

Date: 10<sup>th</sup> August, 2022

Listing Operations,  
BSE Limited,  
P J Towers, Dalal Street  
Mumbai – 400001, India

Scrip Code :543263

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra  
(E), Mumbai – 400051

Symbol: SMCGLOBAL

Reference : Buy-back of Equity Shares of SMC Global Securities Limited (the "Company")

Subject : Submission of details of extinguishment pursuant to provisions of Regulation 21 read with Regulation 11 of the SEBI (Buy-back of Securities) Regulations, 2018 ("Buy-back Regulations").

Dear Sir/ Ma'am,

With reference to captioned subject, this is to inform that, pursuant to the provisions of Regulation 21 read with Regulation 11 of the Buy-back Regulations, the Company has completed the extinguishment of 38,19,992 fully paid equity shares bought back under the Buy-back through open market route from July 04, 2022 to August 02, 2022. In connection with the same, we are submitting herewith details of extinguishment along with the debit confirmation letter received from the National Security Depository Limited dated August 10, 2022 as Annexure A for your records.

The Reconciliation of Share Capital of the Company (Pre and Post extinguishment) is as under:

Reconciliation of Share Capital of the Company (Pre and Post) after extinguishment			
S. No.	Particulars	No. of Equity Shares	Share Capital (in Rs.)
1	Paid Up Share Capital (Prior to Extinguishment) <sup>1</sup>	11,04,45,741.00	22,08,91,482.00
2	Equity Shares being extinguished on August,09 2022	(38,19,992.00)	(76,39,984.00)
3	Paid Up Share Capital (Post Extinguishment) <sup>2</sup>	10,66,25,749.00	21,32,51,498.00

1. Paid-up Equity Share Capital of the Company prior to the extinguishment i.e. as on August 08, 2022.
2. Paid-up Equity Share Capital of the Company after the extinguishment i.e., as on August 09, 2022.

Further, we confirm that above Equity Shares of the Company were extinguished in compliance with the provisions of Regulations 21 of the Buy-back Regulations, the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, and by-laws, circulars and guidelines framed thereunder.

Kindly take same on records.

For SMC Global Securities Limited

SUMAN  
KUMAR

Digitally signed by SUMAN  
KUMAR  
Date: 2022.08.10 18:07:44  
+05'30'

Suman Kumar  
Company Secretary  
Enclosure: a/a

Ref: II/CA/COM/46495/2022

August 10, 2022

Mr. Samrish Bhanja  
Company Secretary  
SMC Global Securities Limited  
17, Netaji Subhash Marg  
Darya Ganj  
New Delhi - 110002

**Sub : Buy-back (open market purchase)**

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE103C01036	SMC GLOBAL SECURITIES LIMITED EQ NEW FV RS.2/-	Debit	1	3,819,992.000	09/Aug/2022

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

**Rakesh Mehta**  
Vice President

Digitally Signed By  
Name: RAKESH MAHASUKHLAL MEHTA  
Date:10/08/2022 12:52:44  
Reason: Authentication  
Location: NSDL,Mumbai