



February 03, 2022

BSE Limited

P. J. Towers, 25th Floor,
Dalal Street, Mumbai - 400001.
Scrip Code: **532368**

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051.
Symbol: **BCG**

Dear Madam / Sir,

Sub: Allotment of Equity towards the purchase of Vuchi Media Private Limited (MediaMint) under Preferential Issue.

We would like to update you that, as per the exchange notification made on December 7, 2021, regarding the allotment of equity towards the purchase of Vuchi Media Private Limited (MediaMint). We have received the in-principle approval from the stock exchanges on February 2, 2022. In addition to this, a special resolution was passed by the members of the Company on December 31, 2021 approving this allotment. In view of the above approvals, the Warrants and Share Allotment Committee of the Board of Directors of the Company has approved the allotment of 1,40,70,000 (One Crore Forty Lakh and Seventy Thousand only) Equity Shares of Rs. 2 each of the Company, for consideration other than cash to 4 allottees. This was done as per the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The said equity shares shall be listed on the National Stock Exchange of India Limited and BSE Limited. The shares allotted shall be locked in as specified under Chapter V of the SEBI (ICDR) Regulations, 2018. We request you to take this on record kindly.

With this allotment, the Company's expanded share capital will be at Rs. 239,15,06,248 divided into 1,19,57,53,124 equity shares of Rs.2/- each, fully paid-up. This information is filed under Regulation 30 of SEBI (LODR) Regulations, 2015.

Yours faithfully,

for BRIGHTCOM GROUP LIMITED

M Suresh Kumar Reddy
Chairman & Managing Director
DIN: 00140515

Copy to NSDL, CDSL and Aarthi Consultants Private Limited

