



November 15, 2022.

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|--|---|
| <p>To,<br/><b>The Secretary,</b><br/><b>National Stock Exchange of India Ltd.,</b><br/>Exchange Plaza, C-1, Block G,<br/>Bandra Kurla Complex, Bandera (E),<br/>Mumbai – 400 051<br/><u>Symbol: LUXIND</u></p> | <p>To,<br/><b>The Secretary,</b><br/><b>BSE Limited,</b><br/>P.J. Towers,<br/>Dalal Street,<br/>Mumbai- 400 001<br/><u>Scrip Code: 539542</u></p> |
|--|---|

Dear Sir,

***Sub: Investor Presentation.***

Please find enclose herewith Investor Presentation of the Company. The Investor Presentation is also available on the website of the Company.

This is for your information and record.

Thanking You,

Yours faithfully,  
***For Lux Industries Limited***

**SMITA** Digitally signed  
by SMITA  
MISHRA  
**MISHRA** Date: 2022.11.15  
14:26:38 +05'30'

***Smita Mishra***  
***(Company Secretary & Compliance Officer)***  
***M.No:26489***

***Encl: As above***

## **LUX INDUSTRIES LTD**



LUX INDUSTRIES LIMITED

CORPORATE PRESENTATION | Q2 FY 23

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# REINFORCING OUR ESG COMMITMENT



- Collaborated with Churchgate Partners to implement ESG
- Provide more transparency in disclosures regarding Environment, Social and Governance related issues
- Guided by the principles to make a difference in society by giving back in equal measures
- Recognizing the need for sustained progress of society to pursue long-term goals that are beneficial for the community

## ESG Public Profile

[View ESG details of Lux Industries](#)



# WIDENING COMMUNITY IMPACT

Supporting economically backward people

Addressing environment sustainability

Supporting 180+ elderly people

Focusing on animal welfare benefiting 500+ cows

Making available safe drinking water benefiting 1 lakh+ people

Promotion of traditional art & culture

**₹3.04 crore**

Actual CSR expenditure HYE Sep'22

**₹6.62 crore**

Budgeted annual CSR expenditure (Approx.)

**2,000+**

Trees planted in 35-40 acres of land



- 06 At a glance
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C O R P O R A T E

IDENTITY

# ENSURING EVERYDAY COMFORT FOR DECADES

## Lux group



### Leadership

**No.1**

Indian innerwear company (volume terms)

**₹1197 crore**

Combined revenue from operations\*



### Prominence

**~15%**

Share in organised men's innerwear market

**95%**

Fill rate against industry average of 80%

## Unique in its value proposition



### Scale

**34 crore**

Garment pieces\*\*;  
manufacturing capacity across 7 state-of-the-art plants

**2 lakh+**

Retailer network across India

**46+**

Country export presence

**2,600+**

Employees

**5K+**

SKUs; among industry's largest innerwear ranges. It will be 13K+ if colour and size counted separately

**100+**

Products spanning innerwear, athleisure wear categories

\*HYE Sep'22

\*\* FY 22





# PRESENCE ACROSS DIVERSE PRICE POINTS

| Categories   | Prominent brands   |  |  | Winter Wear   | **Total Revenue |
|--------------|--|--|--|---|-----------------|
| Premium      |   |   |  |   |                 |
| ₹ Cr         | 74   | 74   | 12   |   | 160             |
| Semi-premium |   |   |  |  |                 |
| ₹ Cr         | 305  | 194  | 55   | 132*  | 686             |
| Economy      |  |  | Others   |   |                 |
| ₹ Cr         | 300  | 20   | 31   |   | 351             |

Presence across price segments helps the Company cater to a wide customer base and fast-track growth

\* Includes complete winterwear sale including Lux Cottswool

\*\* Note : Net sales revenue of HYE Sep'22



# PBT MARGIN

| Margin  | Prominent brands   | *Total Revenue |
|---------|--|----------------|
| 12-15%  |      | 486            |
| 9-11%   |    | 360            |
| Upto 9% |   <p>Others</p>  | 351            |

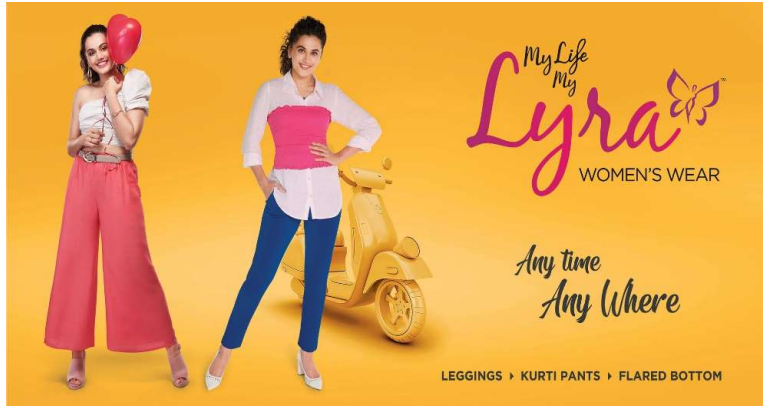


Presence across price segments helps the Company cater to a wide customer base and fast-track growth

\*Note : Net sales revenue of HYE Sep'22

MERGER

## MERGED GROUP COMPANIES



Group companies – Ebell Fashions Private Limited and J.M. Hosiery and Co Limited merged with Lux Industries Limited

₹ 30.84

EPS in HYE Sep'22

### Benefits of the Merger

- Market growth
- EPS accretive
- Expand product portfolio
- Expand into newer markets and segments
- Strong positioning
- Enhanced margins

₹ 54.74

EPS in HYE Sep'21



3,00,71,681

Number of Equity Shares

Lux Industries Limited

# WIDENING AND DEEPENING REACH

1,170+ dealers'  
network

Available in 2 lakh+ multi-  
brand stores and 9 EBOs

Stronger e-retail platform  
presence

11 Depots drive faster  
distribution in India

508+

Sales teams drive offtake

19

Warehouses (12 states)



Strategically located  
manufacturing units  
(West Bengal, Punjab,  
Tamil Nadu and Uttar  
Pradesh) to address  
growing markets



# TAKING HOMEGROWN BRANDS TO THE GLOBAL MARKET

Star Export House recognition by Government of India

Market traction in tropical countries (including GCC region and Africa)

24

New countries added in past 5 years

46+

Country-wide presence

60

Targeted country-presence by 2025

## Geography-wise

94%

Domestic

6%

Exports



# ADVANCING WITH GOOD GOVERNANCE

## Experienced Board

- Promoter-Directors with 24 years of average industry experience; expertise- Sales & Marketing, Brand Promotion, Product Development, Board service & Governance
- Independent Directors with expertise in Accounting & Finance, Legal, Printing and Packaging

