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 Ashapuri®

**Gold Ornament Ltd.**

**Mfg. & Wholesaler of Gold Ornaments**

26<sup>th</sup> February, 2021

To,  
The Secretary,  
Department of Corporate Services,  
**Bombay Stock Exchange Limited**  
PhirozeJeejeebhoy Towers, Dalal Street,  
Mumbai- 400001, MH

**BSE Code: 542579**

Res. Sir/ Madam,

**Sub: Updates on Further Issue of Shares (FPO)**

With reference to the earlier announcement dated February 25, 2021 regarding Outcome of Board Meeting held on February 25, 2021 wherein company has intimated about approval of Red herring Prospectus for FPO.

*Inthis regard we would like to inform you that while intimating the same there was some inadvertent typographical error took place in the sentence "approval of red herring prospectus for FPO instead of approval of prospectus for FPO".*

Further we wish to inform you that we have filed the Prospectus with the Registrar of Companies, Gujarat situated at Ahmedabad on February 26, 2021.

The other details related to Further issue of shares (FPO) are as follows:

1. Issue Opening Date is March03, 2021 and Issue Closing Date is March08, 2021.
2. FPO Issue Price is of Rs. 81/- (per share) as per SEBI ICDR Regulations, 2018.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,  
For, Ashapuri Gold Ornament Limited



**JITENDRAKUMAR SAREMAL SONI**  
Joint Managing Director  
Din: 01795752