7NR RETAIL LIMITED

CIN: L52320GJ2012PLC073076

Regd. Office: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto,

B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad - 382 405

E-mail: info@7nrretailltd.in

Date: 3rd September, 2022

To, BSE Limited Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400001

Dear Sir / Madam,

Sub: Newspaper Advertisement of extract of notice of Rights Issue Ref: Security Id: 7NR / Code: 540615

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 84 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has given Newspaper Advertisement on $3^{\rm rd}$ September, 2022 of notice of Rights Issue of Equity Shares.

Kindly take the same on your record and oblige us.

Thanking You.

For, 7NR Retail Limited

Tarachand Agrawal Managing Director DIN: 00465635

CIN: L24112PB1981PLC031099 Registered Office: Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003 (Punjab)

NOTICE OF 40th ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the 40th Annual General Meeting ("AGM") of the members of Oswal Greentech Limited ("the Company") will be held on Wednesday, September 28, 2022 at 12.30 PM (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility to transact the Businesses as set out in the Notice of 40" AGM in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made there under and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations")read with General Circular Nos. 02/2022, 02/2021, 14/2020, 17/2020 and 20/2020 dated May 5, 2022, January 13, 2021, April 8, 2020, April 13, 2020 and May 5, 2020 respectively issued by the Ministry of Corporate Affairs (MCA) and Circular No. SEBI HO/CFD/CMD2/CIR/P/2022/62, SEBI/HO/CFD/CMD2/CIR/ P/2021/11 and SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 13, 2022, January 15, 2021 and May 12, 2020 respectively, issued by Securities and Exchange Board of India (SEBI) to transact the business as set out in the Notice calling the AGM.

In accordance with the said circulars of MCA and SEBI, the Notice of 40th AGM dated August 29, 2022 and the Annual Report of the Company for the financial year 2021-22 ("Annual Report 2021-22") have been sent through email on, Friday, September 2, 2022, to those members whose email addresses are registered with the Company or the depositories/ depository participants. These documents are also available on the website of the Company at www.oswalgreens.com, the websites of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

The Company is providing to its members a facility to exercise their right to vote on resolutions proposed to be considered at the AGM through voting by electronic means ("E-voting") and the businesses set out in the notice of AGM may be transacted through E-voting. The Company has engaged NSDL to provide the facility of remote E-voting to the members and the facility of E-voting to the members participating in the AGM through VC/ OAVM. The members will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-voting system. Members may access the same at https://www.evoting.nsdl.com/under shareholder/ member login by using remote E-voting, attending the AGM through VC/OAVM and E-voting during AGM, for members holding shares in demat form or physical form and for members who have not registered their email address has been provided in the notice of AGM.

We further inform that:

- The remote E-voting shall commence on Sunday, September 25, 2022 at 09:00 A.M.(IST).
- The remote E-voting shall end on Tuesday, September 27, 2022 at 05:00 P.M.(IST).
- The cut-off date, for determining the eligibility to vote through remote E-voting or through the E-voting system during the 40" AGM, is September 21, 2022. A person whose name is recorded in the Register of Members or in Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote E-voting, participating in the 40" AGM through VC/OAVM facility and e-voting during the 40" AGM.
- iv) The remote e-voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on resolution is cast by the member shall not be allowed to change it subsequently.

v) Any person, who becomes member of the company after

- sending the Notice of the 40" AGM by email and holding shares as on the cut -off date i.e., September 21, 2022, may obtain the login ID and password by following the instructions as mentioned in the notice of 40" AGM or sending a request to NSDL at evoting@nsdl.co.in. However, if he/she is already registered with NSDL for remote evoting, then he/she can use his/her existing user id and password to cast their vote.
- vi) the members participating in the 40" AGM and who had not cast their vote by remote e-voting, shall be entitled to cast their vote through e-Voting system during the 40" AGM.
- vii) the members who have cast their vote by remote e-voting prior to the 40" AGM may participate in the 40" AGM through VC/OAVM facility but shall not be entitled to cast their vote again through the e-voting system during the 40° AGM.

viii) Pursuant to the provisions of Section 91 of the Act and Rules

- framed thereunder and Regulation 42 of SEBI (LODR) Regulations, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 22, 2022 to Wednesday, September 28, 2022 (both days inclusive) for the purpose of 40" AGM of the Company.
- Mr. Paramnoor Singh, Managing Partner of R. Arora & Associates, Chartered Accountants, New Delhi has been appointed as Scrutinizer by the Company to scrutinize the entire e-voting process in a fair and transparent manner.
- The results of voting shall be declared within 48 hours from the conclusion of AGM and results so declared along with the consolidated Scrutinizer's Report shall be placed on the Company's website (www.oswalgreens.com) and NSDL's website (www.evoting.nsdl.com)
- xi) In case of any queries/ grievances connected with the remote E-voting and the E-voting in the AGM or if the members need any assistance before or during the AGM, the members may write to NSDL at email IDs: evoting@nsdl.co.in or contact NSDL at the following toll free no.: 1800-222-990 or may write to Secretarial Department of the Company at email id: cs@oswalgreens.com or at the address and telephone numbers of the Corporate office of the Company given above.
- Members holding shares in physical mode, who don't have registered/updated their email addresses with the Company, are requested to send the scanned copy of the following documents by email to the Company at oswal@oswalgreens.com:

Manner of registering and updating email address by members

- a) A signed request letter mentioning their name, folio no. share certificate number, complete address, email id and mobile number; and
- b) Scanned copy of Self-attested PAN card.

Members holding shares in dematerialised mode, who have not registered/ updated their email id with Depository Participant(s), are requested to register/update their email id with their relevant Depository Participant(s).

Members are requested to carefully read all the Notes set out in the Notice of the AGM including the instructions for attending the AGM, manner of casting vote through remote e-voting/e-voting during the AGM. Please write to the Secretarial Department of the Company at cs@oswalgreens.com in respect of queries regarding aforesaid. For Oswal Greentech Limited

Place: New Delhi

Sonal Malhotra

Date: September 2, 2022 Company Secretary

"IMPORTANT"

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This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2022 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

INC 7NR RETAIL LIMITED

Our Company was originally incorporated on December 21, 2012, as "7NR Retail Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to "7NR Retail Limited" pursuant to a special resolution passed by our Shareholders at the EGM held on March 11, 2017. A fresh certificate of incorporation consequent upon conversion to Public Limited Company was issued on March 22, 2017 by Registrar of Companies, Ahmedabad, Gujarat.

Corporate Identification Number: L52320GJ2012PLC073076 | Registered Office: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad – 382 405 Telephone: + 91-97271-23838; Email id: info@7nrretailltd.in | Website: www.7nrretailltd.in; | Contact Person: Ms. Prachi Chobisa, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NIKUNJ AGRAWAL AND MR. UMANG TRIVEDI

ISSUE	PROGRAMME	

ISSUE OPENS ON	LAST DATE FOR MARKET RENUNCIATION*	ISSUE CLOSES ON**
6th September, 2022	15th September, 2022	20th September, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date *Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 15 (Fifteen) days from the Issue Opening Date, Further, no withdrawai of Application shall be permitted by any Applicant after the Issue Closing Date

ISSUE OF 11,66,95,000 EQUITY SHARES OF FACE VALUE OF RE. 1/- EACH ("EQUITY SHARES") OF 7NR Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 P.M. RETAIL LIMITED ("7NR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.40/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 0.40/- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UPTO RS. 16,33,73,000/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF

THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 23RD AUGUST, 2022(THE "ISSUE" THE ISSUE PRICE IS 1.40 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS OFFER.

Simple, Safe, Smart way of Application - Make useofit!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the ASBA fund in the bank account, investors can avail the same. For further details read section on ASBA below. In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number Rights Entitlements. Shareho SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number stock-broker regarding any constant SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI RightsIssue trading in Rights Entitlements."

Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 datedJanuary 22, 2020 (Collectively hereafter referred to as "ASBACirculars") all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. Fordetails, see "Making of an Application through the ASBA Process" on page 148 of the On Market Renunciation Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue

Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e.

demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 151

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who one Rights Entitlements. hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely 7NR Retail Limited-RightsIssue Suspense Escrow Demat Account (Account Number-IN301330 41172945)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Sharesin physical formas on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at leasttwo working daysprior to the Issue Closing Date, i.e. Friday, September16, 2022, shall not be eligible to make an Applicationfor Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI

Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form ason the RecordDate i.e. August 23, Off Market Renunciation 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Sharesin physical form" on page PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this

Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts. Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the

Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the

Application Money mentioned in the Application Form, as the case may be, at the time of submission of the APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARESIN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of

subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022,, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. MARKETRENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR Monday, September 19, 2022. They may also communicate with the Registrar with the help of the helplinenumber (+91-44-40020710 / 0706 / 0741) and their email address (priya@cameoindia.com). ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE

EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. AUGUST 23, 2022. DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the

Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, 7NR Retail Limited Rights Issue Suspense Escrow Demat account) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar, or (d) credit of the Rights Entitlements returned / reversed / failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States

APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through email or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled

to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including be jointly and severally liable to repay that money with interest at rates prescribed under applicable law. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same

order and as per specimen recorded with his / her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- a) Name of our Company, being 7NR Retail Limited;
- b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record
- Date)/DP and Client ID; d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials
- appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- e) Number of Equity Shares held as on Record Date;
- f) Allotment option only dematerialized form; g) Number of Equity Shares entitled to:
- h) Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;
- K) Total amount paid at the rate of Rs. 1.40/- per Equity Share;
- Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB; m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:
- jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence. I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold,

pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/

are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations. I/ We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application

being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application form at will be available on the website of the Registrar at https://rights.cameoindia.com/7nrretail Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBAAccounts on or before the Issue Closing Date

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is 20th September 2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 15 days from the Issue Opening Date (inclusive

is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any https://rights.cameoindia.com/7nrretail committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned below.

(Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts. either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the" Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Right's Entitlements credited / lying in his / her own demat account. prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses

(including brokerage), and such costs will be incurred solely by the Shareholders. The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts

by trading / selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for

trading on the Stock Exchanges under ISIN INE413X20019 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e.

from 6th September, 2022 to 15th September, 2022 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so

through their registered stock-brokers by quoting the ISIN INE413X20019 and indicating the details of the Rights Entitlements they intend to trade.

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic

order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock- broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in

Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so

through their depository participant by issuing a delivery instruction slip quoting the ISIN INE413X20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTSON OR BEFORE ISSUECLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THEISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED. EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THEAMOUNTPAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS

FOR PROCEDUREOF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDUREFOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE

Listing and trading of the Equity Shares to be issued pursuant to this Issue Subject to receipt of the listing and trading approvals, the Equity Shares proposed to be issued on a rights basis shall

be listed and admitted for trading on the Stock Exchange. Unless otherwise permitted by the SEBI ICDR Regulations, the Equity Shares allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from the BSE through letter bearing reference number DCS/RIGHT/VJ/FIP/2292/2022-23 dated 7th June, 2022. Our Company will apply to the Stock Exchange for final approvals for the listing and trading of the Equity Shares subsequent to their Allotment. No assurance can be given regarding the active or sustained trading in the Equity Shares or the price at which the Equity Shares offered under this Issue will trade after the listing thereof

The existing Equity Shares are listed and traded on BSE (Scrip Code: 540615) under the ISIN: INE413X01027. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

The listing and trading of the Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading In case our Company fails to obtain listing or trading permission from the Stock Exchange, our Company shall refund

through verifiable means / unblock the respective ASBA Accounts, the entire monies received / blocked within four days of receipt to intimation from the Stock Exchanges, rejecting the application for listing of the Equity Shares, and if any such money is not refunded / unblocked within four days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day,

DISCLAIMER CLAUSE OF SEBI The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below Rs. 5000 Lakhs.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

As required, a copy of this Final Letter of Offer has been submitted to the BSE Limited. The Disclaimer Clause as intimated by BSE Limited to us, post scrutiny of this Final Letter of Offer is set out below: "BSE Limited ("the Exchange") has given, vide its letter dated 7th June, 2022 permission to this Company to use the

Exchange's name in this Letter of Offer as the stock exchanges on which this Company's securities are proposed to be listed. The Exchange has scrutinized this Letter of Offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer; or

- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any
- scheme or project of this Company; and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such

subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of such information. Each person who exercises Rights Entitlements and subscribes for Equity Shares, or who

purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not "I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter

unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any

Further, this Final Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Final Letter of Offer will be dispatched, on a reasonable

effort basis, to the Indian addresses provided by them. Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at https://www.7nrretailltd.in/;

(ii) The Registrar at https://rights.cameoindia.com/7nrretail; (iii) The Stock Exchanges at www.bseindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.cameoindia.com/7nrretail) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.7nrretailltd.in/).

BANKERTO THE ISSUE AND REFUND BANK: INDUSIND BANK LIMITED MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANTLINKS AND HELPLINE:

The Investors canvisit following links for the below-mentioned purposes: Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application

process and resolution of difficulties faced by the Shareholders: https://rights.cameoindia.com/7nrretail Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company:

https://rights.cameoindia.com/7nrretail Updation of Indian address by way of sending an email to priya@cameoindia.com If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:

> Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: investor@cameoindia.com

> > **BANKER TO AN ISSUE**

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002 | Tel: +91 - 44 4002 0700 Email: priya@cameoindia.com | Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/7nrretail | Contact Person: Ms. K. Sreepriya SEBI Registration No: INR000003753 | CIN: U67120TN1998PLC041613

Date: 2nd September, 2022

Place: Ahmedabad

INDUSIND BANK LIMITED

Zodiac Square, opp. Gurudwara, S.G. Highway, Bodakdev, Ahmedabad 380054, India Tel: +91-8605397938 | Email: Karan.malik@indusind.com | Website: www.indusind.com

Contact Person: Mr. Karan Patel | CIN: L65191PN1994PLC076333

For, 7NR Retail Limited

SD/-Prachi Chobisa Company Secretary

BENGALURU

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at https://rights.cameoindia.com/7nrretail. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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Oswal Greentech Limited

CIN: L24112PB1981PLC031099 Registered Office: Near Jain Colony, Vijay Inder Nagar,

Daba Road, Ludhiana-141003 (Punjab) NOTICE OF 40" ANNUAL GENERAL MEETING AND

E-VOTING INFORMATION Notice is hereby given that the 40th Annual General Meeting ("AGM") of the members of Oswal Greentech Limited ("the Company") will be held on Wednesday, September 28, 2022 at 12.30 PM (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility to transact the Businesses as set out in the Notice of 40" AGM in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made there under and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations")read with General Circular Nos. 02/2022, 02/2021, 14/2020, 17/2020 and 20/2020 dated May 5, 2022, January 13, 2021, April 8, 2020, April 13, 2020 and May 5, 2020 respectively issued by the Ministry of Corporate Affairs (MCA) and Circular No. SEBI/ HO/CFD/CMD2/CIR/P/2022/62, SEBI/HO/CFD/CMD2/CIR/ P/2021/11 and SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 2022. January 15, 2021 and May 12, 2020 respectively. issued by Securities and Exchange Board of India (SEBI) to transact the business as set out in the Notice calling the AGM. In accordance with the said circulars of MCA and SEBI, the Notice of 40" AGM dated August 29, 2022 and the Annual Report

of the Company for the financial year 2021-22 ("Annual Report 2021-22") have been sent through email on, Friday, September 2, 2022, to those members whose email addresses are registered with the Company or the depositories/ depository participants. These documents are also available on the website of the Company at www.oswalgreens.com, the websites of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

The Company is providing to its members a facility to exercise their right to vote on resolutions proposed to be considered at the AGM through voting by electronic means ("E-voting") and the businesses set out in the notice of AGM may be transacted through E-voting. The Company has engaged NSDL to provide the facility of remote E-voting to the members and the facility of E-voting to the members participating in the AGM through VC/ OAVM. The members will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-voting system. Members may access the same at https://www.evoting.nsdl.com/under shareholder/ member login by using remote E-voting, attending the AGM through VC/OAVM and E-voting during AGM, for members holding shares in demat form or physical form and for members who have not registered their email address has been provided in the notice of AGM.

We further inform that:

- The remote E-voting shall commence on Sunday, September 25, 2022 at 09:00 A.M.(IST).
- The remote E-voting shall end on Tuesday, September 27 2022 at 05:00 P.M.(IST).
- iii) The cut-off date, for determining the eligibility to vote through remote E-voting or through the E-voting system during the 40" AGM, is September 21, 2022. A person whose name is recorded in the Register of Members or in Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote E-voting, participating in the 40" AGM through VC/OAVM facility and e-voting during the 40"
- iv) The remote e-voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on resolution is cast by the member shall not be allowed to change it subsequently.
- Any person, who becomes member of the company after sending the Notice of the 40" AGM by email and holding shares as on the cut -off date i.e., September 21, 2022, may obtain the login ID and password by following the instructions as mentioned in the notice of 40" AGM or sending a request to NSDL at evoting@nsdl.co.in. However, if he/she is already registered with NSDL for remote evoting, then he/she can use his/her existing user id and password to cast their vote.
- the members participating in the 40" AGM and who had not cast their vote by remote e-voting, shall be entitled to cast their vote through e-Voting system during the 40" AGM
- vii) the members who have cast their vote by remote e-voting prior to the 40" AGM may participate in the 40" AGM through VC/OAVM facility but shall not be entitled to cast their vote again through the e-voting system during the 40" AGM.
- viii) Pursuant to the provisions of Section 91 of the Act and Rules framed thereunder and Regulation 42 of SEBI (LODR) Regulations, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 22, 2022 to Wednesday, September 28, 2022 (both days inclusive) for the purpose of 40" AGM of the Company.
- ix) Mr. Paramnoor Singh, Managing Partner of R. Arora & Associates, Chartered Accountants, New Delhi has been appointed as Scrutinizer by the Company to scrutinize the entire e-voting process in a fair and transparent manner.
- The results of voting shall be declared within 48 hours from the conclusion of AGM and results so declared along with the consolidated Scrutinizer's Report shall be placed on the Company's website (www.oswalgreens.com) and NSDL's website (www.evoting.nsdl.com)
- xi) In case of any queries/ grievances connected with the remote E-voting and the E-voting in the AGM or if the members need any assistance before or during the AGM, the members may write to NSDL at email IDs: evoting@nsdl.co.in or contact NSDL at the following toll free no.: 1800-222-990 or may write to Secretarial Department of the Company at email id: cs@oswalgreens.com or at the address and telephone numbers of the Corporate office of the Company given above.
- Manner of registering and updating email address by members Members holding shares in physical mode, who don't have registered/updated their email addresses with the Company, are requested to send the scanned copy of the following documents by email to the Company at oswal@oswalgreens.com:
- a) A signed request letter mentioning their name, folio no. share certificate number, complete address, email id and mobile number; and
- b) Scanned copy of Self-attested PAN card.
- Members holding shares in dematerialised mode, who have not registered/ updated their email id with Depository Participant(s), are requested to register/update their email id with their relevant Depository Participant(s).

Members are requested to carefully read all the Notes set out in the Notice of the AGM including the instructions for attending the AGM, manner of casting vote through remote e-voting/e-voting during the AGM. Please write to the Secretarial Department of the Company at cs@oswalgreens.com in respect of queries regarding aforesaid. For Oswal Greentech Limited

Sd/-

Place: New Delhi Date: September 2, 2022

Sonal Malhotra Company Secretary

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contants. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals adversing in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2022 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

THE 7NR RETAIL LIMITED

Our Company was originally incorporated on December 21, 2012, as "7NR Retail Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to "7NR Retail Limited" pursuant to a special resolution passed by our Shareholders at the EGM held on March 11, 2017. A fresh certificate of incorporation consequent upon conversion to Public Limited Company was issued on March 22, 2017 by Registrar of Companies, Ahmedabad, Gujarat.

Corporate Identification Number: L52320GJ2012PLC073076 | Registered Office: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad - 382 405 Telephone: + 91-97271-23838; Email id: info@7nrretailltd.in | Website: www.7nrretailltd.in; | Contact Person: Ms. Prachi Chobisa, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NIKUNJ AGRAWAL AND MR. UMANG TRIVEDI

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR MARKET RENUNCIATION*	ISSUE CLOSES ON**
6th September, 2022	15th September, 2022	20th September, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date **Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 15 (Fifteen) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ISSUE OF 11,66,95,000 EQUITY SHARES OF FACE VALUE OF RE. 1/- EACH ("EQUITY SHARES") OF 7NR RETAIL LIMITED ("7NR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.40/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 0.40/- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UPTO RS. 16,33,73,000/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blockingthe

fund in the bank account, investors can avail the same. For further details read section on ASBA below.

OUR COMPANY IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 23RD AUGUST, 2022(THE "ISSUE" THE ISSUE PRICE IS 1.40 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF OFFER. Simple, Safe, Smart way of Application - Make useofit!!!

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020 SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearingreference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI RightsIssue" Circulars") and SEBI circular SEBI/CFD/DILASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 datedJanuary 22, 2020 (Collectively hereafter referred to as "ASBACirculars") all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. Fordetails, see "Making of an Application through the ASBA Process" on page 148 of the On Market Renunciation

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. Monday, September 19, 2022.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 151

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who one Rights Entitlements hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely 7NR Retail Limited-RightsIssue Suspense Escrow Demat Account (Account Number-IN301330 41172945)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Sharesin physical formas on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at leasttwo working daysprior to the Issue Closing Date, i.e. Friday, September16, 2022, shall not be eligible to make an Applicationfor Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form ason the RecordDate i.e. August 23, Off Market Renunciation 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Sharesin physical form" on page

Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the olication Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022,, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. MARKETRENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR Monday, September 19, 2022. They may also communicate with the Registrar with the help of the helplinenumber (+91-44-40020710 / 0706 / 0741) and their email address (priya@cameoindia.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. AUGUST 23, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of th ALOF andApplication Form for the Issue was completed on September01, 2022 by the Registrarto the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: accordance with Regulation 77A of the SEBIICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely 7NR Retail Limited Rights Issue Suspense Escrow Demat account) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) accounts are not provided by Eligible Equity Shareholders to our Company or Registrar, or (d) credit of the Rights Equity Shares offered under this Issue will trade after the listing thereof. Entitlements returned / reversed / failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States

APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through email or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same

order and as per specimen recorded with his / her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- a) Name of our Company, being 7NR Retail Limited; b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per
- specimen recorded with our Company or the Depository); Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record
- Date)/DP and Client ID: d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials
- appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- e) Number of Equity Shares held as on Record Date;
- Allotment option only dematerialized form;
- g) Number of Equity Shares entitled to: h) Number of Equity Shares applied for within the Rights Entitlements
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been
- applied for); j) Total number of Equity Shares applied for;
- K) Total amount paid at the rate of Rs. 1.40/- per Equity Share; Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB;

m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the

- NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as
- they appear in the records of the SCSB); and
- p) All such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any
- risdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
- I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the
- Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the (ii) The Registrar at https://rights.cameoindia.com/7nrretail; requirements of Regulations. If We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the representations and agreements.
- In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders

submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application MONITORING AGENCY: Not Applicable being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application form at will be available on the website of the Registrar at https://rights.cameoindia.com/7nrretail

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBAAccounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION:

Date: 2nd September, 2022

Place: Ahmedabad

The last date for submission of the duly filled in the Application Form or a plain paper Application is 20th September, 2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issué Period not exceeding 15 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money

is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any https://rights.cameoindia.com/7nrretail committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned below.

REGISTRAR TO THE ISSUE

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the" Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited / lying in his / her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Rights Entitlements, Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading / selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker

in the same manner as the existing Equity Shares of our Company, In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022, to enable the trading on the Stock Exchanges under ISIN INE413X20019 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is

Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from 6th September, 2022 to 15th September, 2022 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE413X20019 and indicating the details of the Rights

Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock- broker will issue a contract

note in accordance with the requirements of the Stock Exchange and the SEBI.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this dematerialised form only.

> such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE413X20019, the details of

> the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository

> The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTSON OR BEFORE ISSUECLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THEISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THEAMOUNTPAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.

FOR PROCEDUREOF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDUREFOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 148 OF THE LETTER OF OFFER.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

Subject to receipt of the listing and trading approvals, the Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the Stock Exchange. Unless otherwise permitted by the SEBI ICDR Regulations, the Equity Shares allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from the BSE through etter bearing reference number DCS/RIGHT/VJ/FIP/2292/2022-23 dated 7th June, 2022. Our Company will apply to or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares the Stock Exchange for final approvals for the listing and trading of the Equity Shares subsequent to their Allotment. held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat. No assurance can be given regarding the active or sustained trading in the Equity Shares or the price at which the

The existing Equity Shares are listed and traded on BSE (Scrip Code: 540615) under the ISIN: INE413X01027. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL

The listing and trading of the Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading In case our Company fails to obtain listing or trading permission from the Stock Exchange, our Company shall refund

through verifiable means / unblock the respective ASBA Accounts, the entire monies received / blocked within four days of receipt to intimation from the Stock Exchanges, rejecting the application for listing of the Equity Shares, and if any such money is not refunded / unblocked within four days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, be jointly and severally liable to repay that money with interest at rates prescribed under applicable law DISCLAIMER CLAUSE OF SEBI

The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below Rs. 5000 Lakhs.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE)

As required, a copy of this Final Letter of Offer has been submitted to the BSE Limited. The Disclaimer Clause as intimated by BSE Limited to us, post scrutiny of this Final Letter of Offer is set out below.

"BSE Limited ("the Exchange") has given, vide its letter dated 7th June, 2022 permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchanges on which this Company's securities are proposed to be listed. The Exchange has scrutinized this Letter of Offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner

- Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer; or Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any
- scheme or project of this Company; and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such

subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of such information. Each person who exercises Rights Entitlements and subscribes for Equity Shares, or who

purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter

Further, this Final Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Final Letter of Offer will be dispatched, on a reasonable

effort basis, to the Indian addresses provided by them. Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that

- the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) Our Company at https://www.7nrretailltd.in/;
- (iii) The Stock Exchanges at www.bseindia.com

Registrar (i.e., https://rights.cameoindia.com/7nrretail) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.7nrretailltd.in/).

BANKERTO THE ISSUE AND REFUND BANK: INDUSIND BANK LIMITED

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANTLINKS AND HELPLINE:

The Investors canvisit following links for the below-mentioned purposes: Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: https://rights.cameoindia.com/7nrretail

Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: https://rights.cameoindia.com/7nrretail Updation of Indian address by way of sending an email to priya@cameoindia.com

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: investor@cameoindia.com

BANKER TO AN ISSUE

CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002 | Tel: +91 - 44 4002 0700 Email: priya@cameoindia.com | Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/7nrretail | Contact Person: Ms. K. Sreepriya

SEBI Registration No: INR000003753 | CIN: U67120TN1998PLC041613

INDUSIND BANK LIMITED

Zodiac Square, opp. Gurudwara, S.G. Highway, Bodakdev, Ahmedabad 380054, India Tel: +91-8605397938 | Email: Karan.malik@indusind.com | Website: www.indusind.com Contact Person: Mr. Karan Patel | CIN: L65191PN1994PLC076333

> For, 7NR Retail Limited SD/-Prachi Chobisa Company Secretary

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at https://rights.cameoindia.com/7nrretail. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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Oswal Greentech Limited

CIN: L24112PB1981PLC031099 Registered Office: Near Jain Colony, Vijay Inder Nagar,

Daba Road, Ludhiana-141003 (Punjab) NOTICE OF 40th ANNUAL GENERAL MEETING AND

E-VOTING INFORMATION

Notice is hereby given that the 40th Annual General Meeting ("AGM") of the members of Oswal Greentech Limited ("the Company") will be held on Wednesday, September 28, 2022 at 12.30 PM (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility to transact the Businesses as set out in the Notice of 40" AGM in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made there under and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations")read with General Circular Nos. 02/2022, 02/2021, 14/2020, 17/2020 and 20/2020 dated May 5, 2022, January 13, 2021, April 8, 2020, April 13, 2020 and May 5, 2020 respectively issued by the Ministry of Corporate Affairs (MCA) and Circular No. SEBI HO/CFD/CMD2/CIR/P/2022/62, SEBI/HO/CFD/CMD2/CIR/ P/2021/11 and SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 13, 2022, January 15, 2021 and May 12, 2020 respectively issued by Securities and Exchange Board of India (SEBI) to transact the business as set out in the Notice calling the AGM.

In accordance with the said circulars of MCA and SEBI, the Notice of 40th AGM dated August 29, 2022 and the Annual Report of the Company for the financial year 2021-22 ("Annual Report 2021-22") have been sent through email on, Friday, September 2, 2022, to those members whose email addresses are registered with the Company or the depositories/ depository participants. These documents are also available on the website of the Company at www.oswalgreens.com, the websites of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com. The Company is providing to its members a facility to exercise

their right to vote on resolutions proposed to be considered at the AGM through voting by electronic means ("E-voting") and the businesses set out in the notice of AGM may be transacted through E-voting. The Company has engaged NSDL to provide the facility of remote E-voting to the members and the facility of E-voting to the members participating in the AGM through VC/ OAVM. The members will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-voting system. Members may access the same at https://www.evoting.nsdl.com/under shareholder/ member login by using remote E-voting, attending the AGM through VC/OAVM and E-voting during AGM, for members holding shares in demat form or physical form and for members who have not registered their email address has been provided in the notice of AGM.

We further inform that:

- The remote E-voting shall commence on Sunday, September 25, 2022 at 09:00 A.M.(IST).
- The remote E-voting shall end on Tuesday, September 27, 2022 at 05:00 P.M.(IST).
- The cut-off date, for determining the eligibility to vote through remote E-voting or through the E-voting system during the 40" AGM, is September 21, 2022. A person whose name is recorded in the Register of Members or in Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote E-voting, participating in the 40" AGM through VC/OAVM facility and e-voting during the 40" AGM.
- iv) The remote e-voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on resolution is cast by the member shall not be allowed to change it subsequently.
- v) Any person, who becomes member of the company after sending the Notice of the 40" AGM by email and holding shares as on the cut -off date i.e., September 21, 2022, may obtain the login ID and password by following the instructions as mentioned in the notice of 40" AGM or sending a request to NSDL at evoting@nsdl.co.in. However, if he/she is already registered with NSDL for remote evoting, then he/she can use his/her existing user id and password to cast their vote.
- vi) the members participating in the 40" AGM and who had not cast their vote by remote e-voting, shall be entitled to cast their vote through e-Voting system during the 40" AGM.
- vii) the members who have cast their vote by remote e-voting prior to the 40" AGM may participate in the 40" AGM through VC/OAVM facility but shall not be entitled to cast their vote again through the e-voting system during the 40° AGM.
- viii) Pursuant to the provisions of Section 91 of the Act and Rules framed thereunder and Regulation 42 of SEBI (LODR) Regulations, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 22, 2022 to Wednesday, September 28, 2022 (both days inclusive) for the purpose of 40" AGM of the Company.
- Mr. Paramnoor Singh, Managing Partner of R. Arora & Associates, Chartered Accountants, New Delhi has been appointed as Scrutinizer by the Company to scrutinize the entire e-voting process in a fair and transparent manner.
- The results of voting shall be declared within 48 hours from the conclusion of AGM and results so declared along with the consolidated Scrutinizer's Report shall be placed on the Company's website (www.oswalgreens.com) and NSDL's website (www.evoting.nsdl.com)
- xi) In case of any queries/ grievances connected with the remote E-voting and the E-voting in the AGM or if the members need any assistance before or during the AGM, the members may write to NSDL at email IDs: evoting@nsdl.co.in or contact NSDL at the following toll free no.: 1800-222-990 or may write to Secretarial Department of the Company at email id: cs@oswalgreens.com or at the address and telephone numbers of the Corporate office of the Company given above.
- Members holding shares in physical mode, who don't have registered/updated their email addresses with the Company, are requested to send the scanned copy of the following documents by email to the Company at oswal@oswalgreens.com:

Manner of registering and updating email address by members

- a) A signed request letter mentioning their name, folio no. share certificate number, complete address, email id and mobile number; and
- b) Scanned copy of Self-attested PAN card. Members holding shares in dematerialised mode, who have

not registered/ updated their email id with Depository Participant(s), are requested to register/update their email id with their relevant Depository Participant(s).

Members are requested to carefully read all the Notes set out in the Notice of the AGM including the instructions for attending the AGM, manner of casting vote through remote e-voting/e-voting during the AGM. Please write to the Secretarial Department of the Company at cs@oswalgreens.com in respect of queries regarding aforesaid. For Oswal Greentech Limited

Place: New Delhi Date: September 2, 2022

Sonal Malhotra Company Secretary

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contants. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals adversing in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2022 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

INC 7NR RETAIL LIMITED

Our Company was originally incorporated on December 21, 2012, as "7NR Retail Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to "7NR Retail Limited" pursuant to a special resolution passed by our Shareholders at the EGM held on March 11, 2017. A fresh certificate of incorporation consequent upon conversion to Public Limited Company was issued on March 22, 2017 by Registrar of Companies, Ahmedabad, Gujarat.

Corporate Identification Number: L52320GJ2012PLC073076 | Registered Office: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad – 382 405 Telephone: + 91-97271-23838; Email id: info@7nrretailltd.in | Website: www.7nrretailltd.in; | Contact Person: Ms. Prachi Chobisa, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NIKUNJ AGRAWAL AND MR. UMANG TRIVEDI

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR MARKET RENUNCIATION*	ISSUE CLOSES ON**
6th September, 2022	15th September, 2022	20th September, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date *Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 15 (Fifteen) days from the Issue Opening Date, Further, no withdrawai of Application shall be permitted by any Applicant after the Issue Closing Date

ISSUE OF 11,66,95,000 EQUITY SHARES OF FACE VALUE OF RE. 1/- EACH ("EQUITY SHARES") OF 7NR Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 P.M. RETAIL LIMITED ("7NR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.40/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 0.40/- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UPTO RS. 16,33,73,000/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 23RD AUGUST, 2022(THE "ISSUE" THE ISSUE PRICE IS 1.40 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF

OFFER.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blockingthe

fund in the bank account, investors can avail the same. For further details read section on ASBA below

Simple, Safe, Smart way of Application - Make useofit!!!