- Inducted E&Y as Internal Auditor
- Inducted Economic Laws Practice (ELP) as Compliance Consultant
- Inducted Mumbai based consultant for SoP's, RM and IFC
- S.K. Agarwal and Co. is the Statutory Auditor

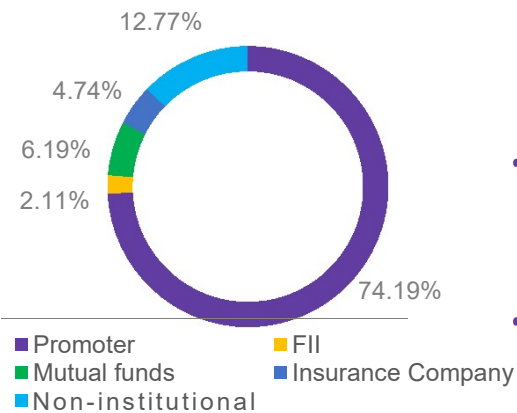
## Strong Management Team

- Inducted several new members in the past two years
- New members include:  
**Nischal Puri**, a hosiery industry veteran as the Director, Operations in Artimas Fashions Pvt. Ltd. (Subsidiary of Lux)  
**Saurabh Bhudolia** – CFO  
**Jitendra Shah** – VP, Finance and others

## Growing Trust

- Marquee investors like Nippon Life India, Jupiter India Fund, Kotak Mutual Funds, Abakkus Growth Fund and Life Insurance Corporation of India, among others
- Covered by key research and brokerage houses such as Anand Rathi, SMIFS, B&K Securities, Phillip Capital

## Shareholding pattern 30.09.22



**50%**

Share of Independent Directors on Board

**2/12**

Women Independent Directors

Restructured business processes

Enhanced IT investments

Industry-specific expertise

Robust governance



## 16 Opportunity landscape



# OPPORTUNITIES



# RESPONDING TO MARKET OPPORTUNITIES

**1,170+**

Strong distribution channel

**2,600+**

Employee workforce

**20+ years**

Longstanding dealer relationship

**₹50 crore**

Near-term investment to augment production through internal accrual

**₹24 to ₹1790**

Price range of products

**~15%**

Existing market share in men's innerwear

**₹82 crore**

Gross cash balance

**674+**

Districts-presence in India



Lux industries Dankuni factory

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FAST-TRACK

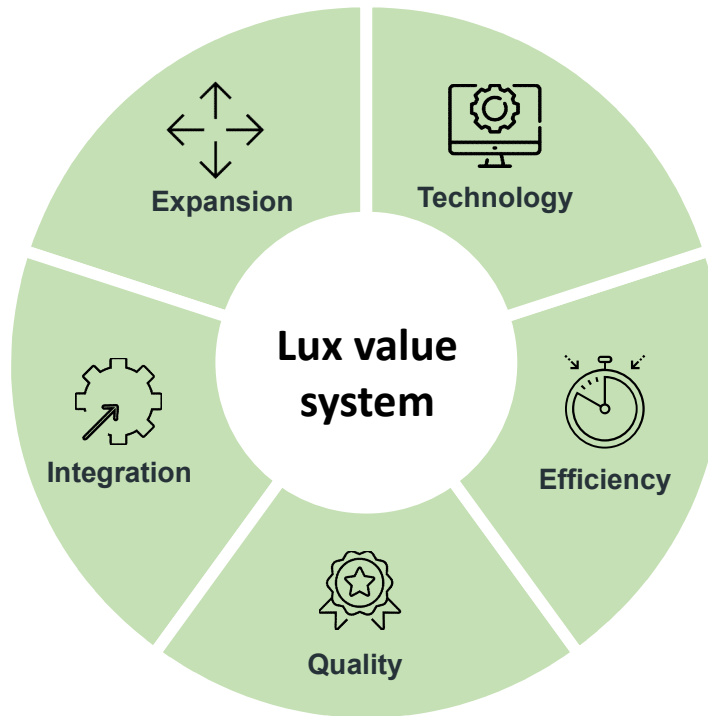


# PROGRESS

# GROWTH INITIATIVES

**Expansion:** Foraying into new segments and geographies and expanding multi-channel footprint

**Quality:** Creating new benchmarks for quality and comfort



**Technology:** Augmenting digital capability with investments in automation (SAP Hana) for enhanced operational control

**Efficiency:** Presence across value-chain and scale driving organisation-wide efficiency



# ENHANCING MANUFACTURING CAPABILITIES

Present in yarn sourcing till packaging

Flexible core manufacturing process

Key focus areas: quality, cost effectiveness and innovation

Completed upgradation and replacement of old equipment

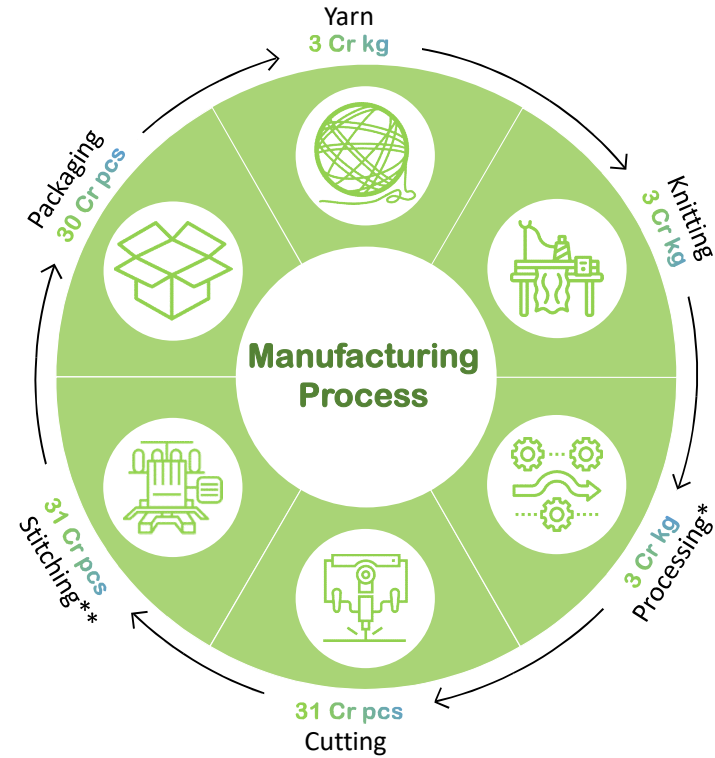


**₹17 crore\***

Investment on machines from Italy, Germany, and Singapore

**34 crore\***

Garment pieces manufactured every year



Note \*\*Outsourced to job workers with strong company control

\* Year Ended Mar'22

# VENTURING INTO NEWER REGIONS AND SEGMENTS

From a innerwear pureplay to a mix of athleisure and outerwear player

Unique socks, innerwear and sleepwear collection for One8, globally

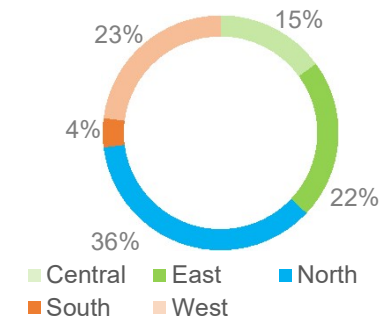
Foray into southern region of India

Enter female (innerwear and outerwear) and kids segment

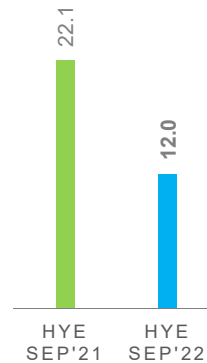
Focus on premium innerwear range:  
Current Market share – ₹160 Crore in HYE Sep'22  
Expected Market Share – ₹500 Crore in FY25

