

October 21, 2023

<p>BSE Limited Department of Corporate Services – CRD, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001, Maharashtra, India</p> <p>Scrip Code: SIYSIL 503811</p>	<p>National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India</p> <p>Scrip Code: SIYSIL</p>
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Dear Sir/Madam,

Ref.: Buy-back of Equity Shares of Siyaram Silk Mills Limited (the “Company”)

Sub: Filing of Certificate of Extinguishment pursuant to provisions of Regulation 11 of the SEBI (Buy-back of Securities) Regulations, 2018, as amended (“Buy-back Regulations”).

In accordance with the provisions of Regulation 11 and 24(iv) of the Buy-back Regulations, this is to inform you that the Company has extinguished 14,99,992 (Fourteen Lakhs Ninety Nine Thousand Nine Hundred and Ninety two) fully paid up Equity Shares of ₹ 2/- each. A copy of the letter dated October 18, 2023 from Central Depository Services Limited confirming extinguishment of shares in demat form is enclosed as **Annexure A**, a copy of the letter dated October 18, 2023 signed by TSR Consultants Private Limited (“**Registrar to the Company**”) confirming extinguishment of shares in physical form is enclosed as **Annexure B** and Certificate of Extinguishment of Equity Shares Bought back signed by Registrar to the Buyback, Jayantilal Thakkar & Co, Chartered Accountants (“Statutory Auditor of the Company”) and Company is enclosed as **Annexure C**.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

Sr. No.	Particulars	No. of Equity Shares	Equity Share Capital (₹ in Crores)
1.	Paid up capital before extinguishment of equity shares (A)	4,68,70,080	9.37
2.	Equity Shares in Physical Form extinguished (B)	1914	Negligible
3.	Equity Shares in Demat/ Electronic Form extinguished (C)	14,98,078	0.30
	Paid-Up Capital (Post Extinguishment) (A-B-C)	4,53,70,088	9.07

Notes:

- The Buyback Committee in their meeting held on October 19, 2023 approved the extinguishment of 14,99,992 Equity Shares of ₹ 2/- each.



The pre and the post-Buyback shareholding pattern have been enclosed as **Annexure D** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

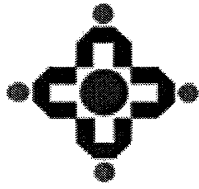
Yours faithfully,

For, **Siyaram Silk Mills Limited**

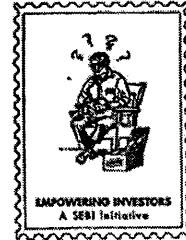
William Fernandes

Company Secretary & Compliance Officer

Encl.: a/a



Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2023-24/CA-545084.001

October 18, 2023

The Company Secretary,
Siyaram Silk Mills Limited
B-5 Trade World
Kamala Mills Compnd Lwr Parel
Sb Marg Rd Mumbai,
India - 400013

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
545084.001	Debit ISIN INE076B01028	Siyaram Silk Mills Limited#new Equity Shares Fv Rs.2/- After Subdivision	17-Oct-2023	1	1498078

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Nilesh Tawde
Manager-Operations

c.c Tsr Consultants Private Limited

Digitally signed by NILESH ABA TAWDE
Date: 2023.10.18 13:16:44 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.

Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443

Website : www.cdslindia.com

HAND DELIVERY

Ref. No. CSC/SJ/23
18th October, 2023

Siyaram Silk Mills Ltd.
B-5, Trade World, Kamala City,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400013

Kind Attn : Mr. William Fernandes – Company Secretary

Dear Sir,

Sub : Buyback of Shares – 2023 – Extinguishment of Physical Shares

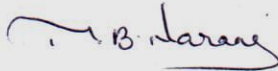
Reference to the captioned subject, please be informed that 1914 Shares accepted in Buyback Offer 2023, in physical form has been cancelled from the share capital of Siyaram Silk Mills Limited. The details of which are as given below :

Sr. No.	Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	No. of Equity Shares Extinguished
1	SJA0009591	3336	760236 TO 760294	59
2	SJC0040050	3338	1307651 TO 1309505	1855

The duly cancelled original share certificates as mentioned above are being enclosed for necessary pulping / shredding at your end.

Thanking you,

Yours faithfully,
For **TSR Consultants Private Limited**



(**Madhuri Narang**)
Senior Associate Vice President

Encl : as above

TSR CONSULTANTS PRIVATE LIMITED

(Subsidiary of Link Intime India Private Limited)
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400083
CIN - U74999MH2018PTC307859 Tel.: +91 810 811 8484 Fax : +91 22 6656 8494
E-mail : csq-unit@tcplindia.co.in Website : <https://www.tcplindia.co.in>

**Certificate of Extinguishment of Equity Shares Bought Back By
Siyaram Silk Mills Limited (the “Company”)**

The certificate is being issued in compliance with the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“**Buyback Regulations**”).