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number Rights Entitlements. Shareho SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number stock-broker regarding any constant SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI RightsIssue trading in Rights Entitlements." Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 datedJanuary 22, 2020 (Collectively hereafter referred to as "ASBACirculars") all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 151

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who one Rights Entitlements. hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely 7NR Retail Limited-RightsIssue Suspense Escrow Demat Account (Account Number-IN301330 41172945)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Sharesin physical formas on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at leasttwo working daysprior to the Issue Closing Date, i.e. Friday, September16, 2022, shall not be eligible to make an Applicationfor Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form ason the RecordDate i.e. August 23, Off Market Renunciation 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Sharesin physical form" on page PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI

Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts. Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the

Application Money mentioned in the Application Form, as the case may be, at the time of submission of the

Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARESIN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022,, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. MARKETRENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR Monday, September 19, 2022. They may also communicate with the Registrar with the help of the helplinenumber

(+91-44-40020710 / 0706 / 0741) and their email address (priya@cameoindia.com). ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. AUGUST 23, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the

Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, 7NR Retail Limited Rights Issue Suspense Escrow Demat account) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar, or (d) credit of the Rights Entitlements returned / reversed / failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States

APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through email or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled

to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including be jointly and severally liable to repay that money with interest at rates prescribed under applicable law. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same

order and as per specimen recorded with his / her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- a) Name of our Company, being 7NR Retail Limited;
- b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record
- Date)/DP and Client ID; d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials
- appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- e) Number of Equity Shares held as on Record Date;
- f) Allotment option only dematerialized form; g) Number of Equity Shares entitled to:
- h) Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;

Date: 2nd September, 2022

Place: Ahmedabad

- K) Total amount paid at the rate of Rs. 1.40/- per Equity Share;
- Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB; m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:
- "I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any

 Further, this Final Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.

I/ We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to

the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application form at will be available on the website of the Registrar at https://rights.cameoindia.com/7nrretail

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBAAccounts on or before the Issue Closing Date LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is 20th September 2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 15 days from the Issue Opening Date (inclusive

is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any https://rights.cameoindia.com/7nrretail committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned below.

(Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts. either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the" Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited / lying in his / her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses

(including brokerage), and such costs will be incurred solely by the Shareholders. Application through ASBA. Fordetails, see "Making of an Application through the ASBA Process" on page 148 of the On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts

by trading / selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE413X20019 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No

assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e. from 6th September, 2022 to 15th September, 2022 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE413X20019 and indicating the details of the Rights Entitlements they intend to trade

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic

order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The

transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock- broker will issue a contract

note in accordance with the requirements of the Stock Exchange and the SEBI. The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts

by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in

> Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE413X20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in

> The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTSON OR BEFORE ISSUECLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THEISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED. EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THEAMOUNTPAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS

FOR PROCEDUREOF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDUREFOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE

Listing and trading of the Equity Shares to be issued pursuant to this Issue Subject to receipt of the listing and trading approvals, the Equity Shares proposed to be issued on a rights basis shall

be listed and admitted for trading on the Stock Exchange. Unless otherwise permitted by the SEBI ICDR Regulations, the Equity Shares allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from the BSE through letter bearing reference number DCS/RIGHT/VJ/FIP/2292/2022-23 dated 7th June, 2022. Our Company will apply to the Stock Exchange for final approvals for the listing and trading of the Equity Shares subsequent to their Allotment. No assurance can be given regarding the active or sustained trading in the Equity Shares or the price at which the Equity Shares offered under this Issue will trade after the listing thereof

The existing Equity Shares are listed and traded on BSE (Scrip Code: 540615) under the ISIN: INE413X01027. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

The listing and trading of the Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading In case our Company fails to obtain listing or trading permission from the Stock Exchange, our Company shall refund

through verifiable means / unblock the respective ASBA Accounts, the entire monies received / blocked within four days of receipt to intimation from the Stock Exchanges, rejecting the application for listing of the Equity Shares, and if any such money is not refunded / unblocked within four days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, DISCLAIMER CLAUSE OF SEBI

The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below Rs. 5000 Lakhs.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

As required, a copy of this Final Letter of Offer has been submitted to the BSE Limited. The Disclaimer Clause as intimated by BSE Limited to us, post scrutiny of this Final Letter of Offer is set out below:

"BSE Limited ("the Exchange") has given, vide its letter dated 7th June, 2022 permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchanges on which this Company's securities are proposed to be listed. The Exchange has scrutinized this Letter of Offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer; or

- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any
- scheme or project of this Company; and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such

subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of such information. Each person who exercises Rights Entitlements and subscribes for Equity Shares, or who

purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not

address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Final Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at https://www.7nrretailltd.in/;

(ii) The Registrar at https://rights.cameoindia.com/7nrretail;

(iii) The Stock Exchanges at www.bseindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.cameoindia.com/7nrretail) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.7nrretailltd.in/).

BANKERTO THE ISSUE AND REFUND BANK: INDUSIND BANK LIMITED MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANTLINKS AND HELPLINE:

The Investors canvisit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: https://rights.cameoindia.com/7nrretail

Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: https://rights.cameoindia.com/7nrretail Updation of Indian address by way of sending an email to priya@cameoindia.com

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: investor@cameoindia.com

BANKER TO AN ISSUE

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002 | Tel : +91 - 44 4002 0700 Email: priya@cameoindia.com | Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/7nrretail | Contact Person: Ms. K. Sreepriya SEBI Registration No: INR000003753 | CIN: U67120TN1998PLC041613

INDUSIND BANK LIMITED

Tel: +91-8605397938 | Email: Karan.malik@indusind.com | Website: www.indusind.com Contact Person: Mr. Karan Patel | CIN: L65191PN1994PLC076333

Zodiac Square, opp. Gurudwara, S.G. Highway, Bodakdev, Ahmedabad 380054, India

For, 7NR Retail Limited

Prachi Chobisa Company Secretary

CHENNAI/KOCHI

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at https://rights.cameoindia.com/7nrretail. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

financialexp.epa.in

CIN: L24112PB1981PLC031099 Registered Office: Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003 (Punjab)

NOTICE OF 40" ANNUAL GENERAL MEETING AND

E-VOTING INFORMATION Notice is hereby given that the 40th Annual General Meeting ("AGM") of the members of Oswal Greentech Limited ("the Company") will be held on Wednesday, September 28, 2022 at 12.30 PM (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility to transact the Businesses as set out in the Notice of 40" AGM in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made there under and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations")read with General Circular Nos. 02/2022, 02/2021, 14/2020, 17/2020 and 20/2020 dated May 5, 2022, January 13, 2021, April 8, 2020, April 13, 2020 and May 5, 2020 respectively issued by the Ministry of Corporate Affairs (MCA) and Circular No. SEBI/ HO/CFD/CMD2/CIR/P/2022/62, SEBI/HO/CFD/CMD2/CIR/ P/2021/11 and SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 2022, January 15, 2021 and May 12, 2020 respectively, issued by Securities and Exchange Board of India (SEBI) to transact the business as set out in the Notice calling the AGM. In accordance with the said circulars of MCA and SEBI, the

Notice of 40" AGM dated August 29, 2022 and the Annual Report of the Company for the financial year 2021-22 ("Annual Report 2021-22") have been sent through email on, Friday, September 2, 2022, to those members whose email addresses are registered with the Company or the depositories/ depository participants. These documents are also available on the website of the Company at www.oswalgreens.com, the websites of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

The Company is providing to its members a facility to exercise their right to vote on resolutions proposed to be considered at the AGM through voting by electronic means ("E-voting") and the businesses set out in the notice of AGM may be transacted through E-voting. The Company has engaged NSDL to provide the facility of remote E-voting to the members and the facility of E-voting to the members participating in the AGM through VC/ OAVM. The members will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-voting system. Members may access the same at https://www.evoting.nsdl.com/under shareholder/ member login by using remote E-voting, attending the AGM through VC/OAVM and E-voting during AGM, for members holding shares in demat form or physical form and for members who have not registered their email address has been provided in the notice of AGM.

We further inform that:

- The remote E-voting shall commence on Sunday, September 25, 2022 at 09:00 A.M.(IST).
- The remote E-voting shall end on Tuesday, September 27 2022 at 05:00 P.M.(IST).
- iii) The cut-off date, for determining the eligibility to vote through remote E-voting or through the E-voting system during the 40th AGM, is September 21, 2022. A person whose name is recorded in the Register of Members or in Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote E-voting, participating in the 40" AGM through VC/OAVM facility and e-voting during the 40"
- The remote e-voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on resolution is cast by the member shall not be allowed to change it subsequently.
- Any person, who becomes member of the company after sending the Notice of the 40" AGM by email and holding shares as on the cut -off date i.e., September 21, 2022, may obtain the login ID and password by following the instructions as mentioned in the notice of 40" AGM or sending a request to NSDL at evoting@nsdl.co.in. However, if he/she is already registered with NSDL for remote evoting, then he/she can use his/her existing user id and password to cast their vote.
- the members participating in the 40" AGM and who had not cast their vote by remote e-voting, shall be entitled to cast their vote through e-Voting system during the 40" AGM.
- vii) the members who have cast their vote by remote e-voting prior to the 40" AGM may participate in the 40" AGM through VC/OAVM facility but shall not be entitled to cast their vote again through the e-voting system during the 40° AGM.
- viii) Pursuant to the provisions of Section 91 of the Act and Rules framed thereunder and Regulation 42 of SEBI (LODR) Regulations, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday September 22, 2022 to Wednesday, September 28, 2022 (both days inclusive) for the purpose of 40" AGM of the
- ix) Mr. Paramnoor Singh, Managing Partner of R. Arora & Associates, Chartered Accountants, New Delhi has been appointed as Scrutinizer by the Company to scrutinize the entire e-voting process in a fair and transparent manner.
- The results of voting shall be declared within 48 hours from the conclusion of AGM and results so declared along with the consolidated Scrutinizer's Report shall be placed on the Company's website (www.oswalgreens.com) and NSDL's website (www.evoting.nsdl.com)
- In case of any gueries/ grievances connected with the remote E-voting and the E-voting in the AGM or if the members need any assistance before or during the AGM, the members may write to NSDL at email IDs: evoting@nsdl.co.in or contact NSDL at the following toll free no.: 1800-222-990 or may write to Secretarial Department of the Company at email id: cs@oswalgreens.com or at the address and telephone numbers of the Corporate office of the Company given above.

Manner of registering and updating email address by members Members holding shares in physical mode, who don't have registered/updated their email addresses with the Company, are requested to send the scanned copy of the following documents by email to the Company at oswal@oswalgreens.com:

- a) A signed request letter mentioning their name, folio no. share certificate number, complete address, email id and
- mobile number; and b) Scanned copy of Self-attested PAN card.
- ii. Members holding shares in dematerialised mode, who have

not registered/ updated their email id with Depository Participant(s), are requested to register/update their email id with their relevant Depository Participant(s).

Members are requested to carefully read all the Notes set out in the Notice of the AGM including the instructions for attending the AGM, manner of casting vote through remote e-voting/e-voting during the AGM. Please write to the Secretarial Department of the Company at cs@oswalgreens.com in respect of queries regarding aforesaid. For Oswal Greentech Limited

Place: New Delhi Date: September 2, 2022

Sonal Malhotra Company Secretary

Sd/-

"IMPORTANT"

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This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2022 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

INC 7NR RETAIL LIMITED

Our Company was originally incorporated on December 21, 2012, as "7NR Retail Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to "7NR Retail Limited" pursuant to a special resolution passed by our Shareholders at the EGM held on March 11, 2017. A fresh certificate of incorporation consequent upon conversion to Public Limited Company was issued on March 22, 2017 by Registrar of Companies, Ahmedabad, Gujarat

Corporate Identification Number: L52320GJ2012PLC073076 | Registered Office: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad - 382 405

Telephone: + 91-97271-23838; Email id: info@7nrretailltd.in | Website: www.7nrretailltd.in; | Contact Person: Ms. Prachi Chobisa, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NIKUNJ AGRAWAL AND MR. UMANG TRIVEDI

ISSUE PROGRAMME

100011110010111111			
ISSUE OPENS ON	LAST DATE FOR MARKET RENUNCIATION*	ISSUE CLOSES ON**	
6th September, 2022	15th September, 2022	20th September, 2022	

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date **Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 15 (Fifteen) days from the Issue Opening Date. Further, no withdrawa of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF 11,66,95,000 EQUITY SHARES OF FACE VALUE OF RE. 1/- EACH ("EQUITY SHARES") OF 7NR Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 P.M. RETAIL LIMITED ("7NR" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.40/- PER (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 0.40/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UPTO RS. 16,33,73,000/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 23RD AUGUST, 2022(THE "ISSUE" THE ISSUE PRICE IS 1.40 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF

Simple, Safe, Smart way of Application - Make useofit!!!

ASBA

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blockingthe fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearingreference number stock-broker regarding any consEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI RightsIssue" trading in Rights Entitlements. Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 datedJanuary 22, 2020 (Collectively hereafter referred to as "ASBACirculars") all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. Fordetails, see "Making of an Application through the ASBA Process" on page 148 of the On Market Renunciation

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e.

demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 151 of the Letter of Offer

hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely 7NR Retail Limited-RightsIssue Suspense Escrow Demat Account (Account Number -IN301330 41172945) In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Sharesin

physical formas on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at leasttwo working daysprior to the Issue Closing Date, i.e. Friday, September16, 2022, shall not be eligible to make an Application or Rights Equity Shares against their Rights Entitlements with respect to the equity PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI

Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are

mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form ason the RecordDate i.e. August 23, Off Market Renunciation 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Sharesin physical form" on page PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this

plication Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the

Application Money mentioned in the Application Form, as the case may be, at the time of submission of the

Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARESIN PHYSICAL FORM: Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or and CDSL from time to time. our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022,, to enable the INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR Monday, September 19, 2022. They may also communicate with the Registrar with the help of the helplinenumber (+91-44-40020710 / 0706 / 0741) and their email address (priya@cameoindia.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. AUGUST 23, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue was completed on September 01, 2022 by the Registrar to the Issue

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit o Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, 7NR Retail Limited Rights Issue Suspense Escrow Demat account) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat. No assurance can be given regarding the active or sustained trading in the Equity Shares or the price at which the accounts are not provided by Eligible Equity Shareholders to our Company or Registrar, or (d) credit of the Rights Equity Shares offered under this Issue will trade after the listing thereof Entitlements returned / reversed / failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non- institutional equity shareholders in the United States

APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e- trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled

to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including be jointly and severally liable to repay that money with interest at rates prescribed under applicable law renunciation even if it is received subsequently

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his / her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

a) Name of our Company, being 7NR Retail Limited;

b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record

d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials

appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue

- e) Number of Equity Shares held as on Record Date;
- f) Allotment option only dematerialized form;

Date)/DP and Client ID:

- g) Number of Equity Shares entitled to;
- h) Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been
- Total number of Equity Shares applied for;
- k) Total amount paid at the rate of Rs. 1.40/- per Equity Share; Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB;
- m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the

n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the

o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

p) All such Eligible Equity Shareholders are deemed to have accepted the following:

urisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold,

are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations. I/ We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing

representations and agreements. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to

the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application form at will be available on the website of the Registrar at https://rights.cameoindia.com/7nrretail

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders ASBAAccounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is 20th September

2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 15 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:

is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any https://rights.cameoindia.com/7nrretail committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned below.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the" Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited / lying in his / her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or

before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading / selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker

in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE413X20019 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from 6th September, 2022 to 15th September, 2022 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE413X20019 and indicating the details of the Rights Entitlements they intend to trade

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic

order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock- broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in

such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE413X20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL

SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTSON OR BEFORE ISSUECLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THEISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THEAMOUNTPAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.

FOR PROCEDUREOF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDUREFOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 148 OF THE LETTER OF OFFER.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

Subject to receipt of the listing and trading approvals, the Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the Stock Exchange. Unless otherwise permitted by the SEBI ICDR Regulations, the Equity Shares allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from the BSE through letter bearing reference number DCS/RIGHT/VJ/FIP/2292/2022-23 dated 7th June, 2022. Our Company will apply to the Stock Exchange for final approvals for the listing and trading of the Equity Shares subsequent to their Allotment.

The existing Equity Shares are listed and traded on BSE (Scrip Code: 540615) under the ISIN: INE413X01027. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for

The listing and trading of the Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading

In case our Company fails to obtain listing or trading permission from the Stock Exchange, our Company shall refund through verifiable means / unblock the respective ASBA Accounts, the entire monies received / blocked within four days of receipt to intimation from the Stock Exchanges, rejecting the application for listing of the Equity Shares, and if any such money is not refunded / unblocked within four days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, DISCLAIMER CLAUSE OF SEBI

The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below Rs. 5000 Lakhs

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

As required, a copy of this Final Letter of Offer has been submitted to the BSE Limited. The Disclaimer Clause as intimated by BSE Limited to us, post scrutiny of this Final Letter of Offer is set out below:

'BSE Limited ("the Exchange") has given, vide its letter dated 7th June, 2022 permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchanges on which this Company's securities are proposed to be listed. The Exchange has scrutinized this Letter of Offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company, The Exchange does not in any manner.

Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer; or Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or

Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange

subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of such information. Each person who exercises Rights Entitlements and subscribes for Equity Shares, or who

whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such

purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the cation Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not "I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter

Further, this Final Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Final Letter of Offer will be dispatched, on a reasonable pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise effort basis, to the Indian addresses provided by them.

Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) Our Company at https://www.7nrretailltd.in/;

(ii) The Registrar at https://rights.cameoindia.com/7nrretail; (iii) The Stock Exchanges at www.bseindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.cameoindia.com/7nrretail) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.7nrretailltd.in/).

BANKERTO THE ISSUE AND REFUND BANK: INDUSIND BANK LIMITED MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANTLINKS AND HELPLINE: The Investors canvisit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: https://rights.cameoindia.com/7nrretail

Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company:

https://rights.cameoindia.com/7nrretail Updation of Indian address by way of sending an email to priya@cameoindia.com

New Delhi

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity

BANKER TO AN ISSUE

Shareholders: investor@cameoindia.com

REGISTRAR TO THE ISSUE

should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for

CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002 | Tel: +91 - 44 4002 0700

Date: 2nd September, 2022

Place: Ahmedabad

Email: priva@cameoindia.com | Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/7nrretail | Contact Person: Ms. K. Sreepriya SEBI Registration No: INR000003753 | CIN: U67120TN1998PLC041613

INDUSIND BANK LIMITED

Zodiac Square, opp. Gurudwara, S.G. Highway, Bodakdev, Ahmedabad 380054, India Tel: +91-8605397938 | Email: Karan.malik@indusind.com | Website: www.indusind.com Contact Person: Mr. Karan Patel | CIN: L65191PN1994PLC076333

Prachi Chobisa Company Secretary Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at https://rights.cameoindia.com/7nrretail. Investors

For, 7NR Retail Limited

SD/

publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

financialexp.epapr.in

Oswal Greentech Limited

CIN: L24112PB1981PLC031099 Registered Office: Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003 (Punjab)

NOTICE OF 40th ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the 40th Annual General Meeting ("AGM") of the members of Oswal Greentech Limited ("the Company") will be held on Wednesday, September 28, 2022 at 12.30 PM (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility to transact the Businesses as set out in the Notice of 40" AGM in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made there under and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations")read with General Circular Nos. 02/2022, 02/2021, 14/2020, 17/2020 and 20/2020 dated May 5, 2022, January 13, 2021, April 8, 2020, April 13, 2020 and May 5, 2020 respectively issued by the Ministry of Corporate Affairs (MCA) and Circular No. SEBI HO/CFD/CMD2/CIR/P/2022/62, SEBI/HO/CFD/CMD2/CIR/ P/2021/11 and SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 13, 2022, January 15, 2021 and May 12, 2020 respectively issued by Securities and Exchange Board of India (SEBI) to transact the business as set out in the Notice calling the AGM.

In accordance with the said circulars of MCA and SEBI, the Notice of 40th AGM dated August 29, 2022 and the Annual Report of the Company for the financial year 2021-22 ("Annual Report 2021-22") have been sent through email on, Friday, September 2, 2022, to those members whose email addresses are registered with the Company or the depositories/ depository participants. These documents are also available on the website of the Company at www.oswalgreens.com, the websites of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

The Company is providing to its members a facility to exercise their right to vote on resolutions proposed to be considered at the AGM through voting by electronic means ("E-voting") and the businesses set out in the notice of AGM may be transacted through E-voting. The Company has engaged NSDL to provide the facility of remote E-voting to the members and the facility of E-voting to the members participating in the AGM through VC/ OAVM. The members will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-voting system. Members may access the same at https://www.evoting.nsdl.com/under shareholder/ member login by using remote E-voting, attending the AGM through VC/OAVM and E-voting during AGM, for members holding shares in demat form or physical form and for members who have not registered their email address has been provided in the notice of AGM.

We further inform that:

- The remote E-voting shall commence on Sunday, September 25, 2022 at 09:00 A.M.(IST).
- The remote E-voting shall end on Tuesday, September 27, 2022 at 05:00 P.M.(IST).
- The cut-off date, for determining the eligibility to vote through remote E-voting or through the E-voting system during the 40" AGM, is September 21, 2022. A person whose name is recorded in the Register of Members or in Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote E-voting, participating in the 40" AGM through VC/OAVM facility and e-voting during the 40" AGM.
- iv) The remote e-voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on resolution is cast by the member shall not be allowed to change it subsequently.
- v) Any person, who becomes member of the company after sending the Notice of the 40" AGM by email and holding shares as on the cut -off date i.e., September 21, 2022, may obtain the login ID and password by following the instructions as mentioned in the notice of 40" AGM or sending a request to NSDL at evoting@nsdl.co.in. However, if he/she is already registered with NSDL for remote evoting, then he/she can use his/her existing user id and
- vi) the members participating in the 40" AGM and who had not cast their vote by remote e-voting, shall be entitled to cast their vote through e-Voting system during the 40" AGM.
- vii) the members who have cast their vote by remote e-voting prior to the 40" AGM may participate in the 40" AGM through VC/OAVM facility but shall not be entitled to cast their vote again through the e-voting system during the 40° AGM.
- viii) Pursuant to the provisions of Section 91 of the Act and Rules framed thereunder and Regulation 42 of SEBI (LODR) Regulations, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 22, 2022 to Wednesday, September 28, 2022 (both days inclusive) for the purpose of 40" AGM of the Company.
- Mr. Paramnoor Singh, Managing Partner of R. Arora & Associates, Chartered Accountants, New Delhi has been appointed as Scrutinizer by the Company to scrutinize the entire e-voting process in a fair and transparent manner.
- The results of voting shall be declared within 48 hours from the conclusion of AGM and results so declared along with the consolidated Scrutinizer's Report shall be placed on the Company's website (www.oswalgreens.com) and NSDL's website (www.evoting.nsdl.com)
- xi) In case of any queries/ grievances connected with the remote E-voting and the E-voting in the AGM or if the members need any assistance before or during the AGM, the members may write to NSDL at email IDs: evoting@nsdl.co.in or contact NSDL at the following toll free no.: 1800-222-990 or may write to Secretarial Department of the Company at email id: cs@oswalgreens.com or at the address and telephone numbers of the Corporate office of the Company given above.
- Members holding shares in physical mode, who don't have registered/updated their email addresses with the Company, are requested to send the scanned copy of the following documents by email to the Company at oswal@oswalgreens.com:
- a) A signed request letter mentioning their name, folio no. share certificate number, complete address, email id and mobile number; and
- b) Scanned copy of Self-attested PAN card.
- Members holding shares in dematerialised mode, who have not registered/ updated their email id with Depository Participant(s), are requested to register/update their email id

Members are requested to carefully read all the Notes set out in the Notice of the AGM including the instructions for attending the AGM, manner of casting vote through remote e-voting/e-voting during the AGM. Please write to the Secretarial Department of the Company at cs@oswalgreens.com in respect of queries regarding aforesaid. For Oswal Greentech Limited

Place: New Delhi Date: September 2, 2022

Sonal Malhotra Company Secretary

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contants. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals adversing in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2022 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

IC 7NR RETAIL LIMITED

Our Company was originally incorporated on December 21, 2012, as "7NR Retail Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to "7NR Retail Limited" pursuant to a special resolution passed by our Shareholders at the EGM held on March 11, 2017. A fresh certificate of incorporation consequent upon conversion to Public Limited Company was issued on March 22, 2017 by Registrar of Companies, Ahmedabad, Gujarat.

Corporate Identification Number: L52320GJ2012PLC073076 | Registered Office: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad – 382 405 Telephone: + 91-97271-23838; Email id: info@7nrretailltd.in | Website: www.7nrretailltd.in; | Contact Person: Ms. Prachi Chobisa, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NIKUNJ AGRAWAL AND MR. UMANG TRIVEDI

ISSUE	PRO	GRA	MME	
		-		

ISSUE OPENS ON	LAST DATE FOR MARKET RENUNCIATION*	ISSUE CLOSES ON**
6th September, 2022	15th September, 2022	20th September, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date *Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 15 (Fifteen) days from the Issue Opening Date, Further, no withdrawai of Application shall be permitted by any Applicant after the Issue Closing Date

RETAIL LIMITED ("7NR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.40/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 0.40/- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UPTO RS. 16,33,73,000/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 23RD AUGUST, 2022(THE "ISSUE" THE ISSUE PRICE IS 1.40 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF

OFFER.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the

fund in the bank account, investors can avail the same. For further details read section on ASBA below.

Simple, Safe, Smart way of Application - Make useofit!!!

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number Rights Entitlements. Shareho SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number stock-broker regarding any constant SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI RightsIssue trading in Rights Entitlements." Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 datedJanuary 22, 2020 (Collectively hereafter referred to as "ASBACirculars") all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. Fordetails, see "Making of an Application through the ASBA Process" on page 148 of the On Market Renunciation

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e.

demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 151

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who one Rights Entitlements. hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely 7NR Retail Limited-RightsIssue Suspense Escrow Demat Account (Account Number-IN301330 41172945)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Sharesin physical formas on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at leasttwo working daysprior to the Issue Closing Date, i.e. Friday, September16, 2022, shall not be eligible to make an Applicationfor Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form. PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI

Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are

mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to

such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form ason the RecordDate i.e. August 23, Off Market Renunciation 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Sharesin physical form" on page PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the

the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts. Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the

Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARESIN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022,, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. MARKETRENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR Monday, September 19, 2022. They may also communicate with the Registrar with the help of the helplinenumber (+91-44-40020710 / 0706 / 0741) and their email address (priya@cameoindia.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. AUGUST 23, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the

Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, 7NR Retail Limited Rights Issue Suspense Escrow Demat account) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar, or (d) credit of the Rights Entitlements returned / reversed / failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States

APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through email or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled

to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including be jointly and severally liable to repay that money with interest at rates prescribed under applicable law.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his / her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- a) Name of our Company, being 7NR Retail Limited;
- b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record
- Date)/DP and Client ID; d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials
- appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- e) Number of Equity Shares held as on Record Date;
- f) Allotment option only dematerialized form; g) Number of Equity Shares entitled to:
- h) Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;
- K) Total amount paid at the rate of Rs. 1.40/- per Equity Share;
- Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB; m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:
- jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any

 Further, this Final Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the

Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations. I/ We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing

representations and agreements.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application

being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application form at will be available on the website of the Registrar at https://rights.cameoindia.com/7nrretail Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBAAccounts on or before the Issue Closing Date

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is 20th September 2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 15 days from the Issue Opening Date (inclusive

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any https://rights.cameoindia.com/7nrretail committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned below.

ISSUE OF 11,66,95,000 EQUITY SHARES OF FACE VALUE OF RE. 1/- EACH ("EQUITY SHARES") OF 7NR Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts. either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the" Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Right's Entitlements credited / lying in his / her own demat account. prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading / selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE413X20019 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e. from 6th September, 2022 to 15th September, 2022 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE413X20019 and indicating the details of the Rights Entitlements they intend to trade.

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock- broker will issue a contract

note in accordance with the requirements of the Stock Exchange and the SEBI. The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts

by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in

Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE413X20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTSON OR BEFORE ISSUECLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THEISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED. EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THEAMOUNTPAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS

FOR PROCEDUREOF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDUREFOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE

Listing and trading of the Equity Shares to be issued pursuant to this Issue

Subject to receipt of the listing and trading approvals, the Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the Stock Exchange. Unless otherwise permitted by the SEBI ICDR Regulations, the Equity Shares allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from the BSE through letter bearing reference number DCS/RIGHT/VJ/FIP/2292/2022-23 dated 7th June, 2022. Our Company will apply to the Stock Exchange for final approvals for the listing and trading of the Equity Shares subsequent to their Allotment. No assurance can be given regarding the active or sustained trading in the Equity Shares or the price at which the Equity Shares offered under this Issue will trade after the listing thereof

The existing Equity Shares are listed and traded on BSE (Scrip Code: 540615) under the ISIN: INE413X01027. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

The listing and trading of the Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading

In case our Company fails to obtain listing or trading permission from the Stock Exchange, our Company shall refund through verifiable means / unblock the respective ASBA Accounts, the entire monies received / blocked within four days of receipt to intimation from the Stock Exchanges, rejecting the application for listing of the Equity Shares, and if any such money is not refunded / unblocked within four days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day,

DISCLAIMER CLAUSE OF SEBI The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below

Rs. 5000 Lakhs.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): As required, a copy of this Final Letter of Offer has been submitted to the BSE Limited. The Disclaimer Clause as

intimated by BSE Limited to us, post scrutiny of this Final Letter of Offer is set out below: "BSE Limited ("the Exchange") has given, vide its letter dated 7th June, 2022 permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchanges on which this Company's securities are proposed to

be listed. The Exchange has scrutinized this Letter of Offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer; or

Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any

scheme or project of this Company;

and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason

Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of such information. Each person who exercises Rights Entitlements and subscribes for Equity Shares, or who purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not "I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter

> address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Final Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

> Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at https://www.7nrretailltd.in/; (ii) The Registrar at https://rights.cameoindia.com/7nrretail;

(iii) The Stock Exchanges at www.bseindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.cameoindia.com/7nrretail) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.7nrretailltd.in/).

BANKERTO THE ISSUE AND REFUND BANK: INDUSIND BANK LIMITED MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANTLINKS AND HELPLINE:

The Investors canvisit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: https://rights.cameoindia.com/7nrretail Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company:

https://rights.cameoindia.com/7nrretail Updation of Indian address by way of sending an email to priya@cameoindia.com

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: investor@cameoindia.com

BANKER TO AN ISSUE REGISTRAR TO THE ISSUE

INDUSIND BANK LIMITED

CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002 | Tel : +91 - 44 4002 0700 Email: priya@cameoindia.com | Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/7nrretail | Contact Person: Ms. K. Sreepriya

SEBI Registration No: INR000003753 | CIN: U67120TN1998PLC041613

Date: 2nd September, 2022

Place: Ahmedabad

Tel: +91-8605397938 | Email: Karan.malik@indusind.com | Website: www.indusind.com Contact Person: Mr. Karan Patel | CIN: L65191PN1994PLC076333

Zodiac Square, opp. Gurudwara, S.G. Highway, Bodakdev, Ahmedabad 380054, India

SD/-Prachi Chobisa Company Secretary

HYDERABAD

For, 7NR Retail Limited

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at https://rights.cameoindia.com/7nrretail. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

password to cast their vote.

financialexp.epa.in

Manner of registering and updating email address by members

with their relevant Depository Participant(s).

Oswal Greentech Limited

CIN: L24112PB1981PLC031099 Registered Office: Near Jain Colony, Vijay Inder Nagar,

Daba Road, Ludhiana-141003 (Punjab) NOTICE OF 40th ANNUAL GENERAL MEETING AND

E-VOTING INFORMATION

Notice is hereby given that the 40th Annual General Meeting ("AGM") of the members of Oswal Greentech Limited ("the Company") will be held on Wednesday, September 28, 2022 at 12.30 PM (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility to transact the Businesses as set out in the Notice of 40" AGM in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made there under and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations")read with General Circular Nos. 02/2022, 02/2021, 14/2020, 17/2020 and 20/2020 dated May 5, 2022, January 13, 2021, April 8, 2020, April 13, 2020 and May 5, 2020 respectively issued by the Ministry of Corporate Affairs (MCA) and Circular No. SEBI HO/CFD/CMD2/CIR/P/2022/62, SEBI/HO/CFD/CMD2/CIR/ P/2021/11 and SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 13, 2022, January 15, 2021 and May 12, 2020 respectively issued by Securities and Exchange Board of India (SEBI) to transact the business as set out in the Notice calling the AGM.

In accordance with the said circulars of MCA and SEBI, the Notice of 40th AGM dated August 29, 2022 and the Annual Report of the Company for the financial year 2021-22 ("Annual Report 2021-22") have been sent through email on, Friday, September 2, 2022, to those members whose email addresses are registered with the Company or the depositories/ depository participants. These documents are also available on the website of the Company at www.oswalgreens.com, the websites of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com. The Company is providing to its members a facility to exercise

their right to vote on resolutions proposed to be considered at the AGM through voting by electronic means ("E-voting") and the businesses set out in the notice of AGM may be transacted through E-voting. The Company has engaged NSDL to provide the facility of remote E-voting to the members and the facility of E-voting to the members participating in the AGM through VC/ OAVM. The members will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-voting system. Members may access the same at https://www.evoting.nsdl.com/under shareholder/ member login by using remote E-voting, attending the AGM through VC/OAVM and E-voting during AGM, for members holding shares in demat form or physical form and for members who have not registered their email address has been provided in the notice of AGM.

We further inform that:

- The remote E-voting shall commence on Sunday, September 25, 2022 at 09:00 A.M.(IST).
- The remote E-voting shall end on Tuesday, September 27, 2022 at 05:00 P.M.(IST).
- The cut-off date, for determining the eligibility to vote through remote E-voting or through the E-voting system during the 40" AGM, is September 21, 2022. A person whose name is recorded in the Register of Members or in Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote E-voting, participating in the 40" AGM through VC/OAVM facility and e-voting during the 40" AGM.
- iv) The remote e-voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on resolution is cast by the member shall not be allowed to change it subsequently.
- v) Any person, who becomes member of the company after sending the Notice of the 40" AGM by email and holding shares as on the cut -off date i.e., September 21, 2022, may obtain the login ID and password by following the instructions as mentioned in the notice of 40" AGM or sending a request to NSDL at evoting@nsdl.co.in. However, if he/she is already registered with NSDL for remote evoting, then he/she can use his/her existing user id and password to cast their vote.
- vi) the members participating in the 40" AGM and who had not cast their vote by remote e-voting, shall be entitled to cast their vote through e-Voting system during the 40" AGM.
- vii) the members who have cast their vote by remote e-voting prior to the 40" AGM may participate in the 40" AGM through VC/OAVM facility but shall not be entitled to cast their vote again through the e-voting system during the 40° AGM.
- viii) Pursuant to the provisions of Section 91 of the Act and Rules framed thereunder and Regulation 42 of SEBI (LODR) Regulations, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 22, 2022 to Wednesday, September 28, 2022 (both days inclusive) for the purpose of 40" AGM of the Company.
- Mr. Paramnoor Singh, Managing Partner of R. Arora & Associates, Chartered Accountants, New Delhi has been appointed as Scrutinizer by the Company to scrutinize the entire e-voting process in a fair and transparent manner.
- The results of voting shall be declared within 48 hours from the conclusion of AGM and results so declared along with the consolidated Scrutinizer's Report shall be placed on the Company's website (www.oswalgreens.com) and NSDL's website (www.evoting.nsdl.com)
- xi) In case of any queries/ grievances connected with the remote E-voting and the E-voting in the AGM or if the members need any assistance before or during the AGM, the members may write to NSDL at email IDs: evoting@nsdl.co.in or contact NSDL at the following toll free no.: 1800-222-990 or may write to Secretarial Department of the Company at email id: cs@oswalgreens.com or at the address and telephone numbers of the Corporate office of the Company given above.
- Members holding shares in physical mode, who don't have registered/updated their email addresses with the Company, are requested to send the scanned copy of the following documents by email to the Company at oswal@oswalgreens.com:

Manner of registering and updating email address by members

- a) A signed request letter mentioning their name, folio no. share certificate number, complete address, email id and mobile number; and
- b) Scanned copy of Self-attested PAN card. Members holding shares in dematerialised mode, who have

not registered/ updated their email id with Depository Participant(s), are requested to register/update their email id with their relevant Depository Participant(s).