Foray into 46 countries;  
grow exports revenue by 60% in five years

Domestic Sales (%)



EBITDA margin (%)



Share of revenues from value, semi-premium and premium products category of HYE Sep'22

| Revenue share | Amount % | Volume % |
|---------------|----------|----------|
| Premium       | 13       | 10       |
| Sub Premium   | 57       | 43       |
| Economy       | 30       | 47       |

Share of revenues from value, semi-premium and premium products category of HYE Sep'21

| Revenue share | Amount % | Volume % |
|---------------|----------|----------|
| Premium       | 14       | 11       |
| Sub Premium   | 56       | 40       |
| Economy       | 30       | 49       |

# EXPANDING THROUGH MULTI-CHANNEL FOOTPRINT

- Growing wholesale market presence
- Association with 1,170+ dealers with focused engagement initiatives

Strong presence in multi-brand outlets and large format stores

Enlarging e-commerce footprint with Amazon, Flipkart, Myntra and AJIO, among others



#FOFO: Franchise-owned-franchise operated

Adopting investment-light #FOFO model

Target revenue of ₹100 Cr by online sales in next 3 years

<1%

Dealer attrition

11

Depots drive faster distribution in India

9

Exclusive brand outlets (EBOs)\*

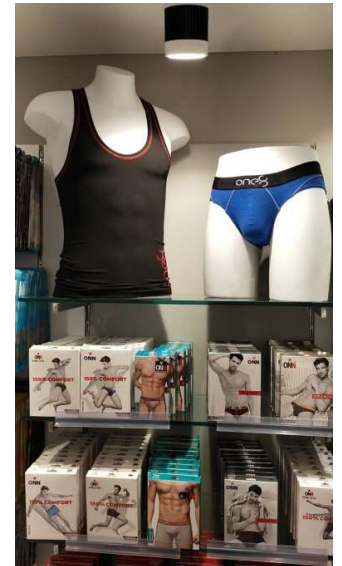
\*For premium offerings

4,000+

Average daily online orders

160+

Large store formats\* to showcase the entire product range



# CRAFTING 360° BRANDING INITIATIVES

Building brands judiciously

Amitabh Bachchan, Virat Kohli, Varun Dhawan, Kartik Aaryan, Taapsee Pannu are brand endorsers

Sponsored KKR team in the IPL to enhance brand respect and visibility worldwide



**₹891 crore**

Branding investments in the last six years +, leading to Q2 FY23

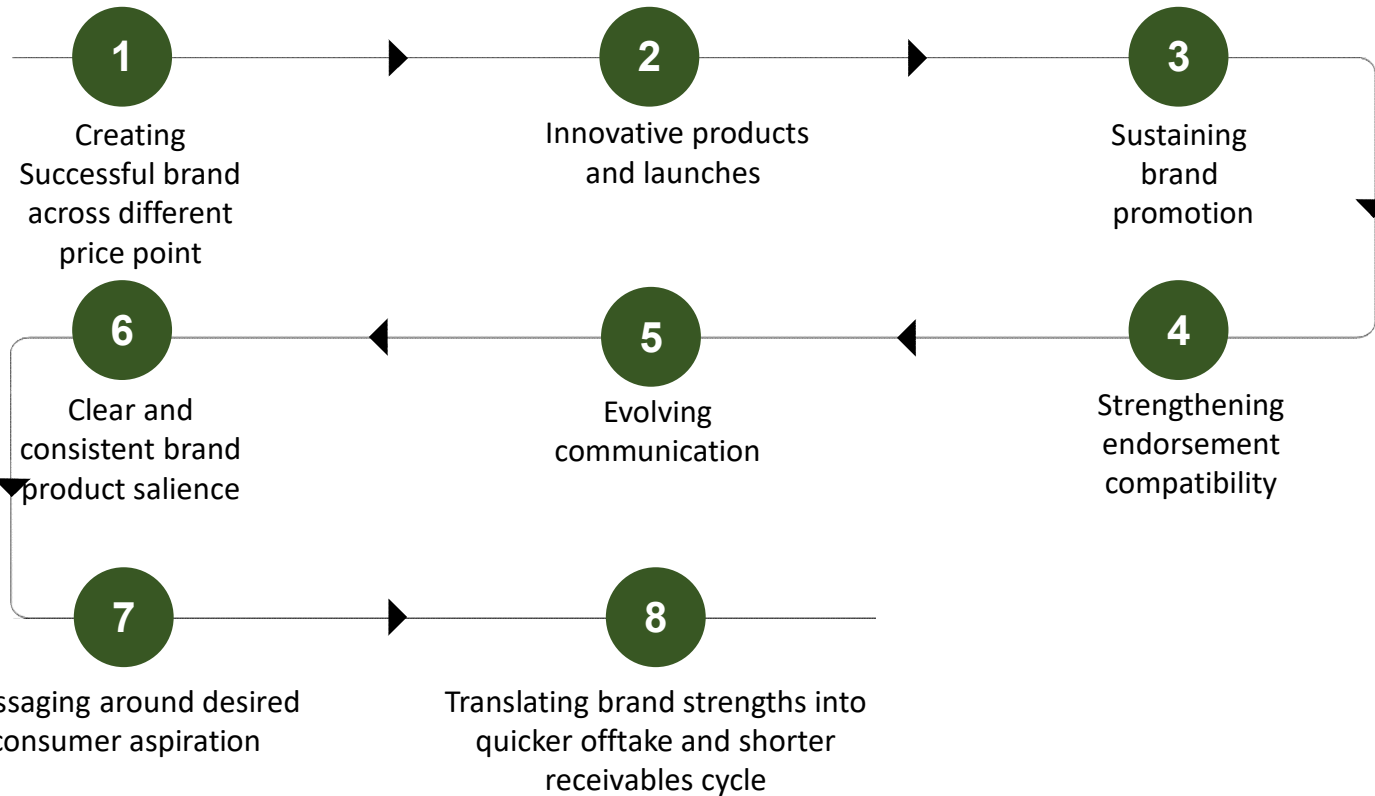
**8%**

Average share of revenues spent on branding (FY17- Q2 FY23)

