gmail.com](mailto:csamisheth@gmail.com), not later than two days before the date fixed for the hearing of the Petition.

Where he/ she seeks to oppose the petition, the grounds of opposition or a copy of affidavit shall be furnished with such Notice. A Copy of the Petition will be furnished by the undersigned to any person on requiring the same and on payment of prescribed charges for the same.

**For Abbas Lakkdawala & Associates LLP**  
Practicing Company Secretaries  
Sd/-  
CS Ami Sheth  
Authorised Representative for the Petitioners  
D-601, Sixth Floor, Crystal Plaza, Opp. Infinity Mall, New Link Road, Andheri (West), Mumbai - 400053. Email: [csamisheth@gmail.com](mailto:csamisheth@gmail.com)  
Dated this 23rd day of June, 2023

(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document announcement)

**CLARA INDUSTRIES LIMITED**

Corporate Identification Number: L25209UP2021PLC151537

Our Company was originally incorporated as "Clara Industries Limited" as a public limited company under the Companies Act, 2013 vide Certificate of Incorporation dated September 02, 2021 bearing Registration Number 151537 issued by the Registrar of Companies, Kanpur. Subsequently, our Company acquired the entire running business on a going concern basis with the Assets and Liabilities of M/s Clara Petrochemicals, sole proprietorship concern of our Promoter, M/s. Parry Kukreja vide Business Transfer Agreement dated October 29, 2021. The Corporate Identification Number of our Company is L25209UP2021PLC151537.

Registered Office: 127/1 Gram Simbhalika, Junardar Paragna, Tehsil and District Saharanpur -247001, Uttar Pradesh, India  
Contact Person: Ms. Nidhi Varun Kumar, Company Secretary and Compliance Officer  
Tel: 91- 81718 84399 | E-mail: [info@clara.co.in](mailto:info@clara.co.in) | Website: [www.clara.co.in](http://www.clara.co.in)

**OUR PROMOTERS: MS. PARRY KUKREJA AND MR. NIKHIL KUKREJA**

**RIGHT ISSUE OF UPTO 16,53,986 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹167.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹157.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹2762.16 LAKH ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 3 (THREE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS THURSDAY, MAY 11, 2023 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 92 OF THE LETTER OF OFFER.**

**BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Tuesday, May 23, 2023 and closed on Wednesday, June 14, 2023 and the last date for On Market Renunciation of Rights Entitlements was Monday, May 29, 2023. Out of the total 205 Applications for 17,80,800 Rights Equity Shares, 37 Applications for 1,26,400 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 168 for 16,54,400 Rights Equity Shares, which was 100.02% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on June 20, 2023 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange and the Registrar to the Issue, the Board of Directors of the Company has, on June 20, 2023, approved the allotment of 16,53,600 fully paid up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. The breakup of valid applications received through ASBA (after technical rejections) is given below:

Applicants	Number of valid applications received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	128	5,95,200	5,37,600	11,32,800
Renounees	40	40,800	4,80,000	5,20,800
<b>Total</b>	<b>168</b>	<b>6,36,000</b>	<b>10,17,600</b>	<b>16,53,600</b>

2. Information regarding total Applications received (including ASBA Application):

Category	Applications Received		Equity Shares Applied for		Equity Shares allotted			
	Number	%	Number	Value (₹)	Number	Value (₹)		
Shareholders	165	80.49%	12,59,200	21,02,86,400.00	70.71%	11,32,800	18,91,77,600.00	68.47%
Renounees	40	19.51%	5,21,600	8,71,07,200.00	29.29%	5,21,600	8,71,07,200.00	31.53%
<b>Total</b>	<b>205</b>	<b>100.00%</b>	<b>17,80,800</b>	<b>29,73,93,600.00</b>	<b>100.00%</b>	<b>16,54,400</b>	<b>27,62,84,800.00</b>	<b>100.00%</b>

