

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: HNO-MN01, Hub and Oak, E-14, Lower Ground Floor, Defence Colony,
New Delhi-110024 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

Date: 5th June, 2024

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051
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Ref: Scrip Code

BSE: 532896

NSE: MAGNUM

Dear Sirs,

Sub: Outcome of the Meeting of the Allotment Committee held on 5th June, 2024

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III, we wish to inform you that the Allotment Committee at its meeting held today, i.e., 5th June 2024, at Country Inn & Suites by Radisson, 64/6, Site-IV, Industrial Area, Sahibabad, Ghaziabad, U.P. 201010 inter alia, considered and approved the following:

I. ISSUE AND ALLOTMENT OF WARRANTS CONVERTIBLE INTO EQUITY SHARES

This is in furtherance to the intimation given by the Company on 1st June, 2024.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that pursuant to the approval of the Board of Directors of the Company at its meeting held on 22 April 2024 and approval of the members of the Company at 01/2024-25 Extra-Ordinary General Meeting ("EGM") held on 20 May 2024 and in-principle approval granted by BSE Limited and National Stock Exchange of India Limited vide their respective letters dated 23 May 2024 and upon receipt of an amount aggregating to Rs. 11,25,00,000 (Rupees Eleven Crores Twenty Five Lakhs only) at the rate of Rs. 15 (Rupees Fifteen Only) per warrant, being 25% of the issue price per warrant as upfront payment ("Warrant Subscription Price") and application forms from the 21 proposed allottees, the Allotment Committee of the Company, has on 5 June 2024, considered and approved the allotment of 75,00,000 (Seventy Five Lakhs) warrants at a price of Rs. 60/- (Rupees Sixty only) each payable in cash ("Warrant Issue Price"), aggregating upto Rs. 45,00,00,000/- (Rupees Forty Five Crores Only) ("Total Issue Size") on preferential basis to the Non-promoter of the Company as mentioned in the notice of EGM. Each warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of the Company having face value of Rs. 10/- (Rupee Ten only) each in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 45 per warrant ("Warrant Exercise Price"), being 75% of

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the issue price per warrant from the Proposed Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of warrants.

The details regarding the issuance of securities as required pursuant to Schedule III of the SEBI Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, are enclosed as **Annexure I**.

II. ALLOTMENT OF EQUITY SHARES UPON CONVERSION OF WARRANTS

This is in furtherance to the intimation given by the Company on 1st June, 2024.

This is to inform you that pursuant to the approval of the Allotment Committee of the Company at its meeting held on 5th June 2024 and upon receipt of the remaining exercise price of Rs. 18.75 per warrant (being 75% of the Warrant Issue Price of Rs. 25/- the amount aggregating to Rs. 3,52,73,437 (Rupees Three Crores Fifty Two Lakhs Seventy Three Thousand Four Hundred and Thirty Seven Only) and warrant excise application forms from the 1 (One) Warrant-holder in respect of 18,81,250 (Eighteen Lakhs Eighty One Thousands Two Hundred and Fifty) warrants, the Allotment Committee of the Company, considered and approved the allotment 18,81,250 (Eighteen Lakhs Eighty One Thousands Two Hundred and Fifty) Equity Shares upon conversion of warrants at a price of Rs. 25.00/- (Rupees Twenty-Five only) each (including premium of Rs. 15/- each).

The allotment has been made for cash and the equity shares allotted on exercise of the warrants, shall rank pari-passu in all respects with the existing equity shares. The allotment is made to the following allottee

S. No.	Name of Allottee	Number of Warrants applied for Conversion	Number of Equity Shares allotted
1	Mr. Pardeep Kumar Jain	18,81,250	18,81,250

The details regarding the issuance of securities as required pursuant to Schedule III of the SEBI Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, are enclosed as **Annexure II**.

The Allotment Committee Meeting was commenced at 03:00 PM and concluded at 03:40 PM.

The aforesaid intimation is also being hosted on the website of the Company www.magnumventures.in

You are requested to kindly take the same on record.

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Thanking You,

For MAGNUM VENTURES LIMITED



Aaina Gupta

Company Secretary cum Compliance Officer

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Annexure I

Disclosure pursuant to Schedule III of Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023

S. No.	Particulars of Disclosure	Disclosure
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Issuance of 75,00,000 (Seventy Five Lakhs) Warrants Convertible into Equity Shares, each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of ₹ 10/- (Rupees Ten only) each against each Warrant at an issue price of ₹ 60/- (Rupees Sixty Only) (including a premium of Rs. 50/- (Rupees Fifty Only).
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue on a private placement basis.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance up to 75,00,000 (Seventy Five Lakhs) Warrants (Convertible into Equity Shares) at an issue price of ₹ 60/- (Rupees Sixty Only) (including a premium of Rs. 50/- (Rupees Fifty Only), aggregating up to ₹ 45,00,00,000 (Rupees Forty Five Crore Only), of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price is received by the Company at the time of allotment of the Warrants and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option attached to the relevant Warrants.
4.	<u>In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)</u> i. names of the investors;	<u>Names of the investors-</u> <ol style="list-style-type: none">1. Zyana Stocks and Commodities2. Anshul Baser3. Neha Nuwal4. Sandeep Kumar Agarwal5. M/s Intgrai Technology Private Limited6. Mala7. Dilip Nanji Chheda