Members are requested to carefully read all the Notes set out in the Notice of the AGM including the instructions for attending the AGM, manner of casting vote through remote e-voting/e-voting during the AGM. Please write to the Secretarial Department of the Company at cs@oswalgreens.com in respect of queries regarding aforesaid. For Oswal Greentech Limited

Place: New Delhi Date: September 2, 2022

Sonal Malhotra Company Secretary

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contants. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals adversing in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2022 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

INC 7NR RETAIL LIMITED

Our Company was originally incorporated on December 21, 2012, as "7NR Retail Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to "7NR Retail Limited" pursuant to a special resolution passed by our Shareholders at the EGM held on March 11, 2017. A fresh certificate of incorporation consequent upon conversion to Public Limited Company was issued on March 22, 2017 by Registrar of Companies, Ahmedabad, Gujarat.

Corporate Identification Number: L52320GJ2012PLC073076 | Registered Office: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad – 382 405 Telephone: + 91-97271-23838; Email id: info@7nrretailltd.in | Website: www.7nrretailltd.in; | Contact Person: Ms. Prachi Chobisa, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NIKUNJ AGRAWAL AND MR. UMANG TRIVEDI

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR MARKET RENUNCIATION*	ISSUE CLOSES ON**
6th September, 2022	15th September, 2022	20th September, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date *Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 15 (Fifteen) days from the Issue Opening Date, Further, no withdrawai of Application shall be permitted by any Applicant after the Issue Closing Date

ISSUE OF 11,66,95,000 EQUITY SHARES OF FACE VALUE OF RE. 1/- EACH ("EQUITY SHARES") OF 7NR Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 P.M. RETAIL LIMITED ("7NR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.40/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 0.40/- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UPTO RS. 16,33,73,000/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 23RD AUGUST, 2022(THE "ISSUE" THE ISSUE PRICE IS 1.40 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF

OFFER.

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blockingthe

fund in the bank account, investors can avail the same. For further details read section on ASBA below

Simple, Safe, Smart way of Application - Make useofit!!!

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number Rights Entitlements. Shareho SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number stock-broker regarding any constant SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI RightsIssue trading in Rights Entitlements." Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 datedJanuary 22, 2020 (Collectively hereafter referred to as "ASBACirculars") all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 151

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who one Rights Entitlements. hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely 7NR Retail Limited-RightsIssue Suspense Escrow Demat Account (Account Number-IN301330 41172945)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Sharesin physical formas on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at leasttwo working daysprior to the Issue Closing Date, i.e. Friday, September16, 2022, shall not be eligible to make an Applicationfor Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form ason the RecordDate i.e. August 23, Off Market Renunciation 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Sharesin physical form" on page PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI

Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts. Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the

Application Money mentioned in the Application Form, as the case may be, at the time of submission of the

Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARESIN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022,, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. MARKETRENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR Monday, September 19, 2022. They may also communicate with the Registrar with the help of the helplinenumber

(+91-44-40020710 / 0706 / 0741) and their email address (priya@cameoindia.com). ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. AUGUST 23, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the

Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, 7NR Retail Limited Rights Issue Suspense Escrow Demat account) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar, or (d) credit of the Rights Entitlements returned / reversed / failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States

APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through email or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled

to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including be jointly and severally liable to repay that money with interest at rates prescribed under applicable law. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same

order and as per specimen recorded with his / her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- a) Name of our Company, being 7NR Retail Limited;
- b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record
- Date)/DP and Client ID; d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials
- appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- e) Number of Equity Shares held as on Record Date;
- f) Allotment option only dematerialized form; g) Number of Equity Shares entitled to:
- h) Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Equity Shares applied for;

Date: 2nd September, 2022

Place: Ahmedabad

- K) Total amount paid at the rate of Rs. 1.40/- per Equity Share;
- Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB; m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:
- "I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any

 Further, this Final Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.

I/ We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to

the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application form at will be available on the website of the Registrar at https://rights.cameoindia.com/7nrretail

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBAAccounts on or before the Issue Closing Date LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is 20th September 2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 15 days from the Issue Opening Date (inclusive

is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any https://rights.cameoindia.com/7nrretail committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned below.

(Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts. either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the" Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited / lying in his / her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses

(including brokerage), and such costs will be incurred solely by the Shareholders. Application through ASBA. Fordetails, see "Making of an Application through the ASBA Process" on page 148 of the On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts

by trading / selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE413X20019 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No

assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e. from 6th September, 2022 to 15th September, 2022 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE413X20019 and indicating the details of the Rights Entitlements they intend to trade

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic

order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The

transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock- broker will issue a contract

note in accordance with the requirements of the Stock Exchange and the SEBI. The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts

by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in

> Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE413X20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in

> The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTSON OR BEFORE ISSUECLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THEISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED. EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THEAMOUNTPAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS

FOR PROCEDUREOF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDUREFOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE

Listing and trading of the Equity Shares to be issued pursuant to this Issue Subject to receipt of the listing and trading approvals, the Equity Shares proposed to be issued on a rights basis shall

be listed and admitted for trading on the Stock Exchange. Unless otherwise permitted by the SEBI ICDR Regulations, the Equity Shares allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from the BSE through letter bearing reference number DCS/RIGHT/VJ/FIP/2292/2022-23 dated 7th June, 2022. Our Company will apply to the Stock Exchange for final approvals for the listing and trading of the Equity Shares subsequent to their Allotment. No assurance can be given regarding the active or sustained trading in the Equity Shares or the price at which the Equity Shares offered under this Issue will trade after the listing thereof

The existing Equity Shares are listed and traded on BSE (Scrip Code: 540615) under the ISIN: INE413X01027. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

The listing and trading of the Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading In case our Company fails to obtain listing or trading permission from the Stock Exchange, our Company shall refund

through verifiable means / unblock the respective ASBA Accounts, the entire monies received / blocked within four days of receipt to intimation from the Stock Exchanges, rejecting the application for listing of the Equity Shares, and if any such money is not refunded / unblocked within four days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, DISCLAIMER CLAUSE OF SEBI

The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below Rs. 5000 Lakhs.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

As required, a copy of this Final Letter of Offer has been submitted to the BSE Limited. The Disclaimer Clause as intimated by BSE Limited to us, post scrutiny of this Final Letter of Offer is set out below:

"BSE Limited ("the Exchange") has given, vide its letter dated 7th June, 2022 permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchanges on which this Company's securities are proposed to be listed. The Exchange has scrutinized this Letter of Offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer; or

- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any
- scheme or project of this Company; and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such

subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of such information. Each person who exercises Rights Entitlements and subscribes for Equity Shares, or who

purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not

address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Final Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at https://www.7nrretailltd.in/;

(ii) The Registrar at https://rights.cameoindia.com/7nrretail;

(iii) The Stock Exchanges at www.bseindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.cameoindia.com/7nrretail) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.7nrretailltd.in/).

BANKERTO THE ISSUE AND REFUND BANK: INDUSIND BANK LIMITED MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANTLINKS AND HELPLINE:

The Investors canvisit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: https://rights.cameoindia.com/7nrretail

Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: https://rights.cameoindia.com/7nrretail Updation of Indian address by way of sending an email to priya@cameoindia.com

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: investor@cameoindia.com

BANKER TO AN ISSUE

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002 | Tel : +91 - 44 4002 0700 Email: priya@cameoindia.com | Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/7nrretail | Contact Person: Ms. K. Sreepriya SEBI Registration No: INR000003753 | CIN: U67120TN1998PLC041613

INDUSIND BANK LIMITED

Tel: +91-8605397938 | Email: Karan.malik@indusind.com | Website: www.indusind.com Contact Person: Mr. Karan Patel | CIN: L65191PN1994PLC076333

Zodiac Square, opp. Gurudwara, S.G. Highway, Bodakdev, Ahmedabad 380054, India

For, 7NR Retail Limited

Prachi Chobisa Company Secretary

CHENNAI/KOCHI

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at https://rights.cameoindia.com/7nrretail. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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FINANCIAL EXPRESS



Oswal Greentech Limited

CIN: L24112PB1981PLC031099 Registered Office: Near Jain Colony, Vijay Inder Nagar,

Daba Road, Ludhiana-141003 (Punjab)

Notice is hereby given that the 40th Annual General Meeting ("AGM") of the members of Oswal Greentech Limited ("the Company") will be held on Wednesday, September 28, 2022 at 12.30 PM (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility to transact the Businesses as set out in the Notice of 40" AGM in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made there under and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations")read with General Circular Nos. 02/2022, 02/2021, 14/2020, 17/2020 and 20/2020 dated May 5, 2022, January 13, 2021, April 8, 2020, April 13, 2020 and May 5, 2020 respectively issued by the Ministry of Corporate Affairs (MCA) and Circular No. SEBI/ HO/CFD/CMD2/CIR/P/2022/62, SEBI/HO/CFD/CMD2/CIR/ P/2021/11 and SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 2022. January 15, 2021 and May 12, 2020 respectively. issued by Securities and Exchange Board of India (SEBI) to transact the business as set out in the Notice calling the AGM. In accordance with the said circulars of MCA and SEBI, the

Notice of 40" AGM dated August 29, 2022 and the Annual Report of the Company for the financial year 2021-22 ("Annual Report 2021-22") have been sent through email on, Friday, September 2, 2022, to those members whose email addresses are registered with the Company or the depositories/ depository participants. These documents are also available on the website of the Company at www.oswalgreens.com, the websites of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

their right to vote on resolutions proposed to be considered at the AGM through voting by electronic means ("E-voting") and the businesses set out in the notice of AGM may be transacted through E-voting. The Company has engaged NSDL to provide the facility of remote E-voting to the members and the facility of E-voting to the members participating in the AGM through VC/ OAVM. The members will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-voting system. Members may access the same at https://www.evoting.nsdl.com/under shareholder/ member login by using remote E-voting, attending the AGM through VC/OAVM and E-voting during AGM, for members holding shares in demat form or physical form and for members who have not registered their email address has been provided in the notice of AGM.

We further inform that:

- The remote E-voting shall commence on Sunday, September 25, 2022 at 09:00 A.M.(IST).
- The remote E-voting shall end on Tuesday, September 27 2022 at 05:00 P.M.(IST).
- iii) The cut-off date, for determining the eligibility to vote through remote E-voting or through the E-voting system during the 40" AGM, is September 21, 2022. A person whose name is recorded in the Register of Members or in Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote E-voting, participating in the 40" AGM through VC/OAVM facility and e-voting during the 40"
- iv) The remote e-voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on resolution is cast by the member shall not be allowed to
- Any person, who becomes member of the company after sending the Notice of the 40" AGM by email and holding shares as on the cut -off date i.e., September 21, 2022, may obtain the login ID and password by following the instructions as mentioned in the notice of 40" AGM or sending a request to NSDL at evoting@nsdl.co.in. However, if he/she is already registered with NSDL for remote evoting, then he/she can use his/her existing user id and password to cast their vote.
- the members participating in the 40" AGM and who had not cast their vote by remote e-voting, shall be entitled to cast their vote through e-Voting system during the 40" AGM
- vii) the members who have cast their vote by remote e-voting prior to the 40" AGM may participate in the 40" AGM through VC/OAVM facility but shall not be entitled to cast their vote again through the e-voting system during the 40" AGM.
- framed thereunder and Regulation 42 of SEBI (LODR) Regulations, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 22, 2022 to Wednesday, September 28, 2022 (both days inclusive) for the purpose of 40" AGM of the Company.
- ix) Mr. Paramnoor Singh, Managing Partner of R. Arora & Associates, Chartered Accountants, New Delhi has been appointed as Scrutinizer by the Company to scrutinize the entire e-voting process in a fair and transparent manner.
- The results of voting shall be declared within 48 hours from the conclusion of AGM and results so declared along with the consolidated Scrutinizer's Report shall be placed on the Company's website (www.oswalgreens.com) and NSDL's website (www.evoting.nsdl.com)
- xi) In case of any queries/ grievances connected with the remote E-voting and the E-voting in the AGM or if the members need any assistance before or during the AGM, the members may write to NSDL at email IDs: evoting@nsdl.co.in or contact NSDL at the following toll free no.: 1800-222-990 or may write to Secretarial Department of the Company at email id: cs@oswalgreens.com or at the address and telephone numbers of the Corporate office of the Company given above.
- Manner of registering and updating email address by members Members holding shares in physical mode, who don't have registered/updated their email addresses with the Company, are requested to send the scanned copy of the following documents by email to the Company at oswal@oswalgreens.com:
- a) A signed request letter mentioning their name, folio no. share certificate number, complete address, email id and mobile number; and
- b) Scanned copy of Self-attested PAN card.
- Members holding shares in dematerialised mode, who have not registered/ updated their email id with Depository Participant(s), are requested to register/update their email id

Members are requested to carefully read all the Notes set out in the Notice of the AGM including the instructions for attending the AGM, manner of casting vote through remote e-voting/e-voting during the AGM. Please write to the Secretarial Department of the Company at cs@oswalgreens.com in respect of queries For Oswal Greentech Limited

Place: New Delhi

Date: September 2, 2022

Sonal Malhotra Company Secretary

Sd/-

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contants. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals adversing in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2022 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

THE 7NR RETAIL LIMITED

Our Company was originally incorporated on December 21, 2012, as "7NR Retail Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to "7NR Retail Limited" pursuant to a special resolution passed by our Shareholders at the EGM held on March 11, 2017. A fresh certificate of incorporation consequent upon conversion to Public Limited Company was issued on March 22, 2017 by Registrar of Companies, Ahmedabad, Gujarat.

Corporate Identification Number: L52320GJ2012PLC073076 | Registered Office: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad - 382 405 Telephone: + 91-97271-23838; Email id: info@7nrretailltd.in | Website: www.7nrretailltd.in; | Contact Person: Ms. Prachi Chobisa, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NIKUNJ AGRAWAL AND MR. UMANG TRIVEDI

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR MARKET RENUNCIATION*	ISSUE CLOSES ON**
6th September, 2022	15th September, 2022	20th September, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date **Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 15 (Fifteen) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ISSUE OF 11,66,95,000 EQUITY SHARES OF FACE VALUE OF RE. 1/- EACH ("EQUITY SHARES") OF 7NR RETAIL LIMITED ("7NR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.40/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 0.40/- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UPTO RS. 16,33,73,000/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 23RD AUGUST, 2022(THE "ISSUE" THE ISSUE PRICE IS 1.40 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF

OFFER.

Simple, Safe, Smart way of Application - Make useofit!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blockingthe fund in the bank account, investors can avail the same. For further details read section on ASBA below

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020 SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearingreference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI RightsIssue") Circulars") and SEBI circular SEBI/CFD/DILASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 datedJanuary 22, 2020 (Collectively hereafter referred to as "ASBACirculars" all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. Fordetails, see "Making of an Application through the ASBA Process" on page 148 of the On Market Renunciation

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 151

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who one Rights Entitlements hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely 7NR Retail Limited-RightsIssue Suspense Escrow Demat Account (Account Number-IN301330 41172945)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Sharesin physical formas on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at leasttwo working daysprior to the Issue Closing Date, i.e. Friday, September16, 2022, shall not be eligible to make an Applicationfor Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form. PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI

Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form ason the RecordDate i.e. August 23, Off Market Renunciation 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Sharesin physical form" on page PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this dematerialised form only.

Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the plication Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts. Shareholders should ensure that they have correctly submitted the Application Form and have provided an

authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022,, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. MARKETRENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR Monday, September 19, 2022. They may also communicate with the Registrar with the help of the helplinenumber (+91-44-40020710 / 0706 / 0741) and their email address (priya@cameoindia.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. AUGUST 23, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue was completed on September 01, 2022 by the Registrarto the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: accordance with Regulation 77A of the SEBIICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely 7NR Retail Limited Rights Issue Suspense Escrow Demat account) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares the Stock Exchange for final approvals for the listing and trading of the Equity Shares subsequent to their Allotment. held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat. No assurance can be given regarding the active or sustained trading in the Equity Shares or the price at which the accounts are not provided by Eligible Equity Shareholders to our Company or Registrar, or (d) credit of the Rights Equity Shares offered under this Issue will trade after the listing thereof. Entitlements returned / reversed / failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States

APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through email or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his / her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- a) Name of our Company, being 7NR Retail Limited;
- b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record Date) / DP and Client ID: d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials
- appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- e) Number of Equity Shares held as on Record Date;
- Allotment option only dematerialized form;
- g) Number of Equity Shares entitled to:
- h) Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- j) Total number of Equity Shares applied for;
- K) Total amount paid at the rate of Rs. 1.40/- per Equity Share; Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB;

m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the

NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the

- n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as
- they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:
- "I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any risdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
- I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the

Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the (ii) The Registrar at https://rights.cameoindia.com/7nrretail; requirements of Regulations. If We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the

representations and agreements. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders

submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application MONITORING AGENCY: Not Applicable being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper

Application form at will be available on the website of the Registrar at https://rights.cameoindia.com/7nrretail Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBAAccounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION:

Date: 2nd September, 2022

The last date for submission of the duly filled in the Application Form or a plain paper Application is 20th September, 2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 15 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any https://rights.cameoindia.com/7nrretail committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned below.

REGISTRAR TO THE ISSUE

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the" Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Right's Entitlements credited / lying in his / her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Rights Entitlements, Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for

before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts

by trading / selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company, In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022, to enable the trading on the Stock Exchanges under ISIN INE413X20019 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is

assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights

Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from 6th September, 2022 to 15th September, 2022 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE413X20019 and indicating the details of the Rights Entitlements they intend to trade.

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic

order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock- broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in

Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the

> Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE413X20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTSON OR BEFORE ISSUECLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THEISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THEAMOUNTPAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.

FOR PROCEDUREOF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDUREFOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 148 OF THE LETTER OF OFFER.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

Subject to receipt of the listing and trading approvals, the Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the Stock Exchange. Unless otherwise permitted by the SEBI ICDR Regulations, the Equity Shares allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from the BSE through etter bearing reference number DCS/RIGHT/VJ/FIP/2292/2022-23 dated 7th June, 2022. Our Company will apply to

The existing Equity Shares are listed and traded on BSE (Scrip Code: 540615) under the ISIN: INE413X01027. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL

The listing and trading of the Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading In case our Company fails to obtain listing or trading permission from the Stock Exchange, our Company shall refund

through verifiable means / unblock the respective ASBA Accounts, the entire monies received / blocked within four days of receipt to intimation from the Stock Exchanges, rejecting the application for listing of the Equity Shares, and if any such money is not refunded / unblocked within four days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, be jointly and severally liable to repay that money with interest at rates prescribed under applicable law DISCLAIMER CLAUSE OF SEBI

The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below Rs. 5000 Lakhs.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE)

As required, a copy of this Final Letter of Offer has been submitted to the BSE Limited. The Disclaimer Clause as intimated by BSE Limited to us, post scrutiny of this Final Letter of Offer is set out below

"BSE Limited ("the Exchange") has given, vide its letter dated 7th June, 2022 permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchanges on which this Company's securities are proposed to be listed. The Exchange has scrutinized this Letter of Offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer; or Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any
- scheme or project of this Company; and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange

subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of such information. Each person who exercises Rights Entitlements and subscribes for Equity Shares, or who

whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such

purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter

Further, this Final Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Final Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- (i) Our Company at https://www.7nrretailltd.in/;
- (iii) The Stock Exchanges at www.bseindia.com

Registrar (i.e., https://rights.cameoindia.com/7nrretail) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.7nrretailltd.in/).

FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER AND ALOF.

OTHER IMPORTANTLINKS AND HELPLINE: The Investors canvisit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: https://rights.cameoindia.com/7nrretail

BANKERTO THE ISSUE AND REFUND BANK: INDUSIND BANK LIMITED

Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: https://rights.cameoindia.com/7nrretail Updation of Indian address by way of sending an email to priya@cameoindia.com

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: investor@cameoindia.com

BANKER TO AN ISSUE

CAMEO CORPORATE SERVICES LIMITED

Subramanian Building, 1 Club House Road, Chennai - 600 002 | Tel: +91 - 44 4002 0700 Email: priya@cameoindia.com | Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/7nrretail | Contact Person: Ms. K. Sreepriya SEBI Registration No: INR000003753 | CIN: U67120TN1998PLC041613

INDUSIND BANK LIMITED

Zodiac Square, opp. Gurudwara, S.G. Highway, Bodakdev, Ahmedabad 380054, India Tel: +91-8605397938 | Email: Karan.malik@indusind.com | Website: www.indusind.com Contact Person: Mr. Karan Patel | CIN: L65191PN1994PLC076333

For, 7NR Retail Limited SD/-Prachi Chobisa

Place: Ahmedabad Company Secretary Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at https://rights.cameoindia.com/7nrretail. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

ASBA

change it subsequently.

NOTICE OF 40" ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

The Company is providing to its members a facility to exercise

viii) Pursuant to the provisions of Section 91 of the Act and Rules

regarding aforesaid.

with their relevant Depository Participant(s).

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advertisement in any manner whatsoever.

FINANCIAL EXPRESS



Oswal Greentech Limited

ABHEY

CIN: L24112PB1981PLC031099

Registered Office: Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003 (Punjab)

NOTICE OF 40" ANNUAL GENERAL MEETING AND

E-VOTING INFORMATION Notice is hereby given that the 40th Annual General Meeting ("AGM") of the members of Oswal Greentech Limited ("the Company") will be held on Wednesday, September 28, 2022 at 12.30 PM (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility to transact the Businesses as set out in the Notice of 40th AGM in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made there under and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations")read with General Circular Nos. 02/2022, 02/2021, 14/2020, 17/2020 and 20/2020 dated May 5, 2022, January 13, 2021, April 8, 2020, April 13, 2020 and May 5, 2020 respectively issued by the Ministry of Corporate Affairs (MCA) and Circular No. SEBI/ HO/CFD/CMD2/CIR/P/2022/62, SEBI/HO/CFD/CMD2/CIR/ P/2021/11 and SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 2022. January 15, 2021 and May 12, 2020 respectively. issued by Securities and Exchange Board of India (SEBI) to transact the business as set out in the Notice calling the AGM. In accordance with the said circulars of MCA and SEBI, the

Notice of 40" AGM dated August 29, 2022 and the Annual Report of the Company for the financial year 2021-22 ("Annual Report 2021-22") have been sent through email on, Friday, September 2, 2022, to those members whose email addresses are registered with the Company or the depositories/ depository participants. These documents are also available on the website of the Company at www.oswalgreens.com, the websites of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

The Company is providing to its members a facility to exercise their right to vote on resolutions proposed to be considered at the AGM through voting by electronic means ("E-voting") and the businesses set out in the notice of AGM may be transacted through E-voting. The Company has engaged NSDL to provide the facility of remote E-voting to the members and the facility of E-voting to the members participating in the AGM through VC/ OAVM. The members will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-voting system. Members may access the same at https://www.evoting.nsdl.com/under shareholder/ member login by using remote E-voting, attending the AGM through VC/OAVM and E-voting during AGM, for members holding shares in demat form or physical form and for members who have not registered their email address has been provided in the notice of AGM.

We further inform that:

- The remote E-voting shall commence on Sunday, September 25, 2022 at 09:00 A.M.(IST).
- The remote E-voting shall end on Tuesday, September 27 2022 at 05:00 P.M.(IST).
- iii) The cut-off date, for determining the eligibility to vote through remote E-voting or through the E-voting system during the 40" AGM, is September 21, 2022. A person whose name is recorded in the Register of Members or in Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote E-voting, participating in the 40" AGM through VC/OAVM facility and e-voting during the 40"
- iv) The remote e-voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on resolution is cast by the member shall not be allowed to change it subsequently.
- Any person, who becomes member of the company after sending the Notice of the 40" AGM by email and holding shares as on the cut -off date i.e., September 21, 2022, may obtain the login ID and password by following the instructions as mentioned in the notice of 40" AGM or sending a request to NSDL at evoting@nsdl.co.in. However, if he/she is already registered with NSDL for remote evoting, then he/she can use his/her existing user id and password to cast their vote.
- the members participating in the 40" AGM and who had not cast their vote by remote e-voting, shall be entitled to cast their vote through e-Voting system during the 40" AGM
- vii) the members who have cast their vote by remote e-voting prior to the 40" AGM may participate in the 40" AGM through VC/OAVM facility but shall not be entitled to cast their vote again through the e-voting system during the 40" AGM.
- viii) Pursuant to the provisions of Section 91 of the Act and Rules framed thereunder and Regulation 42 of SEBI (LODR) Regulations, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 22, 2022 to Wednesday, September 28, 2022 (both days inclusive) for the purpose of 40" AGM of the Company.
- ix) Mr. Paramnoor Singh, Managing Partner of R. Arora & Associates, Chartered Accountants, New Delhi has been appointed as Scrutinizer by the Company to scrutinize the entire e-voting process in a fair and transparent manner.
- The results of voting shall be declared within 48 hours from the conclusion of AGM and results so declared along with the consolidated Scrutinizer's Report shall be placed on the Company's website (www.oswalgreens.com) and NSDL's website (www.evoting.nsdl.com)
- xi) In case of any queries/ grievances connected with the remote E-voting and the E-voting in the AGM or if the members need any assistance before or during the AGM, the members may write to NSDL at email IDs: evoting@nsdl.co.in or contact NSDL at the following toll free no.: 1800-222-990 or may write to Secretarial Department of the Company at email id: cs@oswalgreens.com or at the address and telephone numbers of the Corporate office of the Company given above.
- Manner of registering and updating email address by members Members holding shares in physical mode, who don't have registered/updated their email addresses with the Company, are requested to send the scanned copy of the following documents by email to the Company at oswal@oswalgreens.com:
- a) A signed request letter mentioning their name, folio no. share certificate number, complete address, email id and
- mobile number; and b) Scanned copy of Self-attested PAN card.
- Members holding shares in dematerialised mode, who have not registered/ updated their email id with Depository Participant(s), are requested to register/update their email id with their relevant Depository Participant(s).

Members are requested to carefully read all the Notes set out in the Notice of the AGM including the instructions for attending the AGM, manner of casting vote through remote e-voting/e-voting during the AGM. Please write to the Secretarial Department of the Company at cs@oswalgreens.com in respect of queries regarding aforesaid. For Oswal Greentech Limited

Sd/-

Place: New Delhi Date: September 2, 2022

Sonal Malhotra Company Secretary

"IMPORTANT"

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This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2022 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

THE 7NR RETAIL LIMITED

Our Company was originally incorporated on December 21, 2012, as "7NR Retail Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to "7NR Retail Limited" pursuant to a special resolution passed by our Shareholders at the EGM held on March 11, 2017. A fresh certificate of incorporation consequent upon conversion to Public Limited Company was issued on March 22, 2017 by Registrar of Companies, Ahmedabad, Gujarat.

Corporate Identification Number: L52320GJ2012PLC073076 | Registered Office: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad - 382 405 Telephone: + 91-97271-23838; Email id: info@7nrretailltd.in | Website: www.7nrretailltd.in; | Contact Person: Ms. Prachi Chobisa, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NIKUNJ AGRAWAL AND MR. UMANG TRIVEDI

ISSUE PROGRAMME

ISSUE OPENS ON LAST DATE FOR MARKET RENUNCIATION* ISSUE CLOSES ON** 15th September, 2022 6th September, 2022 20th September, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. **Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 15 (Fifteen) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

ISSUE OF 11,66,95,000 EQUITY SHARES OF FACE VALUE OF RE. 1/- EACH ("EQUITY SHARES") OF 7NR RETAIL LIMITED ("7NR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.40/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 0.40/- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UPTO RS. 16,33,73,000/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 23RD AUGUST, 2022(THE "ISSUE") THE ISSUE PRICE IS 1.40 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF

OFFER. Simple, Safe, Smart way of Application - Make useofit!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blockingthe

fund in the bank account, investors can avail the same. For further details read section on ASBA below

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearingreference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI RightsIssue") Circulars") and SEBI circular SEBI/CFD/DILASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 datedJanuary 22, 2020 (Collectively hereafter referred to as "ASBACirculars") all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. Fordetails, see "Making of an Application through the ASBA Process" on page 148 of the On Market Renunciation

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 151

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who one Rights Entitlements hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely 7NR Retail Limited-RightsIssue Suspense Escrow Demat Account (Account Number-IN301330 41172945)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Sharesin physical formas on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at leasttwo working daysprior to the Issue Closing Date, i.e. Friday, September16, 2022, shall not be eligible to make an Applicationfor Rights Equity Shares against their Rights Entitlements with respect to the equity

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form ason the RecordDate i.e. August 23, Off Market Renunciation 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Sharesin physical form" on page

Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the plication Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022,, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. MARKETRENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR Monday, September 19, 2022. They may also communicate with the Registrar with the help of the helplinenumber (+91-44-40020710 / 0706 / 0741) and their email address (priya@cameoindia.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. AUGUST 23, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue was completed on September 01, 2022 by the Registrarto the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: accordance with Regulation 77A of the SEBIICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely 7NR Retail Limited Rights Issue Suspense Escrow Demat account) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares the Stock Exchange for final approvals for the listing and trading of the Equity Shares subsequent to their Allotment. held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat. No assurance can be given regarding the active or sustained trading in the Equity Shares or the price at which the accounts are not provided by Eligible Equity Shareholders to our Company or Registrar, or (d) credit of the Rights Equity Shares offered under this Issue will trade after the listing thereof. Entitlements returned / reversed / failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States

eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through email or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

address or is a U.S. Person or in the United States.

to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

order and as per specimen recorded with his / her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- specimen recorded with our Company or the Depository); Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record
- d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials
- appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- e) Number of Equity Shares held as on Record Date;
- g) Number of Equity Shares entitled to:
- h) Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been
- applied for);
- j) Total number of Equity Shares applied for;
- K) Total amount paid at the rate of Rs. 1.40/- per Equity Share;
- m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as
- they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:
- "I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any risdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
- pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the
- Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the (ii) The Registrar at https://rights.cameoindia.com/7nrretail; requirements of Regulations.
- representations and agreements. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to
- the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application MONITORING AGENCY: Not Applicable

being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application form at will be available on the website of the Registrar at https://rights.cameoindia.com/7nrretail Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are

not blocked in the Shareholders' ASBAAccounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION:

Date: 2nd September, 2022

Place: Ahmedabad

The last date for submission of the duly filled in the Application Form or a plain paper Application is 20th September, 2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 15 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any https://rights.cameoindia.com/7nrretail committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned below.

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the" Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited / lying in his / her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Rights Entitlements, Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for

before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading / selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker

in the same manner as the existing Equity Shares of our Company, In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022, to enable the trading on the Stock Exchanges under ISIN INE413X20019 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from 6th September, 2022 to 15th September, 2022 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE413X20019 and indicating the details of the Rights Entitlements they intend to trade.

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic

order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock- broker will issue a contract

note in accordance with the requirements of the Stock Exchange and the SEBI. The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts

by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this dematerialised form only.

> such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE413X20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements

> (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository

participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTSON OR BEFORE ISSUECLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THEISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THEAMOUNTPAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.

FOR PROCEDUREOF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDUREFOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 148 OF THE LETTER OF OFFER.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

Subject to receipt of the listing and trading approvals, the Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the Stock Exchange. Unless otherwise permitted by the SEBI ICDR Regulations, the Equity Shares allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from the BSE through etter bearing reference number DCS/RIGHT/VJ/FIP/2292/2022-23 dated 7th June, 2022. Our Company will apply to

The existing Equity Shares are listed and traded on BSE (Scrip Code: 540615) under the ISIN: INE413X01027. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL

The listing and trading of the Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading In case our Company fails to obtain listing or trading permission from the Stock Exchange, our Company shall refund

through verifiable means / unblock the respective ASBA Accounts, the entire monies received / blocked within four days of receipt to intimation from the Stock Exchanges, rejecting the application for listing of the Equity Shares, and if any such money is not refunded / unblocked within four days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, be jointly and severally liable to repay that money with interest at rates prescribed under applicable law DISCLAIMER CLAUSE OF SEBI

The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below Rs. 5000 Lakhs.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE)

As required, a copy of this Final Letter of Offer has been submitted to the BSE Limited. The Disclaimer Clause as intimated by BSE Limited to us, post scrutiny of this Final Letter of Offer is set out below

"BSE Limited ("the Exchange") has given, vide its letter dated 7th June, 2022 permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchanges on which this Company's securities are proposed to be listed. The Exchange has scrutinized this Letter of Offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:

- Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer; or Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any
- scheme or project of this Company; and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason

Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of such information. Each person who exercises Rights Entitlements and subscribes for Equity Shares, or who

purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter

Further, this Final Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Final Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- (i) Our Company at https://www.7nrretailltd.in/;
- (iii) The Stock Exchanges at www.bseindia.com
- If We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.cameoindia.com/7nrretail) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.7nrretailltd.in/).