**Information for Allotment/refund/rejected cases:** The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on June 22, 2023. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on June 20, 2023, and for refund of funds through NACH/NEFT/RTGS/direct credit were issued to Axis Bank Limited, the Banker to the Issue, on June 20, 2023. The listing application was executed with BSE on June 22, 2023. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on June 22, 2023. For further details, see "Terms of the Issue - Allotment Advice or Refund/Unblocking of ASBA Accounts" on page 110 of the Letter of Offer. The trading in fully paid-up Rights Equity Shares issued in the Rights Issue shall commence on BSE under a separate ISIN - INEQJ501014 upon receipt of trading permission. The trading is expected to commence on or about June 26, 2023. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on June 22, 2023.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN THE DEMATERIALIZED FORM.**

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 86 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 86 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.**

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali caves Road, Andheri (East) Mumbai - 400 093 Maharashtra, India Tel: +91-22-6263820012 Email: <a href="mailto:rightsissue@bigshareonline.com">rightsissue@bigshareonline.com</a>   Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> Investor Grievance E-mail: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Contact Person: Mr. Babu Rapheal   SEBI Registration No.: INR000001385	 <b>CLARA INDUSTRIES LIMITED</b> Ms. Nidhi Varun Kumar Corporate office: 127/1 Simbhalika Junardar, Janta Rd. Saharanpur-247001, Uttar Pradesh, India.   Telephone: +91- 81718 84399 E-mail: <a href="mailto:cs@clara.co.in">cs@clara.co.in</a>   Website: <a href="http://www.clara.co.in">www.clara.co.in</a>

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 92 of Letter of Offer.

For **CLARA INDUSTRIES LIMITED**  
Sd/-  
Ms. Nidhi Varun Kumar  
Company Secretary and Compliance Officer

**Disclaimer:** Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Stock Exchanges where the Equity Shares are listed i.e. BSE at [www.bseindia.com](http://www.bseindia.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 15 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

**PUBLIC NOTICE**

**TO WHOMSOEVER IT MAY CONCERN**

This is to inform the General Public that following share certificates of The **Baroda Rayon Corporation Limited** having its registered office at P O Baroda Rayon, Udhana, Surat - 394220 Gujarat registered in the name of the following shareholder/s have been lost by them.

Sr. No.	Name of the Shareholders	Folio No.	Certificate No.	Distinction Number/s To	No. of shares From
1.	Alaukik Trading & Investment Pvt. Ltd.	A06308	1394	47114538	47136317

The public are hereby cautioned against purchasing or dealing in any way with the above referred share certificates.

Any person who has any claim in respect of the said share certificates should lodge such claim with the company or its Registrar and Transfer Agent Link Intime India Private Limited, C-101, 247 Park, LBS Marg, Vikhroli (W) Mumbai - 400083 (T) 02249186270 within 15 days of Publication of this notice after which no claim will be entertained and the company shall proceed to issue Duplicate Share Certificate/s.

For **Baroda Crown Holdings Pvt. Ltd.**  
(erstwhile Alaukik Trading & Investment Pvt. Ltd.)  
Sd/-  
Sangramsinh Gaekwad  
Director

Place - Mumbai  
Date - 22.06.2023

**ALKYL Alkyl Amines Chemicals Limited**

CIN: L99999MH1979PLC021796

Regd. Office: 401 - 407, Nirman Vyapar Kendra, Plot No. 10, Sector 17, Vashi, Navi Mumbai 400 703.

Tel. No.: 022-67946618 | Fax: 022-67946666  
E-mail: [legal@alkylamines.com](mailto:legal@alkylamines.com) | Web: [www.alkylamines.com](http://www.alkylamines.com)

**CORRIGENDUM**

With reference to the newspaper notice published by the Company on June 17, 2023, regarding Notice for Annual General Meeting (AGM), book-closure and e-voting, the date of sending notice of AGM and Annual Report electronically to shareholders has been erroneously stated as July 16, 2023. It should be read as June 16, 2023.

