

राष्ट्रीय केमिकल्स एण्ड
फर्टिलाइजर्स लिमिटेड

(भारत सरकार का उपक्रम)

साथ बढ़ें एकताई की ओर



Rashtriya Chemicals and
Fertilizers Limited

(A Government of India Undertaking)

Let us grow together

जय भगवान शर्मा
कंपनी सचिव

JAI BHAGWAN SHARMA
COMPANY SECRETARY

"प्रियदर्शिनी",
ईस्टर्न एक्सप्रेस हाइवे,
सायन, मुंबई - 400 022.

"Priyadarshini",
Eastern Express Highway,
Sion, Mumbai - 400 022.

दूरभाष / Tel. (Off.) : (022) 24045024 फैक्स / Fax : (022) 24045022 • ई-मेल / E-mail : jbsharma@rcfltd.com वेबसाईट / Web : www.rcfltd.com

CIN: L24110MH1978GOI020185

RCF/CS/Stock Exchanges /2020

July 30, 2020

The Corporate Relations Department BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051.
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Dear Sir/ Madam,

Sub:- Intimation of the Meeting of the Debenture Allotment Committee

Please note that a meeting of the Debenture Allotment Committee of the Company will be held on Wednesday, August 5, 2020, inter-alia, to consider and approve the issuance of Secured, Redeemable, Non-Cumulative, Taxable, Non-Convertible Bonds in the nature of Debentures to be issued on Private Placement basis, aggregating to total issue size of Rs.500 crore with a base issue size of Rs. 200 Crore with an option to retain oversubscription of Rs.300 crore.

This notice is being submitted pursuant to Regulation 29(1)(d) of the SEBI Listing Obligation and Disclosure Requirements) Regulations, 2015.

This is for your kind information and record.

Yours faithfully,
For Rashtriya Chemicals and Fertilizers Limited

(J. B. Sharma)
Company Secretary