

May 05, 2021

The Manager,  
Listing Department,  
The National Stock Exchange of India Ltd.,  
Exchange Plaza, 5th Floor, Plot C/1, G Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai 400051.  
Tel No: 26598235  
NSE Symbol: IIFLSEC

The Manager,  
Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai 400 001.  
Tel no.: 22721233  
BSE Scrip Code: 542773

Dear Sir/Madam,

**Sub: Declaration under Regulation 33(3)(d) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015**

Further to our letter dated May 04, 2021 relating to the Outcome of the Board Meeting held on May 04, 2021, for consideration and approval of Audited Financial results (standalone and consolidated) for the quarter and year ended March 31, 2021, please find attached herewith the Declaration in respect of Auditors' Reports with unmodified opinion.

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For IIFL Securities Limited



**Meghal Shah**  
Company Secretary

IIFL Securities Limited

Corporate Identity Number: **L99999MH1996PLC132983**

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604

Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: [secretarial@iifl.com](mailto:secretarial@iifl.com) • Website: [www.iiflsecurities.com](http://www.iiflsecurities.com)

May 04, 2021

**The Manager,  
Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Tower, Dalal Street,  
Mumbai 400 001  
Tel No.: 22721233  
FaxNo.: 22723719/22723121/22722037/  
BSE Scrip Code:542773**

**The Manager,  
Listing Department,  
The National Stock Exchange of India Ltd.,  
Exchange Plaza, 5 Floor, Plot C/1, G Block,  
Bandra - Kurla Complex, Bandra (E),  
Mumbai 400 051  
Tel No.: 2659 8235 Fax No.: 26598237  
NSE Symbol: IIFLSEC**

Dear Sir/ Madam

**Sub: Declaration pursuant to regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular bearing Ref No. CIR/CFD/CMD/56/2016 dated May 27, 2016.**

**DECLARATION**

I, Ronak Gandhi, Chief Financial Officer of IIFL Securities Limited (CIN:L99999MH1996PLC132983) having its registered office at IIFL House, Sun Infotech Park, Road No. 16V, Plot No.B-23, Thane Industrial Area, Wagle Estate Thane - 400604 hereby declared that , the Statutory auditors of the Company, M/s. V. Sankar Aiyar & Co. has issued an Audit Report with unmodified opinion on the Annual Audited Financial Results of the Company ( Standalone and Consolidated) for the year ended March 31, 2021

The declaration is given in compliance to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations 2016, vide notification No. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016 and circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016.

Kindly consider the same and oblige.

Thanking you,  
Yours faithfully

**For IIFL Securities Limited**



**Ronak Gandhi  
Chief Financial Officer**

**IIFL Securities Limited (Formerly "India Infoline Limited")**

Corporate Identity Number: **L99999MH1996PLC132983**