For **ALKYL AMINES CHEMICALS LIMITED**  
Sd/-  
Chintamani D. Thatte  
General Manager (Legal) & Company Secretary

Place: Navi Mumbai  
Date: June 22, 2023

For Advertising in TENDER PAGES Contact **JITENDRA PATIL**

Mobile No.: 9029012015  
Landline No.: 67440215

**AXITA COTTON LIMITED**

Corporate Identification Number (CIN): L17200GJ2013PLC076059

Registered Office: Servey No. 324 357 358 Kadi Thol Road, Borisana Kadi, Mahesana, Gujarat - 382715 India  
Contact Person: Mr. Shyamsunder Kiranbhai Panchal (Company Secretary and Compliance Officer)  
Contact No.: +91 6358747514; • Email Id: [cs@axitacotton.com](mailto:cs@axitacotton.com); • Website: [www.axitacotton.com](http://www.axitacotton.com)

**POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHARE HOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF AXITA COTTON LIMITED**

This Post Buyback Public Announcement ("PBPA") is being made in compliance with Regulation 24(vii) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated May 24, 2023 published on May 25, 2023 ("Public Announcement"), the Letter of Offer dated June 05, 2023 ("Letter of Offer"), Offer Opening Advertisement dated June 06, 2023 published on June 07, 2023 and the corrigendum of the letter of offer dated June 08, 2023 published on June 09, 2023. All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Public Announcement and the Letter of Offer.

1. **THE BUYBACK**

1.1. Axita Cotton Limited ("Company") had announced the Buyback of upto 900000 (Nine Lakhs) fully paid-up Equity Shares of the Company, each having a face value of ₹ 1/- ("Equity Shares"), representing 0.46% of the total number of Equity Shares in the paid-up Equity Share capital of the Company, at a price of ₹ 56/- (Rupees Fifty Six Only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount not exceeding ₹ 5,04,00,000/- (Rupees Five Crore Four Lakhs Only) ("Buyback Size") from all of the Equity Shareholders/ Beneficial Owners, who hold Equity Shares as of the Record Date i.e., June 02, 2023, on a proportionate basis through "Tender Offer" route as prescribed under the Buyback Regulations, Companies Act, rules framed thereunder including the Share Capital Rules and Management Rules, to the extent applicable, and the Listing Regulations ("Buyback"). The Buyback Size does not include any expenses incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, advisors' legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs"). The Buyback Size represents 9.63% of the aggregate of the total paid-up Equity Share capital and free reserves as per the latest audited financial statements of the Company as at March 31, 2023.

1.2. The Company adopted the tender offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("SEBI") vide SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, and such other circulars or notifications, as may be applicable, including any amendments or statutory modifications for the time being in force.

1.3. The tendering period for the Buyback opened on Thursday, June 08, 2023 and closed on Wednesday, June 14, 2023.

2. **DETAILS OF THE BUYBACK**

2.1. 900000 (Nine Lakhs) Equity Shares were bought back under the Buyback, at a price of ₹ 56/- (Rupees Fifty Six Only) per Equity Share.

2.2. The total amount utilized in the Buyback is ₹ 5,04,00,000/- (Rupees Five Crore Four Lakhs Only) excluding Transaction Costs.

2.3. The Registrar to the Buyback i.e., Skylene Financial Services Private Limited ("Registrar"), considered 5968 valid bids for 21500701 Equity Shares in response to the Buyback, resulting in the subscription of approximately 23.89 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar are as follows:

Particulars	Number of Equity Shares reserved in the Buyback	Total valid bids received in the category	Total Equity Shares Validly Tendered	Response (Times)
Reserved Category for Small Shareholder	388773	5688	4029116	10.36
General Category for other Eligible Shareholders	511227	280	17471585	34.18
<b>Total</b>	<b>900000</b>	<b>5968</b>	<b>21500701</b>	<b>23.89</b>

2.4. All valid bids containing valid Equity Shares were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on June 21, 2023.

2.5. The settlement of all valid bids was completed by Clearing Corporation on June 22, 2023. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by RBI or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Seller Member for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.

2.6. Demat Equity Shares accepted under the Buyback were transferred to the Company's demat account on June 22, 2023. The unaccepted demat Equity Shares have been returned to respective Eligible Shareholders/lien removed by the Clearing Corporation on or before June 22, 2023. There was no bid received in physical form.

2.7. The extinguishment of 900000 Equity Shares, in dematerialized form, is currently under process and shall be completed on or before July 03, 2023.

