

Motilal Oswal Financial Services Limited
CIN : I.67190MH2005PLC153397
Regd. Office: Motilal Oswal Tower,
Rahimtullah Sayani Road, Opp. Parel ST Depot,
Prabhadevi, Mumbai – 400025.
Board: +91 22 7193 4200
Fax: +91 22 5036 2365

October 15, 2019

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
Security code: 532892

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol: MOTILALOF5

Sub: Allotment of equity shares on preferential basis

Dear Sir/Madam,

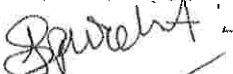
Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform the Exchange that the Finance Committee of the Company at its Meeting held on October 15, 2019 has approved the allotment of 2,02,936 equity shares of face value of Re. 1/- each to Mr. Vishal Kumar Gupta at Rs. 653.13/- per Equity Share, on preferential basis, post receipt of approval of the Members of the Company through Postal Ballot on September 25, 2019 and In-principal approvals from Exchanges.

The said equity shares will rank pari-passu with the existing equity shares of the Company in all respects.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Motilal Oswal Financial Services Limited



Kailash Purohit
Company Secretary and Compliance Officer