Pursuant to the Public Announcement dated August 16, 2023, Addendum to Public Announcement dated September 14, 2023 and the Letter of Offer dated September 21, 2023, the tendering period for the Buyback offer opened on Monday, 25th September 2023 and closed on Tuesday, 3rd October 2023.

The Company has accepted under the Buyback 14,99,992 (Fourteen Lakhs Ninety Nine Thousand Nine Hundred Ninety Two) Equity Shares, comprising of 14,98,078 (Fourteen Lakhs Ninety Eight Thousand Seventy-Eight) Equity Shares in dematerialized form and 1914 (One Thousand Nine Hundred Fourteen) Equity Shares in physical form.

The following are the details of the Equity Shares bought back by the Company during the said tendering period and destroyed.

A. The Equity Shares extinguished in dematerialized form are as under:

Name of the Depository Participant and DP ID No.	Name of the Depository	Company’ Client ID no.	Date of Extinguishment	No. of Shares Extinguished
12023500	CDSL	00386859	October 17, 2023	14,98,078

Enclosed is the confirmation from Central Depository Services (India) Ltd. for extinguishment of Equity Shares in dematerialized form.

B. The Equity Shares extinguished in physical form are as under:

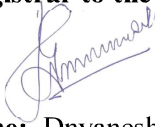

Sr. No.	Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	No. of Equity Shares
1.	SJA0009591	3336	760236-760294	59
2.	SJC0040050	3338	1307651-1309505	1855
Total				1914

C. The total Equity Shares extinguished / destroyed in dematerialized and physical form are as under:

Total Number of Equity Shares Extinguished / Destroyed (A+B)	14,99,992
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It is certified that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of the Companies Act 2013 and the rules made there under, Regulation 11 of Buyback Regulations and Securities and Exchange Board of India (Depositories and Participants)

Regulations, 1996 and the Bye Laws framed there under and other applicable provisions.

<p>For Siyaram Silk Mills Limited</p> <p>RAMESH KUMAR PODDAR</p> <p><small>Digitally signed by RAMESH KUMAR PODDAR DN: cn=RAMESH KUMAR PODDAR, o=SIYARAM SILK MILLS LIMITED, ou=SIYARAM SILK MILLS LIMITED, email=RAMESH.KUMAR.PODDAR@SIYARAMSILKMILLS.COM, c=IN</small></p> <p>Name: Ramesh D. Poddar Designation: Chairman & Managing Director DIN :00090104</p>	<p>For Siyaram Silk Mills Limited</p> <p>PAWANKUMAR DHARAPRASAD PODDAR</p> <p><small>Digitally signed by PAWANKUMAR DHARAPRASAD PODDAR DN: cn=PAWANKUMAR DHARAPRASAD PODDAR, o=SIYARAM SILK MILLS LIMITED, ou=SIYARAM SILK MILLS LIMITED, email=PAWANKUMAR.DHARAPRASAD.PODDAR@SIYARAMSILKMILLS.COM, c=IN</small></p> <p>Name: Pawan D. Poddar Designation: Joint Managing Director DIN : 00090521</p>
<p>For Jayantilal Thakkar & Co. Chartered Accountants (Firm Reg.No.104133W)</p> <p>VIRAL ASHVIN MERCHANT</p> <p><small>Digitally signed by VIRAL ASHVIN MERCHANT Date: 2023.10.21 13:26:19 +05'30'</small></p> <p>Name: Viral A. Merchant Designation: Partner Membership No.: 116279 UDIN: 23116279BGWHVQ4656</p>	<p>For Link Intime India Private Limited (Registrar to the Buyback)</p> <p> </p> <p>Name: Dnyanesh Gharote Designation: Vice President – Primary Market</p>

Date: October 21, 2023

Place: Mumbai

Annexure D

The shareholding pattern of the Company pre Buyback (as on Record Date i.e. Monday, 18th September, 2023) and post Buyback is as under:

Category of Shareholder	Pre Buy-back		Post Buy-back*	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy-back Equity Share capital
Promoters and Promoter Group	3,14,89,313	67.18	3,05,98,404	67.44
Foreign Investors (including Non-Resident Indians FIIs and Foreign Mutual Funds)	13,47,527	2.88	1,47,71,684	32.56
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	20,16,804	4.30		
Others (Public, Public Bodies Corporate, etc.)	1,20,16,436	25.64		
Total	4,68,70,080	100.00	4,53,70,088	100.00

Yours faithfully,
For, **Siyaram Silk Mills Limited**

William Fernandes
Company Secretary & Compliance Officer