3. **CAPITAL STRUCTURE AND SHAREHOLDING PATTERN**

3.1. The capital structure of the Company, pre and post Buyback, is as under:

Sr. No.	Particulars	Pre-Buyback		Post Buyback*	
		No. of Equity Shares	Amount (in ₹)	No. of Equity Shares	Amount (in ₹)
1.	Authorised Share Capital	300000000	30,00,00,000	300000000	30,00,00,000
2.	Issued, Subscribed and Fully Paid-Up Share Capital	196560000	19,65,60,000	195660000	19,56,60,000

\*Subject to extinguishment of 900000 Equity Shares.

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as under:

Sr. No.	Name	Number of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought Back (%)	Equity Shares accepted as a % of total Post Buyback Equity Shares (%)*
1.	Munjal Vinodbhai Dalal	26782	2.98	0.01
2.	Nexpect Limited	87806	9.76	0.04
3.	Craft Emerging Market Fund PCC-Citadel Capita	14634	1.63	0.01
4.	Social Certification Services Private Limited	117424	13.05	0.06
5.	Eakra Steels Private Limited	16712	1.86	0.01
6.	Veena Rajesh Shah	43903	4.88	0.02
7.	AG Dynamic Funds Limited	29268	3.25	0.01
	<b>Total</b>	<b>336529</b>	<b>37.39</b>	<b>0.17</b>

\*Subject to extinguishment of 900000 Equity Shares.

3.3. The shareholding pattern of the Company before the Buyback (i.e., as on the Record Date i.e., June 02, 2023), and after the Buyback, is as follows:

Category of Shareholder	No. of Shares (Pre Buyback)	% to the existing Equity Share capital	No. of Shares (Post Buyback)*	% to the existing Equity Share capital*
Promoters and persons acting in concert	136894875	69.65	136894875	69.97
Shareholding of the Non Promoter(s):				
Foreign Investors (including Non Resident Indians / Fils / Foreign Nationals / Foreign Corporate Bodies	24469300	12.45	58765125	30.03
Financial Institutions / Banks & Mutual Funds / Insurance Co.	0	0		
Others (Individuals, Bodies Corporate, Employees, etc.)	35195825	17.91		
<b>Total</b>	<b>196560000</b>	<b>100.00</b>	<b>195660000</b>	<b>100.00</b>

4. **MANAGER TO THE BUYBACK**

**BEELINE CAPITAL ADVISORS PRIVATE LIMITED**

SEBI Registration Number: INM000012917  
Address: B 1311-1314 Thirteenth Floor, Ship Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat - 380054 India  
Telephone Number: 079 4918 5784 • Email Id: [mb@beelinemb.com](mailto:mb@beelinemb.com) • Website: [www.beelinemb.com](http://www.beelinemb.com)  
Investors Grievance Id: [ig@beelinemb.com](mailto:ig@beelinemb.com) • Contact Person: Mr. Nikhil Shah • CIN: U67190GJ2020PTC114322

5. **DIRECTOR'S RESPONSIBILITY**

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement and confirms that this Post Buyback Public Announcement contains true, factual and material information and does not contain any misleading information. This Post Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Board on June 22, 2023.

For and on behalf of the Board of Directors of **Axita Cotton Limited**

Sd/- Nitinbhai Govindbhai Patel (Chairman and Managing Director) DIN:06626646	Sd/- Kushal Nitinbhai Patel (Managing Director) DIN:06626639	Sd/- Shyamsunder Kiranbhai Panchal (Company Secretary & Compliance Officer) Membership No.:A50793
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Date: June 22, 2023  
Place: Ahmedabad

अल्काइल अमोनिस केमिकल्स लिमिटेड
सोसायटी: एल९९९एमएच९९९एलसी०२१७९६
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समकालीनता सर्वकाही

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बुला, कॉफ, मिरॉरिंग्गल, फ्री
ड्रायफ्राय, जेवणाचे सेव. संपर्क-
9004606085.

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9594880123/
9702251584.

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कार्गिल, लेह, नुब्रा व्हॅली, तुर्क-बांग, चॅंगनो लेक.
स्मिती व्हॅली - सप्टेंबर २०२३.
विश्रां, मांगला, चिद्रकुल, नाको, काझा, चंवरल, मनानी, चंदीबाग
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