NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010) LLPIN - AAA -2602 265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Date: 02/04/2019

То

The Manager,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
Mumbai 400051
SCRIP SYMBOL: DBREALTY SERIES: EQ
FAX No. 022-26598237/38

Dear Sirs,

Sub : Disclosure under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011, for creation of Pledge on shares

Please find enclosed the disclosure under regulations 31(1) of SEBI (Substantial Acquisition of Shares and Take overs) Regulation 2011, in respect of creation of pledge on 77,50,000 nos. of equity shares of D B Realty Limited, which were pledged by us (one of the promoters of D B Realty Limited) with Anad Rathi Global Finance Ltd ("Lender") (through its DP Anand Rathi Share & Stock Brokers Ltd.) in connection with financial facility of Rs. 6.00 Crores given by the said Lender to LLP.

Kindly acknowledge the receipt of the same and take on records.

Thanking You,

Yours faithfully,

For Neelkamal Tower Construction LLP

Designated Partner

CC to : D B Realty Limited, Mumbai 400063



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Name of the Target Company		D B Realty Limited												
Names of the stock exchanges	BSE Limited and National Stock Exchange of India Limited													
Date of reporting			02.04.2019											
Name of the Promoter or PAC released	on whose share	Neelkamal Tower Construction LLP												
Details of the creation / invoca	tion / release of	fencumbra	nce:											
Name of the Promoter (s) or PACs with him	Promoter holding in the target company (1) Promoter holding already encumbered (2)				Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares (creation {(2)+(3)] / release [{2)-(3)] / invocation [(2)-(3)]}	
	No. of Shares	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation release of encumbrance	Type of encumbrance (pledge / lien/ non disposal undertaking/ others)	Reasons for Encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital	
Neelkamal Tower Construction LLP	74121391	30.470	51804338	21.296	Creation	29.03.2019 01.04.2019	Pledge	Pledge of shares to Anand Rathi Global Finance Ltd.	7500000 250000	3.083 0.103	Anand Rathi Global Finance Ltd . (through its DP Anand Rathi Share & Stock Brokers Ltd)	59554338	24.482	
Vinod K. Goenka	1732108	0.712	1600000	0.658			-	-		-		1600000	0.658	
Aseela Vinod Goenka	12000000	4.933					-		-		-	-	-	
Sanjana Vinod Goenka	22382108	9.201	21700000	8.921			÷					21700000	8.921	
Aseela Vinod Goenka	14769958	6.071	10905303	4.483								10905303	4.483	
Shravan Kumar Bali	1669327	0.686										-		
Vinod Goenka HUF	4130767	1.698	400000	0.164				-			+	400000	0.164	
Jayvardhan Vinod Goenka	13632108	5.604					+				· ·		-	
Karim Gulamali Morani	399643	0.164	2. E		2		+					-	-	
Mohammed Gulamali Morani	380612	0.156	1.1	14				1						
Top Notch Buildcon	273207	0.112				+	-						-	
V S Erectors & Builders Pvt. Ltd.	5244750	2.156		-		AR COM	-			L 34		-	-	
Shanita Deepak Jain	191081	0.079	1	14	-/	Mr.	-	-				-	-	

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Mohammed Yusuf Balwa Abdul Hafeez Salim Balwa	69840 7000	0.029	-		-	- 1/		-	-				
Salim Balwa	74340	0.031		-		-			-		•	-	-
Ishaq Balwa	74340	0.031			-	-	-	-		-			
Usman Balwa	74445	0.031		-		-	-		-			-	-
Wahida Asif Balwa	68500	0.028		2	-		-		-	-		-	-
Mohammad Salim Balwa	105886	0.044		-	-			-	-	-			
Ali Gulamali Morani	55026	0.022	-	-	-	-	-	-		-	-		-
Shabana Balwa	153090	0.063	-	-	-	-		-	-	-	-	-	-

For Neelkamal Tower Construction LLP

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Designated Partner

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Place: Mumbai Date: 02.04.2019