BANKERTO THE ISSUE AND REFUND BANK: INDUSIND BANK LIMITED

FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANTLINKS AND HELPLINE:

The Investors canvisit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: https://rights.cameoindia.com/7nrretail Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: https://rights.cameoindia.com/7nrretail

Updation of Indian address by way of sending an email to priya@cameoindia.com Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: investor@cameoindia.com

BANKER TO AN ISSUE REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED

Subramanian Building, 1 Club House Road, Chennai - 600 002 | Tel: +91 - 44 4002 0700 Email: priya@cameoindia.com | Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/7nrretail | Contact Person: Ms. K. Sreepriya SEBI Registration No: INR000003753 | CIN: U67120TN1998PLC041613

INDUSIND BANK LIMITED

Zodiac Square, opp. Gurudwara, S.G. Highway, Bodakdev, Ahmedabad 380054, India Tel: +91-8605397938 | Email: Karan.malik@indusind.com | Website: www.indusind.com Contact Person: Mr. Karan Patel | CIN: L65191PN1994PLC076333

For, 7NR Retail Limited SD/-Prachi Chobisa Company Secretary

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at https://rights.cameoindia.com/7nrretail. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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ASBA

APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same

 a) Name of our Company, being 7NR Retail Limited; b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per

Date) / DP and Client ID:

Allotment option – only dematerialized form;

Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB;

ABHEY

CIN: L24112PB1981PLC031099 Registered Office: Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003 (Punjab)

NOTICE OF 40th ANNUAL GENERAL MEETING AND

E-VOTING INFORMATION Notice is hereby given that the 40th Annual General Meeting ("AGM") of the members of Oswal Greentech Limited ("the Company") will be held on Wednesday, September 28, 2022 at 12.30 PM (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility to transact the Businesses as set out in the Notice of 40" AGM in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made there under and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations")read with General Circular Nos. 02/2022, 02/2021, 14/2020, 17/2020 and 20/2020 dated May 5, 2022, January 13, 2021, April 8, 2020, April 13, 2020 and May 5, 2020 respectively issued by the Ministry of Corporate Affairs (MCA) and Circular No. SEBI HO/CFD/CMD2/CIR/P/2022/62, SEBI/HO/CFD/CMD2/CIR/ P/2021/11 and SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 2022, January 15, 2021 and May 12, 2020 respectively, issued by Securities and Exchange Board of India (SEBI) to transact the business as set out in the Notice calling the AGM. In accordance with the said circulars of MCA and SEBI, the

Notice of 40th AGM dated August 29, 2022 and the Annual Report of the Company for the financial year 2021-22 ("Annual Report 2021-22") have been sent through email on, Friday, September 2, 2022, to those members whose email addresses are registered with the Company or the depositories/ depository participants. These documents are also available on the website of the Company at www.oswalgreens.com, the websites of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

The Company is providing to its members a facility to exercise their right to vote on resolutions proposed to be considered at the AGM through voting by electronic means ("E-voting") and the businesses set out in the notice of AGM may be transacted through E-voting. The Company has engaged NSDL to provide the facility of remote E-voting to the members and the facility of E-voting to the members participating in the AGM through VC/ OAVM. The members will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-voting system. Members may access the same at https://www.evoting.nsdl.com/under shareholder/ member login by using remote E-voting, attending the AGM through VC/OAVM and E-voting during AGM, for members holding shares in demat form or physical form and for members who have not registered their email address has been provided in the notice of AGM.

- The remote E-voting shall commence on Sunday, September 25, 2022 at 09:00 A.M.(IST).
- The remote E-voting shall end on Tuesday, September 27 2022 at 05:00 P.M.(IST).
- iii) The cut-off date, for determining the eligibility to vote through remote E-voting or through the E-voting system during the 40th AGM, is September 21, 2022. A person whose name is recorded in the Register of Members or in Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote E-voting, participating in the 40" AGM through VC/OAVM facility and e-voting during the 40"
- The remote e-voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on resolution is cast by the member shall not be allowed to change it subsequently.
- sending the Notice of the 40" AGM by email and holding shares as on the cut -off date i.e., September 21, 2022, may obtain the login ID and password by following the instructions as mentioned in the notice of 40" AGM or sending a request to NSDL at evoting@nsdl.co.in. However, if he/she is already registered with NSDL for remote evoting, then he/she can use his/her existing user id and password to cast their vote
- the members participating in the 40" AGM and who had not cast their vote by remote e-voting, shall be entitled to cast their vote through e-Voting system during the 40" AGM.
- vii) the members who have cast their vote by remote e-voting prior to the 40" AGM may participate in the 40" AGM through VC/OAVM facility but shall not be entitled to cast their vote again through the e-voting system during the 40° AGM.
- viii) Pursuant to the provisions of Section 91 of the Act and Rules framed thereunder and Regulation 42 of SEBI (LODR) Regulations, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday September 22, 2022 to Wednesday, September 28, 2022 (both days inclusive) for the purpose of 40" AGM of the
- ix) Mr. Paramnoor Singh, Managing Partner of R. Arora & Associates, Chartered Accountants, New Delhi has been appointed as Scrutinizer by the Company to scrutinize the entire e-voting process in a fair and transparent manner.
- The results of voting shall be declared within 48 hours from the conclusion of AGM and results so declared along with the consolidated Scrutinizer's Report shall be placed on the Company's website (www.oswalgreens.com) and NSDL's website (www.evoting.nsdl.com)
- In case of any gueries/ grievances connected with the remote E-voting and the E-voting in the AGM or if the members need any assistance before or during the AGM, the members may write to NSDL at email IDs: evoting@nsdl.co.in or contact NSDL at the following toll free no.: 1800-222-990 or may write to Secretarial Department of the Company at email id: cs@oswalgreens.com or at the address and telephone numbers of the Corporate office of the Company given above.

Manner of registering and updating email address by members Members holding shares in physical mode, who don't have registered/updated their email addresses with the Company, are requested to send the scanned copy of the following documents by email to the Company at oswal@oswalgreens.com:

- a) A signed request letter mentioning their name, folio no., share certificate number, complete address, email id and mobile number; and
- b) Scanned copy of Self-attested PAN card.

ii. Members holding shares in dematerialised mode, who have not registered/ updated their email id with Depository Participant(s), are requested to register/update their email id with their relevant Depository Participant(s).

Members are requested to carefully read all the Notes set out in the Notice of the AGM including the instructions for attending the AGM, manner of casting vote through remote e-voting/e-voting during the AGM. Please write to the Secretarial Department of the Company at cs@oswalgreens.com in respect of queries regarding aforesaid. For Oswal Greentech Limited

Place: New Delhi Date: September 2, 2022

Sonal Malhotra Company Secretary

Sd/-

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contants. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals adversing in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2022 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

TITIC 7NR RETAIL LIMITED

Our Company was originally incorporated on December 21, 2012, as "7NR Retail Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to "7NR Retail Limited" pursuant to a special resolution passed by our Shareholders at the EGM held on March 11, 2017. A fresh certificate of incorporation consequent upon conversion to Public Limited Company was issued on March 22, 2017 by Registrar of Companies, Ahmedabad, Gujarat

Corporate Identification Number: L52320GJ2012PLC073076 | Registered Office: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad - 382 405 Telephone: + 91-97271-23838; Email id: info@7nrretailltd.in | Website: www.7nrretailltd.in; | Contact Person: Ms. Prachi Chobisa, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NIKUNJ AGRAWAL AND MR. UMANG TRIVEDI

ISSUE PROGRAMME

ISSUE OPENS ON LAST DATE FOR MARKET RENUNCIATION* ISSUE CLOSES ON** 6th September, 2022 20th September, 2022 15th September, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. *Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 15 (Fifteen) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF 11,66,95,000 EQUITY SHARES OF FACE VALUE OF RE. 1/- EACH ("EQUITY SHARES") OF 7NR Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 P.M. RETAIL LIMITED ("7NR" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.40/- PER (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 0.40/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UPTO RS. 16,33,73,000/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 23RD AUGUST, 2022(THE "ISSUE") THE ISSUE PRICE IS 1.40 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF

Simple, Safe, Smart way of Application - Make useofit!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blockingths fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearingreference number stock-broker regarding any consEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI RightsIssue" trading in Rights Entitlements. Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 datedJanuary 22, 2020 (Collectively hereafter referred to as "ASBACirculars") all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. Fordetails, see "Making of an Application through the ASBA Process" on page 148 of the On Market Renunciation

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 151 of the Letter of Offer

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who one Rights Entitlements. hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely 7NR Retail Limited-RightsIssue Suspense Escrow Demat Account (Account Number -IN301330 41172945)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Sharesin physical formas on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at leasttwo working daysprior to the Issue Closing Date, i.e. Friday, September16, 2022, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI

Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form ason the RecordDate i.e. August 23, Off Market Renunciation 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Sharesin physical form" on page PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this

Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the oplication Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the

Application Money mentioned in the Application Form, as the case may be, at the time of submission of the

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARESIN PHYSICAL FORM: Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or and CDSL from time to time. our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022,, to enable the INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR Monday, September 19, 2022. They may also communicate with the Registrar with the help of the helplinenumber

(+91-44-40020710/0706/0741) and their email address (priya@cameoindia.com). ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. AUGUST 23, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue was completed on September 01, 2022 by the Registrarto the Issue

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: I accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit o Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, 7NR Retail Limited Rights Issue Suspense Escrow Demat account) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat. No assurance can be given regarding the active or sustained trading in the Equity Shares or the price at which the accounts are not provided by Eligible Equity Shareholders to our Company or Registrar, or (d) credit of the Rights Equity Shares offered under this Issue will trade after the listing thereof Entitlements returned / reversed / failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States

APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e- trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including be jointly and severally liable to repay that money with interest at rates prescribed under applicable law renunciation even if it is received subsequently

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his / her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 a) Name of our Company, being 7NR Retail Limited; b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per

specimen recorded with our Company or the Depository); Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record

d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of

joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue

- e) Number of Equity Shares held as on Record Date; f) Allotment option – only dematerialized form;
- g) Number of Equity Shares entitled to;

Date)/DP and Client ID:

- h) Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been
- j) Total number of Equity Shares applied for;
- k) Total amount paid at the rate of Rs. 1.40/- per Equity Share; Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB;

- m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the

o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as

they appear in the records of the SCSB); and

p) All such Eligible Equity Shareholders are deemed to have accepted the following:

urisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise effort basis, to the Indian addresses provided by them. pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold,

Rights Equity Shares is/are, outside the U.S., (ii) am/are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations. I/ We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing

representations and agreements. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to

the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application form at will be available on the website of the Registrar at https://rights.cameoindia.com/7nrretail

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders ASBAAccounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is 20th September, 2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 15 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:

is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any https://rights.cameoindia.com/7nrretail committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned below. REGISTRAR TO THE ISSUE

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the" Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited / lying in his / her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the

before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading / selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker

in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE413X20019 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from 6th September, 2022 to 15th September, 2022 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE413X20019 and indicating the details of the Rights Entitlements they intend to trade

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic

order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock- broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in

such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE413X20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL

SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTSON OR BEFORE ISSUECLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THEISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THEAMOUNTPAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.

FOR PROCEDUREOF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDUREFOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 148 OF THE LETTER OF OFFER.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

Subject to receipt of the listing and trading approvals, the Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the Stock Exchange. Unless otherwise permitted by the SEBI ICDR Regulations, the Equity Shares allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from the BSE through letter bearing reference number DCS/RIGHT/VJ/FIP/2292/2022-23 dated 7th June, 2022. Our Company will apply to the Stock Exchange for final approvals for the listing and trading of the Equity Shares subsequent to their Allotment.

The existing Equity Shares are listed and traded on BSE (Scrip Code: 540615) under the ISIN: INE413X01027. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for

The listing and trading of the Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading

In case our Company fails to obtain listing or trading permission from the Stock Exchange, our Company shall refund through verifiable means / unblock the respective ASBA Accounts, the entire monies received / blocked within four days of receipt to intimation from the Stock Exchanges, rejecting the application for listing of the Equity Shares, and if any such money is not refunded / unblocked within four days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, DISCLAIMER CLAUSE OF SEBI

The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below Rs. 5000 Lakhs

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

As required, a copy of this Final Letter of Offer has been submitted to the BSE Limited. The Disclaimer Clause as intimated by BSE Limited to us, post scrutiny of this Final Letter of Offer is set out below:

BSE Limited ("the Exchange") has given, vide its letter dated 7th June, 2022 permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchanges on which this Company's securities are proposed to be listed. The Exchange has scrutinized this Letter of Offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company, The Exchange does not in any manner:

Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer; or Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or

Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any

and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such

subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason

Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of such information. Each person who exercises Rights Entitlements and subscribes for Equity Shares, or who

purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the cation Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not "I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter

> Further, this Final Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Final Letter of Offer will be dispatched, on a reasonable

> Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) Our Company at https://www.7nrretailltd.in/;

(ii) The Registrar at https://rights.cameoindia.com/7nrretail; (iii) The Stock Exchanges at www.bseindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.cameoindia.com/?nrretail) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.7nrretailltd.in/).

BANKERTO THE ISSUE AND REFUND BANK: INDUSIND BANK LIMITED MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANTLINKS AND HELPLINE:

The Investors canvisit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: https://rights.cameoindia.com/7nrretail Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: https://rights.cameoindia.com/7nrretail

Updation of Indian address by way of sending an email to priya@cameoindia.com

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity

Shareholders: investor@cameoindia.com

BANKER TO AN ISSUE

CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002 | Tel: +91 - 44 4002 0700

Date: 2nd September, 2022

Place: Ahmedabad

Email: priya@cameoindia.com | Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/7nrretail | Contact Person: Ms. K. Sreepriya SEBI Registration No: INR000003753 | CIN: U67120TN1998PLC041613

INDUSIND BANK LIMITED 2, Zodiac Square, opp. Gurudwara, S.G. Highway, Bodakdev, Ahmedabad 380054, India

Tel: +91-8605397938 | Email: Karan.malik@indusind.com | Website: www.indusind.com Contact Person: Mr. Karan Patel | CIN: L65191PN1994PLC076333 For, 7NR Retail Limited

Prachi Chobisa Company Secretary Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter

SD/

of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at https://rights.cameoindia.com/7nrretail. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

ASBA

We further inform that:

Any person, who becomes member of the company after

financialexp.epapr.in

CIN: L24112PB1981PLC031099 Registered Office: Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003 (Punjab)

NOTICE OF 40th ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the 40th Annual General Meeting ("AGM") of the members of Oswal Greentech Limited ("the Company") will be held on Wednesday, September 28, 2022 at 12.30 PM (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility to transact the Businesses as set out in the Notice of 40" AGM in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made there under and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations")read with General Circular Nos. 02/2022, 02/2021, 14/2020, 17/2020 and 20/2020 dated May 5, 2022, January 13, 2021, April 8, 2020 April 13, 2020 and May 5, 2020 respectively issued by the Ministry of Corporate Affairs (MCA) and Circular No. SEBI HO/CFD/CMD2/CIR/P/2022/62, SEBI/HO/CFD/CMD2/CIR/ P/2021/11 and SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 13, 2022, January 15, 2021 and May 12, 2020 respectively issued by Securities and Exchange Board of India (SEBI) to transact the business as set out in the Notice calling the AGM.

In accordance with the said circulars of MCA and SEBI, the Notice of 40" AGM dated August 29, 2022 and the Annual Report of the Company for the financial year 2021-22 ("Annual Report 2021-22") have been sent through email on, Friday, September 2, 2022, to those members whose email addresses are registered with the Company or the depositories/ depository participants. These documents are also available on the website of the Company at www.oswalgreens.com, the websites of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

The Company is providing to its members a facility to exercise their right to vote on resolutions proposed to be considered at the AGM through voting by electronic means ("E-voting") and the businesses set out in the notice of AGM may be transacted through E-voting. The Company has engaged NSDL to provide the facility of remote E-voting to the members and the facility of E-voting to the members participating in the AGM through VC/ OAVM. The members will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-voting system. Members may access the same at https://www.evoting.nsdl.com/under shareholder/ member login by using remote E-voting, attending the AGM through VC/OAVM and E-voting during AGM, for members holding shares in demat form or physical form and for members who have not registered their email address has been provided in the notice of AGM.

We further inform that:

- The remote E-voting shall commence on Sunday September 25, 2022 at 09:00 A.M.(IST).
- The remote E-voting shall end on Tuesday, September 27 2022 at 05:00 P.M.(IST).
- iii) The cut-off date, for determining the eligibility to vote through remote E-voting or through the E-voting system during the 40th AGM, is September 21, 2022. A person whose name is recorded in the Register of Members or in Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote E-voting, participating in the 40° AGM through VC/OAVM facility and e-voting during the 40° AGM.
- iv) The remote e-voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on resolution is cast by the member shall not be allowed to change it subsequently.
- v) Any person, who becomes member of the company after sending the Notice of the 40" AGM by email and holding shares as on the cut -off date i.e., September 21, 2022, may obtain the login ID and password by following the instructions as mentioned in the notice of 40" AGM or sending a request to NSDL at evoting@nsdl.co.in. However, if he/she is already registered with NSDL for remote evoting, then he/she can use his/her existing user id and password to cast their vote.
- vi) the members participating in the 40th AGM and who had not cast their vote by remote e-voting, shall be entitled to cast their vote through e-Voting system during the 40" AGM.
- vii) the members who have cast their vote by remote e-voting prior to the 40" AGM may participate in the 40" AGM through VC/OAVM facility but shall not be entitled to cast their vote again through the e-voting system during the 40" AGM.
- viii) Pursuant to the provisions of Section 91 of the Act and Rules framed thereunder and Regulation 42 of SEBI (LODR) Regulations, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday September 22, 2022 to Wednesday, September 28, 2022 (both days inclusive) for the purpose of 40" AGM of the
- ix) Mr. Paramnoor Singh, Managing Partner of R. Arora & Associates, Chartered Accountants, New Delhi has been appointed as Scrutinizer by the Company to scrutinize the entire e-voting process in a fair and transparent manner.
- The results of voting shall be declared within 48 hours from the conclusion of AGM and results so declared along with the consolidated Scrutinizer's Report shall be placed on the Company's website (www.oswalgreens.com) and NSDL's website (www.evoting.nsdl.com)
- xi) In case of any queries/ grievances connected with the remote E-voting and the E-voting in the AGM or if the members need any assistance before or during the AGM, the members may write to NSDL at email IDs: evoting@nsdl.co.in or contact NSDL at the following toll free no.: 1800-222-990 or may write to Secretarial Department of the Company at email id cs@oswalgreens.com or at the address and telephone numbers of the Corporate office of the Company given above.
- Manner of registering and updating email address by members Members holding shares in physical mode, who don't have registered/updated their email addresses with the Company, are requested to send the scanned copy of the following documents
 - by email to the Company at oswal@oswalgreens.com: a) A signed request letter mentioning their name, folio no. share certificate number, complete address, email id and
 - mobile number; and b) Scanned copy of Self-attested PAN card.
- Members holding shares in dematerialised mode, who have not registered/ updated their email id with Depository Participant(s), are requested to register/update their email id with their relevant Depository Participant(s).

Members are requested to carefully read all the Notes set out in the Notice of the AGM including the instructions for attending the AGM, manner of casting vote through remote e-voting/e-voting during the AGM. Please write to the Secretarial Department of the Company at cs@oswalgreens.com in respect of queries regarding aforesaid. For Oswal Greentech Limited

Place: New Delhi Date: September 2, 2022

Sonal Malhotra Company Secretary

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contants. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals adversing in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2022 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

IC 7NR RETAIL LIMITED

Our Company was originally incorporated on December 21, 2012, as "7NR Retail Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Guiarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to "7NR Retail Limited" pursuant to a special resolution passed by our Shareholders at the EGM held on March 11, 2017. A fresh certificate of incorporation consequent upon conversion to Public Limited Company was issued on March 22, 2017 by Registrar of Companies, Ahmedabad, Gujarat

Corporate Identification Number: L52320GJ2012PLC073076 | Registered Office: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad – 382 405 Telephone: + 91-97271-23838; Email id: info@7nrretailltd.in | Website: www.7nrretailltd.in; | Contact Person: Ms. Prachi Chobisa, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NIKUNJ AGRAWAL AND MR. UMANG TRIVEDI

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR MARKET RENUNCIATION*	ISSUE CLOSES ON**
6th September, 2022	15th September, 2022	20th September, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. "Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 15 (Fifteen) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

RETAIL LIMITED ("7NR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.40/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 0.40/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UPTO RS. 16,33,73,000/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 23RD AUGUST, 2022(THE "ISSUE") THE ISSUE PRICE IS 1.40 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF OFFER.

fund in the bank account, investors can avail the same. For further details read section on ASBA below

Simple, Safe, Smart way of Application - Make useofit!!! ASBA 'Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blockingthe

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearingreference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI RightsIssue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 datedJanuary 22, 2020 (Collectively hereafter referred to as "ASBACirculars"; all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. Fordetails, see "Making of an Application through the ASBA Process" on page 148 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 151 of the Letter of Offer

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who one Rights Entitlements. hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely 7NR Retail Limited-- RightsIssue Suspense Escrow Demat Account (Account Number -IN301330 41172945)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Sharesin

physical formas on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at leasttwo working daysprior to the Issue Closing Date, i.e. Friday, September16, 2022, shall not be eligible to make an Applicationfor Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form. PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI

Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form ason the RecordDate i.e. August 23, Off Market Renunciation 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Sharesin physical form" on page

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARESIN PHYSICAL FORM:

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022,, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. Monday, September 19, 2022. They may also communicate with the Registrar with the help of the helplinenumber (+91-44-40020710 / 0706 / 0741) and their email address (priya@cameoindia.com)

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. AUGUST 23, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue was completed on September 01, 2022 by the Registrarto the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: I accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, 7NR Retail Limited Rights Issue Suspense Escrow Demat account) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned / reversed / failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States

APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through email or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his / her bank, must reach the office of the Designated Branch of the SCSB. before the Issue Closing Date and should contain the following particulars:

a) Name of our Company, being 7NR Retail Limited;

b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

c) Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record Date) / DP and Client ID;

 d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of

- joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue e) Number of Equity Shares held as on Record Date;
- f) Allotment option only dematerialized form;
- g) Number of Equity Shares entitled to:
- h) Number of Equity Shares applied for within the Rights Entitlements; Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been
- Total number of Equity Shares applied for;
- Total amount paid at the rate of Rs. 1.40/- per Equity Share;
- Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB. m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:
- "I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/are, outside the U.S., (ii) am/are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.

If We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to

submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application form at will be available on the website of the Registrar at https://rights.cameoindia.com/7nrretail

the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBAAccounts on or before the Issue Closing Date. LAST DATE FOR APPLICATION:

Date: 2nd September, 2022

The last date for submission of the duly filled in the Application Form or a plain paper Application is 20th September 2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 15 days from the Issue Opening Date (inclusive

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money

is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned below.

ISSUE OF 11,66,95,000 EQUITY SHARES OF FACE VALUE OF RE. 1/- EACH ("EQUITY SHARES") OF 7NR Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 P.M. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the" Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited / lying in his / her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading / selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE413X20019 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from 6th September, 2022 to 15th September, 2022 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so

through their registered stock-brokers by quoting the ISIN INE413X20019 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock- broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

their demat account.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in

such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE413X20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON

MARKETRENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTSON OR BEFORE ISSUECLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THEISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THEAMOUNTPAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.

FOR PROCEDUREOF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDUREFOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 148 OF THE LETTER OF OFFER.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

Subject to receipt of the listing and trading approvals, the Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the Stock Exchange. Unless otherwise permitted by the SEBI ICDR Regulations, the Equity Shares allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from the BSE through letter bearing reference number DCS/RIGHT/VJ/FIP/2292/2022-23 dated 7th June, 2022. Our Company will apply to the Stock Exchange for final approvals for the listing and trading of the Equity Shares subsequent to their Allotment. No assurance can be given regarding the active or sustained trading in the Equity Shares or the price at which the Equity Shares offered under this Issue will trade after the listing thereof

The existing Equity Shares are listed and traded on BSE (Scrip Code: 540615) under the ISIN: INE413X01027. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

The listing and trading of the Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading

In case our Company fails to obtain listing or trading permission from the Stock Exchange, our Company shall refund through verifiable means / unblock the respective ASBA Accounts, the entire monies received / blocked within four days of receipt to intimation from the Stock Exchanges, rejecting the application for listing of the Equity Shares, and if any such money is not refunded / unblocked within four days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, be jointly and severally liable to repay that money with interest at rates prescribed under applicable law.

DISCLAIMER CLAUSE OF SEBI The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below

Rs. 5000 Lakhs. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

As required, a copy of this Final Letter of Offer has been submitted to the BSE Limited. The Disclaimer Clause as intimated by BSE Limited to us, post scrutiny of this Final Letter of Offer is set out below:

"BSE Limited ("the Exchange") has given, vide its letter dated 7th June, 2022 permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchanges on which this Company's securities are proposed to be listed. The Exchange has scrutinized this Letter of Offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner:

Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer; or

 Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any

scheme or project of this Company; and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason

Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of such information. Each person who exercises Rights Entitlements and subscribes for Equity Shares, or who purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided

their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, this Final Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their id e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equi

effort basis, to the Indian addresses provided by them Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

Shareholders have not provided their e-mail address, then the Final Letter of Offer will be dispatched, on a reasonable

(i) Our Company at https://www.7nrretailltd.in/; (ii) The Registrar at https://rights.cameoindia.com/7nrretail;

(iii) The Stock Exchanges at www.bseindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.cameoindia.com/7nrretail) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.7nrretailltd.in/). BANKERTO THE ISSUE AND REFUND BANK: INDUSIND BANK LIMITED MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF.

OTHER IMPORTANTLINKS AND HELPLINE: The Investors canvisit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders; https://rights.cameoindia.com/7nrretail

Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company: https://rights.cameoindia.com/7nrretail Updation of Indian address by way of sending an email to priya@cameoindia.com Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:

https://rights.cameoindia.com/7nrretail

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: investor@cameoindia.com BANKER TO AN ISSUE

REGISTRAR TO THE ISSUE CAMEO CORPORATE SERVICES LIMITED

INDUSIND BANK LIMITED

2, Zodiac Square, opp. Gurudwara, S.G. Highway, Bodakdev, Ahmedabad 380054, India Tel: +91-8605397938 | Email: Karan.malik@indusind.com | Website: www.indusind.com

Contact Person: Mr. Karan Patel | CIN: L65191PN1994PLC076333

For, 7NR Retail Limited

SEBI Registration No: INR000003753 | CIN: U67120TN1998PLC041613

Subramanian Building, 1 Club House Road, Chennai - 600 002 | Tel : +91 - 44 4002 0700

Email: priya@cameoindia.com | Investor Grievance Email id: investor@cameoindia.com

Website: https://rights.cameoindia.com/7nrretail | Contact Person: Ms. K. Sreepriya

Prachi Chobisa Company Secretary

Place: Ahmedabad Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at https://rights.cameoindia.com/7nrretail. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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Pune

OFFER.

ASBA

ABHEY

Oswal Greentech Limited

CIN: L24112PB1981PLC031099 Registered Office: Near Jain Colony, Vijay Inder Nagar, Daba Road, Ludhiana-141003 (Punjab)

NOTICE OF 40" ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the 40" Annual General Meeting ("AGM") of the members of Oswal Greentech Limited ("the Company") will be held on Wednesday, September 28, 2022 at 12.30 PM (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility to transact the Businesses as set out in the Notice of 40" AGM in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made there under and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations")read with General Circular Nos. 02/2022, 02/2021, 14/2020, 17/2020 and 20/2020 dated May 5, 2022, January 13, 2021, April 8, 2020 April 13, 2020 and May 5, 2020 respectively issued by the Ministry of Corporate Affairs (MCA) and Circular No. SEBI/ HO/CFD/CMD2/CIR/P/2022/62, SEBI/HO/CFD/CMD2/CIR/ P/2021/11 and SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 13, 2022, January 15, 2021 and May 12, 2020 respectively, issued by Securities and Exchange Board of India (SEBI) to transact the business as set out in the Notice calling the AGM.

In accordance with the said circulars of MCA and SEBI, the Notice of 40" AGM dated August 29, 2022 and the Annual Report of the Company for the financial year 2021-22 ("Annual Report 2021-22") have been sent through email on, Friday, September 2, 2022, to those members whose email addresses are registered with the Company or the depositories/ depository participants. These documents are also available on the website of the Company at www.oswalgreens.com, the websites of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com.

The Company is providing to its members a facility to exercise their right to vote on resolutions proposed to be considered at the AGM through voting by electronic means ("E-voting") and the businesses set out in the notice of AGM may be transacted through E-voting. The Company has engaged NSDL to provide the facility of remote E-voting to the members and the facility of E-voting to the members participating in the AGM through VC/ OAVM. The members will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-voting system. Members may access the same at https://www.evoting.nsdl.com/under shareholder/ member login by using remote E-voting, attending the AGM through VC/OAVM and E-voting during AGM, for members holding shares in demat form or physical form and for members who have not registered their email address has been provided in the notice of AGM.

We further inform that:

- The remote E-voting shall commence on Sunday September 25, 2022 at 09:00 A.M.(IST).
- The remote E-voting shall end on Tuesday, September 27. 2022 at 05:00 P.M.(IST).
- iii) The cut-off date, for determining the eligibility to vote through remote E-voting or through the E-voting system during the 40" AGM, is September 21, 2022. A person whose name is recorded in the Register of Members or in Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote E-voting, participating in the 40" AGM through VC/OAVM facility and e-voting during the 40" AGM.
- The remote e-voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on resolution is cast by the member shall not be allowed to change it subsequently.
- Any person, who becomes member of the company after sending the Notice of the 40" AGM by email and holding shares as on the cut -off date i.e., September 21, 2022, may obtain the login ID and password by following the instructions as mentioned in the notice of 40" AGM or sending a request to NSDL at evoting@nsdl.co.in. However. if he/she is already registered with NSDL for remote evoting, then he/she can use his/her existing user id and password to cast their vote.
- the members participating in the 40th AGM and who had not cast their vote by remote e-voting, shall be entitled to cast their vote through e-Voting system during the 40" AGM.
- vii) the members who have cast their vote by remote e-voting prior to the 40" AGM may participate in the 40" AGM through VC/OAVM facility but shall not be entitled to cast their vote again through the e-voting system during the 40" AGM.
- viii) Pursuant to the provisions of Section 91 of the Act and Rules framed thereunder and Regulation 42 of SEBI (LODR) Regulations, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday September 22, 2022 to Wednesday, September 28, 2022 (both days inclusive) for the purpose of 40" AGM of the
- Mr. Paramnoor Singh, Managing Partner of R. Arora & Associates, Chartered Accountants, New Delhi has been appointed as Scrutinizer by the Company to scrutinize the entire e-voting process in a fair and transparent manner.
- The results of voting shall be declared within 48 hours from the conclusion of AGM and results so declared along with the consolidated Scrutinizer's Report shall be placed on the Company's website (www.oswalgreens.com) and NSDL's website (www.evoting.nsdl.com)
- xi) In case of any queries/ grievances connected with the remote E-voting and the E-voting in the AGM or if the members need any assistance before or during the AGM, the members may write to NSDL at email IDs: evoting@nsdl.co.in or contact NSDL at the following toll free no.: 1800-222-990 or may write to Secretarial Department of the Company at email id: cs@oswalgreens.com or at the address and telephone numbers of the Corporate office of the Company given above.
- Manner of registering and updating email address by members Members holding shares in physical mode, who don't have registered/updated their email addresses with the Company, are requested to send the scanned copy of the following documents by email to the Company at oswal@oswalgreens.com:
 - a) A signed request letter mentioning their name, folio no. share certificate number, complete address, email id and
- mobile number; and b) Scanned copy of Self-attested PAN card.
- Members holding shares in dematerialised mode, who have not registered/ updated their email id with Depository Participant(s), are requested to register/update their email id with their relevant Depository Participant(s).

Members are requested to carefully read all the Notes set out in the Notice of the AGM including the instructions for attending the AGM, manner of casting vote through remote e-voting/e-voting during the AGM. Please write to the Secretarial Department of the Company at cs@oswalgreens.com in respect of queries regarding aforesaid. For Oswal Greentech Limited

Place: New Delhi Date: September 2, 2022

Sonal Malhotra Company Secretary

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contants. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals adversing in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used nerein and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2022 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

IC 7NR RETAIL LIMITED

Our Company was originally incorporated on December 21, 2012, as "7NR Retail Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to "7NR Retail Limited" pursuant to a special resolution passed by our Shareholders at the EGM held on March 11, 2017. A fresh certificate of incorporation consequent upon conversion to Public Limited Company was issued on March 22, 2017 by Registrar of Companies, Ahmedabad, Gujarat.

Corporate Identification Number: L52320GJ2012PLC073076 | Registered Office: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad - 382 405 Telephone: + 91-97271-23838; Email id: info@7nrretailltd.in | Website: www.7nrretailltd.in; | Contact Person: Ms. Prachi Chobisa, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NIKUNJ AGRAWAL AND MR. UMANG TRIVEDI

ISSUE PROGRAMME

ISSUE OPENS ON LAST DATE FOR MARKET RENUNCIATION* ISSUE CLOSES ON** 6th September, 2022 15th September, 2022 20th September, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. **Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 15 (Fifteen) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 0.40/- PER EQUITY SHARE) ("ISSUE PRICE"). AGGREGATING UPTO RS. 16,33,73,000/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 23RD AUGUST, 2022(THE "ISSUE"). THE ISSUE PRICE IS 1.40 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS. PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF

Simple, Safe, Smart way of Application - Make useofit!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blockingthe fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearingreference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI RightsIssue") Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 datedJanuary 22, 2020 (Collectively hereafter referred to as "ASBACirculars") all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. Fordetails, see "Making of an Application through the ASBA Process" on page 148 of the On Market Renunciation

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue by trading / selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. Monday, September 19, 2022.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 151

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who one Rights Entitlements hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely 7NR Retail Limited-RightsIssue Suspense Escrow Demat Account (Account Number -IN301330 41172945)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Sharesin physical formas on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at leasttwo working daysprior to the Issue Closing Date, i.e. Friday, September16, 2022, shall not be eligible to make an Applicationfor Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form ason the RecordDate i.e. August 23, 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Sharesin physical form" on page

The Eligible Equity Shareholders holding Equity Sharesin physical form as a control of the Eligible Equity Shareholders holding Equity Sharesin physical form as a control of the Eligible Equity Shareholders holding Equity Sharesin physical form as a control of the Eligible Equity Shareholders holding Equity Sharesin physical form as a control of the Eligible Equity Shareholders holding Equity Sharesin physical form as a control of the Eligible Equity Shareholders holding Equity Sharesin physical form as a control of the Eligible Equity Shareholders holding Equity Sharesin physical form as a control of the Eligible Equity Shareholders holding Equity Shareholder 151 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARESIN PHYSICAL FORM:

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or and CDSL from time to time. our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022,, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. Monday, September 19, 2022. They may also communicate with the Registrar with the help of the helplinenumber (+91-44-40020710 / 0706 / 0741) and their email address (priya@cameoindia.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. AUGUST 23, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue was completed on September 01, 2022 by the Registrarto the Issue. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, 7NR Retail Limited Rights Issue Suspense Escrow Demat account) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights

any court proceedings, if any; or (f) non-institutional equity shareholders in the United States APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e- trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Entitlements returned / reversed / failed; or (e) the ownership of the Equity Shares currently under dispute, including

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his / her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

a) Name of our Company, being 7NR Retail Limited;

b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); c) Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record

d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials

appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue

- e) Number of Equity Shares held as on Record Date;
- f) Allotment option only dematerialized form; g) Number of Equity Shares entitled to:
- h) Number of Equity Shares applied for within the Rights Entitlements;
- Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been
- j) Total number of Equity Shares applied for;
- k) Total amount paid at the rate of Rs. 1.40/- per Equity Share;
- Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB; m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the

o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

All such Eligible Equity Shareholders are deemed to have accepted the following:

jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise effort basis, to the Indian addresses provided by them. pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.

