



Genus Paper & Boards Ltd

(A Kailash Group Company)

CIN No : L21098UP2012PLC048300 PAN NO-AAECG5483A

Genus
energizing lives

August 27, 2021

BSE Limited (Corporate Relationship Department), 1 st Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001 E-mail: corp.compliance@bseindia.com Scrip Code : 538961	National Stock Exchange of India Ltd. (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. E-mail: cc_nse@nse.co.in Symbol : GENUSPAPER
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Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in connection with the Scheme of Amalgamation of NS Papers Limited and Genus Paper & Boards Limited approved along with the Resolution Plan through NCLT order dated February 23, 2021 read with Order dated March 10, 2021, also read with extension order dated June 08, 2021

Dear Sir/Madam,

This is in furtherance to our earlier intimation dated September 07, 2020, February 24, 2021 and July 23, 2021 and August 05, 2021 in relation to the Resolution Plan along with the Scheme of Amalgamation between NS Papers Limited and Genus Paper & Boards Limited and their respective shareholders and creditors (subject to the conditions mentioned in section 2(1B) of the IT Act) ('Scheme'), as submitted by Genus Paper & Boards Limited ('GPBL') in the matter of NS Papers Limited ('NS Papers'), (under CIRP, pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 (IBC) read with orders dated February 23, 2021 read with order dated March 10, 2021, also read with extension order dated June 08, 2021 ('NCLT Order').

We wish to inform you that both GPBL and NS Papers have filed e- form INC 28 on August 21, 2021 with the Registrar of Companies, Kanpur along with the Certified true copy of NCLT Order.


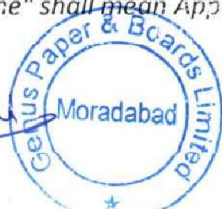
In regard to the above, reference can be made to clause 5 ('Definitions') and Clause 7 ('Date of Taking Effect of The Scheme') of the Part B of the Scheme. Relevant extract provided below:

Clause 5.11-Order Filing Date

'Order Filing Date means the date of on which the copy of the order of NCLT is filed with the ROC for giving effect to this scheme, post approval of Resolution Plan by NCLT.'

Clause 7- Date of Taking Effect of The Scheme

'Upon the occurrence of the Order Filing Date, the Scheme shall be effective from the Appointed Date. References in this Scheme to the date of "coming into effect of the Scheme" or "effectiveness of this Scheme" shall mean Appointed Date.'

Consequently, the Scheme shall become effective from Order filing date i.e. August 21, 2021 with the Appointed Date July 23, 2021.

This is for your kind information and records please.

Thanking You

Yours faithfully,

For Genus Paper & Boards Limited

Anuj Ahluwalia
Anuj Ahluwalia
Company Secretary

