

April 17, 2024

File No: 1010/1

BSE Limited
P J Towers, Dalal Street,
Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
“Exchange Plaza”, C-1, Block G
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: DALBHARAT

Subject: Intimation of receipt of request for reclassification from ‘promoter and promoter group’ category to ‘public’ category shareholders in accordance with Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/Madam,

In reference to captioned subject and pursuant to Regulation 31A of Listing Regulations, this is to inform that the Company has received request letter dated April 16, 2024 from the following entity for seeking re-classification of its shareholding from ‘Promoter/Promoter Group’ category to ‘Public’ category.

Sr. No.	Name of Entities	Category (Pre-classification)	Category (Post-classification)	Number of equity shares	% of shareholding
1	RHI Magnesita India Refractories Ltd. (formerly known as Dalmia OCL Limited)	Promoter Group	Public	0	0.00%

The aforesaid request for re-classification will be considered by the Board of Directors pursuant to Regulation 31A of the Listing Regulations at its forthcoming meeting scheduled to be held on April 24, 2024. The Copy of request letter is attached herewith.

This is for your information and records.

Thanking you,
Yours sincerely,
For Dalmia Bharat Limited

Rajeev Kumar
Company Secretary

Encl.: As above



RHI MAGNESITA

RHI MAGNESITA INDIA REFRACTORIES LTD.
(A subsidiary of RHI Magnesita India Ltd.)

301, 316-17, Tower B, EMAAR Digital Greens
Golf Course Extension Road, Sector 61,
Gurugram, Haryana-122011, INDIA
T +91 124 4062930
E corporate.india@rhimagnesita.com
www.rhimagnesitaindia.com

Dalmia Bharat Limited

11th & 12th Floor, Hansalaya Building,
15 Barakhamba Road, New Delhi 110001

Dalmia Bharat Sugar and Industries Limited

11th and 12th Floors, Hansalaya Building,
15, Barakhamba Road, New Delhi - 110 001

Alirox Abrasives Limited

7F- 7H (7th FLOOR), Hansalaya Building,
15, Barakhamba Road, New Delhi 110001

Subject: Reclassification of Dalmia OCL Limited from 'promoter and promoter group' category to 'public' category pursuant to Regulation 31A of the SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Lising Regulations")

Dear Sir/Madam,

We wish to inform you that Dalmia OCL Limited now known as RHI Magnesita India Refractories Limited was a wholly owned subsidiary of Dalmia Bharat Refractories Limited ('DBRL'). DBRL had entered into a business transfer agreement and share swap agreement with Dalmia OCL Limited and RHI Magnesita India Limited on November 19, 2022, subject to the necessary approval of the shareholders, to transfer its 100% stake in Dalmia OCL Limited to RHI Magnesita India Limited.

Consequently, upon the approval of the shareholders of the Company in their extra ordinary general meeting held on December 21, 2022 and in view of the necessary government approvals and satisfaction of the substantial stipulations, Dalmia OCL Limited ceased to be the wholly owned subsidiary of the DBRL w.e.f. January 05, 2023.

In view of change in the ownership structure of Dalmia OCL Limited pursuant to the above transaction, Dalmia OCL Limited has ceased to be the member of the Promoter and Promoter Group of the following companies w.e.f. January 05, 2023-

- a. Dalmia Bharat Limited;
- b. Dalmia Bharat Sugar and Industries Limited; and
- c. Alirox Abrasives Limited.

(jointly referred as "**Listed Entities**")

We further wish to inform you that as stated in Regulation 31(3)(b) of SEBI Listing Regulations, Dalmia OCL Limited do not/are not:

- i) hold any voting rights in the Listed entities;
- ii) exercise control over the affairs of the Listed Entities directly or indirectly;



- iii) have any special rights with respect to the Listed Entities through formal or informal arrangements including through any shareholder agreements;
- iv) represented on the board of directors (including not having a nominee director) of the Listed Entities;
- v) act as a key managerial personnel in the Listed Entities;
- vi) 'wilful defaulter' as per the Reserve Bank of India Guidelines;
- vii) a fugitive economic offender.

Further, we shall at all times comply with the above conditions in terms of Regulation 31(4) SEBI Listing Regulations.

We request you to kindly take note of the above change in your records and complete the necessary formalities with the respective stock exchanges with respect to the reclassification of Dalmia OCL Limited from 'promoter and promoter group' category to 'public' category pursuant to Regulation 31A of the SEBI Listing Regulations.

Thanking You,

For RHI Magnesita India Refractories Limited



Bobby Mehndiratta
Company Secretary
(ACS No. 54443)



Date – 16 April 2024