I/ We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to

the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper

Application form at will be available on the website of the Registrar at https://rights.cameoindia.com/7nrretail Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date. LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is 20th September, 2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 15 days from the Issue Opening Date (inclusive

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned below.

ISSUE OF 11,66,95,000 EQUITY SHARES OF FACE VALUE OF RE. 1/- EACH ("EQUITY SHARES") OF 7NR Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 P.M. RETAIL LIMITED ("7NR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.40/- PER (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the" Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited / lying in his / her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by ransferring the Rights Entitlements through the depository mechanism

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date. Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts

in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE413X20019 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e.,

from 6th September, 2022 to 15th September, 2022 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE413X20019 and indicating the details of the Rights Entitlements they intend to trade.

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock- broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE413X20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKETRENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTSON OR BEFORE ISSUECLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THEISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THEAMOUNTPAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.

FOR PROCEDUREOF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDUREFOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 148 OF THE LETTER OF OFFER.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

Subject to receipt of the listing and trading approvals, the Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the Stock Exchange. Unless otherwise permitted by the SEBI ICDR Regulations, the Equity Shares allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from the BSE through letter bearing reference number DCS/RIGHT/VJ/FIP/2292/2022-23 dated 7th June, 2022. Our Company will apply to or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares the Stock Exchange for final approvals for the listing and trading of the Equity Shares subsequent to their Allotment. No assurance can be given regarding the active or sustained trading in the Equity Shares or the price at which the Equity Shares offered under this Issue will trade after the listing thereof

The existing Equity Shares are listed and traded on BSE (Scrip Code: 540615) under the ISIN: INE413X01027. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading. APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for

> The listing and trading of the Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading

> In case our Company fails to obtain listing or trading permission from the Stock Exchange, our Company shall refund through verifiable means / unblock the respective ASBA Accounts, the entire monies received / blocked within four days of receipt to intimation from the Stock Exchanges, rejecting the application for listing of the Equity Shares, and if any such money is not refunded / unblocked within four days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, be jointly and severally liable to repay that money with interest at rates prescribed under applicable law.

DISCLAIMER CLAUSE OF SEBI

The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

As required, a copy of this Final Letter of Offer has been submitted to the BSE Limited. The Disclaimer Clause as intimated by BSE Limited to us, post scrutiny of this Final Letter of Offer is set out below: "BSE Limited ("the Exchange") has given, vide its letter dated 7th June, 2022 permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchanges on which this Company's securities are proposed to be listed. The Exchange has scrutinized this Letter of Offer for its limited internal purpose of deciding on the matter of

- granting the aforesaid permission to this Company. The Exchange does not in any manner: Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer, or
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any
- scheme or project of this Company; and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such

subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of

such information. Each person who exercises Rights Entitlements and subscribes for Equity Shares, or who purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not "I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

> Further, this Final Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Éligible Equity Shareholders have not provided their e-mail address, then the Final Letter of Offer will be dispatched, on a reasonable

> Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) Our Company at https://www.7nrretailltd.in/;

(ii) The Registrar at https://rights.cameoindia.com/7nrretail;

(iii) The Stock Exchanges at www.bseindia.com

Shareholders: investor@cameoindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.cameoindia.com/7nrretail) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.7nrretailltd.in/).

BANKERTO THE ISSUE AND REFUND BANK: INDUSIND BANK LIMITED MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANTLINKS AND HELPLINE: The Investors canvisit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders; https://rights.cameoindia.com/7nrretail Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company:

https://rights.cameoindia.com/7nrretail Updation of Indian address by way of sending an email to priya@cameoindia.com

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.cameoindia.com/7nrretail Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002 | Tel : +91 - 44 4002 0700 Email: priya@cameoindia.com | Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/7nrretail | Contact Person: Ms. K. Sreepriya

SEBI Registration No: INR000003753 | CIN: U67120TN1998PLC041613

BANKER TO AN ISSUE

INDUSIND BANK LIMITED Zodiac Square, opp. Gurudwara, S.G. Highway, Bodakdev, Ahmedabad 380054, India Tel: +91-8605397938 | Email: Karan.malik@indusind.com | Website: www.indusind.com Contact Person: Mr. Karan Patel | CIN: L65191PN1994PLC076333

Date: 2nd September, 2022 Place: Ahmedabad

For, 7NR Retail Limited Prachi Chobisa Company Secretary

Ahmedabad

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at https://rights.cameoindia.com/7nrretail. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States

गुमशुदा की तलाश



सर्व साधारण को सूचित किया जाता है कि एक महिला (फोटो में प्रदर्शित) नामः रूप देवी पत्नी: राघव साह निवासी: मकान न 38, टिकरी कलाँ दिल्ली जो दिनांक 18.04.2022 से थाना मुण्डका, दिल्ली के क्षेत्राधिकार से लापता है। इस संदर्भ में डी.डी सं ८५ए दिनांक २२.०४.२०२२ थाना मुण्डका दिल्ली में दर्ज है। जिसका शारीरिक विवरण

उम्रः ४० वर्ष, कदः ५'2'', रगः सावला, चेहराः गोल, शरीरः पतला, कपडे पीले रंग की कमीज और काले रंग की सलवार तथा पैरों में चप्पल पहने

यदि किसी व्यक्ति को इस गुमशुदा महिला के बारे में कोई जानकारी या सुराग मिले तो अधोहरताक्षरी को निम्नलिखित पते पर सूचित करने की कृपा करें। ई—मेल आईडी—<u>cic@cbi.gov.in</u> वेबसाईट <u>http://cbi.nic.in</u>

थाना मुण्डका, दिल्ली 011-24368638.24368641 बाहरी जिला, दिल्ली फैक्स न. 011-24368639 दूरभाष सं. 9310677807, 7065036126

DP/418/OD/2022

South West Pinnacle

साउथ वेस्ट पिनैकल एक्सप्लोरेशन लिमिटेड सीआईएन : L13203HR2006PLC049480 पंजीकृत एवं कॉर्पोरेट कार्यालय : भूतल, प्लॉट नंबर 15, सेक्टर-44, गुरुग्राम-122003 फोन: +91 124 4235400; ईमेल: investors@southwestpinnacle.com;

वेबसाइटः www.southwestpinnacle.com 16वीं वार्षिक आम बैठक की सूचना और बुक क्लोजर, रिकॉर्ड तिथि, रिमोट ई-वोटिंग और अंतिम लाभांश के संबंध में जानकारी

एतद्वारा नोटिस दिया जाता है कि:

- 1. एजीएम की सुचना में निर्धारित साधारण और विशेष व्यवसाय के लेन-देन के लिए मैसर्स साउथ वेस्ट पिनेकल एक्सप्लोरेशन लिमिटेड ('कंपनी') के सदस्यों की 16वीं वार्षिक आम बैठक (एजीएम) गुरुवार, 29 सितंबर, 2022 को अपराह्न 03:00 बजे (आईएसटी) केवल वीडियो कॉन्फ्रेंसिंग ('वीसी') सविधा/अन्य ऑडियो विजअल साधनों ('ओएवीएम') के माध्यम रं आयोजित की जाएगी।
- 2. कॉरपोरेट कार्य मंत्रालय द्वारा जारी परिपत्र संख्या 02/2022 दिनांक 05 मई. 2022 और परिपत्र संख्या 21/2021 दिनांक 14 दिसंबर, 2021, 02/2021 दिनांक 13 जनवरी, 2021: 20/2020 दिनांक 05 मई, 2020;17/2020 दिनांक 13 अप्रैल, 2020; 14/2020 दिनांक 08 अप्रैल, 2020 और कॉपोरेंट कार्य मंत्रालय ('एमसीए') द्वारा जारी अन्य परिपत्रों (सामृहिक रूप से 'एमसीए परिपन्न' के रूप में संदर्भित) और सेबी के परिपन्नों दिनांक 13 मर्ड 2022 15 जनवरी 2021 और 12 मई, 2020 (सामूहिक रूप से 'सेबी सर्कुलर' के रूप में संदर्भित) के साथ पठित सेबी (सचीबद्धता दायित्व और उदघाटन अपेक्षाएं) विनियम 2015 ('सचीबद्धता विनियम') वे अनुसार एजीएम वीसी/ओएवीएम के माध्यम से आयोजित की जा रही है और कंपनी ने वित्तीय वर्ष 2021-22 की एकीकत वार्षिक रिपोर्ट के लिंक के साथ 16वीं एजीएम की सचना शकवार 02 सितंबर, 2022 को केवल इलेक्टॉनिक मोड के माध्यम से, केवल उन सदस्यों को, जिनके ई-मेल पते कंपनी या रजिस्टार और शेयर टांसफर एजेंट/डिपॉजिटरी के साथ पंजीकत हैं. भेज दी है। एजीएम के नोटिस की भौतिक प्रतियां भेजने की आवश्यकता को एमसीए परिपत्रों औ सेबी परिपत्रों के माध्यम से समाप्त कर दिया गया है।
- 3. इसके अतिरिक्त, अन्य बातों के साथ–साथ वित्तीय वर्ष 2021–22 की कंपनी की एकीकत वार्षिक रिपोर्ट. 16वीं एजीएम की सचना और व्याख्यात्मक विवरण कंपनी की वेबसाइट www.southwestpinnacle.com और नेशनल स्टॉक एक्सचेंज का जिस पर कंपनी वे शेयर सचीबद्ध हैं यानी वेबसाइट www.nseindia.com पर भी उपलब्ध हैं। इसकी एक प्रति नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड ('एनएसडीएल') की वेबसाइर www.evoting.nsdl.com पर भी उपलब्ध है।
- कंपनी अधिनियम 2013 की धारा 108 के साथ पठित यथासंशोधित कंपनी (प्रबंधन औ प्रशासन) नियम 2014 के नियम 20, भारत के कंपनी सचिवों के संस्थान द्वारा सामान्य बैठक और विनियमन पर जारी सचिवीय मानक-2 तथा सेबी (सचीबद्धता दायित्व और उद्घाटन अपेक्षाएं) विनियम, 2015 के विनियम 44 के अनुपालन में, कंपनी नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड (एनएसडीएल) की इलेक्ट्रॉनिक वोटिंग प्रणाली के माध्यम से एजीएम की सूचना में उल्लिखित साधारण व्यवसाय और विशेष व्यवसाय के संबंध में एजीएम से पहले और उसके दौरान अपने सदस्यों को 'रिमोट ई-वोटिंग' और 'ई-वोटिंग' सविधा प्रदान कर रही है सभी सदस्यों को सचित किया जाता है कि
- . वीसी/ओएवीएम के माध्यम से भाग लेने और भौतिक रूप में शेयर रखने वाले सदस्य या जिन्होंने अपना ई-मेल पता पंजीकृत नहीं किया है और ई-वोटिंग के माध्यम से अपना वोट डाल सकते हैं, सहित एजीएम से पहले या उसके दौरान रिमोट ई-वोटिंग की प्रक्रिया के लिए निर्देश 16वी एजीएम की सूचना के भाग के रूप में प्रदान की जा रही है।
- ii. रिमोट ई-वोटिंग सोमवार, 26 सितंबर, 2022 को सबह 9:00 बजे भा.मा.स. से शुरू होगी। iii. रिमोट ई-वोटिंग बुधवार, 28 सितंबर, 2022 को शाम 5:00 बजे भा.मा.स. पर समाप्त होगी। iv. इलेक्ट्रॉनिक माध्यम से या एजीएम में मतदान की पात्रता निर्धारित करने की कट-ऑफ तिथि
- गुरुवार 22 सितंबर, 2022 है। v. कोई भी व्यक्ति, जो कंपनी के शेयरों का अधिग्रहण करता है और एजीएम की सचना के प्रेषण
- के बाद कंपनी का सदस्य बन जाता है और कट-ऑफ तिथि यानी 22 सितंबर, 2022 तक शेयर धारण करता है, evoting@nsdl.co.in पर अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है। हालांकि, यदि कोई व्यक्ति पहले से ही ई-वोटिंग के लिए एनएसडीएल के साथ पंजीकृत है तो मौजूदा यूजर आईडी और पासवर्ड का उपयोग वोट डालने के लिए किया जा सकता है। कोई व्यक्ति जो कट-ऑफ तिथि के अनुसार सदस्य नहीं है, उसे एजीएम की सूचना को केवल जानकारी के उद्देश्य से मानना चाहिए। vi. सदस्य ध्यान दें किः क) रिमोट ई–वोटिंग मॉड्यूल को एनएसडीएल द्वारा मतदान के लिए उक्त
- तिथि और समय के बाद निष्क्रिय कर दिया जाएगा और एक बार सदस्य द्वारा एक संकल्प पर वोट डालने के बाद, सदस्य को बाद में इसे बदलने की अनुमति नहीं दी जाएगी; ख) एजीएम के दौरान ई-वोटिंग प्रणाली की सुविधा भी उपलब्ध कराई जाएगी; ग) वे सदस्य जिन्होंने एजीएम से पहले रिमोट ई-वोटिंग द्वारा अपना वोट डाला है, वे भी एजीएम में शामिल हो सकते हैं लेकिन एजीएम में अपना वोट दोबारा डालने के हकदार नहीं होंगे; और घ) कोई व्यक्ति जिसका नाम सदस्यों के रजिस्टर में या डिपॉजिटरी द्वारा बनाए गए लाभार्थी स्वामियों के रजिस्टर में कट-ऑफ तिथि तक दर्ज किया गया है, केवल वे ही एजीएम से पहले/उसके दौरान रिमोव ई-वोटिंग की सविधा का लाभ उठाने का हकदार होंगे।
- vii.जिन सदस्यों ने अपना ई-मेल पता पंजीकत नहीं किया है. उनसे अनरोध है कि इलेक्टॉनिव रूप में धारित शेयरों के संबंध में अपने डिपॉजिटरी प्रतिभागियों के माध्यम से डिपॉजिटर्र (स्थायी आधार पर) या कंपनी के आरटीए (अस्थायी आधार पर) अर्थात मेसर्स लिंक इनटाइर इंडिया प्राइवेट लिमिटेड के साथ https:// linkintime.co.in/emailreg/email register.html पर पंजीकृत करें (डीमैट रूप में 100% शेयरों के रूप में)
- viii. किसी भी प्रश्न के मामले में, आप https://www.evoting.nsdl.com के डाउनलोड अनुभाग में उपलब्ध Frequently Asked Questions ("FAQs") for Shareholders तथा e-voting user manual for Shareholder देख सकते हैं य ईमेल द्वारा एनएसडीएल से evoting@.nsdl.co.in पर संपर्क कर सकते हैं।
- ix. जिन सदस्यों को एजीएम से पहले या उसके दौरान सहायता की आवश्यकता है, वे एनएसडीएर से evoting@nsdl.co.in / 1800 1020 990 और 1800 224 430 पर संपर्क कर सकते हैं या कंपनी से investors@southwestpinnacle.com पर संपर्क कर सकते हैं।
- 5. इसके अलावा, कंपनी के निदेशक मंडल ने रिमोट ई-वोटिंग प्रक्रिया की जांच के साथ-साथ एजीएम के दौरान निष्पक्ष और पारदर्शी तरीके से मतदान करने के लिए मैसर्स केकेएस एंड एसोसिएट्स, कंपनी सचिव के प्रोपराइटर श्री कृष्ण कुमार सिंह को नियुक्त किया है। रिमोट ई-वोटिंग और एजीएम के दौरान वोटिंग का परिणाम एजीएम के समापन के 48 घंटे के भीतर घोषित किया जाएगा। स्क्रूटिनाइजर की रिपोर्ट के साथ घोषित परिणाम कंपनी की वेबसाइट www.southwestpinnacle.com पर और नेशनल स्टॉक एक्सचेंज की वेबसाइट, जिस पर कंपनी के शेयर सूचीबद्ध हैं यानी www.nseindia.com पर भी उपलब्ध होंगे। 6. बुक क्लोजर, रिकॉर्ड तिथि और अंतिम लाभांश के भुगतान के संबंध में विवरण
- क) अधिनियम की धारा 91 और सेबी विनियमों के विनियम 42 के अनुसार, 16वीं एजीएम और वित्तीय वर्ष 2021-22 के अंतिम लाभांश के भुगतान के उद्देश्य से सदस्यों का रजिस्टर और कंपनी की शेयर हस्तांतरण पुस्तकें शुक्रवार, 23 सितंबर, 2022 से गुरुवार, 29 सितंबर, 2022 (दोनों दिन शामिल) तक बंद रहेंगी।
- ख) कंपनी ने बोर्ड द्वारा अनुशंसित वित्त वर्ष 2021-22 के लिए प्रति इक्विटी शेयर 0.50 रुपये का अंतिम लाभांश प्राप्त करने के लिए कंपनी के सदस्यों की पात्रता निर्धारित करने के उद्देश्य से गुरुवार, 22 सितंबर, 2022 को 'रिकॉर्ड तिथि' के रूप में निर्धारित किया है। उक्त लाभांश यदि . आगामी वार्षिक आम बैठक में अनुमोदित किया जाता है, तो उन सदस्यों को भुगतान किया जाएगा जिनके नाम गुरुवार, 22 सितंबर, 2022 को व्यावसायिक घंटों के अंत में सदस्यों के रजिस्टर/लाभार्थी स्वामियों की सूची में दर्ज होंगे।
- ग) संबंधित परिपत्रों के अनुसार, उन सदस्यों को लाभांश का भुगतान इलेक्ट्रॉनिक माध्यम से किया जाएगा जिन्होंने अपने बैंक खाते का विवरण अपडेट किया है और लाभांश वारंट/डिमांड डाफ्ट/चेक पंजीकृत पते पर भेजे जाएंगे।
- घ) तदनुसार, डीमैट फॉर्म में शेयर रखने वाले शेयरधारकों से अनुरोध है कि वे अपने डीमैट खाते से जुड़े अपने बैंक खातों के संबंध में आवश्यक औपचारिकताएं पूरी करें ताकि कंपनी संबंधित बैंक खातों में लाभांश को समय पर जमा कर सके। जिन सदस्यों ने अपने बैंक खातों के विवरण को अपडेट नहीं किया है, उनसे अनुरोध है कि वे या तो डिपॉजिटरी पार्टिसिपेंट (स्थायी आधार पर) या कंपनी के आरटीए (अस्थायी आधार पर) यानी मेसर्स लिंक इनटाइम इंडिया प्राइवेट लिमिटेड को https://linkintime.co.in/emailreg/email register.html पर अपेक्षित दस्तावेज जमा करके बैंक विवरण अपडेट करें। (डीमैट रूप में 100% शेयरों के रूप में)
- ङ) सदस्य ध्यान दें कि वित्त अधिनियम, 2020 द्वारा संशोधित आयकर अधिनियम, 1961 के अनुसार, लाभांश आय शेयरधारकों के हाथों में 01 अप्रैल, 2020 से कर योग्य होगी और कंपनी को शेयरधारकों को देय लाभांश पर निर्धारित दरों पर स्रोत पर कर की कटौती करनी होगी। अधिक जानकारी के लिए, कृपया उस संचार को देखें जो पहले ही सदस्यों को भेजा गया था और एनएसई की वेबसाइट और कंपनी की वेबसाइट यानी
- 7. सदस्यों से अनुरोध है कि वे एजीएम की सूचना में दिए गए सभी नोट्स और विशेष रूप से एजीएम में शामिल होने के निर्देश, रिमोट ई-वोटिंग या एजीएम में वोटिंग के माध्यम से वोट डालने

बोर्ड के आदेशानुसा

साउथ वेस्ट पिनेकल एक्सप्लोरेशन लिमिटेड विकास जैन

INC 7NR RETAIL LIMITED

Our Company was originally incorporated on December 21, 2012, as "7NR Retail Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Guiarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to "7NR Retail Limited" pursuant to a special resolution passed by our Shareholders at the EGM held on March 11, 2017. Afresh certificate of incorporation consequent upon conversion to Public Limited Company was issued on March 22, 2017 by Registrar of Companies, Ahmedabad, Gujarat.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2022 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

Corporate Identification Number: L52320GJ2012PLC073076 | Registered Office: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad – 382 405 Telephone: + 91-97271-23838; Email id: info@7nrretailltd.in | Website: www.7nrretailltd.in; | Contact Person: Ms. Prachi Chobisa, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NIKUNJ AGRAWAL AND MR. UMANG TRIVEDI

ISSUE PROGRAMME			
ISSUE OPENS ON LAST DATE FOR MARKET RENUNCIATION* ISSUE CLOSES ON**			
6th September, 2022	15th September, 2022	20th September, 2022	

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date **Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 15 (Fifteen) days from the Issue Opening Date. Further, no withdra of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF 11,66,95,000 EQUITY SHARES OF FACE VALUE OF RE. 1/- EACH ("EQUITY SHARES") OF 7NR RETAIL LIMITED ("7NR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.40/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 0.40/- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UPTO RS. 16,33,73,000/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHAREHOLDERS OF THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 23RD AUGUST, 2022(THE "ISSUE"), THE ISSUE PRICE IS 1.40 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF OFFER.

ASBA

SImple, Safe, Smart way of Application - Make useofit!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020 dated April 21, 2020,SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearingreference number SEBI/HO/CFD/DIL1/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearingreference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI RightsIssue Circulars") and SEBI circular SEBI/CFD/DIL1/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular SEBI/HO/CFD/DIL1/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBACirculars") all Shareholders design to make an Apolication in this Issue are mandatorily required to use either the ASBA all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. Fordetails, see "Making of an Application through the ASBA Process" on page 148 of the

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Sharesholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e. Monday, September 19, 2022.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 151 of the Letter of Offer

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely 7NR Retail Limited–RightsIssue Suspense Escrow DematAccount (Account Number–IN301330 41172945)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Sharesin physical formas on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at leasttwo working daysprior to the Issue Closing Date, i.e. Friday, September16, 2022, shall not be eligible to make an Applicationfor Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form ason the RecordDate i.e. August 23, 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Sharesin physical form" on page 151 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the

Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARESIN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Sharesholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e Monday, September 19, 2022. They may also communicate with the Registrar with the help of the helplinenumber (+91-44-40020710/0706/0741) and their email address (priya@cameoindia.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. AUGUST 23, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue was completed on September 01, 2022 by the Registrarto the Issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in demanderialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, 7NR Retail Limited Rights Issue Suspense Escrow Demat account) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shares holders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned / reversed / failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

APPLICATIONS ON PLAIN PAPER LINDER ASBARBOCESS: An Eligible Equity Equity Shareholder in India who is

APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through email or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his / her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

a) Name of our Company, being 7NR Retail Limited:

b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); c) Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue

e) Number of Equity Shares held as on Record Date;

- f) Allotment option only dematerialized form;
- g) Number of Equity Shares entitled to;
- h) Number of Equity Shares applied for within the Rights Entitlements;
- i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been
- j) Total number of Equity Shares applied for;
- k) Total amount paid at the rate of Rs. 1.40/-per Equity Share; I) Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB:
- m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained
- n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBAAccount;
- o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- p) All such Eligible Equity Shareholders are deemed to have accepted the following:
- "// We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
- I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities

 $I/\ We\ (i)\ am/\ are, and\ the\ person,\ if\ any,\ for\ whose\ account\ I/\ we\ am/\ are\ acquiring\ such\ Rights\ Entitlement\ and/\ or\ the\ Rights\ Equity\ Shares\ is/\ are,\ outside\ the\ U.S.,\ (ii)\ am/\ are\ not\ a\ "U.S.\ Person"\ as\ defined\ in\ ("Regulations"),\ and\ (iii)\ is/\ are\ acquiring\ the\ Rights\ Entitlement\ and/\ or\ the\ Rights\ Equity\ Shares\ in\ an\ offshore\ transaction\ meeting\ the\ requirements\ of\ Regulations.$ I/ We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application

being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application form at will be available on the website of the Registrar at https://rights.cameoindia.com/7nrretail Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBAAccounts on or before the Issue Closing Date

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is 20th September, 2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 15 days from the Issue Opening Date (inclusive of the Issue Opening Date). of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned below.

REGISTRAR TO THE ISSUE

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 P.M (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the" Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited / lying in his / her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading / selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE413X20019 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e. from 6th September, 2022 to 15th September, 2022 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE413X20019 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock- broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in

such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE413x20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in

their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDI and CDSL from time to time. INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKETRENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF

SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTSON OR BEFORE ISSUECLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THEISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THEAMOUNTPAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.

FOR PROCEDUREOF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDUREFOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 148 OF THE LETTER OF OFFER

Listing and trading of the Equity Shares to be issued pursuant to this Issue

Subject to receipt of the listing and trading approvals, the Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the Stock Exchange. Unless otherwise permitted by the SEBI ICDR Regulations, the Equity Shares allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from the BSE through letter bearing reference number DCS/RIGHT/VJ/FIP/2292/2022-23 dated 7th June, 2022. Our Company will apply to the Stock Exchange for final approvals for the listing and trading of the Equity Shares subsequent to their Allotment No assurance can be given regarding the active or sustained trading in the Equity Shares or the price at which the Equity Shares offered under this Issue will trade after the listing thereof.

The existing Equity Shares are listed and traded on BSE (Scrip Code: 540615) under the ISIN: INE413X01027. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

The listing and trading of the Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading schedule

In case our Company fails to obtain listing or trading permission from the Stock Exchange, our Company shall refund through verifiable means / unblock the respective ASBA Accounts, the entire monies received / blocked within four days of receipt to intimation from the Stock Exchanges, rejecting the application for listing of the Equity Shares, and if any such money is not refunded / unblocked within four days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, be jointly and severally liable to repay that money with interest at rates prescribed under applicable law. DISCLAIMER CLAUSE OF SEBI

The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below $Rs.5000 \, Lakhs$.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

As required, a copy of this Final Letter of Offer has been submitted to the BSE Limited. The Disclaimer Clause as intimated by BSE Limited to us, post scrutiny of this Final Letter of Offer is set out below:

"BSE Limited ("the Exchange") has given, vide its letter dated 7th June, 2022 permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchanges on which this Company's securities are proposed to be listed. The Exchange has scrutinized this Letter of Offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner: Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer; or

Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or

Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever.

Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of such information. Each person who exercises Rights Entitlements and subscribes for Equity Shares, or who purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below. **DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:**

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Final Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Final Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of

(i) Our Company at https://www.7nrretailltd.in/; (ii) The Registrar at https://rights.cameoindia.com/7nrretail;

MONITORING AGENCY: Not Applicable

(iii) The Stock Exchanges at www.bseindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.cameoindia.com/7nrretail) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.7nrretailltd.in/). BANKERTO THE ISSUE AND REFUND BANK: INDUSIND BANK LIMITED

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANTLINKS AND HELPLINE:

The Investors canvisit following links for the below-mentioned purposes:

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: https://rights.cameoindia.com/7nrretailUpdation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company https://rights.cameoindia.com/7nrretail

Updation of Indian address by way of sending an email to priya@cameoindia.com

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.cameoindia.com/7nrretail Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity

BANKER TO AN ISSUE

CAMEO CORPORATE SERVICES LIMITED

Date: 2nd September, 2022

Place: Ahmedabad

Subramanian Building, 1 Club House Road, Chennai - 600 002 | Tel: +91 - 44 4002 0700 Email: priya@cameoindia.com | Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/7nrretail | Contact Person: Ms. K. Sreepriya SEBI Registration No: INR000003753 | CIN: U67120TN1998PLC041613

2, Zodiac Square, opp. Gurudwara, S.G. Highway, Bodakdev, Ahmedabad 380054, India Tel: +91-8605397938 | Email: Karan.malik@indusind.com | Website: www.indusind.com Contact Person: Mr. Karan Patel | CIN: L65191PN1994PLC076333

For, 7NR Retail Limited Prachi Chobisa

Company Secretary

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at https://rights.cameoindia.com/7nrretail. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this

announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

स्थानः गुरुग्राम

दिनांक: 02.09.2022

www.southwestpinnacle.com पर भी उपलब्ध है। के तरीके को ध्यान से पढ़ें।

अध्यक्ष और प्रबंध निदेशक डीआईएन-00049217

रूपा देवी

सर्व साधारण को सूचित किया जाता है कि एक महिला (फोटो में प्रदर्शित) **नामः** रूपा देवी पत्नीः राघव साह निवासीः मकान नं. 38, टिकरी कलाँ दिल्ली जो दिनांक 18.04.2022 से थाना मुण्डका, दिल्ली के क्षेत्राधिकार से लापता है। इस संदर्भ में डी.डी. सं. ८५ए दिनांक २२.०४.२०२२ थाना मुण्डका, दिल्ली में दर्ज है। जिसका शारीरिक विवरण

उम्रः ४० वर्ष, कदः ५'2", रंगः सांवला, चेहराः गोल, शरीरः पतला, कपड़ेः पीले रंग की कमीज और काले रंग की सलवार तथा पैरों में चप्पल पहने ह्ये है।

यदि किसी व्यक्ति को इस गुमशुदा महिला के बारे में कोई जानकारी या सुराग मिले तो अधोहस्ताक्षरी को निम्नलिखित पते पर सूचित करने की कृपा करें। ई-मेल आईडी-cic@cbi.gov.in वेबसाईट http://cbi.nic.in

थानाध्यक्ष थाना मुण्डका, दिल्ली 011-24368638,24368641 बाहरी जिला, दिल्ली फैक्स न:011-24368639 दरभाष सं. 9310677807. 7065036126 DP/418/OD/2022

South West

साउथ वेस्ट पिनैकल एक्सप्लोरेशन लिमिटेड सीआईएन : L13203HR2006PLC049480

पंजीकृत एवं कॉर्पोरेट कार्यालय : भूतल, प्लॉट नंबर 15, सेक्टर-44, गुरुग्राम-122003 फोन: +91 124 4235400; ईमेल: investors@southwestpinnacle.com;

वेबसाइटः www.southwestpinnacle.com 16वीं वार्षिक आम बैठक की सूचना और बुक क्लोजर, रिकॉर्ड तिथि, रिमोट ई-वोटिंग और अंतिम लाभांश के संबंध में जानकारी

