

NAKODA GROUP OF INDUSTRIES LIMITED

Plot No. 239, South Old Bagadganj, Small Factory Area, Nagpur 440 008, Maharashtra, INDIA. CIN Number : L15510MH2013PLC249458
+91 712 2778824 info@nakodas.com
+91 712 2721555 www.nakodas.com



Date: 22.03.2024

To,

Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai-400051.
NSE Trading Symbol: NGIL

Listing Operations Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.
BSE Scrip Code: 541418

ISIN: INE236Y01012

Subject: Outcome of the Meeting of the Rights Issue Committee of the Company held on 22nd March, 2024.

Reference: Reg. 30 of SEBI (LODR) Regulations, 2015.

Dear Sir/ Madam,

With reference to the captioned subject matter, this is to inform you that Meeting of the Rights Issue Committee of the Company held on Friday, March 22, 2024, at the Registered Office of the Company at 06:15 PM. discussed and approved the following: (outcome of the Meeting)

1. The Rights issue Committee has approved the Draft Letter of Offer ("DLOF") for raising of funds through issuance and allotment of partly paid up equity shares of Rs. 10 each ("Equity Shares") to the eligible equity shareholders of the Company on a Rights basis, on such terms and at such price and ratio as may be decided by the Board or Rights Issue Committee at a later date, as on the record date (to be notified later), for an amount not exceeding Rs. 13.00 Crores, subject to receipt of in-principle approval of BSE and NSE Limited, in accordance with the applicable laws including the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Companies Act, 2013 and rules made there under, as amended from time to time ("Rights Issue").

Details pursuant to Regulation 30 and other relevant provisions of the SEBI Listing Regulations is enclosed as Annexure-1

The Meeting of the Rights Issue Committee concluded at 06:46 PM

Kindly take the above information on your record and oblige

Thanks & Regards,

For Nakoda Group of Industries Limited

Jayesh Choudhary
Director
02426233

Encl: A/A

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**Annexure-1**

The details as required under SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 with respect to the Right issue is are given as under:

Particulars	Details
Type of securities proposed to be issued	Partly paid up Equity Share of the face value of Rs. 10 each of the Company
Type of issuance (further public offering, rights issue, depository receipts (ADR /GDR), qualified institutions placement, preferential allotment etc.);	Right issue to the existing shareholders
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Number of Equity Share and, in such ratio, as may be decided by the Board of Directors/Rights Issue committee for an Amount less than Rs. 13 Crores (Rupees Thirteen Crores)
Any cancellation or termination of proposal for issuance of Securities including reasons thereof.	N.A.

The Meeting concluded at 06:46 PM.

Kindly take it on your records.

Thanks & Regards,

For Nakoda Group of Industries Limited

Jayesh Choudhary
Director
02426233