



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Compliance & Legal Regulatory

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Listing Department

February 6, 2024
Sc no. 18115

Dear Sir,

Sub: Allotment of 4,04,518 Ordinary Shares of ₹2 each issued under the Tata Motors Limited Employees Stock Option Scheme 2018 ("TML ESOP SCHEME 2018" OR "THE SCHEME")

We invite your kind attention to the series of correspondences in connection with the captioned Scheme and the *In-principle* approval granted by BSE Limited *vide* letter dated October 11, 2018 and National Stock Exchange of India Limited *vide* letter dated November 29, 2018.

In this context we wish to inform you that the Allotment Committee of the Company has, today, approved allotment of 4,04,518 Ordinary Shares of the face value of ₹2 each under the Scheme to the eligible employees pursuant to exercise of stock options at an exercise price of ₹345 per share.

Consequent to the aforesaid allotment, the paid-up Ordinary share capital of the Company stands increased from ₹6,64,61,71,735 divided into 3,32,28,47,115 Ordinary Shares of ₹2 each to ₹6,64,69,80,771 divided into 3,32,32,51,633 Ordinary Shares of ₹2 each (considering the amount of subscribed share capital plus shares forfeited less calls in arrears).

The aforesaid Ordinary Shares shall rank *pari passu* in all aspects with the existing Ordinary Shares of the Company.

We request the exchanges to take the aforesaid disclosure in their records.

Yours faithfully,
Tata Motors Limited

Maloy Kumar Gupta
Company Secretary

TATA MOTORS LIMITED

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