एतद्वारा नोटिस दिया जाता है किः

- . एजीएम की सूचना में निर्धारित साधारण और विशेष व्यवसाय के लेन–देन के लिए मैसर्स साउथ वेस्ट पिनेकल एक्सप्लोरेशन लिमिटेड ('कंपनी') के सदस्यों की 16वीं वार्षिक आम बैठक (एजीएम) गुरुवार, 29 सितंबर, 2022 को अपराह्न 03:00 बजे (आईएसटी) केवल वीडियो कॉन्फ्रेंसिंग ('वीसी') सुविधा/अन्य ऑडियो विजुअल साधनों ('ओएवीएम') के माध्यम से आयोजित की जाएगी।
- 2. कॉरपोरेट कार्य मंत्रालय द्वारा जारी परिपत्र संख्या 02/2022 दिनांक 05 मई, 2022 और परिपत्र संख्या 21/2021 दिनांक 14 दिसंबर, 2021, 02/2021 दिनांक 13 जनवरी, 2021; 20/202 दिनांक 05 मई, 2020;17/2020 दिनांक 13 अप्रैल, 2020; 14/2020 दिनांक 08 अप्रैल, 2020 और कॉपोर्रेट कार्य मंत्रालय ('एमसीए') द्वारा जारी अन्य परिपत्रों (सामृहिक रूप से 'एमसीए परिपत्र' के रूप में संदर्भित) और सेबी के परिपत्रों दिनांक 13 मई, 2022, 15 जनवरी, 2021 और 12 मई, 2020 (सामृहिक रूप से 'सेबी सर्कुलर' के रूप में संदर्भित) के साथ पठित सेबी (सचीबद्धता दायित्व और उद्घाटन अपेक्षाएं) विनियम 2015 ('सचीबद्धता विनियम') के अनुसार एजीएम वीसी/ओएवीएम के माध्यम से आयोजित की जा रही है और कंपनी ने वित्तीय वर्ष 2021-22 की एकीकृत वार्षिक रिपोर्ट के लिंक के साथ 16वीं एजीएम की सूचना शुक्रवार 02 सितंबर, 2022 को केवल इलेक्ट्रॉनिक मोड के माध्यम से, केवल उन सदस्यों को, जिनके ई-मेल पते कंपनी या रजिस्ट्रार और शेयर ट्रांसफर एजेंट/डिपॉजिटरी के साथ पंजीकृत हैं, भेज दी है। एजीएम के नोटिस की भौतिक प्रतियां भेजने की आवश्यकता को एमसीए परिपत्रों और सेबी परिपत्रों के माध्यम से समाप्त कर दिया गया है।
- 3. इसके अतिरिक्त, अन्य बातों के साथ-साथ वित्तीय वर्ष 2021–22 की कंपनी की एकीकृत वार्षिक रिपोर्ट, 16वीं एजीएम की सुचना और व्याख्यात्मक विवरण कंपनी की वेबसाइट www.southwestpinnacle.com और नेशनल स्टॉक एक्सचेंज का जिस पर कंपनी के शेयर सचीबद्ध हैं यानी वेबसाइट www.nseindia.com पर भी उपलब्ध हैं। इसकी एक प्रति नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड ('एनएसडीएल') की वेबसाइट www.evoting.nsdl.com पर भी उपलब्ध है।
- 4. कंपनी अधिनियम 2013 की धारा 108 के साथ पठित यथासंशोधित कंपनी (प्रबंधन और प्रशासन) नियम 2014 के नियम 20, भारत के कंपनी सचिवों के संस्थान द्वारा सामान्य बैठक और विनियमन पर जारी सचिवीय मानक-2 तथा सेबी (सूचीबद्धता दायित्व और उद्घाटन अपेक्षाएं) विनियम, 2015 के विनियम 44 के अनुपालन में, कंपनी नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड (एनएसडीएल) की इलेक्ट्रॉनिक वोटिंग प्रणाली के माध्यम से एजीएम की सुचना में उल्लिखित साधारण व्यवसाय और विशेष व्यवसाय के संबंध में एजीएम से पहले और उसके दौरान अपने सदस्यों को 'रिमोट ई-वोटिंग' और 'ई-वोटिंग' सुविधा प्रदान कर रही है। सभी सदस्यों को सचित किया जाता है किः
- वीसी/ओएवीएम के माध्यम से भाग लेने और भौतिक रूप में शेयर रखने वाले सदस्य या जिन्होंने अपना ई-मेल पता पंजीकृत नहीं किया है और ई-वोटिंग के माध्यम से अपना वोट डाल सकते हैं. सहित एजीएम से पहले या उसके दौरान रिमोट ई-वोटिंग की प्रक्रिया के लिए निर्देश 16वीं एजीएम की सचना के भाग के रूप में प्रदान की जा रही है।
- ii. रिमोट ई-वोटिंग सोमवार, 26 सितंबर, 2022 को सबह 9:00 बजे भा.मा.स. से शरू होगी।
- iii. रिमोट ई-वोटिंग बुधवार, 28 सितंबर, 2022 को शाम 5:00 बजे भा.मा.स. पर समाप्त होगी। iv. इलेक्ट्रॉनिक माध्यम से या एजीएम में मतदान की पात्रता निर्धारित करने की कट-ऑफ तिथि गुरुवार 22 सितंबर, 2022 है।
- v. कोई भी व्यक्ति, जो कंपनी के शेयरों का अधिग्रहण करता है और एजीएम की सूचना के प्रेषण के बाद कंपनी का सदस्य बन जाता है और कट-ऑफ तिथि यानी 22 सितंबर, 2022 तक शेयर धारण करता है, evoting@nsdl.co.in पर अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है। हालांकि, यदि कोई व्यक्ति पहले से ही ई-वोटिंग के लिए एनएसडीएल के साथ पंजीकृत है तो मौजूदा यूजर आईडी और पासवर्ड का उपयोग वोट डालने के लिए किया जा सकता है। कोई व्यक्ति जो कट-ऑफ तिथि के अनुसार सदस्य नहीं है, उसे एजीएम की सुचना को केवल जानकारी के उद्देश्य से मानना चाहिए।
- vi. सदस्य ध्यान दें किः क) रिमोट ई-वोटिंग मॉड्यूल को एनएसडीएल द्वारा मतदान के लिए उक्त तिथि और समय के बाद निष्क्रिय कर दिया जाएगा और एक बार सदस्य द्वारा एक संकल्प पर वोट डालने के बाद सदस्य को बाद में इसे बदलने की अनमति नहीं दी जाएगी: ख) एजीएम के दौरान ई-वोटिंग प्रणाली की सविधा भी उपलब्ध कराई जाएगी; ग) वे सदस्य जिन्होंने एजीएम से पहले रिमोट ई-वोटिंग द्वारा अपना वोट डाला है. वे भी एजीएम में शामिल हो सकते हैं लेकिन एजीएम में अपना वोट दोबारा डालने के हकदार नहीं होंगे; और घ) कोई व्यक्ति जिसका नाम सदस्यों के रजिस्टर में या डिपॉजिटरी द्वारा बनाए गए लाभार्थी स्वामियों के रजिस्टर में कट-ऑफ तिथि तक दर्ज किया गया है, केवल वे ही एजीएम से पहले/उसके दौरान रिमोट ई-वोटिंग की सुविधा का लाभ उठाने का हकदार होंगे।
- vii.जिन सदस्यों ने अपना ई–मेल पता पंजीकृत नहीं किया है, उनसे अनुरोध है कि इलेक्ट्रॉनिक रूप में धारित शेयरों के संबंध में अपने डिपॉजिटरी प्रतिभागियों के माध्यम से डिपॉजिटरी (स्थायी आधार पर) या कंपनी के आरटीए (अस्थायी आधार पर) अर्थात मेसर्स लिंक इनटाइम् इंडिया प्राइवेट लिमिटेड के साथ https:// linkintime.co.in/emailreg/email register.html पर पंजीकृत करें (डीमैट रूप में 100% शेयरों के रूप में)
- viii. किसी भी प्रश्न के मामले में, आप https://www.evoting.nsdl.com के डाउनलोड अनुभाग में उपलब्ध Frequently Asked Questions ("FAQs") for Shareholders तथा e-voting user manual for Shareholder देख सकते हैं या ईमेल द्वारा एनएसडीएल से evoting@.nsdl.co.in पर संपर्क कर सकते हैं।
- ix. जिन सदस्यों को एजीएम से पहले या उसके दौरान सहायता की आवश्यकता है, वे एनएसडीएर से evoting@nsdl.co.in / 1800 1020 990 और 1800 224 430 पर संपर्क कर सक हैं या कंपनी से investors@southwestpinnacle.com पर संपर्क कर सकते हैं।
- 5. इसके अलावा, कंपनी के निदेशक मंडल ने रिमोट ई-वोटिंग प्रक्रिया की जांच के साथ-साथ एजीएम के दौरान निष्पक्ष और पारदर्शी तरीके से मतदान करने के लिए मैसर्स केकेएस एंड एसोसिएट्स, कंपनी सचिव के प्रोपराइटर श्री कृष्ण कुमार सिंह को नियुक्त किया है। रिमोट ई वोटिंग और एजीएम के दौरान वोटिंग का परिणाम एजीएम के समापन के 48 घंटे के भीतर घोषित किया जाएगा। स्क्रटिनाइजर की रिपोर्ट के साथ घोषित परिणाम कंपनी की वेबसाइट www.southwestpinnacle.com पर और नेशनल स्टॉक एक्सचेंज की वेबसाइट, जिस पर कंपनी के शेयर सूचीबद्ध हैं यानी www.nseindia.com पर भी उपलब्ध होंगे। o. बुक क्लोजर, रिकॉर्ड तिथि और अंतिम लाभांश के भुगतान के संबंध में विवरण
- क) अधिनियम की धारा 91 और सेबी विनियमों के विनियम 42 के अनुसार, 16वीं एजीएम और
- वित्तीय वर्ष 2021-22 के अंतिम लाभांश के भुगतान के उद्देश्य से सदस्यों का रजिस्टर और कंपनी की शेयर हस्तांतरण पुस्तकें शुक्रवार, 23 सितंबर, 2022 से गुरुवार, 29 सितंबर, 2022 (दोनों दिन शामिल) तक बंद रहेंगी। ख) कंपनी ने बोर्ड द्वारा अनुशंसित वित्त वर्ष 2021-22 के लिए प्रति इक्विटी शेयर 0.50 रुपये का
- अंतिम लाभांश प्राप्त करने के लिए कंपनी के सदस्यों की पात्रता निर्धारित करने के उद्देश्य से गुरुवार, 22 सितंबर, 2022 को 'रिकॉर्ड तिथि' के रूप में निर्धारित किया है। उक्त लाभांश यदि आगामी वार्षिक आम बैठक में अनुमोदित किया जाता है, तो उन सदस्यों को भुगतान किया जाएगा जिनके नाम गुरुवार, 22 सितंबर, 2022 को व्यावसायिक घंटों के अंत में सदस्यों के रजिस्टर/लाभार्थी स्वामियों की सूची में दर्ज होंगे।
- ग) संबंधित परिपत्रों के अनुसार, उन सदस्यों को लाभांश का भुगतान इलेक्ट्रॉनिक माध्यम से किया जाएगा जिन्होंने अपने बैंक खाते का विवरण अपडेट किया है और लाभांश वारंट/डिमांड ड्राफ्ट/चेक पंजीकृत पते पर भेजे जाएंगे।
- घ) तदनुसार, डीमैट फॉर्म में शेयर रखने वाले शेयरधारकों से अनुरोध है कि वे अपने डीमैट खाते से जुड़े अपने बैंक खातों के संबंध में आवश्यक औपचारिकताएं पूरी करें ताकि कंपनी संबंधित बैंक खातों में लाभांश को समय पर जमा कर सके। जिन सदस्यों ने अपने बैंक खातों के विवरण को अपडेट नहीं किया है, उनसे अनुरोध है कि वे या तो डिपॉजिटरी पार्टिसिपेंट (स्थायी आधार पर) या कंपनी के आरटीए (अस्थायी आधार पर) यानी मेसर्स लिंक इनटाइम इंडिया प्राइवेट लिमिटेड को https://linkintime.co.in/emailreg/email register.html पर अपेक्षित दस्तावेज जमा करके बैंक विवरण अपडेट करें। (डीमैट रूप में 100% शेयरों के रूप में)
- ङ) सदस्य ध्यान दें कि वित्त अधिनियम, २०२० द्वारा संशोधित आयकर अधिनियम, १९६१ वे अनसार, लाभांश आय शेयरधारकों के हाथों में 01 अप्रैल, 2020 से कर योग्य होगी और कंपनी को शेयरधारकों को देय लाभांश पर निर्धारित दरों पर स्रोत पर कर की कटौती करनी होगी। अधिक जानकारी के लिए, कृपया उस संचार को देखें जो पहले ही सदस्यों को भेजा गया था और एनएसई की वेबसाइट और कंपनी की www.southwestpinnacle.com पर भी उपलब्ध है।
- 7. सदस्यों से अनुरोध है कि वे एजीएम की सुचना में दिए गए सभी नोट्स और विशेष रूप से एजीएम में शामिल होने के निर्देश, रिमोट ई–वोटिंग या एजीएम में वोटिंग के माध्यम से वोट डालने के तरीके को ध्यान से पढ़ें।

स्थानः गुरुग्राम

दिनांक: 02.09.2022

बोर्ड के आदेशानस साउथ वेस्ट पिनेकल एक्सप्लोरेशन लिमिटेड विकास जैन अध्यक्ष और प्रबंध निदेशक

डीआईएन-00049217

herein and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2022 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI")

INC 7NR RETAIL LIMITED

Our Company was originally incorporated on December 21, 2012, as "7NR Retail Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Havelf. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to "7NR Retail Limited" pursuant to a special resolution passed by our Shareholders at the EGM held on March 11, 2017. A fresh certificate of incorporation consequent upon conversion to Public Limited Company was issued on March 22, 2017 by Registrar of Companies, Ahmedabad, Gujarat.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used

Corporate Identification Number: L52320GJ2012PLC073076 | Registered Office: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad – 382 405 Telephone: +91-97271-23838; Email id: info@7nrretailltd.in | Website: www.7nrretailltd.in; | Contact Person: Ms. Prachi Chobisa, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NIKUNJ AGRAWAL AND MR. UMANG TRIVEDI

SSIIF	PRN	GR/	MMF

ISSUE OPENS ON LAST DATE FOR MARKET RENUNCIATION* **ISSUE CLOSES ON**** 20th September, 2022 6th September, 2022 15th September, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. **Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 15 (Fifteen) days from the Issue Opening Date. Further, no withdra of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF 11,66,95,000 EQUITY SHARES OF FACE VALUE OF RE. 1/- EACH ("EQUITY SHARES") OF 7NR RETAIL LIMITED ("TNR" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.40/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 0.40/- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UPTO RS. 16,33,73,000/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF TO THE COMPANY IN THE RATIO OF 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 23RD AUGUST, 2022(THE "ISSUE"), THE ISSUE PRICE IS 1.40 TIMES OF FACE VALUE OF THE EQUITY SHARES, FOR FURTHER DETAILS. PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF THE EXISTING EQUITY SHARES, FOR FURTHER DETAILS. PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF THE EQUITY SHARES, FOR FURTHER DETAILS. PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF THE EQUITY SHARES, FOR FURTHER DETAILS. PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF THE EQUITY SHARES, FOR FURTHER DETAILS. PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF THE PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS.

Simple, Safe, Smart way of Application - Make useofit!!!

ASBA

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated April 21, 2020,SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearingreference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI RightsIssue Circulars") and SEBI circular SEBI/CFD/DIL1/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL1/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated/January 22, 2020 (Collectively hereafter referred to as "ASBACirculars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA Forcetails see "Making of an Application through ASBA Forcess" on page 148 of the Application through ASBA. Fordetails, see "Making of an Application through the ASBA Process" on page 148 of the

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e Monday, September 19, 2022.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 151 of the Letter of Offer

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely 7NR Retail Limited–RightsIssue Suspense Escrow DematAccount (Account Number–IN30133041172945)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Sharesin physical formas on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at leasttwo working daysprior to the Issue Closing Date, i.e. Friday, September16, 2022, shall not be eligible to make an Applicationfor Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shareholders holding Equity Shares in physical form ason the RecordDate i.e. August 23, 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Sharesin physical form" on page 151 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARESIN PHYSICAL FORM:

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARESIN PHYSICAL FORM: Please note that in accordance with Regulation 77a of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022., to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e Monday, September 19, 2022. They may also communicate with the Registrar with the help of the helplinenumber (+91-44-40020710/0706/0741) and their email address (priya@cameoindia.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORMAND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. AUGUST 23, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF andApplication Form for the Issue was completed on September01, 2022 by the Registrarto the Issue CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely SNR Retail Limited Rights Issue Suspense Escrow Demat account) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority, or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned / reversed / failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through email or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his / her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

a) Name of our Company, being 7NR Retail Limited;

b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

c) Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

- d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- e) Number of Equity Shares held as on Record Date;
- f) Allotment option only dematerialized form; g) Number of Equity Shares entitled to;
- h) Number of Equity Shares applied for within the Rights Entitlements: i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been
- applied for);
- j) Total number of Equity Shares applied for;

representations and agreements

CAMEO CORPORATE SERVICES LIMITED

Date: 2nd September, 2022

- k) Total amount paid at the rate of Rs. 1.40/- per Equity Share;
- Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB;
- m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBAAccount;
- o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- p) All such Eligible Equity Shareholders are deemed to have accepted the following

"I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations. l/ We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitleme the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application form at will be available on the website of the Registrar at https://rights.cameoindia.com/7nrretail Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBAAccounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is 20th September, 2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 15 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Applic is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned below.

REGISTRAR TO THE ISSUE

Subramanian Building, 1 Club House Road, Chennai - 600 002 | Tel: +91 - 44 4002 0700 Email: priya@cameoindia.com | Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/7nrretail | Contact Person: Ms. K. Sreepriya

SEBI Registration No: INR000003753 | CIN: U67120TN1998PLC041613

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat a either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the" Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited / lying in his / her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders. On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts

by trading / selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE413X20019 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e. from 6th September, 2022 to 15th September, 2022 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE413X20019 and indicating the details of the Rights Entitlements they intend to trade.

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available i

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock- broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI. **Off Market Renunciation**

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue. The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE413X20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in

their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKETRENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTSON OR BEFORE ISSUECLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THEISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THEAMOUNTPAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.

FOR PROCEDUREOF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDUREFOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 148 OF THE LETTER OF OFFER.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

Subject to receipt of the listing and trading approvals, the Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the Stock Exchange. Unless otherwise permitted by the SEBI ICDR Regulations, the Equity Shares allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from the BSE through letter bearing reference number DCS/RIGHT/NJ/FIP/2292/2022-23 dated 7th June, 2022. Our Company will apply to the Stock Exchange for final approvals for the listing and trading of the Equity Shares subsequent to their Allotment. No assurance can be given regarding the active or sustained trading in the Equity Shares or the price at which the Equity Shares offered under this Issue will trade after the listing thereof.

The existing Equity Shares are listed and traded on BSE (Scrip Code: 540615) under the ISIN: INE413X01027. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

The listing and trading of the Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading

In case our Company fails to obtain listing or trading permission from the Stock Exchange, our Company shall refund through verifiable means / unblock the respective ASBA Accounts, the entire monies received / blocked within four days of receipt to intimation from the Stock Exchanges, rejecting the application for listing of the Equity Shares, and if any such money is not refunded / unblocked within four days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, be jointly and severally liable to repay that money with interest at rates prescribed under applicable law. DISCLAIMER CLAUSE OF SEBI

The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below Rs. 5000 Lakhs.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): As required, a copy of this Final Letter of Offer has been submitted to the BSE Limited. The Disclaimer Clause as intimated by BSE Limited to us, post scrutiny of this Final Letter of Offer is set out below:

"BSE Limited ("the Exchange") has given, vide its letter dated 7th June, 2022 permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchanges on which this Company's securities are proposed to be listed. The Exchange has scrutinized this Letter of Offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner: Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer; or

Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or

• Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any

and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason

Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of such information. Each person who exercises Rights Entitlements and subscribes for Equity Shares, or who purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, this Final Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Final Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

(i) Our Company at https://www.7nrretailltd.in/; (ii) The Registrar at https://rights.cameoindia.com/7nrretail;

(iii) The Stock Exchanges at www.bseindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.cameoindia.com/7nrretail) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.7nrretailltd.in/).

BANKERTO THE ISSUE AND REFUND BANK: INDUSIND BANK LIMITED MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANTLINKS AND HELPLINE:

The Investors canvisit following links for the below-mentioned purposes

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: https://rights.cameoindia.com/7nrretail

Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company https://rights.cameoindia.com/7nrretail Updation of Indian address by way of sending an email to priya@cameoindia.com

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.cameoindia.com/7nrretail

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: investor@cameoindia.com

BANKER TO AN ISSUE

INDUSIND BANK LIMITED 2, Zodiac Square, opp. Gurudwara, S.G. Highway, Bodakdev, Ahmedabad 380054, India Tel: +91-8605397938 | Email: Karan.malik@indusind.com | Website: www.indusind.com Contact Person: Mr. Karan Patel | CIN: L65191PN1994PLC076333

For, 7NR Retail Limited Prachi Chobisa

Company Secretary Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at https://rights.cameoindia.com/7nrretail. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

बाढ़ का पानी घटा, संक्रामक रोगों का खतरा बढा

लखनऊ, २ सितंबर (भाषा)।

उत्तर प्रदेश के वाराणसी, बलिया समेत कई जिलों में अब बाढ़ का पानी कम होने लगा है और संक्रामक रोगों का खतरा बढ गया है। हालांकि स्वास्थ्य विभाग के अधिकारियों ने दावा किया है कि राहत और बचाव के लिए पूरी तरह सतर्कता बरती जा रही है। केंद्रीय जल आयोग के अनुसार

वाराणसी में अब गंगा और वरुणा का जलस्तर खतरे के निशान से नीचे आ गया है और दोनों निदयों के तटवर्ती क्षेत्रों में बाढ़ का पानी अब कम होने लगा है। वाराणसी में गंगा के जलस्तर में कमी आने के बाद संबंधित क्षेत्रों से पानी कम होना शुरू हो गया है। वरुणा पार के भी कई रिहायशी इलाकों से पानी निकल गया है, जिससे लोगों ने राहत की सांस ली है, परंतु इसके साथ ही बाढ़ के पानी के साथ आए गाद और गंदगी की सफाई और उससे फैलने वाली संक्रामक बीमारियों से लोगों में भय व्याप्त है। वाराणसी के मुख्य चिकित्सा अधिकारी (सीएमओ) डा. संदीप चौधरी ने बताया

कि बाढ़ से प्रभावित इलाकों में जगह-जगह कीचड़ और जल जमाव से संक्रामक रोग न फैले इसके लिए स्वास्थ्य विभाग पुरी तरह सतर्क है। सीएमओ ने बताया कि संक्रामक रोगों से बचाव के लिए कार्रवाई तेज कर दी गयी है। उन्होंने कहा कि जल जमाव वाले स्थानों पर मच्छरजनित बीमारी डेंग्, मलेरिया आदि के फैलने की आशंका अधिक होती है लिहाजा बाढ़ से प्रभावित रहे सभी क्षेत्रों में एंटी लार्वा का छिडकाव करने के साथ ही नगर निगम के सहयोग से फागिंग भी कराई जा रही है।

ASBA

जिला मलेरिया अधिकारी एस सी पाण्डेय ने बताया कि एंटी लार्वा के छिड़काव के लिए स्वास्थ्य विभाग ने डुडा से 15 कर्मियों को मांगा है, जो विभिन्न इलाकों में एंटी लार्वा का छिड़काव कर रहे हैं।

प्रशासन से मिली जानकारी के अनुसार बलिया जिले में गंगा नदी के जलस्तर में गिरावट के बाद जिला प्रशासन ने बाढ़ प्रभावित क्षेत्रों में संक्रामक रोगों का प्रसार रोकने के लिए युद्ध स्तर पर प्रयास शुरू कर दिया है।



(A Govt. of India Undertaking) (भारत सरकार का उपक्रम) पंजीकृत कार्यालय : इंजीनियर्स इंडिया भवन 1 भीकाजी कामा प्लेस नई दिल्ली-110066 भारत Regd.Office: Engineers India Bhawan, 1, Bhikaji Cama Place, New Delhi - 110066, India ई—मेल / e-mail: company.secretary@eil.co.in, दूरमाष / Phone: 011-26762855/2580 कंपनी सचिवालय/COMPANY SECRETARIAT

57वीं वार्षिक सामान्य बैठक की सूचना ई-वोटिंग/रेकार्ड तिथि की जानकारी

कम्पनी की 57वीं वार्षिक सामान्य बैठक (एजीएम) मंगलवार, 27 सितम्बर, 2022 को अप. 03.00 बजे (आईएसटी), एजीएम आयोजन की सूचना में सूचीबद्ध व्यवसाय वे नेष्पादन हेतु, कम्पनी अधिनियम, 2013 के सभी लागू प्रावधानों एवं तदधीन विरचित नियमों तथा सेबी (सूचीयन दायित्व और प्रकटीकरण अपेक्षाएं) विनियमावली, 2015 व साथ पठित कार्पोरेट मंत्रालय (एमसीए) द्वारा जारी सर्कुलर नंबर 14/2020 दिनांकित 08 अप्रैल, 2020, सर्कुलर नंबर 17/2020 दिनांकित 13 अप्रैल, 2020, सर्कुलर नंबर 20/2020 दिनांकित 05 मई, 2020, सर्कुलर नंबर 02/2021 दिनांकित 13 जनवरी, 2021, सर्कुलर नंबर 19 / 2021 दिनांकित 08 दिसम्बर, 2021, सर्कुलर नंबर 21 / 2021 दिनांकित 14 दिसम्बर, 2021 तथा सर्कुलर नंबर 02 / 2022 दिनांकित 05 मई, 2022 औ सेबी सर्कुलर नंबर सेबी/एचओ/सीएफडी/सीएमडी1 /सीआईआर/पी/ 2020/79 दिनांकित 12 मई, 2020, सेबी/एचओ/सीएफडी/सीएमडी2/सीआईआर /पी/2021/11 दिनांकित 15 जनवरी, 2021 तथा सेबी/एचओ/सीएफडी/ सीएमडी२ / सीआईआर / पी / 2022 / 62 दिनांकित 13 मई, 2022 (सामूहिक रूप से **"संबद्ध सर्कुलर्स"** कहे गए हैं) के अनुपालन में, किसी उमय स्थान पर कम्पनी के सदस्यों की भौतिक उपस्थिति के बिना, वीडियो कॉन्फ्रेन्सिंग (वीसी)/अन्य ऑडियो विजुअल मीन्स (ओएवीएम) के माध्यम से, आयोजित की जाएगी। वीसी/ओएवीएम के माध्यम से भाग ले रहे सदस्यों की गणना अधिनियम, 2013 की धारा 103 के तहत गणपूर्ति के प्रयोजनार्थ की जाएगी।

संबद्ध सर्कुलर्स एवं सांविधिक प्रावधानों के अनुपालन में, एजीएम की सूचना, वित्तीय वर्ष 2021–22 हेतु पृथक्कृत और समेकित वित्तीय विवरण, निदेशकगण की रिपोर्ट, लेखापरीक्षकों की रिपोर्ट तथा उसके साथ संलग्न किए जाने हेतु अपेक्षित अन्य दस्तावेजों के साथ 01 सितम्बर, 2022 को कम्पनी के उन संदस्यों को भैजी जा चुकी है, जिनका ई-मेल पता कम्पनी / डिपॉजिटरी पार्टिसिपैंट (पार्टिसिपैंट्स) के पास पंजीबद्ध है अथवा जो एजीएम की सूचना और वार्षिक रिपोर्ट भेजने के प्रयोजनार्थ अपनी ई–मेल आईडी हमारे रजिस्टार एवं शेयर टांसफर एजेन्ट (आरटीए), अलंकित असाइनमेंटर लिमिटेड https://mailupd.alankit.com के पास अस्थायी रूप से पंजीकृत करवा चुवे हैं। सूचनाओं की भौतिक प्रतियां वित्तीय वर्ष 2021—22 हेतु वार्षिक रिपोर्टे सहित डॉक द्वारा उन शेयरधारकों को भेजी जा रही हैं, जिनके द्वारा अनुरोध किया गया है। वार्षिक रिपोर्ट की भौतिक प्रति प्राप्त करने के इच्छुक सदस्य अपना अनुरोध कम्पनी / आरटीए को company.secretary@eil.co.in अथवा rta@alankit.com पर भेज सकते हैं। उपरोक्त दस्तावेज कम्पनी की वेबसाइट vww.engineersindia.com पर तथा स्टॉक एक्सचेंजेज नामतः बीएसई लिमिटेड और नैशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट www.bseindia.com और www.nseindia.com क्रमानुसार पर और नैशनल सेक्योरिटीज डिपॉजिटरी लिमिटेड (एनएसडीएल) (रिमोट ई—वोटिंग और एजीएम ग ई—वोटिंग सुविधा प्रदान करने हेतु एजेन्सी) की वेबसाइट www.evoting.nsdl.com पर भी उपलब्ध होंगे। एजीएम की सूचना में संदर्भित दस्तावेज निरीक्षण के लिए कम्पर्न की वेबसाइट पर उपलब्ध हैं।

रिमोट ई—वोटिंग और एजीएम के दौरान ई—वोटिंग हेतु अनुदेश :

कम्पनी इसके सदस्यों को एजीएम में पारित किए जाने हेतु प्रस्तावित प्रस्तावों पर उनके वोट डालने के अधिकार के प्रयोग हेतु इलेक्ट्रांनिक साधनों ("ई-वोटिंग") द्वारा वोट डालने की सुविधा प्रदान कर रही है। सदस्यगण यहां नीचे वर्णित तिथियों को इलेक्ट्रॉनिक वोटिंग सिस्टम ("रिमोट ई-वोटिंग") का प्रयोग करते हुए अपना वोट रिमोटली डाल सकते हैं।

इसके अतिरिक्त, इलेक्ट्रॉनिक वोटिंग सिस्टम के माध्यम से इलेक्ट्रॉनिक वोटिंग की सुविधा एजीएम के दौरान भी उपलब्ध कराई जाएगी तथा जिन सदस्यों ने अपना वोट रिमोट ई–वोटिंग द्वारा नहीं डाला है, वे एजीएम के दौरान इलेक्ट्रॉनिक विधि से

कम्पनी ने ई–वोटिंग सुविधा उपलब्ध करवाने के लिए एजेन्सी के तौर पर एनएसडीएल की सेवाएं अनुबंधित की हैं।

ई–वोटिंग के संबंध में जानकारी और अनुदेश सदस्यों को ई–मेल के माध्यम से भेजे जा चुके हैं। वीसी / ओएवीएम के माध्यम से एजीएम में भाग लेने के लिए रिमोट ई—वोटिंग र्के लॉगइन क्रेडेन्शियल्स का प्रयोग किया जाना चाहिए। भौतिक रूप, अभौतिक रूप में शेयरों के धारक सदस्यों और जिन सदस्यों ने अपना ई-मेल पता पंजीकृत नहीं करवाया है, उनके द्वारा रिमोट ई—वोटिंग तथा एजीएम के दौरान इलेक्ट्रॉनिक वोटिंग की विधि एजीएम की सूचना में दी गई है।

रिमोट ई—वोटिंग की सुविधा निम्नलिखित अवधि के दौरान उपलब्ध होगी

रिमोट ई—वोटिंग का आरंभनः	शुक्रवार, 23 सितम्बर, 2022 को पूर्वा. 9.00 बजे (आईएसटी)
रिमोट ई—वोटिंग का समापनः	सोमवार, 26 सितम्बर, 2022 को अप. 5.00 बजे (आईएसटी)

उपरोक्त तिथि और समय के पश्चात रिमोट ई—वोटिंग की अनमति नहीं होगी तथा रिमोट ई–वोटिंग मॉडयुल उपरोक्त अवधि समाप्त होने के तत्काल पश्चात वोटिंग के

कोई व्यक्ति, जिसका नाम डिपॉजिटरीज द्वारा अनुरक्षित लाभार्थी स्वामियों के रजिस्टर अथवा सदस्यों के रजिस्टर में कट-ऑफ तिथि अर्थात मंगलवार, 20 सितम्बर, 2022 को दर्ज मौजूद है, केवल वही रिमोट ई-वोटिंग की सुविधा प्राप्त करने अथवा एजीएम में भाग लेने और एजीएम के दौरान इलेक्ट्रॉनिक वोटिंग का हकदार होगा।

ई—मेल पता पंजीकरण / अद्यतनीकरण की विधि निम्नानुसार है :

• भौतिक रूप में शेयरों के धारक जिन सदस्यों ने अपना ई–मेल पता कम्पनी में पंजीकृत / अद्यतन नहीं करवाया है, उनसे अनुरोध है कि वे हमारे कम्पनी के आरटीए मैसर्स अलंकित असाइनमेंट्स लिमिटेड, कार्यालय पता : 205–208, अनारकली कॉम्प्लेक्स, झंडेवालान[े] एक्सटेंशन, नई दिल्ली—110055 से सम्पर्क करें अथवा rta@alankit.com पर ई–मेल भेजें।

• अभौतिक रूप में शेयरों के धारक जिन सदस्यों ने अपना ई—मेल पता अपने डिपॉजिटरी पार्टिसिपैंट पंजीकृत / अद्यतन नहीं करवाया है, उनसे अनुरोध है कि वे अपना ई–मेल पता संबंधित डिपॉर्जिटरी पार्टिसिपैंट पास पंजीकृत/अद्यंतन करवा लें, जिनके पास उनका डीमैट खाता है।

कोई व्यक्ति जो एजीएम की सूचना के प्रेषण के पश्चात कम्पनी का सदस्य बनता है अथवा कोई सदस्य जिसने अपनी ई–मेल आईडी पंजीकृत नहीं करवाई है और कट—ऑफ तिथि को शेयरों का धारक है, वह भी एजीएम की सूचना, जोकि कम्पनी की वेबसाइट तथा एनएसडीएल की वेबसाइट पर उपलब्ध है, में दिए गए अनुदेशों के अनुरूप विधि में एनएसडीएल को evoting@nsdl.co.in पर अनुरोध भेजकर लॉगइन क्रेडेन्शियल्स प्राप्त कर सकता है। ये सदस्य एजीएम की सूचना में कम्पनी द्वारा विनिर्दिष्ट विधि में ई—वोटिंग अनुदेशों का प्रयोग करते हुए अपना वोट डाल सकते हैं।

रिमोट ई–वोटिंग द्वारा अपना वोट डाल चुके सदस्य भी एजीएम में उपस्थित हो सकते हैं, परंतु एजीएम में पुनः वोट डालने के हकदार नहीं होंगे।

सदस्यगण यह भी नोट करें कि कम्पनी ने 31 मार्च, 2022 को समाप्त वित्तीय वर्ष के लिए अंतिम लाभांश (₹ 1/- प्रति इक्विटी शेयर), यदि सदस्यों की 57वीं एजीएम में उनके द्वारा अनुमोदित किया गया, की अधिकारिता के अभिनिश्चयन के प्रयोजन हेतु सोमवार, 5 सितम्बर, 2022 की तिथि रेकार्ड तिथि निर्धारित की गई है।

यदि आपको एजीएम में भाग लेने एवं ई-वोटिंग सिस्टम से ई-वोटिंग के संबंध में कोई संदेह अथवा समस्या है, तो आप www.evoting.nsdl.com में डाउनलोड सेक्शन के अंतर्गत उपलब्ध फ्रीक्वेंटली आस्क्ड क्वेश्चन्स ("एफएक्यूज") तथा ई—वोटिंग मैनुअल देखें अथवा सुश्री सोनी सिंह को evoting.nsdl.co.in पर ई-मेल भेजें। सदस्यगण टोल फ्री नंबर 18001020 990 अथवा 1800224430 पर भी सम्पर्क कर सकते हैं। किसी अन्य पूछताछ के लिए, आप हमसे भी नीचे दिए विवरण के अनुसार सम्पर्क कर संकते हैं

कम्पनी सेक्रेटरी, इंजीनियर्स इंडिया लिमिटेड, इंजीनियर्स इंडिया भवन, भीकाजी कामा प्लेस, नई दिल्ली—110066, फोन : 011—2610 0258,

ई–मेल : company.secretary@eil.co.in निदेशक मंडल के आदेश द्वारा स्थान : नई दिल्ली

एस. के. पाढी कम्पनी सेक्रेटरी

INC 7NR RETAIL LIMITED

Our Company was originally incorporated on December 21, 2012, as "7NR Retail Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to "7NR Retail Limited" pursuant to a special resolution passed by our Shareholders at the Nagar Haveli. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to ANN Netall Elimited Public Limited Company was changed to ANN Netall Elimited Public Limited Company was issued on March 11, 2017. A fresh certificate of incorporation consequent upon conversion to Public Limited Company was issued on March 22, 2017 by Registrar of Companies, Ahmedabad, Gujarat.

Corporate Identification Number: L52320GJ2012PLC073076 | Registered Office: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad – 382 405 Telephone: + 91-97271-23838; Email id: info@7nrretailltd.in | Website: www.7nrretailltd.in; | Contact Person: Ms. Prachi Chobisa, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NIKUNJ AGRAWAL AND MR. UMANG TRIVEDI

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ISSUE OPENS ON	LAST DATE FOR MARKET RENUNCIATION*	ISSUE CLOSES ON**
6th September, 2022	15th September, 2022	20th September, 2022

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date *Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 15 (Fifteen) days from the Issue Opening Date. Further, no withdrawa of Application shall be permitted by any Applicant after the Issue Closing Date

ISSUE OF 11,66,95,000 EQUITY SHARES OF FACE VALUE OF RE. 1/- EACH ("EQUITY SHARES") OF 7NR RETAIL LIMITED ("7NR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.40/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 0.40/- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UPTO RS. 16,33,73,000/- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 23RD AUGUST, 2022(THE "ISSUE"). THE ISSUE PRICE IS 1.40 TIMES OF FACE VALUE OF THE EQUITY SHARES, FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF

Simple, Safe, Smart way of Application - Make useofit!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below. In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/178 dated May 6, 2020, and SEBI circular bearingreference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI RightsIssue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2012011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 datedJanuary 22, 2020 (Collectively hereafter referred to as "ASBACirculars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. Fordetails, see "Making of an Application through the ASBA Process" on page 148 of the Letters of Cffer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e Monday, September 19, 2022.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 151 of the Letter of Offer

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely 7NR Retail Limited—RightsIssue Suspense Escrow DematAccount (Account Number—IN30133041172945)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Sharesin physical formas on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at leasttwo working daysprior to the Issue Closing Date, i.e. Friday, September16, 2022, shall not be eligible to make an Applicationfor Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form

REPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form ason the RecordDate i.e. August 23, 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Sharesin physical form" on page 151 of the Letter of Offer. PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARESIN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shares holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022., to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e Monday, September 19, 2022. They may also communicate with the Registrar with the help of the helplinenumber (+91-44-40020710/0706/0741) and their email address (priya@cameoindia.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORMAND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. AUGUST 23, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF andApplication Form for the Issue was completed on September01, 2022 by the Registrarto the Issue

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, 7NR Retail Limited Rights Issue Suspense Escrow Demat account) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned / reversed / failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his / her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

a) Name of our Company, being 7NR Retail Limited;

b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

c) Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue

e) Number of Equity Shares held as on Record Date;

f) Allotment option - only dematerialized form;

g) Number of Equity Shares entitled to;

h) Number of Equity Shares applied for within the Rights Entitlements;

i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

j) Total number of Equity Shares applied for;

k) Total amount paid at the rate of Rs. 1.40/- per Equity Share:

I) Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB; m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the

n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBAAccount;

o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

p) All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise ______ transaction in compliance with Regulations, or otherwise present to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (ii) am/ are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations. I/ We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing

representations and agreements. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to

the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application form at will be available on the website of the Registrar at https://rights.cameoindia.com/7nrretail

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBAAccounts on or before the Issue Closing Date.LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is 20th September, 2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 15 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned below.

