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Ref: Sec/SE/384 /2021-22

28-01-2022

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai-400001

Scrip Code: 531213

National Stock Exchange of India Limited

5th Floor, Exchange Plaza

Bandra (East)

Mumbai - 400 051

Scrip Code: MANAPPURAM

Dear Madam/Sir

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 ("SEBI LODR Regulations")
Ref: Our Intimations Ref: Sec/SE/368/2021-22

Pursuant to regulation 30 of the SEBI LODR Regulations, we wish to inform you that Financial Resources and Management Committee of the Board of Directors of Manappuram Finance Limited ("Company") at its meeting held on January 28, 2022 approved the allotment of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs.10,00,000/-(Rupees Ten Lakh Only) each for an amount of Rs.800,00,00,000/- (Rupees Eight Hundred Crores Only) on private placement basis to be Listed on BSE Ltd. Details of the issue is given under in Annexure A

Annexure-A

Series Name	MAFIL PVT NCD-02/2021-22
Kinds of securities offered	Secured, rated, listed redeemable Non-convertible debentures (NCD)
Face value	Rs.10,00,000/-
race value	NS.10,00,000/ -
ISIN	Series A- INE522D07BZ1
	Series B- INE522D07CA2
Allotment size	Series A-400 Crores
	Series B-400 Crores
Tenure of the instrument	Series A-25 Months
date of allotment and date of	Series B-24 Months
maturity	Date of Allotment: 28-01-2022
	Date of maturity:
	Series A-28-02-2024
	Series B-28-01-2024



MANAPPURAM FINANCE LIMITED

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of payment of coupon/interest and principal; Coupon Payment Frequency: Annual Payment dates: Series A-28-02-2022,28-02-2023,28-03-2024 Series B-28-01-2023,28-01-2024 Charge/security, if any, created over the assets The principal amount of the Debentures to be issued together with all interest due on the Debentures shall be secured by a first ranking pari-passu charge on all current assets, book debts, receivables (both present and future) of the Company, including all rights in relation to present and future gold loans of the Company, created in favour of the Debenture Trustee ("Hypothecated Assets"), as specifically set out in and fully described in the Debenture Trust Deed, except those receivables specifically and exclusively charged in favour of certain existing charge holders, such that a security cover of 100% of the outstanding principal amounts of the Debentures and interest thereon is maintained at all times until the maturity date. Special right /interest/ privileges attached to the instrument and changes thereof delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; Upon occurrence of an Accelerated Redemption Event, the Debenture Trustee may, acting on the instructions of any Debenture Holder requiring a mandatory redemption ("Accelerating Debenture Holders") with a notice to the Issuer ("Accelerated Redemption Notice"), require the Company to redempt in amount in respect of each Debenture held by such Accelerating Debenture Holders. The Company will make the payment of the accelerated Redemption Notice,	charge/security, if any, created over the assets charge and future) of the Company, increated in favour of the Company, created in favour of certain exist such that a security cover of 100% principal amounts of the Deben thereon is maintained at all time date. special right /interest/ privileges attached to the instrument and changes thereof delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; cupon occurrence of an Accele Event, the Debenture Trustee m instructions of any Debenture I mandatory redemption ("Accel Holders") with a notice to the Is Redemption Notice"), require redeem in full all the Debent Accelerating Debenture Holders to paying an amount equal to redemption amount in respect held by such Accelerating Debenture I The Company will make the accelerated amounts, within ten (receipt of the Accelerated Rewithout prepayment penalty.) details of any letter or comments regarding payment/ non-payment of interest, principal on due dates,	
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	regarding payment/ non-payment of interest, principal on due dates,	accelerated amounts, within ten (10) calendar days of receipt of the Accelerated Redemption Notice, without prepayment penalty.
	of interest, principal on due dates,	
regarding payment/ non-payment		rding payment/ non-payment
of interest, principal on due dates,	1 4 0 . 4 1	terest, principal on due dates,
or any other matter concerning the		India's First Listed and Highest Credit Rated Gold Loan Company

India's First Listed and Highest Credit Rated Gold Loan Company

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security and /or the assets along with its comments thereon, if any;	
details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Nil
Object of the issue	The net proceeds from the subscription of the NCDs shall be exclusively utilized for refinancing of existing debt, augment the resources of the company and towards onward lending in gold loan, loan against properties and vehicle financing.
	Provided that the subscription amount shall be utilized only for the purposes permitted by RBI for bank finance and shall not be utilized for investment in any capital market, real estate, on lending, speculative purposes and other activities not permitted by RBI for bank finance.

For Manappuram Finance Limited

Manojkumar V.R Company Secretary