**12.32**

Return on every rupee spend on A&P for HYE Sep'22

# CREATING SUCCESSFUL BRAND STRATEGY





# ACCELERATING DIGITAL ADOPTION

End-to-end IT solutions through dealer integration systems

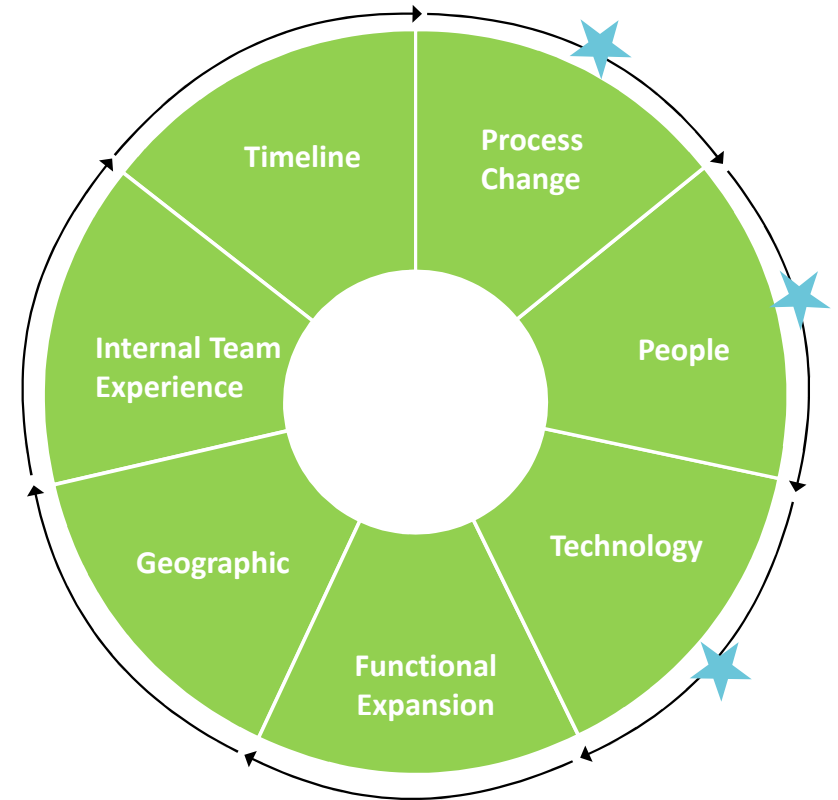
Enhanced MIS system for business visibility; data-based decision-making

Led by Bibek Maity, CIO and his 25-member team

Invested in SAP-Hana and SAP rollout across the organisation

Detailed IT investment roadmap for the next 10 years

Better control over internal operations



# STRENGTHENING FINANCIALS

Overhauled credit policy to strengthen working capital

**35%**

ROCE, YE Mar'22

**159 days**

Working Capital Days in HYE Sep'21

**202 days**

Working Capital Days in HYE Sep'22

Deleveraged balance sheet and created strong liquidity buffer

**15%**

Sales Growth, HYE Sep'22 vs Sep'21

**121 days**

Inventory cycle in HYE Sep'21

**127 days**

Inventory cycle in HYE Sep'22

Aggressive reinvestment in the business with focus on premiumization

**₹82 crore**

Gross cash and cash equivalents, HYE Sep'22

**63 days**

Creditor days in HYE Sep'21

**46 days**

Creditor days in HYE Sep'22

**-43%**

PBT Growth, HYE Sep'22 vs Sep'21

**42x**

Interest cover in HYE Sep'21

**12x**

Interest cover in HYE Sep'22

**0.14**

Debt-equity in Sep'21

**0.28**

Debt-equity in Sep'22

Working Capital days is on a higher side because of building up the inventory by seeing the current price dynamics in Raw material

# OUR LEADERSHIP PROFILE



**Ashok Kumar Todi**  
Chairman

- Visionary, Founder and Promoter
- Commerce Graduate; engaged in the hosiery business for over five decades
- Forte lies in capturing market share, marketing, formulating various policies for growth and expansion
- Introduced attractive schemes for dealers, retailers and consumers
- Associated with various philanthropic organisations in India



**Pradip Kumar Todi**  
Managing Director

- Founder and Promoter
- Commerce Graduate
- Primarily focuses on product development and production functions
- Deep technical knowledge of the hosiery industry
- Forte lies in developing new patterns, yarn combinations, and knitting technologies
- Introduced new styles and optimised production costs

# NEXT GENERATION TAKING VISION FORWARD



**Navin Kumar Todi**  
Executive Director

- Commerce Graduate
- Engaged with the Company for 21 years
- Looking after the GenX and Lux Cozi Her brands
- Responsible for operations of the Tirupur unit
- Focusing on product premiumisation, new brands and product categories



**Rahul Kumar Todi**  
Executive Director

- Post Graduate (Marketing) from GRD, Coimbatore
- Engaged with the company for 17 years
- Looking after the Production function of the Tirupur Unit
- Handled wide range of responsibilities across businesses
- Overseeing several functions like finance, personnel, operations, among others



**Saket Todi**  
Executive Director

- Post Graduate (Brand Management) from MICA
- Engaged with the Company for 7 years
- Responsible for premium brands in the retail channel - ONN brand and exports market
- Introduced in-house capacity for stitching for better quality and cost control
- Expanded presence by 24+ countries
- Focus on quality; created a loyal customer base



**Udit Todi**  
Executive Director

- MSC in Finance from LSE, Economics (Hons.) from St. Stephens College, Delhi.
- Engaged with the Company for 7 years
- Launched brand Lyra - +500 crore within 5 years making it the market leader.
- Instrumental in setting up the Dankuni facility with cost optimization.
- Setting up new facilities for further growth plans.
- Expanding women's wear segment into a complete range including inner wear and athleisure.

