

April 16, 2019

To,  
The Corporate Relationship Manager  
Department of Corporate Services  
BSE Limited  
P. J. Towers, Dalal Street,  
Mumbai - 400001

**Ref : Scrip Code – 508918**

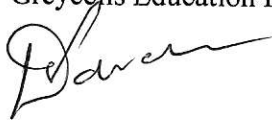
Dear Sir,

Please find enclosed herewith the certificate from a practicing Company Secretary for half year ended March 31, 2019 pursuant to Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record and acknowledge receipt.

Thanking you,

Yours faithfully,  
For Greycells Education Limited



Dharmesh Parekh  
Company Secretary



Encl: as above

**The Board of Directors**  
**Greycells Education Limited**  
Forum Building, 1st Floor  
11/12, Raghuvanshi Mills Compound  
Senapati Bapat Marg, Lower Parel (W)  
Mumbai - 400013

Dear Sir,


**COMPLIANCE CERTIFICATE IN TERMS OF REGULATION 40 (9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

We have examined all relevant books, registers, forms, documents and papers of **Greycells Education Limited** (the Company) maintained by the Registrar and Share Transfer Agent (RTA) **Bigshare Services Private Limited**, pertaining to transfer of equity shares of the Company for the period from 1<sup>st</sup> October, 2018 to 31<sup>st</sup> March, 2019 for the purpose of issuing certificate with the Stock Exchange as per Regulation 40 (9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company/ RTA, we hereby certify that the Company/ RTA during the half year ended on 31<sup>st</sup> March, 2019 :

- A) Has not received any share certificate(s) relating to the transfer of shares, sub-division, consolidation, renewal or exchange.
- B) Has not received any request for issue of duplicate share certificates.

Place: Mumbai  
Date: 15<sup>th</sup> April, 2019

For A. K. Jain & Co.  
Company Secretaries



Ashish Kumar Jain  
Proprietor