

**TOURISM FINANCE CORPORATION OF INDIA LIMITED**  
Statement of Security Cover as on September 30, 2022

(Rs. In Lakh)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination	(Total C to H)	Related to only those items covered by this certificate					Total Value (K+L+M+N)
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (including debt for which this certificate is issued and other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in Column F)	Debt amount considered more than once	Market Value for Asset charged on Exclusive basis	Carrying Value for exclusive charges assets where market value is not ascertained or applicable (for Eg Bank Balance, DSRA)	Market Value for pari passu assets	Carrying Value for pari-passe charges assets where market value is not ascertained or applicable (for Eg Bank Balance, DSRA)				
		Book Value	Book Value	Yes/ No	Book Value	Book Value									
<b>ASSETS</b>															
Property, Plant and Equipment		N.A.	N.A.	No											
Capital Work-in-Progress		N.A.	N.A.	No											
Right of Use Assets		N.A.	N.A.	No											
Goodwill		N.A.	N.A.	No											
Intangible Assets		N.A.	N.A.	No											
Intangible Assets under Development		N.A.	N.A.	No											
Investments		N.A.	N.A.	No											
Loans	Receivable from loans	N.A.	N.A.	Yes	1,45,052.23				1,45,052.23				1,45,052.23	1,45,052.23	
Inventories		N.A.	N.A.	No											
Trade Receivables		N.A.	N.A.	No											
Cash and Cash Equivalents		N.A.	N.A.	No											
Bank Balances other than Cash and Cash Equivalents		N.A.	N.A.	No											
Others		N.A.	N.A.	No											
<b>Total</b>					<b>1,45,052.23</b>				<b>1,45,052.23</b>				<b>1,45,052.23</b>	<b>1,45,052.23</b>	
<b>LIABILITIES</b>															
Debt securities to which certificate pertains	Secured Non-Convertible debentures (NCD)/Market Linked Debentures (MLD)	N.A.	N.A.	Yes	19,974.00				19,974.00				19,974.00	19,974.00	
Other debt sharing pari-passu charge with above debt	Bank Loans	N.A.	N.A.	Yes	50,166.33				50,166.33				50,166.33	50,166.33	
Subordinated debt		N.A.	N.A.	No											
Borrowings		N.A.	N.A.	No											
Bank		N.A.	N.A.	No											
Debt Securities		N.A.	N.A.	No											
Others		N.A.	N.A.	No											
Trade payables		N.A.	N.A.	No											
Lease Liabilities		N.A.	N.A.	No											
Provisions		N.A.	N.A.	No											
Others		N.A.	N.A.	No											
<b>Total</b>					<b>70,140.33</b>				<b>70,140.33</b>				<b>70,140.33</b>	<b>70,140.33</b>	
Cover on Book Value					2.07				2.07				2.07	2.07	
Cover on Market Value															
		Exclusive Security Cover Ratio	N.A.				Pari-Passu Security Cover Ratio	2.07							

\* Loans receivable are offered as security and are stated at Book value

