



Royal India Corporation Ltd.

April, 23rd 2024

To,
The Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Fax: +91 22 2272 2082/3132

Scrip Code: 512047

Sub: Corrigendum II to the Extra Ordinary General Meeting of the Company on Thursday, 25th April, 2024

Dear Sir,

This is with reference to the Company's submission dated 3rd April, 2024 whereby the Notice of Extraordinary General Meeting of the members of the Company scheduled to be held on Thursday, 25th April, 2024, at 11:00 a.m. 1ST at Conference room, 18th Floor, C-wing, Mittal Tower, Nariman Point, Mumbai - 400 021, Maharashtra

In this regard, we want to inform you that the Company has observed some inadvertent mistake in the EGM Notice. Accordingly, for making necessary rectification, the attached corrigendum II to EGM Notice is being issued to all the members of the Company. All the concerned are hereby requested to read the EGM notice along with the attached corrigendum II. The corrigendum II to EGM Notice is also available on the website of the Company at www.ricl.in

This is for your information and records. Kindly acknowledge the receipt of the same.

Yours Faithfully,

For Royal India Corporation Limited

**Name : Nitin Kamalkishore Gujral
Managing Director**

Date: 23.04.2024

(DIN: 08184605)

Encl: A/a



CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

This Corrigendum II is being issued by Royal India Corporation Limited (herein referred as “the Company”) for convening an Extra-Ordinary General Meeting of the members of the Company (“EGM”) on Thursday, 25th April, 2024 at 11:00 A.M. (IST) at Conference room, 18th Floor, C-wing, Mittal Tower, Nariman Point, Mumbai – 400 021. This Corrigendum II is to be read in conjunction with the EGM Notice dated 3rd April, 2024 as available on the websites of Company and BSE Limited (“BSE” or “Stock Exchange”). The Notice of the EGM was dispatched to all the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

This corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

- 1. In the Explanatory statement of the said Notice of EGM, point C at page no. 24 to be read as under:**
 - c. Intention of the Promoters, Directors, Key Managerial Personnel or Senior Management of the issuer to subscribe to the Offer:**

The Equity Shares and Warrants are being offered to Mr. Manojkumar Babulal Punamiya, Mrs. Lata Manojkumar Punamiya, Mr. Aman Manojkumar Punamiya and India Corporation Limited, who belong to the category of Promoter / Promoter Group, intend to participate/subscribe to the Equity Shares and Convertible Warrants.

Apart from above, no other Promoters, Director or Key Managerial Personnel of the Company intends to subscribe to any shares pursuant to this Preferential Issue of Warrants.

- 2. In the Explanatory statement of the said Notice of EGM, point d at page no. 24 to be read as under:**
 - d. The pre issue and post issue shareholding pattern of the Company (if fully subscribed by the respective subscribers):**

Sr No.	Category	Pre-issue shareholding i.e. Existing shareholding as on	Post-issue shareholding i.e. after allotment of equity shares but prior to conversion of	Post-issue shareholding on fully diluted basis i.e. after allotment of equity shares and upon
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Royal India Corporation Ltd.

		31 st December, 2023		Warrants into equity shares		conversion of Warrants into equity shares*	
		No. of shares held	%	No. of shares held	%	No. of shares held	%
A.	Promoters' holding :						
1	Indian:						
	Individual	71,62,406	31.03%	2,21,62,406	28.39%	4,11,62,406	33.72%
	Bodies Corporate	3,434,845	14.89%	3,434,845	4.40%	1,19,34,845	9.78%
	Sub Total	1,05,97,251	45.92%	2,55,97,251	32.79%	5,30,97,251	43.50%
2	Foreign Promoters	-	-	-	-		
	Sub Total (A)	1,05,97,251	45.92%	2,55,97,251	32.79%	5,30,97,251	43.50%
B	Non Promoters holding:						
1	Institutional Investors	-	-	-	-	-	-
2	Non Institutional Investors	2779677	12.04	19129677	24.50%	3,56,29,677	29.19%
	Others (Public Including NRIs)	9703072	42.04	33343072	42.71%	3,33,43,072	27.32%
	Sub Total (B)	1,24,82,749	54.08%	5,24,72,749	67.21%	6,89,72,749	56.50%
	Grand Total (A) + (B)	2,30,80,000	100%	7,80,70,000	100%	12,20,70,000	100%



Royal India Corporation Ltd.

*Post Issue shareholding is computed after considering allotment of Equity Shares and the proposed convertible warrants into equity shares respectively

Note:

(a) The above post issue pattern is based on the assumption of full subscription of the proposed issue of Equity Shares and Convertible Warrants.

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. This corrigendum will also be made available on website of the stock exchange i.e. BSE and on the website of the Company (www.ricl.in). All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

Place: Mumbai
Date: 23.04.2024

By Order of the Board of Directors

Regd office
34, 2nd Floor, Plot - 45/47,
Shanti Bhavan, Dhirubhai Parekh Marg,
Kalbadevi, Mumbai-400002

Nitin Gujral
Managing Director
DIN: 08184605