REGISTRAR TO THE ISSUE

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 P.M (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the" Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited / lying in his / her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading / selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE413X20019 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time. time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from 6th September, 2022 to 15th September, 2022 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE413X20019 and indicating the details of the Rights ements they intend to trade

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE413X20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in heir demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKETRENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTSON OR BEFORE ISSUECLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THEISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THEAMOUNTPAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.

FOR PROCEDUREOF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDUREFOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 148 OF THE LETTER OF OFFER.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

Subject to receipt of the listing and trading approvals, the Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the Stock Exchange. Unless otherwise permitted by the SEBI ICDR Regulations, the Equity Shares allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from the BSE through letter bearing reference number DCS/RIGHT/VJ/FIP/2292/2022-23 dated 7th June, 2022. Our Company will apply to the Stock Exchange for final approvals for the listing and trading of the Equity Shares subsequent to their Allotment. No assurance can be given regarding the active or sustained trading in the Equity Shares or the price at which the Equity Shares offered under this Issue will trade after the listing thereof.

The existing Equity Shares are listed and traded on BSE (Scrip Code: 540615) under the ISIN: INE413X01027. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISÍN shall be permanently deactivated in the depository system of CDSL and NSDL.

The listing and trading of the Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading schedule.

In case our Company fails to obtain listing or trading permission from the Stock Exchange, our Company shall refund through verifiable means / unblock the respective ASBA Accounts, the entire monies received / blocked within four days of receipt to intimation from the Stock Exchanges, rejecting the application for listing of the Equity Shares, and if any such money is not refunded / unblocked within four days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, be jointly and severally liable to repay that money with interest at rates prescribed under applicable law. DISCLAIMER CLAUSE OF SEBI

The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below Rs. 5000 Lakhs

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

As required, a copy of this Final Letter of Offer has been submitted to the BSE Limited. The Disclaimer Clause as intimated by BSE Limited to us, post scrutiny of this Final Letter of Offer is set out below:

"BSE Limited ("the Exchange") has given, vide its letter dated 7th June, 2022 permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchanges on which this Company's securities are proposed to be listed. The Exchange has scrutinized this Letter of Offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner: Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer; or

Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or

Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason

Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of such information. Each person who exercises Rights Entitlements and subscribes for Equity Shares, or who purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, this Final Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Final Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the

(i) Our Company at https://www.7nrretailltd.in/; (ii) The Registrar at https://rights.cameoindia.com/7nrretail;

(iii) The Stock Exchanges at www.bseindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.cameoindia.com/7nrretail) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.7nrretailltd.in/). BANKERTO THE ISSUE AND REFUND BANK: INDUSIND BANK LIMITED

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS. KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANTLINKS AND HELPLINE:

The Investors canvisit following links for the below-mentioned purposes: Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application

process and resolution of difficulties faced by the Shareholders; https://rights.cameoindia.com/7nrretai Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company

https://rights.cameoindia.com/7nrretail Updation of Indian address by way of sending an email to priya@cameoindia.com

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:

https://rights.cameoindia.com/7nrretail Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity

Shareholders: investor@cameoindia.com

BANKER TO AN ISSUE

INDUSIND BANK LIMITED

2, Zodiac Square, opp. Gurudwara, S.G. Highway, Bodakdev, Ahmedabad 380054, India Tel: +91-8605397938 | Email: Karan.malik@indusind.com | Website: www.indusind.com

For, 7NR Retail Limited

Prachi Chobisa

Company Secretary Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at https://rights.cameoindia.com/7nrretail. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

ubramanian Building, 1 Club House Road, Chennai - 600 002 | Tel: +91 - 44 4002 0700 Email: priva@cameoindia.com | Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/7nrretail | Contact Person: Ms. K. Sreepriya SEBI Registration No: INR000003753 | CIN: U67120TN1998PLC041613 Contact Person: Mr. Karan Patel | CIN: L65191PN1994PLC076333

Date: 2nd September, 2022

CAMEO CORPORATE SERVICES LIMITED

तिथि : 02.09.2022

गुमशुदा की तलाश



सर्व साधारण को सूचित किया जाता है कि एक महिला (फोटो में प्रदर्शित) नामः रूपा देवी पत्नीः राघव साह निवासीः मकान नं. 38, टिकरी कलाँ दिल्ली जो दिनांक 18.04.2022 से थाना मुण्डका, दिल्ली के क्षेत्राधिकार से लापता है। इस संदर्भ में डी.डी. सं. ८५ए दिनांक २२.०४.२०२२ थाना मुण्डका, दिल्ली में दर्ज है। जिसका शारीरिक विवरण

उम्रः ४० वर्ष, कदः ५'2'', रंगः सांवला, चेहराः गोल, शरीरः पतला, कपडेः पीले रंग की कमीज और काले रंग की सलवार तथा पैरों में चप्पल पहने

यदि किसी व्यक्ति को इस गमशदा महिला के बारे में कोई जानकारी या सुराग मिले तो अधोहस्ताक्षरी को निम्नलिखित पते पर सूचित करने की कृपा करें। ई—मेल आईडी—<u>cic@cbi.gov.in</u> वेबसाईट <u>http://cbi.nic.in</u>

थानाध्यक्ष थाना मुण्डका, दिल्ली 011-24368638,24368641 बाहरीँ जिला, दिल्ली फैक्स नं:011-24368639 दूरभाष सं. 9310677807, 7065036126 DP/418/OD/2022

South West Pinnacle

साउथ वेस्ट पिनैकल एक्सप्लोरेशन लिमिटेड सीआईएन : L13203HR2006PLC049480 पंजीकृत एवं कॉपीरेट कार्यालय : भूतल, प्लॉट नंबर 15, सेक्टर-44, गुरुग्राम-122003 फोन: +91 124 4235400; ईमेल: investors@southwestpinnacle.com; वेबसाइटः www.southwestpinnacle.com

16वीं वार्षिक आम बैठक की सूचना और बुक क्लोजर, रिकॉर्ड तिथि, रिमोट ई-वोटिंग और अंतिम लाभांश के संबंध में जानकारी

एतद्वारा नोटिस दिया जाता है कि:

- 1. एजीएम की सूचना में निर्धारित साधारण और विशेष व्यवसाय के लेन-देन के लिए मैसर्स साउथ वेस्ट पिनेकल एक्सप्लोरेशन लिमिटेड ('कंपनी') के सदस्यों की 16वीं वार्षिक आम बैठक (एजीएम) गुरुवार, 29 सितंबर, 2022 को अपराह्न 03:00 बजे (आईएसटी) केवल वीडियो कॉन्फ्रेंसिंग ('वीसी') सुविधा/अन्य ऑडियो विजुअल साधनों ('ओएवीएम') के माध्यम से आयोजित की जाएगी।
- . कॉरपोरेट कार्य मंत्रालय द्वारा जारी परिपत्र संख्या 02/2022 दिनांक 05 मई, 2022 और परिपत्र संख्या 21/2021 दिनांक 14 दिसंबर, 2021, 02/2021 दिनांक 13 जनवरी, 2021; 20/2020 दिनांक 05 मई, 2020;17/2020 दिनांक 13 अप्रैल, 2020; 14/2020 दिनांक 08 अप्रैल, 2020 और कॉपोरेंट कार्य मंत्रालय ('एमसीए') द्वारा जारी अन्य परिपत्रों (सामूहिक रूप से 'एमसीए परिपत्र' के रूप में संदर्भित) और सेबी के परिपत्रों दिनांक 13 मई, 2022, 15 जनवरी, 2021 और 12 मई, 2020 (सामूहिक रूप से 'सेबी सर्कुलर' के रूप में संदर्भित) के साथ पठित सेबी (सूचीबद्धता दायित्व और उद्घाटन अपेक्षाएं) विनियम 2015 ('सूचीबद्धता विनियम') के अनसार एजीएम वीसी/ओएवीएम के माध्यम से आयोजित की जा रही है और कंपनी ने वित्तीय वर्ष 2021-22 की एकीकत वार्षिक रिपोर्ट के लिंक के साथ 16वीं एजीएम की सचना शक्रवार. 02 सितंबर, 2022 को केवल इलेक्टॉनिक मोड के माध्यम से, केवल उन सदस्यों को, जिनके ई-मेल पते कंपनी या रजिस्ट्रार और शेयर ट्रांसफर एजेंट/डिपॉजिटरी के साथ पंजीकृत हैं, भेज दी है। एजीएम के नोटिस की भौतिक प्रतियां भेजने की आवश्यकता को एमसीए परिपत्रों और सेबी परिपत्रों के माध्यम से समाप्त कर दिया गया है।
- 3. इसके अतिरिक्त, अन्य बातों के साथ-साथ वित्तीय वर्ष 2021-22 की कंपनी की एकीकृत वार्षिक रिपोर्ट, 16वीं एजीएम की सचना और व्याख्यात्मक विवरण कंपनी की वेबसाइट www.southwestpinnacle.com और नेशनल स्टॉक एक्सचेंज का जिस पर कंपनी के शेयर सूचीबद्ध हैं यानी वेबसाइट www.nseindia.com पर भी उपलब्ध हैं। इसकी एक प्रति नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड ('एनएसडीएल') की वेबसाइट www.evoting.nsdl.com पर भी उपलब्ध है।
- ।. कंपनी अधिनियम 2013 की धारा 108 के साथ पठित यथासंशोधित कंपनी (प्रबंधन और प्रशासन) नियम 2014 के नियम 20, भारत के कंपनी सचिवों के संस्थान द्वारा सामान्य बैठक और विनियमन पर जारी सचिवीय मानक-2 तथा सेबी (सूचीबद्धता दायित्व और उद्घाटन अपेक्षाएं) विनियम, 2015 के विनियम 44 के अनुपालन में, कंपनी नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड (एनएसडीएल) की इलेक्ट्रॉनिक वोटिंग प्रणाली के माध्यम से एजीएम की सूचना में उल्लिखित साधारण व्यवसाय और विशेष व्यवसाय के संबंध में एजीएम से पहले और उसके दौरान अपने सदस्यों को 'रिमोट ई-वोटिंग' और 'ई-वोटिंग' सुविधा प्रदान कर रही है। सभी सदस्यों को सूचित किया जाता है किः
- वीसी/ओएवीएम के माध्यम से भाग लेने और भौतिक रूप में शेयर रखने वाले सदस्य या जिन्होंने अपना ई-मेल पता पंजीकृत नहीं किया है और ई-वोटिंग के माध्यम से अपना वोट डाल सकते हैं, सहित एजीएम से पहले या उसके दौरान रिमोट ई-वोटिंग की प्रक्रिया के लिए निर्देश 16वीं एजीएम की सूचना के भाग के रूप में प्रदान की जा रही है।
- i. रिमोट ई-वोटिंग सोमवार, 26 सितंबर, 2022 को सुबह 9:00 बजे भा.मा.स. से शुरू होगी। iii. रिमोट ई-वोटिंग बुधवार, 28 सितंबर, 2022 को शाम 5:00 बजे भा.मा.स. पर समाप्त होगी।
- iv. इलेक्ट्रॉनिक माध्यम से या एजीएम में मतदान की पात्रता निर्धारित करने की कट-ऑफ तिथि गरुवार 22 सितंबर, 2022 है।
- v. कोई भी व्यक्ति, जो कंपनी के शेयरों का अधिग्रहण करता है और एजीएम की सूचना के प्रेषण के बाद कंपनी का सदस्य बन जाता है और कट-ऑफ तिथि यानी 22 सितंबर, 2022 तक शेयर धारण करता है, evoting@nsdl.co.in पर अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है। हालांकि, यदि कोई व्यक्ति पहले से ही ई-वोटिंग के लिए एनएसडीएल के साथ पंजीकृत है तो मौजूदा यूजर आईडी और पासवर्ड का उपयोग वोट डालने के लिए किया जा सकता है। कोई व्यक्ति जो कट-ऑफ तिथि के अनुसार सदस्य नहीं है, उसे एजीएम की सचना को केवल जानकारी के उद्देश्य से मानना चाहिए।
- vi. सदस्य ध्यान दें किः क) रिमोट ई-वोटिंग मॉड्यूल को एनएसडीएल द्वारा मतदान के लिए उक्त तिथि और समय के बाद निष्क्रिय कर दिया जाएगा और एक बार सदस्य द्वारा एक संकल्प वोट डालने के बाद, सदस्य को बाद में इसे बदलने की अनुमित नहीं दी जाएगी; ख) एजीएम के दौरान ई-वोटिंग प्रणाली की सुविधा भी उपलब्ध कराई जाएगी; ग) वे सदस्य जिन्होंने एजीएम से पहले रिमोट ई-वोटिंग द्वारा अपना वोट डाला है, वे भी एजीएम में शामिल हो सकते हैं लेकिन एजीएम में अपना वोट दोबारा डालने के हकदार नहीं होंगे; और घ) कोई व्यक्ति जिसका नाम सदस्यों के रजिस्टर में या डिपॉजिटरी द्वारा बनाए गए लाभार्थी स्वामियों के रजिस्टर में कट-ऑफ तिथि तक दर्ज किया गया है, केवल वे ही एजीएम से पहले/उसके दौरान रिमोट ई-वोटिंग की सुविधा का लाभ उठाने का हकदार होंगे।
- vii.जिन सदस्यों ने अपना ई-मेल पता पंजीकृत नहीं किया है, उनसे अनुरोध है कि इलेक्ट्रॉनिक रूप में धारित शेयरों के संबंध में अपने डिपॉजिटरी प्रतिभागियों के माध्यम से डिपॉजिटरी (स्थायी आधार पर) या कंपनी के आरटीए (अस्थायी आधार पर) अर्थात मेसर्स लिंक इनटाइम इंडिया प्राइवेट लिमिटेड के साथ https:// linkintime.co.in/emailreg/email register.html पर पंजीकत करें (डीमैट रूप में 100% शेयरों के रूप में)
- viii. किसी भी प्रश्न के मामले में, आप https://www.evoting.nsdl.com के डाउनलोड अनुभाग में उपलब्ध Frequently Asked Questions ("FAQs") for Shareholders तथा e-voting user manual for Shareholder देख सकते हैं या ईमेल द्वारा एनएसडीएल से evoting@.nsdl.co.in पर संपर्क कर सकते हैं।
- ix जिन सदस्यों को एजीएम से पहले या उसके दौरान सहायता की आवश्यकता है. वे एनएसडीएल से evoting@nsdl.co.in / 1800 1020 990 और 1800 224 430 पर संपर्क कर सकते हैं या कंपनी से investors@southwestpinnacle.com पर संपर्क कर सकते हैं।
- 5. इसके अलावा, कंपनी के निदेशक मंडल ने रिमोट ई-वोटिंग प्रक्रिया की जांच के साथ-साथ एजीएम के दौरान निष्पक्ष और पारदर्शी तरीके से मतदान करने के लिए मैसर्स केकेएस एंड एसोसिएट्स, कंपनी सचिव के प्रोपराइटर श्री कृष्ण कुमार सिंह को नियुक्त किया है। रिमोट ई-वोटिंग और एजीएम के दौरान वोटिंग का परिणाम एजीएम के समापन के 48 घंटे के भीतर घोषित किया जाएगा। स्कटिनाइजर की रिपोर्ट के साथ घोषित परिणाम कंपनी की वेबसाइट www.southwestpinnacle.com पर और नेशनल स्टॉक एक्सचेंज की वेबसाइट, जिस पर कंपनी के शेयर सचीबद्ध हैं यानी www nseindia com पर भी उपलब्ध होंगे।
- 5. बुक क्लोजर, रिकॉर्ड तिथि और अंतिम लाभांश के भुगतान के संबंध में विवरण क) अधिनियम की धारा 91 और सेबी विनियमों के विनियम 42 के अनसार. 16वीं एजीएम और वित्तीय वर्ष 2021-22 के अंतिम लाभांश के भुगतान के उद्देश्य से सदस्यों का रजिस्टर और कंपनी की शेयर हस्तांतरण पुस्तकें शुक्रवार, 23 सितंबर, 2022 से गुरुवार, 29 सितंबर, 2022
- (दोनों दिन शामिल) तक बंद रहेंगी। ख) कंपनी ने बोर्ड द्वारा अनशंसित वित्त वर्ष 2021-22 के लिए प्रति इक्विटी शेयर 0.50 रुपये का अंतिम लाभांश पाप्त करने के लिए कंपनी के सदस्यों की पात्रता निर्धारित करने के उद्देश्य से गुरुवार, 22 सितंबर, 2022 को 'रिकॉर्ड तिथि' के रूप में निर्धारित किया है। उक्त लाभांश यदि आगामी वार्षिक आम बैठक में अनुमोदित किया जाता है, तो उन सदस्यों को भुगतान किया जाएगा जिनके नाम गुरुवार, 22 सितंबर, 2022 को व्यावसायिक घंटों के अंत में सदस्यों के
- ग) संबंधित परिपत्रों के अनुसार, उन सदस्यों को लाभांश का भुगतान इलेक्ट्रॉनिक माध्यम से किया जाएगा जिन्होंने अपने बैंक खाते का विवरण अपडेट किया है और लाभांश वारंट/डिमांड ड्राफ्ट/चेक पंजीकृत पते पर भेजे जाएंगे।

रजिस्टर/लाभार्थी स्वामियों की सुची में दर्ज होंगे।

स्थानः गुरुग्राम

दिनांक: 02.09.2022

- घ) तदनुसार, डीमैट फॉर्म में शेयर रखने वाले शेयरधारकों से अनुरोध है कि वे अपने डीमैट खाते से जुड़े अपने बैंक खातों के संबंध में आवश्यक औपचारिकताएं पूरी करें ताकि कंपनी संबंधित बैंक खातों में लाभांश को समय पर जमा कर सके। जिन सदस्यों ने अपने बैंक खातों के विवरण को अपडेट नहीं किया है, उनसे अनुरोध है कि वे या तो डिपॉजिटरी पार्टिसिपेंट (स्थायी आधार पर) या कंपनी के आरटीए (अस्थायी आधार पर) यानी मेसर्स लिंक इनटाइम इंडिया प्राइवेट लिमिटेड को https://linkintime.co.in/emailreg/email register.html पर अपेक्षित दस्तावेज जमा करके बैंक विवरण अपडेट करें। (डीमैट रूप में 100% शेयरों के रूप में)
- ङ) सदस्य ध्यान दें कि वित्त अधिनियम, 2020 द्वारा संशोधित आयकर अधिनियम, 1961 के अनुसार, लाभांश आय शेयरधारकों के हाथों में 01 अप्रैल, 2020 से कर योग्य होगी और कंपनी को शेयरधारकों को देय लाभांश पर निर्धारित दरों पर स्रोत पर कर की कटौती करनी होगी। अधिक जानकारी के लिए, कृपया उस संचार को देखें जो पहले ही सदस्यों को भेजा गया था और एनएसई की वेबसाइट और कंपनी की वेबसाइट यानी
- www.southwestpinnacle.com पर भी उपलब्ध है। 7. सदस्यों से अनुरोध है कि वे एजीएम की सूचना में दिए गए सभी नोट्स और विशेष रूप से एजीएम में शामिल होने के निर्देश, रिमोट ई-वोटिंग या एजीएम में वोटिंग के माध्यम से वोट डालने के तरीके को ध्यान से पढ़ें।

बोर्ड के आदेशानसा

साउथ वेस्ट पिनेकल एक्सप्लोरेशन लिमिटेड ह./ विकास जैन अध्यक्ष और प्रबंध निदेशक

डीआईएन-00049217

INC 7NR RETAIL LIMITED

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated August 26, 2022 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI")

Our Company was originally incorporated on December 21, 2012, as "7NR Retail Private Limited" as a Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to "TNR Retail Limited" pursuant to a special resolution passed by our Shareholders at the EGM held on March 11, 2017. A fresh certificate of incorporation consequent upon conversion to Public Limited Company was issued on March 22, 2017 by Registrar of Companies, Ahmedabad, Gujarat.

Corporate Identification Number: L52320GJ2012PLC073076 | Registered Office: Godown No-1, 234/1+234/2, FP-69/3, Sadashiv Kanto, B/h Bajaj Process, Narol Chokdi, Narol, Ahmedabad – 382 405 Telephone: + 91-97271-23838; Email id: info@7nrretailltd.in | Website: www.7nrretailltd.in; | Contact Person: Ms. Prachi Chobisa, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MR. NIKUNJ AGRAWAL AND MR. UMANG TRIVEDI

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6th September, 2022 15th September, 2022 20th September, 2022	ISSUE OPENS ON	LAST DATE FOR MARKET RENUNCIATION*	ISSUE CLOSES ON**
	6th September, 2022	15th September, 2022	20th September, 2022

*Eliaible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF 11.66.95.000 EQUITY SHARES OF FACE VALUE OF RE. 1/- EACH ("EQUITY SHARES") OF 7NR ISSUE OF 11,66,95,000 EQUITY SHARES OF FACE VALUE OF RE. 1/F EACH ("EQUITY SHARES") OF /NK RETAIL LIMITED ("TNR" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 1.40/F PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 0.40/F PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UPTO RS. 16,33,73,000/F ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (DNE) EQUITY SHARE FOR EVERY 1 (DNE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 23RD AUGUST, 2022(THE "ISSUE"). THE ISSUE PRICE IS 1.40 TIMES OF FACE VALUE OF THE EQUITY SHARES, FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF

imple, Safe, Smart way of Application - Make useofit!!!

ASBA

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In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/8 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearingreference number SEBI/HO/CFD/DIL1/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearingreference number SEBI/HO/CFD/DIL1/CIR/P/2020/78 dated July 24, 2020 (Collectively herafter referred to as "SEBI RightsIssue Circulars") and SEBI circular SEBI/CFD/DIL1/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL1/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated/January 22, 2020 (Collectively herafter referred to as "ASBACirculars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. Fordetails, see "Making of an Application through the ASBA Process" on page 148 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form so n Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e Monday, September 19, 2022.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to procedure for participating in this Issue mentioned on page 151 of the Letter of Offer

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company namely 7NR Retail Limited—RightsIssue Suspense Escrow DematAccount (Account Number—IN301330 41172945)

In accordance with the SEBI Rights Issue Circulars, the Eligible Equity Shareholders, who hold Equity Sharesin physical formas on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at leasttwo working daysprior to the Issue Closing Date, i.e. Friday, September16, 2022, shall not be eligible to make an Applicationfor Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI

RIGHTS ISSUE CIrculars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form ason the RecordDate i.e. August 23, 2022, see "Procedure for Application by Eligible Equity Shareholders holding Equity Sharesin physical form" on page 151 offthe Letter of Offer 151 of the Letter of Offer

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A shareholder, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARESIN PHYSICAL FORM:

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARESIN PHYSICAL FORM: Please note that in accordance with Regulation 77-A0 fthe SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date i.e Friday, September 16, 2022., to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date i.e Monday, September 19, 2022. They may also communicate with the Registrar with the help of the helplinenumber (+91-44-40020710/0706/0741) and their email address (priya@cameoindia.com).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORMAND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE I.E. AUGUST 23, 2022.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue was completed on September 01, 2022 by the Registrarto the Issue CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, 7NR Retail Limited Rights Issue Suspense Escrow Demat account) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned / reversed / failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non- institutional equity shareholders in the United States.

APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is

any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

APPLICATIONS ON PLAIN PAPER UNDER ASBAPROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through email or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Applications on plain paper will not be accounted from any Eligible Facility Characteristics.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not been titled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his / her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: a) Name of our Company, being 7NR Retail Limited;

b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);

c) Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials

- appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue e) Number of Equity Shares held as on Record Date;
- f) Allotment option only dematerialized form;
- g) Number of Equity Shares entitled to;
- h) Number of Equity Shares applied for within the Rights Entitlements;
- i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- j) Total number of Equity Shares applied for;
- k) Total amount paid at the rate of Rs. 1.40/- per Equity Share:
- Details of the ASBAAccount such as the SCSB account number, name, address and branch of the relevant SCSB; m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the
- ASBAAccount:
- o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- p) All such Eligible Equity Shareholders are deemed to have accepted the following:
- "I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/are, outside the U.S., (ii) am/are not a "U.S. Person" as defined in ("Regulations"), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.

 $I/\ We\ acknowledge\ that\ the\ Company,\ our\ affiliates\ and\ others\ will\ rely\ upon\ the\ truth\ and\ accuracy\ of\ the\ foregoing\ representations\ and\ agreements.$

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application form at will be available on the website of the Registrar at https://rights.cameoindia.com/7nrretail

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBAAccounts on or before the Issue Closing Date. LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is 20th September, 2022, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issué Period not exceeding 15 days from the Issue Opening Date (inclusivé of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as maybe extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned below.

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5:00 P.M (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the" Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited / lying in his / her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders. On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts

by trading / selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE413X20019 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time

time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e. from 6th September, 2022 to 15th September, 2022 (both days inclusive). The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE413X20019 and indicating the details of the Rights

Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock- broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE413X20019, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in neir demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKETRENUNCIATION / OFF MARKET RENUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTSON OR BEFORE ISSUECLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THEISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND THE PURCHASER WILL LOOSE THEAMOUNTPAID TO ACQUIRE SUCH RIGHTS ENTITLEMENTS.

FOR PROCEDUREOF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDUREFOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 148 OF THE LETTER OF OFFER.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

Subject to receipt of the listing and trading approvals, the Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the Stock Exchange. Unless otherwise permitted by the SEBI ICDR Regulations, the Equity Shares allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary formalities for listing and commencement of trading in the Equity Shares will be taken within such period prescribed under the SEBI ICDR Regulations. Our Company has received in-principle approval from the BSE through letter bearing reference number DCS/RIGHT/VJ/FIP/2292/2022-23 dated 7th June, 2022. Our Company will apply to the Stock Exchange for final approvals for the listing and trading of the Equity Shares subsequent to their Allotment. No assurance can be given regarding the active or sustained trading in the Equity Shares or the price at which the Equity Shares offered under this Issue will trade after the listing thereof.

The existing Equity Shares are listed and traded on BSE (Scrip Code: 540615) under the ISIN: INE413X01027. The Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing / trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

The listing and trading of the Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading

In case our Company fails to obtain listing or trading permission from the Stock Exchange, our Company shall refund through verifiable means / unblock the respective ASBA Accounts, the entire monies received / blocked within four days of receipt to intimation from the Stock Exchanges, rejecting the application for listing of the Equity Shares, and if any such money is not refunded / unblocked within four days after our Company becomes liable to repay it, our Company and every director of our Company who is an officer-in-default shall, on and from the expiry of the fourth day, be jointly and severally liable to repay that money with interest at rates prescribed under applicable law. DISCLAIMER CLAUSE OF SEBI

The Final Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is below Rs. 5000 Lakhs.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

As required, a copy of this Final Letter of Offer has been submitted to the BSE Limited. The Disclaimer Clause as intimated by BSE Limited to us, post scrutiny of this Final Letter of Offer is set out below:

"BSE Limited ("the Exchange") has given, vide its letter dated 7th June, 2022 permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchanges on which this Company's securities are proposed to be listed. The Exchange has scrutinized this Letter of Offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this Company. The Exchange does not in any manner: Warrant, certify or endorse the correctness or completeness of any of the contents of this Letter of Offer; or

Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or

Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whether the subscription of the subsc

Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or the date of such information or that the information contained herein is correct as of any time subsequent to this date or the date of such information. Each person who exercises Rights Entitlements and subscribes for Equity Shares, or who purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, the SEBI Relaxation Circulars, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Final Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Final Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Shareholders can access this Final Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of: (i) Our Company at https://www.7nrretailltd.in/;

(ii) The Registrar at https://rights.cameoindia.com/7nrretail;

(iii) The Stock Exchanges at www.bseindia.com

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., https://rights.cameoindia.com/7nrretail) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Sharesholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., https://www.7nrretailltd.in/).

BANKERTO THE ISSUE AND REFUND BANK: INDUSIND BANK LIMITED MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANTLINKS AND HELPLINE:

The Investors canvisit following links for the below-mentioned purposes: Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: https://rights.cameoindia.com/7nrretail

Updation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company https://rights.cameoindia.com/7nrretail Updation of Indian address by way of sending an email to priya@cameoindia.com

Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://rights.cameoindia.com/7nrretail

Submission of self-attested PAN, client mastersheet and demat account details by non-resident Eligible Equity Shareholders: investor@cameoindia.com

REGISTRAR TO THE ISSUE BANKER TO AN ISSUE

CAMEO CORPORATE SERVICES LIMITED

Subramanian Building, 1 Club House Road, Chennai - 600 002 | Tel : +91 - 44 4002 0700 Email: priya@cameoindia.com | Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/7nrretail | Contact Person: Ms. K. Sreepriya **SEBI Registration No:** INR000003753 | **CIN:** U67120TN1998PLC041613

INDUSIND BANK LIMITED

2, Zodiac Square, opp. Gurudwara, S.G. Highway, Bodakdev, Ahmedabad 380054, India Tel: +91-8605397938 | Email: Karan.malik@indusind.com | Website: www.indusind.com Contact Person: Mr. Karan Patel | CIN: L65191PN1994PLC076333

For, 7NR Retail Limited Prachi Chobisa

Date: 2nd September, 2022 Place: Ahmedabad **Company Secretary** Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with Stock Exchange i.e. BSE Limited. The Letter of Offer is available on the website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the RTA i.e. Cameo Corporate Services Limited at https://rights.cameoindia.com/7nrretail. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning, no page 23 of the Letter of Offer. This announcement has been prepared by publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

THE 7NR RETAIL LIMITED

Our Company was originally incorporated on December 21, 2012, as "TNR Retail Private Limited" as a Private Limited Company under the provisions of the Companyees Act, 1966 with the Registrar of Companies, Gujarat, Dadre and Nagar Havel. Thereafter, our Company was converted into a Public Limited Company and accordingly the name of our Company was changed to "TNR Retail Limited" pursuant to a special resolution passed by our Shareholders at the EGM hald on March 11, 2017. Afresh contitioning portion consequent upon conversion to Public Limited Company was issued on March 22, 2017 by Registrar of Companies, Ahmedabed, Gujarat.

Corporate Identification Number: L52320GJ2012PLC073076 | Registered Office: Godown No-1, 234/1+234/2, FP-69/3, Sedashiv Kente, B/h Bejaj Process, Narol Chokdi, Narol, Ahmedabad - 352 405 Telephone: • 91-97271-23838; Email id: Info@7nretaf8d in | Website: www.7nretaf8d in: | Contact Person: Ns. Prachi Chobisa, Company Secretary and Compilance Officer

PROMOTERS OF OUR COMPANY: MR. NIKUNJ AGRAWAL AND MR. UMANG TRIVEDI

	lasue Phudhamme	
ISSUE OPENS ON	LAST DATE FOR MARKET RENUNCIATION*	ISSUE CLOSES ON**
6th September, 2022	15th September, 2022	20th September, 2022

ration thereof will have the right to extend the issue parted as it may determine from time to time, provi d that this issue will not remain open in access of 15 Pflacari, days from the issue Opening Dela, Further, no w

ISSUE OF 11,88.96,000 EQUITY SHARES OF FACE VALUE OF RE. 1/- EACH ("EQUITY SHARES") OF 7NR RETAIL LIMITED ("TAR" OR THE "COMPANY" OR THE "BSUER") FOR CASH AT A PRICE OF RS. 1,40- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 0,40'- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UPTO RS. 15,33,73,000- ON RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) EQUITY SHAREHOLDERS OF THE ELUBBLE EQUITY SHAREHOLDERS ON THE RECORD DATE. LE. 23RD AUGUST, 2022(THE "ISSUE") THE ISSUE PRICE IS 1.40 TIMES OF FACE VALUE OF THE EQUITY SHARES, FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THIS FINAL LETTER OF OFFER.

Simple, Befs, Smart way of Application - Make useoff! !!

"Application Supported by Bitchied Amount (ASSA) is a better way of applying to insues by simply bitch fund in the bank account, investors can avail the sems. For further details road section on ASSA below.

In secondance with Regulation 78 of the SEBI ICOR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated April 21, 2020.SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/78 dated May 9, 2020, and SEBI circular bearingseference number SEBI/HO/CFD/DIL1/CIR/P/2020/78 dated May 9, 2020, and SEBI circular bearingseference number CIR/CFD/DIL1/CIR/P/2020/136 dated May 24, 2020 (Collectively hereafter referred to as "SEBI Rights/sease CIR/CFD/DIL1/12/CIR/P/2020/136 dated May 12, 2020 (Collectively hereafter referred to as "SEBI Rights/sease CIR/CFD/DIL1/12/CIR/P/2020/13 dated/sensary 22, 2020 (Collectively hereafter referred to as "ASSACIRCLEON"), all Shareholders desting to native an Application in this issue are mandatorily required to use either the ASSA process. Shareholders should carefully read the provisions spiciable to such Applications before mesting ther Aspication through ASSA. Fordetails, see "Making of an Application through the ASSA Process" on page 148 of the Later of Otter.

Please note that in accordance with Regulation 77A of the BEBI ICOR Regulations read with the BEBI Plights issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in demandrialized form only. Accordingly, Etgible Equity Shares holding Equity Shares in physical form as on Record Date and destroyed subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the issue Closing Date is Friday, September 16, 2022, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the issue Closing Date i.e. Wonday, September 19, 2022.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demail accounts after the Record Date, shall adhere to procedure for perticipating in this issue mentioned on page 161

Prior to the Issue Opening Date, the Rights Entitioments of those Eligible Equity Shareholders, among others, who had Equity Shareholders, among others, who had Equity Shareholders from, and whose demot account details are not available with our Company or the Registrat, shall be credited in a demot esuperior secrow account opened by our Company remely 7NR Retail Limited—Rightsiasue Suspense Escrow DemotAccount (Account Number—IN301839.41172945)

In accordance with the SERI Rights issue Circulers, the Eligible Equity Shareholders, who hold Equity Shareain physical forms on Record Date and who have not furnished the details of their dennet account to the Registrar or our Company at leastive working dayspror to the issue Closing Date, i.e. Friday, September16, 2022, shall not be eligible to make an Application Rights Equity Shares against their Rights Entitlements with respect to the equity shares against their Rights Entitlements with respect to the equity shares against their Rights.

