

REF: HSL/SEC/2024/18

February 19, 2024

To The Deputy Manager Department of Corporate Services BSE Ltd. PJ Towers, Dalal Street Mumbai -400001 <b>Scrip Code: 514043</b>	To The Manager National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai 400051 <b>Symbol: HIMATSEIDE</b>
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Dear Sir/ Madam,

**Sub: Intimation of Securities Committee (formerly known as Securities Allotment Committee) ("SC") Meeting to be held on Thursday, February 22, 2024, to open issue of Non-Convertible Debentures.**

Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that a meeting of the SC is scheduled to be held on Thursday, February 22, 2024, to consider and approve the opening of issue of Unrated, Unlisted, Secured, Redeemable, Non-Convertible Debentures ("**NCDs**") to the extent of INR 97,00,00,000/- (Indian Rupees Ninety Seven Crores only) to International Finance Corporation, terms and conditions of the NCD's, and other connected matters.

This is further to:

- a) The meeting of the Board of directors of the Company ("**Board**") held on December 15, 2022, whereby Board approved the issuance of NCDs not exceeding INR 460,00,00,000/- (Indian Rupees Four Hundred and Sixty Crores only) to identified investors. The Board had delegated the powers to determine the terms and conditions of the issue and allotment of NCDs to the SC.
- b) The meeting of SC dated March 31, 2023, whereby the SC allotted 1st tranche of NCDs of INR 342,00,00,000/- (Indian Rupees Three hundred and Forty-Two Crores only).
- c) The meeting of SC dated July 06, 2023, whereby the SC allotted 2nd tranche of NCDs of INR 21,00,00,000/- (Indian Rupees Twenty-One Crores only).

Please take the same on record.

Thanking you,

Yours faithfully,  
For Himatsingka Seide Limited

**Bindu D.**  
**Company Secretary & Compliance Officer**  
**M.N. A23290**

Himatsingka Seide Limited  
Registered Office: 10/24 Kumara Krupa Road  
High Grounds, Bangalore 560 001, India  
T +91 80 2237 8000, F +91 80 4147 9384  
E hslblr@himatsingka.com

CIN L17112KA1985PLC006647

[www.himatsingka.com](http://www.himatsingka.com)