

Date: March 24, 2020

Script Code – 533122
The Chief General Manager
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001

RTNPOWER
The Manager
National Stock Exchange of India Limited
'Exchange Plaza' C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Sub: Allotment of Equity shares upon conversion of Compulsorily Convertible Debentures (CCDs)

Dear Sir/Madam,

This has reference to our intimation dated December 27, 2019, where by RattanIndia Power Limited (“**Company**”) had communicated that the Board of Directors of the Company had in its meeting held on the said date, allotted inter-alia, an aggregate of 0.001% 80,57,24,169 Compulsorily Convertible Debentures (“**CCDs**”) of face value Rs. 10/- each to RR Infralands Private Limited (“**RR IPL**”) a promoter group entity, convertible into an equivalent number of fully paid up equity shares of face value Rs. 10/- each of the Company.

Now pursuant to Regulation 30 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that the consequent to exercise by RR IPL, of its right to convert an aggregate of 37,54,00,000 CCDs out of the CCDs held by it in the Company, Board of Directors of Company in its meeting held today i.e. on March 24, 2020, approved the issuance and allotment of an aggregate of 37,54,00,000 fully paid up equity shares of face value Rs. 10/- each, at par, to RR IPL, against the converted CCDs.

Consequent to the issuance and allotment of the aforesaid equity shares in favour of RR IPL, the paid-up share capital of the Company stands increased to INR 5566,70,16,910/- (Five Thousand Five Hundred Sixty Six Crore Seventy Lakh Sixteen Thousand Nine Hundred and Ten only) divided into 493,97,81,691 (Four Hundred Ninety Three Crore Ninety Seven Lakh Eighty One Thousand Six Hundred and Ninety One) equity shares of face value INR 10/- each and 62,69,20,000 (Sixty Two Crore Sixty Nine Lakh Twenty Thousand) Preference Shares of face value INR 10/ each, comprising of (i) 0.001% 37,69,20,000 (Thirty Seven Crore Sixty Nine Lakh Twenty Thousand) optionally convertible cumulative redeemable preference shares of face value INR 10/- each (aggregate value INR 376,92,00,000/-) and (ii) 0.001% 25,00,00,000 (Twenty Five Crore) redeemable preference shares of face value INR 10/- each (aggregate value INR 250,00,00,000/-) of the Company.

Please take the above intimation on your records.

Thanking you,
For **RattanIndia Power Limited**

LALIT NARAYAN MATHPATI
MATHPATI

Lalit Narayan Mathpati
Company Secretary

RattanIndia Power Limited

CIN: L40102DL2007PLC169082

Registered Address: A-49, Ground Floor, Road No. 4, Mahipalpur, New Delhi - 110037

Website: www.rattanindia.com; **Email ID:** powersect@rattanindia.com; **Phone:** 011 46611666, **Fax:** 011 46611777