

BHUWNESH BANSAL & ASSOCIATES

Company Secretaries

002, Dreamland Park C Wing CHS Ltd., Gokuldharm Road, Near Vijay Park, Mira Road (E), Thane – 401 107

Cell No: 07738 181976 Email:csbbansal@gmail.com

The Board of Directors

M/s. Khandwala Securities Limited

Ground Floor, Vikas Building

Green Street, Fort, Mumbai 400 023

Reconciliation of Share Capital Audit

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by M/s. Khandwala Securities Limited (hereinafter referred to as “the Company”) and its Registrars and Share Transfer Agents (hereinafter referred to as the “RTA”) for issuing this certificate, in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended 30th September, 2020.:

1.	For quarter ended	:	30 th September, 2020	
2.	ISIN	:	INE060B01014	
3.	Face Value	:	Rs. 10/- per share	
4.	Name of the Company	:	KHANDWALA SECURITIES LIMITED	
5.	Registered Office Address	:	Ground Floor, Vikas Building Green Street, Fort, Mumbai 400 023	
6.	Correspondence Address	:	Ground Floor, Vikas Building Green Street, Fort, Mumbai 400 023	
7.	Telephone & Fax No.	:	022-40767373 Fax No. 022- 40767377	
8.	E-mail Address	:	pkhandwala@kslindia.com	
9.	Name of the Stock Exchanges where Company's Securities Listed	:	BSE Limited & The National Stock Exchange of India Limited (NSE)	
			Number of Shares	% of Total Issued Capital
10.	Issued Capital	:	11939000	100%
11.	Listed Capital (Exchange wise)	:		
	BSE Limited	:	11939000	100%
	The National Stock Exchange of India Limited	:	11939000	100%
12.	Held in Dematerialised form in CDSL	:	6545155	54.82%
13.	Held in Dematerialised form in NSDL	:	5275918	44.19%
14.	Physical	:	117927	0.99%
15.	Total No. of Shares (12+13+14)	:	11939000	100%
16.	Reasons for difference if any, between (10 & 11), (10 &15), (11 &15)	:	N.A	N.A

17.	Certifying the details of changes in the Share Capital during the quarter under consideration as per table below:-					
Particulars*	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In –principal Approval pending for Stock Exchanges
NOT APPLICABLE						
*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)						
18.	Register of Members is updated (Yes/No) If not, updated upto which date			YES		
19.	Reference of pervious quarter with regard to excess dematerialised shares, if any			NOT APPLICABLE		
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			NOT APPLICABLE		
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.					
	Total No. of Demat requests		No. of requests	No. of Shares	Reasons for delay	
	Confirmed after than 21 days		NIL	-	N.A	
	Pending for more than 21 days		NIL	-	N.A	
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company		Mr. Abhishek Joshi (Company Secretary) Tel. No. 022-40767325 Fax No. 022- 40767377			
23.	Name, Address, Telephone, Fax No. & Regn. No. of the Practicing Company Secretary		Bhwnesh Bansal Bhwnesh Bansal & Associates Company Secretaries 002, Dreamland Park C Wing CHS Ltd., Gokuldham Road, Near Vijay Park, Mira Road (E), Thane – 401107 Cell No. 7738 181976 FCS - 6526, CP No. 9089			
24.	Appointment of common agency for share registry work		M/s. Kfin Technologies Private Limited Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad Rangareddi, Telangana - 500 032 Tel: 044- 6716 2222			
25.	Any other details that the Auditor may like to provide (i.e BIFR Company, Delisting from Stock Exchanges, Company changed it name etc.)		YES The Shares have been delisted from Madras Stock Exchange vide letter no. MSE/LD/PSK/731/225/08 dated 29 th May, 2008.			

**For Bhwnesh Bansal & Associates
Company Secretaries**

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**Bhwnesh Bansal
Proprietor
C.P. No. 9089**

UDIN - F006526B000955881

Place: Mumbai
Date: 15.10.2020