

JAI BALAJI INDUSTRIES LIMITED

Ref.: JBIL/SE/2021-22 Date: 29th April, 2021

To

The Manager

Listing Department,

National Stock Exchange of India Limited

"EXCHANGE PLAZA", C-1, Block G Bandra - Kurla Complex, Bandra (E)

Mumbai - 400 051

(Company's Scrip Code: JAIBALAJI)

To

The Manager,

Dept. of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001

(Company's Scrip Code: 532976)

Dear Sir,

Sub: Fund raising by issuance of Debt Securities by Large Entities

Ref: <u>Disclosure pursuant to SEBI Circular No SEBI/HO/DDHS/CIR/P/2018/144</u> dated November 26, 2018

We refer to the SEBI Circular No SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with respect to fund raising by issuance of Debt Securities by large entities and disclosures thereof by such large entities.

In this regard, we wish to inform you that the Company does not fall under the criteria as specified in para 2.2 of the said SEBI Circular. Thus, it is not identified as a "Large Corporate".

Accordingly, the Company is not required to submit Annual Disclosure in the format specified in the above-mentioned circular.

This is for your kind information and record.

Thanking you.

Yours faithfully,

for JAI BALAJI INDUSTRIES LIMITED

AJAY KUMAR TANTIA Company Secretary