

THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWERS DALAL STREET, MUMBAI - 400 001	THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE - EQ

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Bajaj Housing Finance Limited Intimation dated June 8, 2024 under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to our earlier intimation dated April 6, 2024, vide which it was informed that Bajaj Housing Finance Limited ("BHFL"), a subsidiary of Bajaj Finance Limited, has been classified as an NBFC- Upper Layer and is required to be mandatorily listed on or before September 30, 2025. Further, in continuation to our letters dated April 25, 2024 and June 7, 2024, we wish to inform you that BHFL has filed a Draft Red Herring Prospectus ("DRHP") dated June 7, 2024, with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with its Initial Public Offering ("IPO") of equity shares, subject to receipt of regulatory approvals, market conditions and other considerations.

BHFL is proposing to undertake an IPO of its equity shares of face value of ₹10 each ("**Equity Shares**") comprising of a fresh issue of Equity Shares aggregating up to ₹40,000.0 million and an offer for sale of such number of Equity Shares aggregating to ₹30,000.0 million by Bajaj Finance Limited ("Promoter Selling Shareholder") (each subject to any revisions to such amounts as may be permissible under applicable law, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended).

In accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the IPO includes a reservation for subscription by certain eligible shareholders of Bajaj Finance Limited and Bajaj Finserv Limited, and certain eligible employees of BHFL, Bajaj Finance Limited, and Bajaj Finserv Limited.

The above is for your information, records and dissemination.

Thanking you,
Yours faithfully,
For **BAJAJ FINANCE LIMITED**

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in

Encl.: As above

BAJAJ FINANCE LIMITED

<https://www.aboutbajajfinserv.com/finance-about-us>

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in



08 June 2024

To,
The Manager,
BSE Limited
DCS - CRD
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001

Scrip Code: 973250

Dear Sir/Madam,

Sub: Intimation of filing of Draft Red Herring Prospectus by Bajaj Housing Finance Limited (“the Company”)

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we wish to inform you that the Company has filed the Draft Red Herring Prospectus dated June 7, 2024 with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with its initial public offering of equity shares of face value of ₹10 each (“**Equity Shares**”) comprising a fresh issue of Equity Shares aggregating up to ₹40,000.0 million and an offer for sale of such number of Equity Shares aggregating to ₹30,000.0 million (each subject to any revisions to such amounts as may be permissible under applicable law, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended) (“**Offer**”). The Offer is subject to receipt of regulatory approvals, market conditions and other considerations.

The above is for your information, records and dissemination.

Thanking you,

Yours Faithfully,

For **Bajaj Housing Finance Limited**

ATUL

PATNI

Atul Patni

Company Secretary

Email ID: bhflinvestor.service@bajajfinserv.in

Cc: Catalyst Trusteeship Limited, Pune (Debenture Trustee)

Digitally signed by
ATUL PATNI
Date: 2024.06.08
10:01:46 +05'30'

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in