

June 20, 2024

The National Stock Exchange of India
Limited
Exchange Plaza, C-I, Block G
Bandra-Kurla Complex
Bandra (E), Mumbai - 400051
(Symbol- CAPTRUST)

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai -400001
(Scrip Code-511505)

Dear Sir/Madam,

Sub: Outcome of Board Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 read with Part A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is informed that the board of directors of the company at its meeting held today i.e. June 20, 2024 has considered, approved the corrigendum to the notice of the 38th annual general meeting:

CORRIGENDUM TO THE NOTICE OF THE 38TH ANNUAL GENERAL MEETING

We draw attention of all the Members of Capital Trust Limited ("Company") towards the Notice of the AGM convening the 38th Annual General Meeting of the Company scheduled to be held on Saturday, June 29, 2024 at 09:00.m. IST through Video Conferencing (VC) / Other Audio Visual Means (OAVM) . This Corrigendum to the Notice of the AGM shall form an integral part of the Notice of the AGM which has already been circulated to the shareholders of the Company and on and from the date hereof, the Notice of the AGM shall always be read in conjunction with this Corrigendum.

The shareholders of Capital Trust Limited are requested to note that the developments/amendments with respect to and in connection with Notice of Annual General Meeting are as under:

1. Under the section "Further details of the proposed offer," point no. 7 should read: "Relevant date shall be 30th May, 2024." In agenda item 7, the relevant date should also be noted as 30th May, 2024.
2. Under Further details of the proposed offer, under point 6, the line is added that "The link for the valuation report is given on the website of the company www.capitaltrust.in
3. Under Further details of the proposed offer at point no. 22 the current and proposed status of the allottee(s) post the preferential issue namely, promoter or non-promoter after pre issue and post issue shareholding pattern of the company is inserted

Name of Shareholder	No. of shares	%age of shareholding	No. of shares	Post Paid up capital	%age of shareholding
	Pre allotment		Proposed Allotment	Post Allotment	
Moonlight Equity Pvt Limited	4914695	30.04%	79789	4994484	29.36%
Prodigee Finance Limited	-	0.00%	478736	478736	2.81%
Kamlesh Goel	-	0.00%	79789	79789	0.47%
Komal Saboo	-	0.00%	9973	9973	0.06%

4. Under Further details of the proposed offer, following as point no. 26 is inserted
The certificate from M/s.Ankit G & Associates, Practising Company Secretary, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: [CLICK HERE](#)
5. In notice of the Annual General meeting the agenda item Item no. 7 for preferential issue is read as item No. 8. All other numbering are changed.
6. Under Further details of the proposed offer, under point 10, Proposed time schedule;, the time period of 60 days should be read as 15 days from the date of Annual General meeting.
7. Under Further details of the proposed offer, under point 17, Proposed time schedule;, the time period of 60 days should be read as 15 days from the date of Annual General meeting.
8. In the Notice of Annual General meeting, the price is changed to Rs. 125.38 in respect of preferential allotment under item no. 7 and the premium is changed to Rs. 115.38. The entire document is altered in accordance with the changes made..
9. In the agenda item no. 8 "to issue equity shares on preferential basis in compliance with section 42 and 62 of the companies act, 2013" the table stands replaced by:

S.No.	Details of Subscriber	Number of Equity Shares	Consideration (Amount in INR)
1	Prodigee Finance Limited	478,736	6,00,23,920
2.	Moonlight Equity Private Ltd.	79,789	1,00,03,945
3	Kamlesh Goel	79,789	1,00,03,945
4	Komal Saboo	9,973	12,50,414
	Total	648,287	812,82,224

The entire document is altered in accordance with the changes made.



(CIN-L65923DL1985PLC195299)

All other contents of the Notice of the Annual General Meeting sent on 7th June, 2024 remains same as before.

Thanking you,

Yours faithfully,
For Capital Trust Limited

Tanya Sethi
Company Secretary
Emailid : cs@capitaltrust.in