



Date: August 15, 2019

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Dear Sir / Madam,

Sub: Qualified institutions placement of equity shares of face value ₹ 2 each (the "Equity Shares") by YES Bank Limited ("Bank") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "Issue")

With reference to our earlier letters dated August 08, 2019 and August 14, 2019, in relation to the captioned subject, we wish to inform you that the Capital Raising Committee of the Board of Directors of the Bank ("**Committee**") today, i.e. August 15, 2019, approved the issue and allotment of 231,055,018 equity shares of face value ₹ 2 each to the eligible qualified institutional buyers at the issue price of ₹ 83.55 per Equity Share (which takes into account a discount of 4.95%), to the floor price of ₹ 87.90 per Equity Share, aggregating to ₹ 19,304,646,753.90 (₹ One Thousand Nine Hundred Thirty Crore Forty Six Lacs Forty Six Thousand Seven Hundred Fifty Three and Ninety Paise Only); and


Pursuant to the allotment of Equity Shares in the Issue, the paid up Equity Share capital of the Bank stands increased to ₹ 5100,06,19,862 (₹ Five Thousand One Hundred Crore Six Lacs Nineteen Thousand Eight Hundred Sixty Two Only) consisting of 2,550,309,931 Equity Shares of face value of ₹ 2 each. The shareholding pattern of the Bank, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**").

The details of the allottees who have been allotted 5% or more of the Equity Shares offered in the Issue are annexed as Annexure A.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

Thanking you,

For YES BANK LIMITED


Shivanand R. Shettigar
Group Company Secretary



Annexure A

List of Allottees who have been allotted more than 5% of the Equity Shares offered under Qualified Institutions Placement on August 15, 2019 (Issue Size: 231,055,018 equity shares)

Sr. No.	Name of the Allottee	Number of Equity Shares allotted	% of the Issue Size
1	SOCIETE GENERALE	43,314,899	18.75
2	KEY SQUARE MASTER FUND LP	37,378,000	16.18
3	BNP PARIBAS ARBITRAGE	33,334,284	14.43
4	HDFC TRUSTEE COMPANY LIMITED A/C HDFC BALANCED ADVANTAGE FUND	23,702,212	10.26
5	KEY SQUARE MASTER FUND II LP	13,580,707	5.88

Thanking you,

For YES BANK LIMITED



 Shivanand R. Shettigar
 Group Company Secretary