PROCEDURE FOR APPLICATION: In accordance with Requisition 76 of the SESI ICDR Requisitions, the SESI Rights Issue Circulars and the ASSA Circulars, all Shareholders desting to make an Application in this issue are mendated by required to use either the ASSA process. Shareholders should carefully read the provisions to the Application to the Application through ASSA For details of procedure for application by the Resident Eights Equity Shareholders holding Equity Shareholder

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: A charaktokier, wishing to participate in this issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders destring to make an Application in this issue through ASBA process, may extend the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the vectoric of the SCSB or fine available by each SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBAAccounts.

Shareholders should ensure that they have correctly automitted the Application Form and have provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASSBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the

Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARESN PHYSICAL FORM: Pieces note that in accordance with Regulation 77A of the Stilli ICDR Regulations read with the Stilli Rights issue. Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in demandrated form only. Accordingly, Illigible figury Shares in his issue are advised to furnish the details of their demand account to the Rispitor or our Company at least two working days prior to the issue Closing Date Le Pritay, Beptember 15, 2022, to enable the credit of their Rights Entitlements in their respective demand accounts at issue one stop before the issue Closing Date Le Pritay, Beptember 18, 2022. They may also communicate with the Registrar with the help of the help liminary (*91.44.40/20716/0798/0741) and their small address (physignamounds one).

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CANBEALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE LE, AUGUST 23, 2022.

DISPATCH OF THE ABREDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the issue was completed on September 01, 2022 by the Registratio the issue.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIMBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77AoI the SBBI ICDR Regulations read with the SBBI Rights issue Circulers, the credit of Rights Entitlements and Allethers of Egytly Shares shall be made in dematerialized form only. Prior to the issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shareholders which would comprise Rights Entitlements releting to (a) Equity Shares held in the occount (namely, NR Ratal Limited Rights Issue Suspense Escrew Demat account) opened by our Company, for the Eligible Equity Sharesholder which would comprise Rights Entitlements releting to (a) Equity Shares held in the occount of the EEPF authority, or (b) the demat account of the Eligible Equity Sharesholder which are frozen or the Eligibly Sharesholder which are further as the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registers on the Record Date; or (c) Equity Shareshold by Eligible Equity Sharesholders helding Equity Sharesholders as not provided by Eligible Equity Sharesholders to a Company or Register; or (d) credit of the Rights Entitlements returned / reversed / failed; or (e) the ownership of the Equity Sharesholders in the United States.

APPLICATIONS, ON PLAIN PAPER LINDER ARRAPNOCESS: An Eligible Equity Sharesholder is locally as in the Company of the Rights Entitled States.

any court precedings, if any; or (i) non-institutional equity shareholders in the United States.

APPLICATIONS ON PLAIN PAPER UNDER ASSAPROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASSA process may make an Application to subscribe to this leave on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this leave on plain paper with the same details as per the Application Form that is available on the website of the Registrar, thook Exchanges. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSS for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any Eligibia Equity Shareholder who has not provided an Indian address or is a U.S. Parson or in the United States.

Please note that the Eligible Eligibly Shareholders who are making the Application on plain paper shall not been filled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunctation ween fill its received subsequently.

The Application on pisin paper, duly signed by the Eligible Equity Sharsholder including joint helders, in the same order and seper spectmen recorded with his / her bank, must reach the office of the Designated Branch of the SCSB before the issue Closing Date and should contain the following particulars:

a) Name of our Company, being 7NR Retail Limited;

b) Name and address of the Eligible Equity Shareholder Including Joint holders (in the asme order and as per specimen recorded with our Company or the Depository);

specimen recorded with our Company or the Depository); c) Folio Number (in case of Eligible Equity Share holders who hold Equity Shares in physical form as on Record Deby/DP and Client ID;

d) Except for Applications on behalf of the Central or State Government, the residents of Sixkim and the officials appointed by the courte, PAN of the Eigible Equity Shareholder and for each Eigible Equity Shareholder in ease of joint names, irrespective of the total value of the Equity Sharee applied for pursuant to this issue.

e) Number of Equity Shares held as on Record Date;

Allotrentoption - only domaterialized form g) Number of Equity Shares entitled to;

h) Number of Equity Shares applied for within the Rights Entitioments;

Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for?

Total number of Equity Shares applied for;

Total amount paid at the rate of Rs. 1.40/- per Equity Share;

m) In case of non-resident Eligible Egally Shareholders making an application with an indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; D. Certala of the ASSA Account such as the SCSB account number, name, editors and branch of the relevant SCSB.

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Association.

Signature of the Eligible Equity Shareholder (in case of) cint holders, to appear in the same sequence and order as they appear in the records of the SCSB; and

p) All such Eligible Equity Shereholders are deemed to have accepted the follow

We will not offer, set or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unleaful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the juriediction of our residence.

If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be realisted, resold predged or otherwise transferred except in an ettahore transaction in compitance with Requisitions, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I'We (i) am/ are, and the person, flany, for whose account I'we am/ are soquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside the U.S., (i) am/ are note "U.S. Person" as defined in ("Regulations"), and (iii) is/ are soquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.

If We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing representations and accommods.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Emittements credit the same denial account or in demait exspense escrew account, as applicable, including cases where a Sinarchol submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

ders are requested to stificity adhere to these instructions. Failure to do zo could result in an Apr soted, with our Company and the Register not having any liability to the Sharehelders. The plat on form at will be eval

Our Company and the Registrar shall not be responsible if the Applications around uploaded by the SCSB or funds are not blocked in the Shareholders' ASBAAccounts on or before the Issue Closing Date. LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is 20th September, 2002, i.e., issue Closing Date. Our licent or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the issue Period not exceeding 15 days from the lesse Opening Date (inclusive of the issue Opening Date).

If the Application Form is not submitted with an SCSS, upleaded with the Stock Exchanges and the Application Money is not blocked with the SCSS on or before the issue Closing Date or such date as maybe extended by our Board or any committee thereof, the imitation to offer contained in this Latter of Offer shall be deemed to have been declared and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" mentioned below.

REGISTRAR TO THE ISSUE

Please note that on the issue Closing Date, (I) Applications through ASBA process will be uploaded until 5.00 P.M. (Indian Standard Time) or such extended time as permitted by the Block Exchanges.

Please ensure that the Application Form and necessary details are filled in. In piece of Application number, Shareholders can mention the reference number of the e-mail received from Registrar Informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSSs may mention their internal reference number in piece of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Eligible Equity Shareholders may renounce the Rights Entitements, credited to their respective demat accounts, ather in full or in part (a) by using the secondary market plotform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an of-market transfer (the" Off Market Renunciation"), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited / ying in his / her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of tradin Rights Entitionness. Shareholders who intend to trade in the Rights Entitionness about consult their tax as stock-braker regarding any cost, applicable taxes, charges and expenses (Including brokerage) that may be be trading in Rights Entitionness.

Please note that the Rights Entitlements which are nother renounced nor subscribed by the Shareholders on or before the issue Closing Date, the shareholders on or before the issue Closing Date.

Our Company accept no responsibility to bear or pay any cost, applicable issues, charges and expenses finclusing brokenage), and such costs will be incurred solely by the Shareholders.

On Market Renunciation The Eligible Equity Shareholders may reneunce the Rights Entitlements, credited to their respective demail accounts by trading / selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

in this regert, in terms of provisions of the SERI IODR Regulations and the SERI Rights issue Circulars, the Rights Enthernests credited to the nespective densal accounts of the Eligible Equity Sharuholders shall be admitted for trading on the Stock Exchanges under ISIN INI/413X20018 subject to requisite approvals. Prior to the issue Opening Date, our Company will obtain the approval from the Stock Exchanges for briding of Rights Entitlements. No assurance can be given regarding the eighte or sustained On Market Renundation or the price at which the Rights Entitlements will seek. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges for

The Rights Entitlements are tradebte in demeterialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e. from 6th September, 2022 to 15th September, 2022 (both days inclusive).

The Shareholders holding the Rights Enfitements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokens by quoting the ISIN INE413X20019 and indesting the details of the Rights Entitlements they intend to trude. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements evallable in

The On Market Renunciation shall take place electronically on secondary merket pletform of BSE under automatic order matching mechanism and on 'T+2 rolling sectionent basis', where 'T' rollers to the date of trading. The transactions will be settled on trade for trade basis. Upon execution of the order, the stock-broker will leave a contract note in accordance with the requirements of the Stock Exchange and the SESI.

The Eligible Equity Shareholders may revounce the Rights Entitlements, credited to their respective denset eccounts by way of an off-market transfer through a depository perticipant. The Rights Entitlements can be transferred in the state of the country.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Hights Einsteenries are credited to the demat account of the Renouncees on or prior to the lesus Closing Date to enable Renouncees to subscribe to the Equity Shares in the lesus.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by learning a delivery instruction stip quoting the ISIN INEA13X20019, the details of the buyer and the details of the Rights Entitlements thay infend to transfer. The buyer of the Rights Entitlements (unless details of the Rights Entitlements that increase hardery having given a standing recept histocher) has to besue a recept instruction stip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in

The instructions for transfer of Rights Entitlements can be issued during the working hours of the deposition

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL

ENG COST FOR TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKETRENUNCIATION / OFF MARKET REMUNCIATION, AN APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTSEQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON REFORE ISSUECLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THEISBUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS.

FOR PROCEDUREOF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDUREFOR APPLICATION THROUGH THE ASIA PROCESS" ON PAGE 148 OF THE LETTER OF OFFER.

Listing and trading of the Equity Shares to be issued pursuant to this issue

Subject to receipt of the listing and treating approvals, the Equity Shares proposed to be leased on a rights basis shall be listed and admitted for treating on the Stock Exchange. Unless otherwise permitted by the SEBI ICOR Regulations, the Equity Shares elected pursuant to this basis will be listed as soon as practicable and all steps for completion or necessary formalities for listing and commencement of treating in the Equity Shares will be laten within such period preacticed under the SEBI ICOR Regulations. Our Company has received the principle approval from the SSE through latin bearing reference number DCS/RIGHTN/JFIP/2292/2022-23 dated 7th June, 2022. Our Company will apply to the Stock Exchange for final approvals for the listing and trading of the Equity Shares obsequent to their Allottens. No securance can be given regarding the active or sustained trading in the Equity Shares of the price of which the Equity Shares of the price of which the

The existing Equity Shares are listed and traded on ISEE (Borly Code: \$40615) under the ISBN: INEA13X91037. The Equity Shares shall be credited to a temporary ISBN which will be frozen until the receipt of the final listing / trading approves from the Stock Exchange. Upon receipt of such Isting and trading approveis, the Equity Shares shall be debted from such temporary ISBN and credited to the new ISBN for the Equity Shares and thereafter be available for trading and the temporary ISBN shall be permanently described in the depository system of COSI, and NSOI...

The listing and trading of the Equity Shares issued pursuant to this issue shall be based on the current regulate transports then applicable. Accordingly, any change in the regulatory regime would affect the listing and tradi

In case our Company falls to obtain listing or trading permission from the Stock Exchange, our Company shall refund through verifiable means? unblock the respective ASIA Accounts, the entire modes received? stocked within four days of receipt to infirmation from the Stock Exchanges, rejecting the aquilication for listing of the Equity Sheres, and if any such money is not refunded? unblocked within four days after our Company becomes lable to repay it, our Company and away director of our Company who is an officer in-default shall, on and from t be jointly and severally liable to repay that money with interest at rates prescribed under app -default shall, an and from the expiry of the fourth day DISCLAIMER CLAUSE OF SESI

The Final Letter of Offer has not been filed with SEBI interes of SEBI ICDR Regulations as the size of issue is below. Rs. 6000 Leths.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

As required, a copy of this Final Letter of Offer has been submitted to the BSE Limited. The Disclaimer Clause as intimated by BSE Limited to us, post scrutiny of this Final Letter of Offer Issael out below:

"BSE Limited ("the Exchange") has given, vide its latter dated 7th June, 2022 permission to this Company to use the Exchange's name in this Latter of Offer as the stock exchanges on which the Company's securities are proposed to be listed. The Exchange has sortificated this Latter of Offer for its fill finited internal purpose of deciding on the matter of granting the eforesaid permission to this Company. The Exchange does not in any manner.

Warrant, cartify or and area the correctness or completeness of any of the contents of this Letter of Offer; or

Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or

Take any responsibility for the financial or other soundness of this Company, its promotors, its management or any tems or project of this Company;

and it should not for any reason be deemed or construed that this Letter of Offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange shebbooker by reason of any loss which may be sufficient by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason.

Neither the delivery of this Final Letter of Offer nor any sale hereunder, shall under any circumstances create any replication that there has been no charge in our Company's affairs from the data hereof or the data of such information or that the information contained herein is correct as of any time subsequent to this data or the data of such information. Each person who scoredzes Rights Entitlements and subscribes for Equity Shares, or who purchases Rights Entitlements or Equity Shares shall do so in accordance with the restrictions set out below. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEDI IGDR Requisitors, the SEDI Releasition Cacadam, the Abridged Letter of Offer, the Application Form, the Rights Enditement Latter and other issue material will be sont/ dispatched only to the Eligible Equity Shareholders who have provided Indian eddress. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Latter of Offer, the Application Form, the Rights Enditement Latter and other lease material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Latter of Offer, the Application Form, the Rights Enditement Latter and other issue meterial will be dispatched, on a reasonable effort basis, to the indian addresses provided by them.

Further, this Final Letter of Offer will be sent? dispatched to the Eighte Equity Shareholders who have provided Indian address and who have made a request in this regard, in case such Eighte Equity Shareholders have provided their valid o-mail address, the Letter of Offer will be sent only to their valid o-mail address and in case such Eighte Equity Shareholders have not provided their e-mail address, then the Final Letter of Offer will be dispatched, on a reasonable affort basis, to the Indian addresses provided by them.

Shareholders can accessible Final Latter of Offer, the Abridged Letter of Offer and the Application Form (previded that the Eligible Eguity Shareholder is slightly to subserice for the Eguity Shares under applicable laws) on the websites of: (i) Our Company at https://www.7nmetallitd.in/;

(ii) The Registrer et https://rights.com/oindia.com//nmetal;

(II) The Stock Exchanges at www.beelndla.com

Bigliole Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Register (i.e., https://rights.cameoindis.com//newtail) by entering their DP ID and Client ID or Poto Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be evaluable on the websits of our Company (i.e., https://www.7nretealid.in/).

BANKERTOTHE ISSUE AND REFUND BANK: INDUSIND BANKLIMITED MONITORING AGENCY Not Applic

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANTLINKS AND HELPLINE

The investors canvialt following links for the below-mentioned purposes:

INDUSIND BANK LIMITED

Frequently asked questions and online / electronic dedicated Shareholders helpdesk for guidance on the Application process and resolution of difficulties faced by the Shareholders: https://fights.camecindia.com/7.nretail Jpdation of / e-mail address / phone or mobile number in the records maintained by the Registrar or our Company.

Updation of Indian address by way of sanding an email to priya@camacindia.com Updation of domat account details by Eligible Equity Shareholders holding shares in physical form:

Bubmission of self-steated PAN, effect mastersheet and domat account details by non-resident Eligible Equity Shareholden: Investor@cameoindla.com

BANKER TO AN ISSUE

CAMEO CORPORATE SERVICES LIMITED Submanden Building, 1 Club House Road, Channai - 900 002 | Tel : +91 - 44 4002 0700 | Submanden Building, 1 Club House Road, Channai - 900 002 | Tel : +91 - 44 4002 0700 | Email: priya@semeoinda.com | Investor Grievence Email Id: investor@comcoindia.com Website: https://ights.comcoindia.com//nreteil | Contact Person: Ns. K. Sreopriya SEBI Registration No: NR000003763 | CIN: U67120TM1995PLC041613

2, Zodiec Square, opp. Gurudwere, S.G. Highway, Bodalstev, Ahmedabed 380054, India Tell: +91-8605397938 | Emell: Karan mellk@indusincl.com | Website: www.indusind.com Contact Person: Mr. Karan Patal | CBN: L65191PN1994PLC078333 For, 7NR Retail Limited

Date: 2nd September, 2022 Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has find a Latter of Offer with Stock Exchange I.e. BSE Limited. The Latter of Offer is available on the website of Stock Exchange where the Equity Shares are Stock I.e. BSE at wew.bestrolle.com and the website of the RTA i.e. Cannot Corporate Services Limited at https://display.com/originals.com/originals.com and the website of the RTA i.e. Cannot Corporate Services Limited at https://display.com/originals.com/origi

Practil Chobias

GOENKA BUSINESS & FINANCE LIMITED CN: L67120W81987PLC642960

Regd. Office: 18, Rabindra Sarani, Poddar Court, Gate No.4, 2nd Floor, Roon No. 17 Kolkata-700001 Corporate Office: Office No. 9, Sadgurs Complex, 4th Floor Shiwanjani Cross Road, Sate/Ste Ahmedabad 380015

Wabsite: www.goenkabusinesefinancelimited.in E-mail ld: goenkabusiness1987@gmail.com Ph: 0919375560002

NGT (GE Addice is hereby given that the 55th Annual General Meeting (AGM) of the company will tie held on Pristay, 30th September, 2022 at 01,001 PM through video conferencing (VCV). Other Audio Visual Means (OAVM) to transactifie business as mentioned in the AGM Notice, in compliance with the applicable provisions of Companies Act, 2013 (The Act). read with Plates made thereunder and General crosss No. 140/021, 11/2000 202020 02:2021 and 20002 dated 8th April 2020, 13th April 2020 5th May 2020, 13th January 1021 and 05th May 2022 (Collectively referred to as "MCA Citculars") issued by the Winstry of Corporate Affairs (NICA) and SESI Chinate No. SESI/HOTOPOMOTO CREPQC0079 dated 12th May, 2020, Circular No. SESI/HOTOPOMOTICREPQC01 It dated 19th January, 2021 and Circular No. SEBSHICODOHISCOPIS, DIVZPICING/UZ 17th dated 00x8 June, 2022 issued by the SESS Without the physical presence of the Wimbers at a common venue, Members attending the AGM through VC/CAVM will be counted for the purpose of recleaving the quartum under Section 103 of the Act.
As per the aforesaid MCA and SESI orosiers, electronic copy of the AGMNotice togethe

esth Annual Report of the company for the financial year 2021-22 is being sent to all members whose registered a mail (Es are available with the CompanyRTA. The AGA Notice and the Annual Report will also be available on Company's website http:/ www.goerickus.eneathunceimited.nr. BSE Limiteds website www.tean NSCL restaits of https://www.evoling.nadi.com/

Marrier of registering email IDs is case the came are not stready registered (i) Mentiters holding shares in physical form may send an email request to poerkistusiness 1987 (Egmist, com along with the following details – folio ko., same, scanned ropy of PAN card, self-attested scanned copy of any address proof (i). Members holding shares in dematform may register their emat Ebs with their respective Depository

Participants (DPs) Ventions will have an opportunity to cast their votes electron during the AGM on the business set forth in the AGM Notice. The manner for doing st mbers who hold shares in demathorn, physical formand for Members whose emi

The are not registered are being provided in the ACM Notice For Goenka Business & Finance Limited

Tasin Gor Whole-time Director

અતુલ ઓટો લિમિટેક

Date: 02nd September, 2022

(CN : 154100G1588PLC01899) રવિ: એક્સિ: સર્વે ને ૮૬, પ્લેટ ને ૧-૪, ૮-લી, નેલનલ લકવે, માર્કોવેલ શરર પછી, સામ (વેસ્ટલ્સ), વિ: સમક્રીટ, ગુજરાત ૩૭૦ વર્ષ ફોલ : ૧૧૮૧૭ ૧૩૫૧૦૧, ઈ મેઇલ : hwatomiddon@chiato.chia

૩૪ મી વાર્ષિક શાધારણ છતા વિકિઓ કોન્સ્ટન્સ (વીસી)/અન્ય ઓડિયો-વિડિઓ માધ્યમ (ઓએવીએમ) ક્રારા યોજવા અંગેની માહિતી

નાથી શેરકારકોને માહિતી આપવામાં આવે છે કે અતલ ઓટી લિવ્દિકની રૂપથી વાર્ષિક સાધારણ સભા મંગવવાર, તા. ૧૭ સપ્ટેમ્બર ૧૦૧૧ તારેજ બપોરે ૧૧:૦૦ કલાકે (IST) વિદિઓ કોન્સરના (વીસી)/અન્ય ઓફિસો વિદિઓ માદવમ (એએવીએમ) ક્ષારા લોજારો. જે તંપની ઘરા ૧૦૧૩ અને મિક્સિટ્રી ઓફ તોપીરેટ અફેર્સના પરિપત્ર તં. ૧૦/૧૦૧૦ તા. પ મે, ૧૦૧૦, પરિપત્ર તં. ૧૪/૧૦૧૦ તા. ૮ એકિલ, ૧૦૧૦, પરિપત્ર તં. ૧૭/૧૦૧૦ તા. ૧૩ એકિલ, ૧૦૧૦ અને પરિપત્ર તં. ૧૨/૧૦૧૧ તા. ૧૩ જાનાઆદી. ૧૦૧૧ અને પરિપત્ર તં. ૦૨/૨૦૨૨ તા. ૫ મે. ૨૦૧૨ તથા રોબી તા di. ૧૨ કે, ૧૦૨૦ di. ૧૫ જાત્યુઆરી, ૨૦૨૧ અને di. ૧૩ કે, ૨૦૨૨ના પરિપત્ર ("પરિપનો") કારા માન્ય છે.

ઉપરના પરિપનોને ભાનમાં રાખીને, જે શેરધારકોનું ઇ-ગેઇલ એટ્રેસ કંપની / કિપોલિટરી પાસે નોંધાવેલ કરી, વકત તેવા - શેરધારકોને જ સાધારકા સભાની નોંદિસ પાર્ષિક અફેવાલ નોંદિસ અને વાર્ષિક અફેવાલ ૨૦૨૧-૨૨ની સાથે ઇલેક્ટ્રોનિક મામ્યમ દ્વારા મેક્સવામાં આવશે. સાધારહ્ય રાભાગી ગોદિસ અને વાર્ષિક અફેવાલ ૧૦૧૧ -૧૧ કંપનીની વેબસાઇદ www.atulauto.co.in, બીએસઇ અને એનએસઇ સ્ટોક એક્સવેન્જની वेदरशहर www.bseindia.com तथा www.nseindia.com

કંપનીએ ટેના ગલ્લોને નોરિગમાં રામાવેલ બધા કરાવ પર ગાદારણ અભા સિવા रक्षम पर्स्वी र्स-वोर्टिन (विभोट सं-वोर्टिन तेमक शाधाराय समा ध्रम्मान सं-वोर्टिन) કરવાની સમયક આપેલ છે. જિમેટ-ઇ-વૉર્ટિંગ તેમજ સાધારણ સભા દરમ્યાન આ ઈ-વોર્ટિંગ શિસ્ટમ પર મત આપવા મોદેની વિગતવાર કાર્વવાદી અને સૂચનાઓ સાધારટા લભાની નોટિસમાં આપવામાં આવેલ છે.

લભો 4ારા ઈ-મેલ એફેસની નોંધણી

જે સભ્ય ક્રિલીકલ સ્વરૂપે શેર ધરાવતા ક્ષેત્ર અને જો તેઓએ પોતાનું ઇ-ગેઇલ એટ્રેસ કંપની पासे नींधायेत न द्वीय है सम्बो होने 158-1 पहुरी डोड्यूमेन्ट्सने साथै डंपनीना शेर प्रकार जेपन्टने मेडलायी होमतुं ध-तमेल केंद्रिस नींधायी धारों. डंपनीना शेर ट्रान्ट्स जेपन्टनुं मेड्रेस आ प्रमात्रो है : किन्ह इन्स्टाईम इन्डिया प्रावधिट किस्टिड, सी ५०५, રજક પાર્ક, LB.S. માર્ગ, વિપાશેલી વેસ્ટ, મુંબઇ-૧૦૦૦૮૭ને ફ્રોમ નં. oરર-ver.cકરાજ ઇ-મેલ : rnt.helpdesk@linkintime.co.in કંપની તેમને શાધારણ સભાની નોરિસ, વાર્ષિક અફેવાલ ૧૦૧૧ -૧૧ તેમજ ઇ-વોર્ટિંગ અને વીસીમાં જેટાવા માટેની જરૂરી માકિલી મોકલી આપશે. ISR-1 કોર્મ કંપનીની વેબસાઇટ https://atulauoto.co.in/kyc-update.aspx અને કંપનીના શેર ટ્રાન્સફર Swell and https://web.linkintime.co.in/KYC-downloads.html પર ઉપલબ્ધ છે.

કિમેટમાં શેર ધરાવતા સભ્યોએ ઇ-મેઇલ એટ્રેસ નોંધાવવા તેમના કૈપોઝીટરી પાર્ટિસિયન્ટનો સંપર્ક કરવો.

આ અંગે અન્ય ક્રોઇ માહિતી કે પ્રક્ષો સંદર્ભે, રહ્યા એ ઉપર પણાવેલ કંપનીના રાસ્તામે અથવા ઇ-મેઇલ મલફતે સંપર્ક કરવો. શેરધારકો પેર ટ્રુન્સર એપન્ટનો પણ સંપર્ક ઉપર પણાવેલ સરનાવે કરી પક્ષો. જેની વિગત આ પ્રમાણે છે.

धाप्त (पि. सप्तांट) ०१ सप्टेंभ्सर २०१२

કંપની રેક્ટિટી હૈ કમ્પ્લાયન્સ ઑફિસ્ટ જિગર કેબલ્સ લિમિટેડ

रक्ष. इसेरी : प्रतेट नं. १५४/१४ अने १५, ऋश्वाडी 3. mid.sl.nl., alsa, nvšiz - 250222, gvna WIRES & CABLES (miled) CIN: L28999GJ2017PLC09565 cab.com. 6) +91-2825-221422 d-Ada : info@sigmacab.com

અતુલ ઓટો લિમિટક વર્તી.

(પારસ જે. વિરમ્યામા)

કઠી વાર્ષિક સાધારણ સભા, બુક કલોગર અને ઇ-વોર્ટિંગ માટેની સૂચના

અઈ સરાતા અરપવામાં આવી કે જિયર કેબરસ રિમિટેડની ૬ કી વાર્ષિક સાધારણ સભ (એજીએમ), બુઘવારે, સપ્ટેમ્બર ૨૮, સ્વરસ્તા ટોજ સવારે ૧૧:૦૦ કલાકે કંપનીની રજિસ્ટર્ડ ઓફિસે પ્લોટ નંબર ૧૬૪/૧૪ અને ૧૫, જામવાડી, જી.આઇ.ડી.સી., ગીંડલ, સજકોટ - ૩૬૦૩૧૧, સુપરાત (ભરત) ખાતે રાખવામાં ખાવી છે. જેમાં ઓગસ્ટ રજ, ૨૦૨૨ની બોર્ડ મીટીંગમાં મંપૂર કરાવેલ નોટિસમાં નકકી કર્યા મુખબ ધંધાનો स्थाप्रस्य बस्यामां आवते.

क्षेत्रक्रेम्बी सूचन इंपनीन जवा सम्बोने एमिएंस आरा मोडसपामां आर्यी से प्रेमता દમિઇલ આઇડી ડિપોજિટરિસ સફભાગીઓ (ડીપી) સાથે નોંધાવેલા છે. જે સભ્યોના इम्बेटन कैंदाबेटा नहीं, तेमने नोटिसनी नहत तेमना नौदाबेटा सरनामें मोडवाबेट हो. शेरकोर्डनो है पेमपो करपार सुधी तेमना प्रमिशन सेट्रेस नौधायेला नथी, तेमने धिनंती हरपामां आपे हो हे तेओ रामेराव એड्सने नोटीस साथै भोडावेत होर्न लहीने नोधारी 8214

કંપનીનો નાણકીય વર્ષ રહર૧-રરનો છેન્યુઅલ રિપોર્ટ તથા નોટિસ કંપનીની વેબસાઇટ www.sigmacab.com, क्लेक्से क्लेक क्लेक्सिकनी वेक्सावट www.bseindia.com अअभवार विश्वविद्यालय विश्वविद्यालय है जिल्ला ह www.evofing.nsdf.com uz 6чення зВе).

જે સભ્યોના દર્મેલ એફેંસ કંપની /ડીપી સાથે નીપાવેલા છે તેઓને લોગ ઇન ઓળમપત્રો तेमना एमिएंत पर मोहती आपवामां आव्या हो. ये अल्बोना एमेर्पत चेड्रेज नीयाहेता नथी अथवा प्रेमने भेन्युअल रिपोर्ट अने नोरिश ना मगेल होग तेवा सल्यो cs@sigmacab.com че ойо это чісне slvli/scuste world, ни, PAN, मोआएंत बंजर कने एमेत केंट्रेस कापी बीधायी शहरो. ये सम्बोक्ते एमेत केंट्रेस नोंघायेल नहीं, तेओ पारा चेलुओमनी नोरिसमां ह्यायिल संद्य मारे पोतानो मत એજીએમની નોટિસમાં દરાવિલ સૂચના મુજબ રિમેટ ઇ-મતદાનથી અથવા એજીએમ हरिमयान पोतानो भत आपी चडशे. समाभां क्षपर खेपा भारेनी तेमफ भतराजनी પ્રક્રિયાની સૂચનાઓ ક હી સાધારણ સભાગી લોદિસમાં આપવામાં અવી છે જે ઉપર દશાવિત વેબસાતીટ પર પણ અપતોડ કરવામાં આવી છે.

કંપની અધિનિયમ, ૨૦૧૩ (એક્ટ)ની કલમ ૯૧ને અનુરૂપ, કંપનીએસ (મેનેજમેન્ટ काले कोडमिनिस्ट्रेशाल) लियम, २०९४ काले शिलीना नियमन ४२ (शिरिटंग ઓબ્લિગેશન્સ એન્ડ કીશકલોક્ટર આવશ્ચકતાઓ) રેગ્યુલેશન્સ, ૨૦૧૫ (શેબી रेज्युरोशन), आजामी लेळालेम हेतु माटे रंपनींना राज्योनुं राजस्टर अने शेर ट्रान्सहर બુક્સ આગામી સપ્ટેમ્બર રર, ૨૦૨૨ થી સપ્ટેમ્બર ૨૮,૨૦૨૨ (બેને દિવસ સફિત) બંધ रहेशे. सेजी रेन्युरेशन ४४ सुधारेशा अने कियमत मुचन रंपनीस (मेनेपमेन्ट अने એડમિનિસ્ટ્રેશન) जित्रम, २०१४ना वित्रम २० नी साथै पश्चिपामां आपेशा अधिनियमती इतम १०८मी शासमां इंपनी तेना राज्योंने तेमना अधिवारनो धेपयोग કરવા સવિધા આપી રહી છે. એનએસડીએલ હારા પ્રદાન થયેલા ઈ-મતદાન રેવલ હારા, र्डपनीना केन्द्रकेत्र (दूरका ઇ-अतधन) जोलायपानी सुधनामां उल्लेखित डीर्डपण अक्ष्या तमास प्रथमांको पर छतिकदीनिक आस्माने द्वारा सत आपी शक्षको. अधिनिकार મુજબની વિગતો તીધે મુજબ છે :

(એ) છેલ્લી તારીબ, એટલે કે સપ્ટેમ્બર ૨૧, ૨૦૨૨ ના રોજ શેટ ધરાવતા સભ્યો (પાત્ર સભ્યો), એજીએક બોલાવવાની નોટિસમાં ઉલ્લેખિત કોઈ પણ અથવા તમાત્ર ધંધો પર कोशुक्तेम पर घोणनार्थे दूरश्य ए-सतदान क्रारा तेमण कोशुक्तेम दरमियान सतदान કરવાના તેમના અધિકારનો ઉપયોગ કરી શકશે.

(બી) દુરસ્થ ઇ-સતદાન સપ્ટેમ્બર ૨૪, ૨૦૨૨ના શેજ સંવારે ૦૯:૦૦ વાગ્ને શરૂ થશે અને સપ્ટેમ્બર રછ, સ્વરસ્તા રોજ સાંજે વપદળવ પાંચ્યે સમાપ્ત થયે અને દુરસ્ય ए-अतराज ओड्यूस त्थारवार अतरार आहे अशक्ता सरपामां आपसे. तथा त्यास्वार एरिड्ट्रोनिङ माध्यमधी मतदान हरपानी मनूरी आपपामां आवशे नहीं. **એ**डपार सल्य अस इसप पर मत आप्या पड़ी, सत्याने ते पड़ीथी लटडायानी अंपूरी आपपाओ आवंशे नहीं. दरस्य हो-पोटिंग आरा तेना अतना अधिशस्त्रो रापयोग क्याँ पाने पान પાત્ર સભ્યો એજીએસમાં ભાગ લઇ શકે છે પરંતુ એજીએસમાં ફરીથી મત આપી શક્યો नहीं. क्षेत्रक्षेत्र हात्रियान इस्त पात्र सल्यों प सतहननी सुपिद्या मेलपण मारे हहहार

(સી) જો કોઇ લ્લકિત બેજીએમ મોદિશ મોકલ્યા પછી કંપનીનો સભ્ય બન્યો કોય પરંતુ Beeff तारीज ॲटले डे सप्टेम्बर २५,२०२१ पहेला, तेओ डिवंडा मारपालीका (ईपर्ज erford) in time and of collociomecab.com due cast el-mora man ઓળખપત્રી સેળવવા માટે ઇમેલ કરી શકે છે.

र्ध-सराधन ने धंगता तमारा चीएं परा प्रश्नी अवस्था समस्याओं सारे तमे evoting@nedl.co.in અલ્પા cs@sigmacab.com પર ઇમેઇલ લખી શકો છે. पहुर्मा गणायता, इंपनीना हरूतायेथोना निर्देशका मारे तमे cs@sigmacab.com ઉપર દમિલ કરી શકો છો અથવા એજીએમના દિવસે અને કંપનીની રજીસ્ટર્ડ ઓફિસ अध्य डामडापना देवले सपारे 10:00 वान्याची 09:00 वान्या सुधीमां, मीटिंगला समाध्यका दिवस सुधी ઉपलब्ध रहेते.

entilm : envisors a 3, 2012

24ल : मॉडल (श**प**कोट)

Perme डेब सिमिटेड वर्ती એસડી/-, સંગીતાબેન વપાસીયા ütha mà hàfrin fièsce