

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.
Tel. : +91 79 232 14000
Fax : +91 79 232 11951/52/66/71
E-mail : mktg@kalpatarupower.com
CIN : L40100GJ1981PLC004281

KPTL/23-24
26th April, 2023

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001 <u>Scrip Code: 522287</u>	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai- 400 051 <u>Scrip Code : KALPATPOWR</u>
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Sub.: Fund raising by issuance of Debt Securities by Large Corporate

Ref.: SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10.08.2021

Dear Sir,

This has reference to clause 3.1(b) of Chapter XII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10.08.2021 (updated as on 13.04.2022) for fund raising by issuance of Debt Securities by Large Entities. In this regard, we enclose herewith **Annexure B2**, in the prescribed format for the FY 2022-2023.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **Kalpataru Power Transmission Limited**

Shweta Girotra
Company Secretary & Compliance Officer

Encl. a/a

ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.
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Annexure B2**Format of the Annual Disclosure to be made by an entity identified as a LC***

1. Name of the Company: **Kalpataru Power Transmission Limited**
2. CIN: **L400100GJ1981PLC004281**
3. Report filed for FY: **2022-23 (T)**
4. Details of the current block (all figures in Rs. Crore):

S. No.	Particulars	Details
i.	3-year block period (Specify financial years) ^{Note1}	FY 2022-23, FY 2023-24, FY 2024-25
ii.	Incremental borrowing done in FY (T) (a)	478.76
iii.	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	119.69
iv.	Actual borrowing done through debt securities in FY (T) (c)	274
v.	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	NIL
vi.	Quantum of (d), which has been met from (c) (e)	NIL
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	NIL

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5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):

S. No.	Particulars	Details
i.	3-year block period (Specify financial years) ^{Note1}	FY 2021-22, FY 2022-23, FY 2023-24
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}#	NOT APPLICABLE

For Kalpataru Power Transmission Limited**For Kalpataru Power Transmission Limited**

Ms. Shweta Girotra
Company Secretary & Compliance Officer
Tel. +91 2230642107
E-mail ID: shweta.girotra@kalpatarupower.com

Mr. Ram Patodia
Chief Financial Officer
Tel. +91 2230642100
E-mail ID: ram.patodia@kalpatarupower.com

Date – 26/04/2023

Note 1: SEBI vide its Circular dated 31.03.2023 prescribed that the contiguous block of two years over which large corporates need to meet the mandatory requirement of raising minimum 25% of their incremental borrowings in a financial year through issuance of debt securities will be extended to a contiguous block of three years (from the present requirement of two years) reckoned from FY 2021-22 onwards.

**In cases, where an entity is not categorised as LC for FY (T), however was LC for FY (T- 1), and there was a shortfall in the mandatory bond borrowing for FY (T-1), which was carried forward to FY (T), the disclosures as prescribed in this annexure shall be made by the entity for FY (T).*

#(d) and (e) are the same as mentioned at sr. nos. (v) and (vi) in the table given at point no. 4 of this annexure.

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