



MISH DESIGNS LIMITED

Reg. Office Address : Gala No. 4 Gulati Industries, Hattibaug, Love Lane, Mazgaon, Mumbai - 400010.
CIN : U74999MH2017PLC302175.
Tel.: 022 23719478 Email : info@mishindia.com website : www.mishindia.com

May 25, 2024

To,
BSE Limited
Listing Department,
P.J. Towers, Dalal Street,
Fort, Mumbai-400 001

Scrip Code: 544015

Sub: Outcome of the Board Meeting held today i.e. Saturday, May 25, 2024

Pursuant to Regulation 30 and other provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that, the Board of Directors of the company at its meeting held today i.e. Saturday, May 25, 2024 at the registered office of the company, inter alia, has considered and approved the following matters:

1. Increase the Authorized Share Capital of the Company from existing Rs. 3,00,00,000/- (Rupees Three Crore Only) divided into 29,00,000 (Twenty Nine Lakh) Equity Shares of Rs. 10/- (Rupees Ten Only) each and 1,00,000 (One Lakh) Preference Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 3,40,00,000/- (Rupees Three Crore Forty Lakhs Only) divided into 33,00,000 (Thirty Three Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each and 1,00,000 (One Lakh) Preference Shares of Rs. 10/- (Rupees Ten Only) each.
2. The issuance of 1,73,000 (One Lakh Seventy Three Thousand Only) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each of the Company to the proposed allottees, on a preferential basis ("Preferential Issue") in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), as amended and other applicable laws, subject to the approval of regulatory / statutory authorities and the shareholders of the Company.
3. The issuance of 2,16,000 (Two Lakhs Sixteen Thousand Only) Warrants each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- (Rupees Ten Only) each to the proposed allottee, on a preferential basis ("Preferential Issue") in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), as amended and other applicable laws, subject to the approval of regulatory / statutory authorities and the shareholders of the Company.
4. Convening an Extraordinary General Meeting of the Company to be held on Friday, 21st June, 2024, to seek necessary approval of the members, for the aforementioned issuance.



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5. Considered and approved the notice of Extra Ordinary General Meeting.
6. Approved the appointment of Scrutinizer for scrutinizing the e-voting process in a fair and transparent manner.

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFDPoD1/P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure A** to this letter.

Further in accordance with Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the trading window for dealing in the securities of the Company was closed in continuation of its letter dated March 22, 2024, for designated persons of the Company including their immediate relatives.

Accordingly, all Directors/Connected Persons/Designated Persons of the Company have been informed not to trade in the securities of the Company during the aforesaid period of closure of Trading Window.

We wish to inform you that Board Meeting commenced today at 04:30 P.M and concluded at 05:15 P.M.

You are requested to kindly take a note of the same.

Thanking you,

Yours Faithfully.

FOR MISH DESIGNS LIMITED

KAUSHAL GOENKA
(Chairman & Managing Director)
(DIN: 02446587)



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Annexure-A

The details as required to be disclosed under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/POD2/CIR/P/2023/120 dated July 11, 2023:

1. Issue of Shares on Preferential basis		
Sr. No.	Particulars	Details
a.	Type of securities proposed to be issued	1. Equity Shares 2. Warrants Convertible into Equity Shares
b.	Type of issuance	Preferential Issue
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	1. 1,73,000 Equity Shares 2. 2,16,000 Warrants Convertible into Equity Shares

In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):

a) Names of Investor:

• Equity Shares proposed to be issued:

Sr. No.	Name	Category	No. of Equity Shares proposed to be issued
1	Pooja Kedia	Public	50,000
2	Sandeep Singh	Public	33,000
3	Rajesh Kumar Singla	Public	37,000
4	Naba Krushna Das	Public	8,000
5	Parul Mukesh Prajapati	Public	6,000
6	Deepak Agarwal	Public	5,000
7	Nihir Parikh	Public	17,000
8	Dhaval Parikh	Public	17,000
TOTAL			1,73,000



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- **Convertible Warrants proposed to be issued:**

Sr. No	Name of Proposed Allottee	Category	No. of Warrants Convertible to Equity proposed to be issued
1	Amit Agarwal	Public	1,08,000
2	Shruti Agarwal	Public	1,08,000
TOTAL			2,16,000

b) Post allotment of securities - outcome of the subscription:

Sr. No	Category of Shareholder	Pre-Preferential Issue		Post-Preferential Issue	
		No. of Shares	Percentage	No. of Shares	Percentage
1.	Promoters & Promoters' Group	19,14,998	68.39%	19,14,998	60.05%
2.	Public	8,85,002	31.61 %	12,74,002	39.94%
	TOTAL	28,00,000	100%	31,89,000	100%

*The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the equity shares or warrants which they intent to do so and on fully diluted basis and the pre-issue share holding pattern continue to the shareholder of the Company. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares or warrants, the shareholding pattern in the above table would undergo corresponding changes.

c) Issue Price: To be determine in accordance with Regulation 164 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

d) Number of Investors: 10 (Total Number of investors including Equity shares and Warrants)

e) In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the Instrument:

- Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each payable in cash, which may be exercised in



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- one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months.
- 25% of the total consideration will be paid at the time of issuance of the warrants and the remaining 75% of the total consideration shall be paid upon the exercise/conversion of each warrant within a period of 18 months of allotment of warrants.