# STRENGTHENING THE MANAGEMENT TEAM

## Professionals in key positions



**Saurabh Kumar Bhudolia**  
Chief Financial Officer

- Qualified Chartered Accountant
- 18+ years of experience in Corporate Finance, Accounts, Planning, Risk Management, Mergers and Acquisitions etc.
- Strong business and financial acumen, instrumental in fund raising, investor relationship
- Earlier worked as a CFO in Future Lifestyle and in his early career handled multiple roles in Tata Steel, Mondelez and Sula Vineyards



**Smita Mishra**  
Company Secretary & Compliance Officer

- Qualified Company Secretary, associated with the Company for the last 11 years
- Heads the complete compliance functions and ensures efficient administration; compliance with statutory and regulatory requirements
- Played a critical role during listing on NSE and BSE



**Sanjay Mittal**  
Vice President (Sales)

- Has led and supported various leadership roles for 25+ years at the company
- Heads the sales function and plays a significant role in formulating the Sales Strategy
- Strong understanding of hosiery market and achieving targets, critical role in gaining market share via new launch with incremental topline

# STRENGTHENING THE MANAGEMENT TEAM

## Well-defined roles and responsibilities



**Bibek Maity**  
Chief Information Officer

- Postgraduate (MBA & MCA)
- 22+ years of experience in IT
- Associated with the Company for 5+ years
- Responsible for SAP implementation in the Company
- Enabling smoother business decisions by implementing IT-enabled tools



**Surendra Kumar Bajaj**  
Vice President (Marketing)

- 35+ years of experience in marketing industry
- Associated with the Company for 6+ years
- Worked with Khaitan Group of Companies before joining Lux
- Instrumental in formulating marketing strategy and plans



**Narendra Panjwani**  
Head of Quality Control

- Bachelor of Science
- 20+ years experience in hosiery industry
- Associated with the Company for 7+ years
- Helps maintaining product quality right from its development to commercialization
- Worked with Maxwell Industries for 21 years

# FORAYING INTO THE PREMIUM SEGMENT WITH ONE8

Impressive portfolio (innerwear, loungewear, sleepwear)

Company's critical margin driver

Endorsed by Virat Kohli and has huge growth potential

**₹ 12 crore\***  
Revenues in HYE Sep'22

**x7 times**  
Expected revenues in 2024-25

Created an inorganic, and new distribution channel



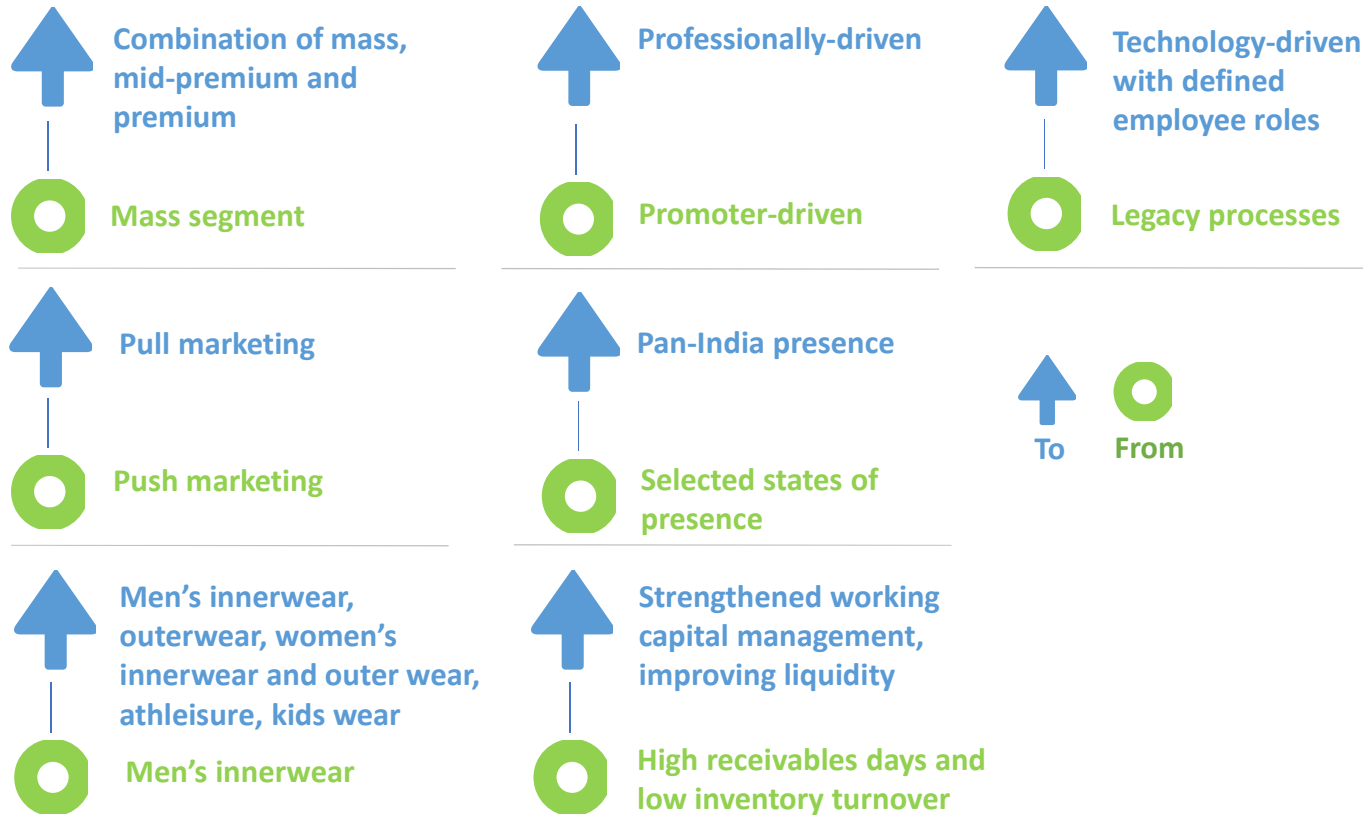
Brainchild of Nischal Puri, an industry veteran

Independent and dedicated manufacturing facilities



\* Includes complete sale of Artimas Fashions Pvt. Ltd. including One8 and others

# PREPARED FOR TOMORROW





## 33 Financial performance



PERFORMANCE

# SNAPSHOT FOR HYE Sep'22 and Sep'21

In ₹ crore

## Revenue

| Sep'22  | Sep'21  | 15% |
|---------|---------|-----|
| 1210.01 | 1051.95 | ▲   |

In ₹ crore

## EBITDA

| Sep'22 | Sep'21 | 37% |
|--------|--------|-----|
| 145.09 | 231.96 | ▼   |

%

## EBITDA Margin

| Sep'22 | Sep'21 | 1006 bps |
|--------|--------|----------|
| 12.0   | 22.1   | ▼        |

In ₹ crore

## Gross Profit

| Sep'22 | Sep'21 | 4% |
|--------|--------|----|
| 388.36 | 405.62 | ▼  |

%

## Gross Margin

| Sep'22 | Sep'21 | 646 bps |
|--------|--------|---------|
| 32.1   | 38.6   | ▼       |

In ₹ crore

## Cash Flow

| Sep'22 | Mar'22 | -30% |
|--------|--------|------|
| 37     | 52     |      |

In ₹ crore

## PAT

| Sep'22 | Sep'21 | 44% |
|--------|--------|-----|
| 91.07  | 163.76 | ▼   |

%

## PAT Margin

| Sep'22 | Sep'21 | 804 bps |
|--------|--------|---------|
| 7.5    | 15.6   | ▼       |

# SNAPSHOT FOR Q2 Sep'22 and Sep'21

In ₹ crore

## Revenue

| Sep'22        | Sep'21        | 1% |
|---------------|---------------|----|
| <b>638.32</b> | <b>630.86</b> | ▲  |