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ii. post-allotment of securities outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<ol style="list-style-type: none">8. Chheda Krupa Dilip9. Nayna Dilip Chheda10. Jay Deepak Shah11. Aditya Vikram Kanoria12. Ajay Kumar Sethia13. Nikhil Bidawatka14. Damodar Prasad Bidawatka15. Damodar Prasad Bidawatka HUF16. Kalpana Bidawatka17. Meena Devi Bidawatka18. Yagna Agarwal19. Sumesh Sajjan Kumar Parasrampur20. Ritik Ganeriwala21. Sri GBK Resources Private Limited				
	Outcome of Allotment				
	Sr. No.	Names	Pre-preferential holding (%)	Present issue of Fully Convertible Equity Warrants & Equity Shares	Post preferential holding (%) (assuming full conversion)
	1.	Zyana Stocks and Commodities	0.80	4,00,000	1.03
	2.	Anshul Baser	0.00	2,00,000	0.24
	3.	Neha Nuwal	0.02	2,00,000	0.25
	4.	Sandeep Kumar Agarwal	0.00	14,00,000	1.66
	5.	M/s Intgrai Technology Private Limited	0.00	14,00,000	1.66
	6.	Mala	0.00	14,00,000	1.66
	7.	Dilip Nanji Chheda	0.00	1,00,000	0.12
	8.	Chheda Krupa Dilip	0.00	1,00,000	0.12

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9.	Nayna Dilip Chheda	0.00	1,00,000	0.12
10.	Jay Deepak Shah	0.00	1,00,000	0.12
11.	Aditya Vikram Kanoria	0.00	2,00,000	0.24
12.	Ajay Kumar Sethia	0.00	4,00,000	0.47
13.	Nikhil Bidawatka	0.00	30,000	0.04
14.	Damodar Prasad Bidawatka	0.00	40,000	0.05
15.	Damodar Prasad Bidawatka HUF	0.00	50,000	0.06
16.	Kalpana Bidawatka	0.03	30,000	0.06
17.	Meena Devi Bidawakta	0.01	50,000	0.06
18.	Yagna Agarwal	0.00	1,00,000	0.12
19.	Sumesh Sajjan Kumar Parasrampur	0.00	1,00,000	0.12
20.	Ritik Ganeriwala	0.00	3,50,000	0.42
21.	Sri GBK Resources Private Limited	0.00	7,50,000	0.89

Number of investors- 21

1. Zyana Stocks and Commodities
2. Anshul Baser
3. Neha Nuwal
4. Sandeep Kumar Agarwal
5. M/s Intgrai Technology Private Limited
6. Mala
7. Dilip Nanji Chheda
8. Chheda Krupa Dilip
9. Nayna Dilip Chheda
10. Jay Deepak Shah

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	ii. in case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	<ol style="list-style-type: none">11. Aditya Vikram Kanoria12. Ajay Kumar Sethia13. Nikhil Bidawatka14. Damodar Prasad Bidawatka15. Damodar Prasad Bidawatka HUF16. Kalpana Bidawatka17. Meena Devi Bidawakta18. Yagna Agarwal19. Sumesh Sajjan Kumar Parasrampur20. Ritik Ganeriwala21. Sri GBK Resources Private Limited <p><u>Issue Price:</u> Warrants at a price of ₹ 60 (Rupees Sixty Only) per Warrant, of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option attached to the relevant Warrant.</p> <p>Each of the Warrants is exercisable into 1 Equity Share having face value of ₹ 10/- (Rupees Ten Only) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.</p>
5.	Any cancellation or termination of proposal for issuance of securities Including reasons Thereof	Not Applicable
6.	Lock-In	The Equity Shares/ Warrants/ Resulting Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI (ICDR) Regulations.

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Annexure II

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S. No.	Particulars of Disclosure	Disclosure										
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Allotment of Equity Shares upon conversion of Warrants.										
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Equity Shares issued upon conversion of Warrants.										
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 18,81,250 (Eighteen Lakhs Eighty One Thousands Two Hundred and Fifty) Equity Shares upon conversion of 18,81,250 (Eighteen Lakhs Eighty One Thousands Two Hundred and Fifty) Warrants, at a price of ₹ 25/- including a premium of Rs. 15/- aggregating Rs. 4,70,31,250 (Rupees Four Crores Seventy Lakhs Thirty One Thousand Two Hundred and Fifty Only. One Equity share for One warrant.										
4.	<p><u>In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)</u></p> <p>i. names of the investors;</p> <p>ii. post allotment of securities outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</p>	<p><u>Names of the investor-</u> A. Pardeep Kumar Jain</p> <p><u>Outcome of Allotment</u></p> <table border="1"><thead><tr><th>Sr. No.</th><th>Names</th><th>Pre-preferential holding (%)</th><th>Present issue of Warrants Convertible into Equity Shares</th><th>Post preferential holding (%) (assuming full conversion)</th></tr></thead><tbody><tr><td>6.</td><td>Pardeep</td><td>4.68</td><td>18,81,250</td><td>5.51</td></tr></tbody></table>	Sr. No.	Names	Pre-preferential holding (%)	Present issue of Warrants Convertible into Equity Shares	Post preferential holding (%) (assuming full conversion)	6.	Pardeep	4.68	18,81,250	5.51
Sr. No.	Names	Pre-preferential holding (%)	Present issue of Warrants Convertible into Equity Shares	Post preferential holding (%) (assuming full conversion)								
6.	Pardeep	4.68	18,81,250	5.51								

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		<table border="1"><tr><td>Kumar Jain</td><td></td><td></td><td></td><td></td></tr></table>	Kumar Jain				
Kumar Jain							
	iii. in case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument	<p><u>Number of investor</u> A. Pardeep Kumar Jain</p> <p><u>Issue Price:</u> ₹25 (Rupees Twenty Five Only)</p> <p>The remaining 75% (Seventy Five percent) of per share Warrant Price was received by the Company upon exercise of the option attached to the relevant Warrant.</p> <p>Equity Shares issued upon conversion of Warrants.</p>					
5.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not Applicable					
6.	Lock-In	The Resulting Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.					