

30th October, 2023

BSE Limited

1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai- 400 001 BSE scrip code: 500302

National Stock Exchange of India Limited

Exchange Plaza, 5th floor, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 NSE symbol: PEL

Dear Sir / Madam,

Sub: Intimation with respect to allotment of Secured, Rated, Unlisted, Redeemable Non-Convertible Debentures

With reference to our earlier letter dated 24th October, 2023 on the captioned subject and pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you that at the Meeting of Administrative Committee ('Committee') of the Board of Directors of the Company held today, the members approved the allotment of 8,000 Secured, Rated, Unlisted, Redeemable, Non-Convertible Debentures having a face value of Rs.10,00,000/- each, aggregating upto Rs. 800 crores on private placement basis.

Kindly take the above on record and oblige.

Thank you.

Yours truly, For **Piramal Enterprises Limited**

Bipin Singh Company Secretary

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Mag, Kurla (West), Mumbai 400 070 India Secretarial Dept : Ground Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai, Maharashtra 400070, India **T** +91 22 3802 3084/3083/3103 **F** +91 22 3802 3084

piramal.com