

K.P.R. MILL LIMITED

Corporate Office : 1st Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore - 641018. India ☎ : 0422-2207777 Fax : 0422-2207778

Date: April 26, 2022

| | |
|---|--|
| The Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex Bandra, East, Mumbai, Maharashtra- 400051 Symbol: KPRMILL | The Manager Department of Corporate Services BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai, Maharashtra- 400 001 Scrp Code: 532889 |
|---|--|

Dear Sir/Madam,

Sub: Completion of extinguishment of 22,36,000 (Twenty Two Lakh Thirty Six Thousand) fully paid up equity shares of Re. 1/- each of K.P.R. Mill Limited (the "Company") and reconciliation of the Share Capital of the Company

Pursuant to the Post Buyback Public Announcement dated April 20, 2022 and published on April 21, 2022 ("the **Post Buyback Public Announcement**") and the letter of offer dated March 15, 2022 ("the **Letter of Offer**") the tendering period for the Buyback Offer opened on Friday, March 25, 2022 and closed on Thursday, April 07, 2022.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended (the "**Buyback Regulations**"), this is to inform you that the Company has extinguished 22,36,000 fully paid up Equity Shares of Re. 1/- each. A copy of the letter dated April 26, 2022 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as **Annexure A**.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

| SL NO | PARTICULARS | NO OF EQUITY SHARE OF RE 1/- EACH | EQUITY SHARE CAPITAL (RS) |
|-------|---|-----------------------------------|---------------------------|
| 1 | ISSUED CAPITAL BEFORE EXTINGUISHMENT OF EQUITY SHARES (A) | 34,40,50,000 | 34,40,50,000 |
| 2 | EQUITY SHARES IN DEMAT/ELECTRONIC FORM TO BE EXTINGUISHED (B) | 22,36,000 | 22,36,000 |
| | ISSUED CAPITAL (POST EXTINGUISHMENT) (A-B) | 34,18,14,000 | 34,18,14,000 |



Regd. Office : No. 9, Gokul Buildings, A.K.S. Nagar, Thadagam Road, Coimbatore - 641 001. ☎ : 0422-2478090, Fax : 0422-2478050

GSTIN : 33AACCK0893N1Z9 Email : corporate@kprmill.com Web : www.kprmillimited.com CIN : L17111T22003PLC010518

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Notes:

1. *Paid-up Equity Share Capital of the Company prior to the extinguishment was Rs. 34,40,50,000 (34,40,50,000 equity shares of Re. 1/- each).*
2. *The Buyback Committee in their meeting held on April 20, 2022 approved the extinguishment of 22,36,000 equity shares of Re.1/- each.*

Further, we would like to inform that the above extinguishment has been done as per the provisions of Buyback Regulations.

The number of Equity Shares bought back and the post-Buyback shareholding pattern has been reproduced in **Annexure B** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully

For K.P.R. Mill Limited


P Kandaswamy
Company Secretary and Compliance Officer
Encl: As above

National Securities Depository Limited


NSDL
 Technology, Trust & Reach

Ref : II/CA/COM/24722/2022

April 26, 2022

Mr. P. Nataraj
 Managing Director
 K.P.R. Mill Limited
 No. 9, Gokul Buildings
 1st Floor, A. K. S. Nagar
 Thadagam Road
 Coimbatore - 641001

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; KFIN TECHNOLOGIES PRIVATE LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

| <i>ISIN</i> | <i>ISIN Description</i> | <i>D/C</i> | <i>Records</i> | <i>Quantity</i> | <i>Execution Date</i> |
|--------------|---------------------------------------|------------|----------------|-----------------|-----------------------|
| INE930H01031 | K.P.R. MILL LIMITED EQ NEW FV Re. 1/- | Debit | 1 | 2,236,000.000 | 26/Apr/2022 |

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
 Vice President

Digitally Signed By
 Name: RAKESH MAHASUKHLAL MEHTA
 Date: 26/04/2022 12:59:22
 Reason: Authentication
 Location: NSDL, Mumbai

K.P.R. MILL LIMITED

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Annexure B

The shareholding pattern of the Company pre-Buyback (as on Record Date i.e. Saturday, February 19, 2022) and post-Buyback, is as under:

| Particulars | Pre Buyback | | Post Buyback | |
|--|----------------------|--|----------------------|--|
| | No. of Equity Shares | % of the existing Equity Share Capital | No. of Equity Shares | % of the post Buyback Equity Share Capital |
| Promoters and Promoter Group | 25,70,65,755 | 74.72 | 25,56,06,116 | 74.78 |
| Foreign Investors (including Non Resident Indians, FII's, FPIs and Foreign Mutual Funds) | 1,50,42,176 | 4.37 | | |
| Financial Institutions/ Banks/ Mutual Funds promoted by Banks/ Institutions | 4,27,24,557 | 12.42 | 8,62,07,884 | 25.22 |
| Other (public, public bodies corporate etc.) | 2,92,17,512 | 8.49 | | |
| Total | 34,40,50,000 | 100.00 | 34,18,14,000 | 100.00 |