In ₹ crore

## EBITDA

| Sep'22       | Sep'21        | 52% |
|--------------|---------------|-----|
| <b>67.29</b> | <b>141.00</b> | ▼   |

%

## EBITDA Margin

| Sep'22      | Sep'21      | 1181 bps |
|-------------|-------------|----------|
| <b>10.5</b> | <b>22.4</b> | ▼        |

In ₹ crore

## Gross Profit

| Sep'22        | Sep'21        | 16% |
|---------------|---------------|-----|
| <b>204.43</b> | <b>244.10</b> | ▼   |

%

## Gross Margin

| Sep'22      | Sep'21      | 666 bps |
|-------------|-------------|---------|
| <b>32.0</b> | <b>38.7</b> | ▼       |

In ₹ crore

## Cash Flow

| Sep'22    | Mar'22    | -30% |
|-----------|-----------|------|
| <b>37</b> | <b>52</b> |      |

In ₹ crore

## PAT

| Sep'22       | Sep'21        | 59% |
|--------------|---------------|-----|
| <b>41.09</b> | <b>100.04</b> | ▼   |

%

## PAT Margin

| Sep'22     | Sep'21      | 942 bps |
|------------|-------------|---------|
| <b>6.4</b> | <b>15.9</b> | ▼       |

# BIRD'S-EYE VIEW

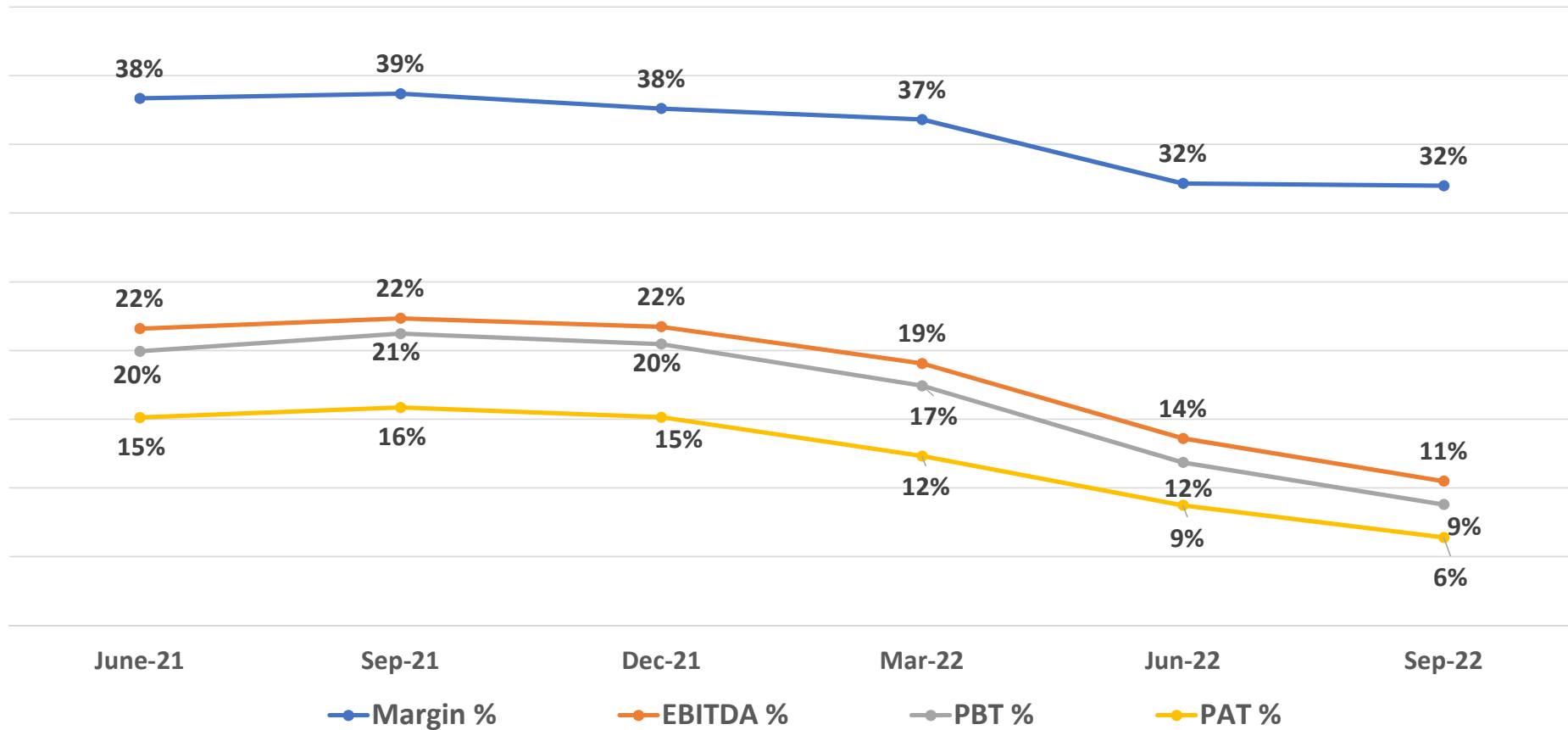
| Category     | Half Year Ended             |                             |              |               |            |
|--------------|-----------------------------|-----------------------------|--------------|---------------|------------|
|              | NSV Sep'22<br>(in ₹ crores) | NSV Sep'21<br>(in ₹ crores) | Sales Growth | Volume Growth | ASP Growth |
| Premium      | 161                         | 144                         | 12%          | -9%           | 23%        |
| Mid- Premium | 685                         | 578                         | 19%          | 13%           | 5%         |
| Economy      | 351                         | 315                         | 11%          | -1%           | 13%        |
| <b>Total</b> | <b>1197</b>                 | <b>1037</b>                 | <b>15%</b>   | <b>3%</b>     | <b>12%</b> |

# CONSOLIDATED CASH FLOW STATEMENT

In ₹ crore

| Cash Flow  | Sep'22  | Sep'21   |
|--|---------|----------|
| Net Cash flow from Operations                          | (59.02) | (108.42) |
| Cash flow from / (used in) investing activities        | (1.61)  | 53.51    |
| Cash flow from / (used in) in financing activities     | 44.91   | 37.19    |
| Net increase / (decrease) in cash and cash equivalents | (15.72) | (17.78)  |
| Cash and cash equivalents at the end of the year       | 36.72   | 66.91    |
| Add: Investments lying in the closing date             | 45.14   | 98.94    |
| Closing Cash and Cash Equivalent                       | 81.86   | 165.85   |
| Borrowings as on Closing Date                          | 387.97  | 167.40   |

