

June 20, 2022

To,  
**Department of Corporate Services**  
**BSE Limited**  
25<sup>th</sup> Floor, P.J. Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**Scrip Code: 538979**

Dear Sir/Madam,

To,  
**The Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051

**NSE Symbol: GREENLAM**

**Sub: Disclosure under Regulation 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”)**

In furtherance to the intimation dated 15<sup>th</sup> June, 2022, and pursuant to Regulation 30 and 51 of the SEBI LODR Regulations, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. 20<sup>th</sup> June, 2022, approved:

1. Issuance of up to 63,10,680 (Sixty Three Lakhs Ten Thousand Six Hundred Eighty) equity shares having face value of Re. 1/- (Rupee One) each of the Company to Smiti Holding and Trading Company Private Limited (“Investor”) (which is 100% ultimately beneficially owned by Mr. Jalaj Ashwin Dani and Mrs. Vita Jalaj Dani), a qualified institutional buyer under Regulation 2(1)(ss) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) as amended on a preferential basis (“Preferential Issue”) in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws, at a price of Rs. 309/- (Indian Rupees Three Hundred Nine) per equity share aggregating to Rs. 1,95,00,00,120/- (Indian Rupees One Hundred Ninety-Five Crore One Hundred Twenty Only), subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the Extra-Ordinary General Meeting. The Preferential Issue will be subject to customary closing conditions between the Investor and the Company.
2. Convening of an Extra-Ordinary General Meeting of the Company on Saturday, 16<sup>th</sup> July, 2022 through video conferencing or other audio-visual means, to seek necessary approval of the members, for the aforementioned issuance.

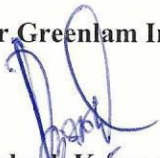
The details, as required to be disclosed under Regulation 30 read with SEBI Circular dated 9th September 2015, are also enclosed as **Annexure A**.

The Board Meeting commenced at 8:30 A.M. and concluded at 9:39 A.M.

The above is for information and dissemination.

Thanking you,  
Yours faithfully,

**For Greenlam Industries Limited**

  
**Prakash Kumar Biswal**  
Company Secretary &  
Vice President - Legal



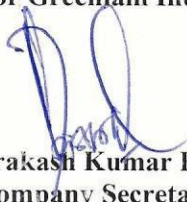
**Encl: as above**

**Annexure A**

The details as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015

Sr. No	Particulars	Details						
1	Type of Securities proposed to be issued	Equity Shares						
2	Type of issuance	Preferential allotment						
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 63,10,680 (Sixty-Three Lakhs Ten Thousand Six Hundred Eighty) equity shares						
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):							
a.	Name of the Investor(s)	Smiti Holding and Trading Company Private Limited						
b.	Post-Allotment of Securities: Outcome of Subscription	The Equity Shares are proposed to be allotted to Smiti Holding and Trading Company Private Limited, a qualified institutional buyer under Regulation 2(1)(ss) of the SEBI ICDR Regulations. Details of shareholding in the Company, prior to and after the proposed Preferential Issue, are as under: <table border="1" data-bbox="735 1137 1362 1339"> <thead> <tr> <th>Pre- Issue</th> <th>Preferential</th> <th>Post-Allotment of Equity Shares pursuant to the Preferential Issue</th> </tr> </thead> <tbody> <tr> <td>Nil</td> <td></td> <td>63,10,680 Equity Shares constituting 4.97% of the share capital</td> </tr> </tbody> </table>	Pre- Issue	Preferential	Post-Allotment of Equity Shares pursuant to the Preferential Issue	Nil		63,10,680 Equity Shares constituting 4.97% of the share capital
Pre- Issue	Preferential	Post-Allotment of Equity Shares pursuant to the Preferential Issue						
Nil		63,10,680 Equity Shares constituting 4.97% of the share capital						
c.	Issue Price	Rs. 309/- (Indian Rupees Three Hundred Nine only)						
d.	Number of the Investors	One Investor						
e.	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Not Applicable						

For Greenlam Industries Limited

  
Prakash Kumar Biswal  
Company Secretary &  
Vice President - Legal

