

02 June 2021

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| BSE Ltd 1 st floor, New Trading Ring Rotunda Bldg, P.J Towers Dalal Street, Mumbai -400 001 | National Stock Exchange of India Ltd Exchange Plaza, 5 th Floor Plot No. C/1, G. Block Bandra Kurla Complex Bandra (East), Mumbai - 400 051 |
| Script Code: 500259 | Script Code: LYKALABS |

Subject: Declaration under Regulation 33 of SEBI (LODR) Regulations, 2015

In Compliance with Regulation of 33 of SEBI (Listing Obligations and Disclosure), 2015, we declare that the Statutory Auditors has not given any qualification or modified report on the Annual standalone and Consolidated Financial Statement of the Company for the year ended on 31 March, 2021.

Kindly take the same on your record.

Thanking you,

For Lyka Labs Limited


Yogesh B. Shah

Executive Director & Chief Financial Officer