# Growth Chart (Last Six Quarters)



\* The ratios have been computed quarterly for the above mentioned periods

# HIGHLIGHTS

Revenue for the Half year is at ₹ 1210 Crore with a growth of 15%

Gross margin for the Half Year Ended Sep'22 stands at 32.10% declined by 646 basis points as compared to HYE Sep'21

Volume growth @3% led by Onn @49% and Lyra @37%

EBITDA stands at ₹ 145 Crore @11.99% with an decline of 1006 basis points over HYE Sep'21

PBT and PAT margins for the Half Year Ended is @ 10.25% and 7.53% respectively

Working capital days for the HYE Sep'22 stands at 202 days which is higher by 43 days over last year mainly because of Inventory build up

Gross Cash reserve stands at ₹ 82 Crore

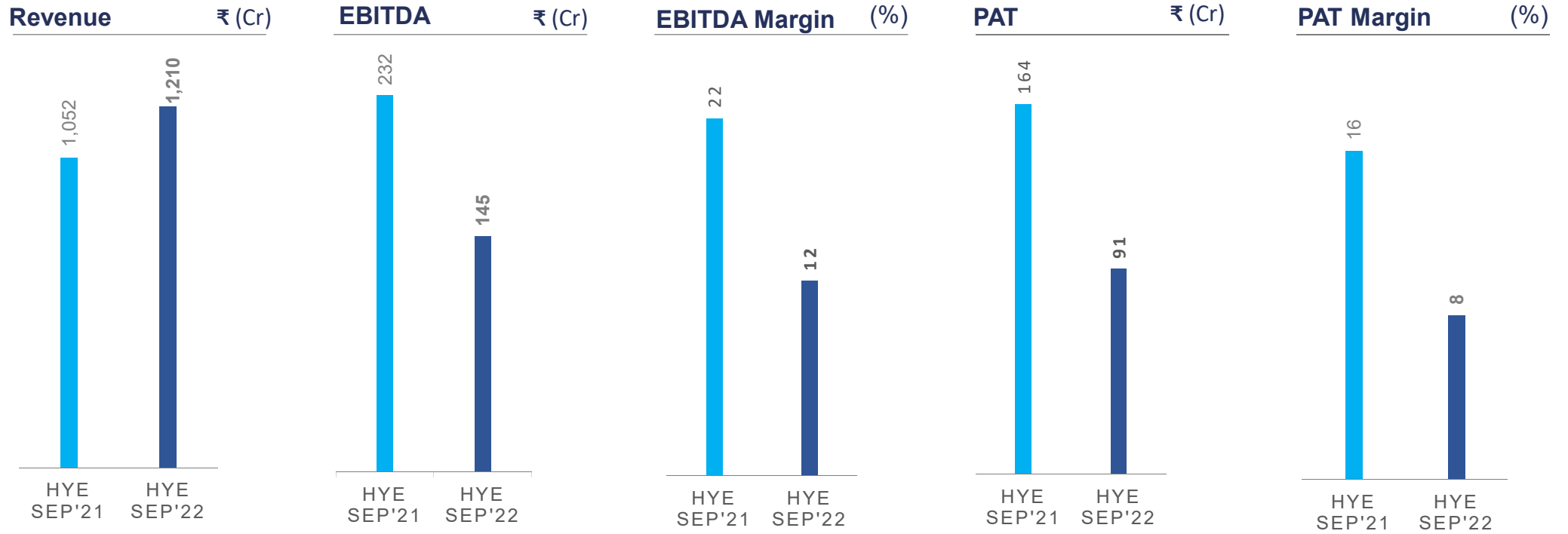
141.5 million pieces of garments sold during the Half Year out of which 94.9 million pieces sold between Lux Cozi and Venus

Decline in Gross Margin mainly because of increase in the Raw material cost

Company continues E&Y as its Internal Auditor

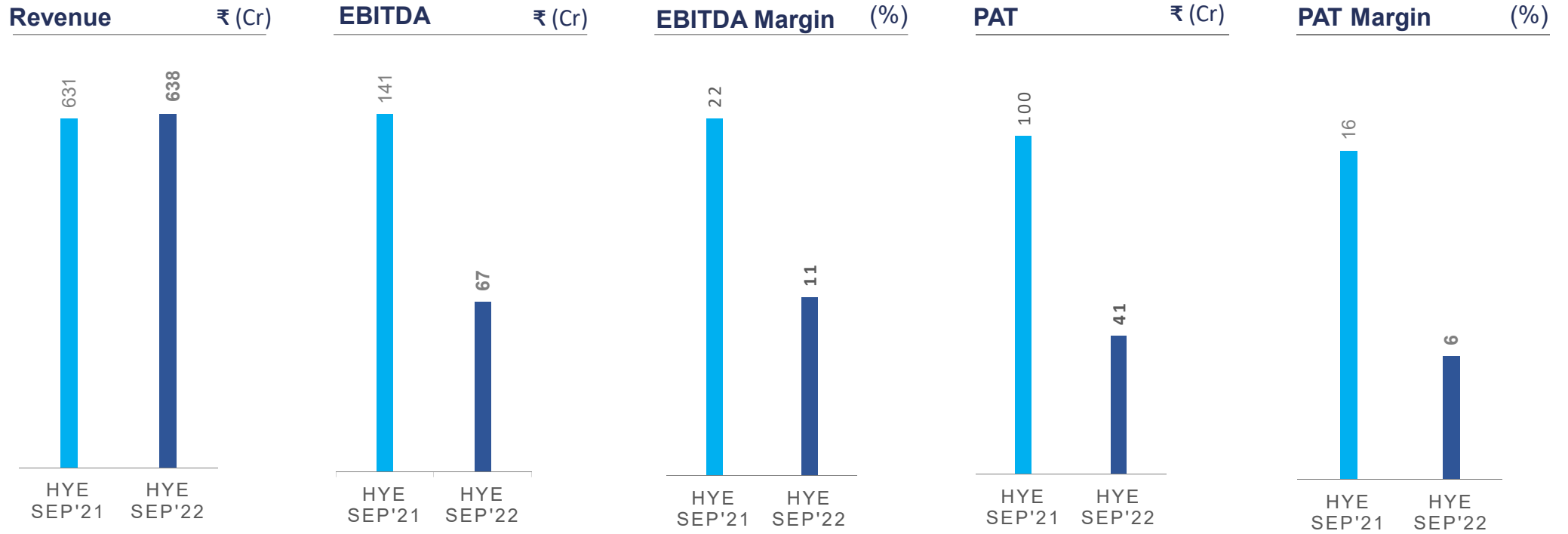
Advertisement spend for the half year is around ₹ 97 Crore @ 8.12% of Net Sales

# PERFORMANCE (HYE Sep'22 vs Sep'21)



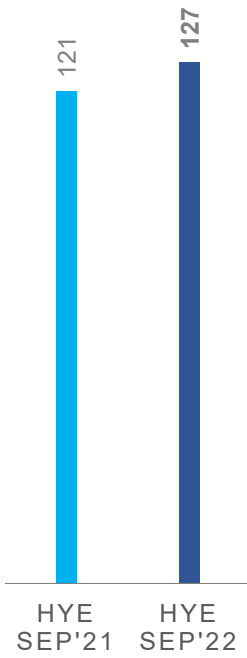


# PERFORMANCE (QE Sep'22 vs Sep'21)

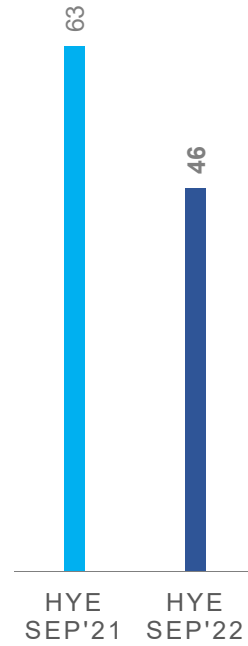


# PERFORMANCE

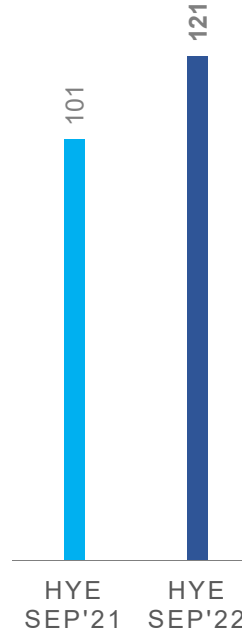
Inventory Turnover (days)\*



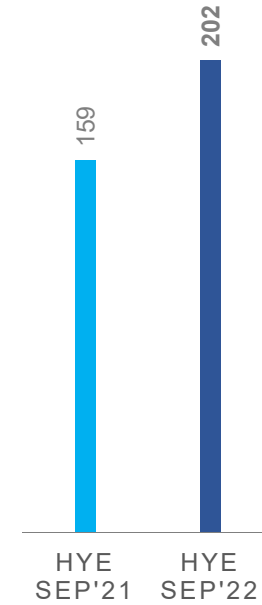
Credit Turnover (days)\*



Debtor Turnover (days)\*



Working Capital Turnover (days)\*

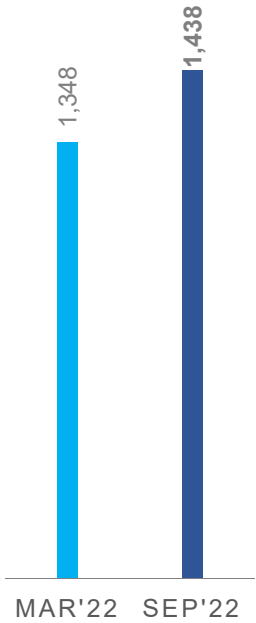


\*Computed on the basis of extrapolated quarterly sales to annualized numbers

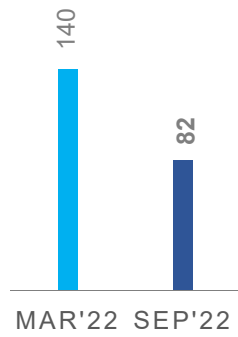
# PERFORMANCE

Capital Employed

₹ (Cr)

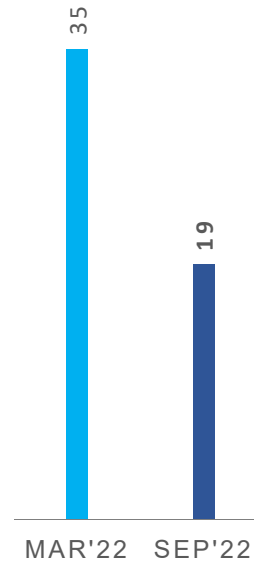


Cash and Cash Equivalents\* ₹ (Cr)



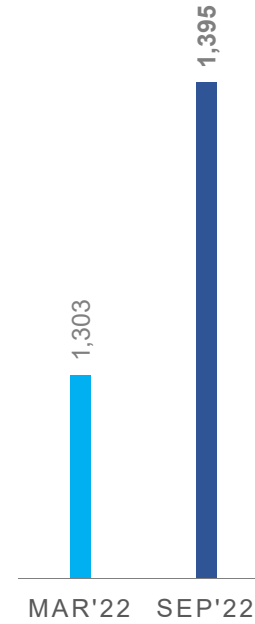
RoCE

(%)



Net Worth

₹ (Cr)



\*Gross cash and cash equivalents

- 44 Environment
- 45 Sustainability
- 46 CSR



SUSTAINABILITY

# REDUCING ENVIRONMENTAL FOOTPRINT

1 MW rooftop solar power plant at Dankuni (West Bengal) unit

Energy-saving LED lighting systems in our plants save energy

Process technology help save water

40-45% of our total power requirements met through renewable sources

Substantial electricity cost reduction

Reducing carbon footprint

## 2 lakh litre

Water saved every day through state-of-the-art processing technology



*Rooftop solar power plant at Dankuni unit*

# CONTINUING SUSTAINABILITY COMMITMENT



## Action

Our products are made of 100% natural fibre and we use recyclable packaging

Many suppliers manufacture exclusively for us

Manufacturing locally and maximising local sourcing

Embedding sustainability and circularity across the value chain

Social commitment includes sustainability and inclusive growth



## Impact

Hygienic products and reduced environmental impact

Consistent product quality and employment generation

Boosting local economy and well-being in the society

Including sourcing sustainable raw materials, manufacturing processes, supply chain and waste management

Including sustainable raw materials; enhanced workforce management and greater community reach



# SPREADING THE SEEDS OF KNOWLEDGE

Commitment for support of ₹ 2 crores towards the building of a free residential school project for over 1000+ unprivileged girls in Joka, WB, out of which ₹ 75 lacs have already been spent.

Built the Saraswati Sishu Mandir School at Bali (Murshidabad)

Contributed ₹ 1.5 crores to Dhanuka Dhunseri Foundation for promotion of chess activities

Partnership and consultation with NGOs, registered trusts and Section 8 companies

**100 +**

Students enrolled



*Saraswati Sishu Mandir School at Bali (Murshidabad)*

## Help Us Help Them Foundation – School Project



Current Status of Project



Proposed



# ENSURING WELL-BEING FOR ALL

Supporting Pushpawati Singhania Hospital & Research Institute

Reaching healthcare through focused intervention areas (kidney ailments, cardio-vascular diseases, cancer among others)

Engaging in providing treatment to ailing population

Providing OPD and IPD services to the economically underprivileged

**200+**

Bed facility

**1,500+**

Liver transplants



Tata Medical Center Operation Theatre

Commitment to Tata Medical Center of ₹ 2.50 crore has been fulfilled in the FY 21-22 for one Operation Theatre including infrastructure and medical equipment's



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