



D & H INDIA LIMITED

CIN : L28900MH1985PLC035822

D&H/BSE/2023-24

23rd May, 2023

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To
The General Manager
DSC-CRD
BSE Limited
Phiroze Jeebhoy Towers,
Dalal Street, Mumbai-400001 (M.H.)

BSE Scrip Id: DHINDIA BSE CODE: 517514

Sub: Submission of outcome as per Regulation 30 read with Schedule III (A)(IV) of the SEBI (LODR) Regulation, 2015 for the 01/2023-24 Board Meeting held on 23rd May, 2023 at the Head Office of the Company commenced at 1:00 P.M. and concluded at 4:30 P.M.

Dear Sir/Ma'am,

This is with reference with the advance notice dated 15th May, 2023 for notice under Regulation 29(1) of SEBI (LODR) Regulations, 2015 read with Regulation 30 of SEBI (LODR) Regulations, 2015 and Schedule III of the said Regulations, by which it was informed that a meeting No. 01/2023-24 of the Board of Directors of the Company is to be held on **Tuesday, 23rd May, 2023 at 1:00 P.M.**

We would like to inform that the Board of Directors at the aforesaid Board meeting have decided and approved the following businesses.

1. Allotment of 4,00,000 (Four Lakh only) Equity shares of Rs. 10/- each at a premium of Rs.32/- per share to Harsh Vora warrant holder being the promoter of the company after receipt of balance amount due on 4,00,000 warrants aggregating Rs. 1,26,00,000/- (Rs One Crore Twenty-Six Lakhs Only) against the option exercised by him for convertible warrants issued on 12th October, 2022 on preferential basis.

Sr. No.	Name of the allottee	No of equity shares of Rs. 10/- each issued upon exercise of conversion of every warrant into equity shares at a premium of Rs. 32/- per share
1.	Mr. Harsh Vora	4,00,000
	Total	4,00,000

The information and disclosure are being filed pursuant to Regulation 29 read with Regulation 30 of the SEBI (LODR) Regulations, 2015. You are requested to please take on record our above said information for your reference and record and disseminate on the portal of the BSE for information to the investors and members of the Company.

Thanking you,
Yours faithfully,

FOR, D & H INDIA LIMITED

Rajesh Sen
RAJESH SEN

**COMPANY SECRETARY &
COMPLIANCE OFFICER**

FCS:7689

Encl:a/a



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Regd. Off. : A-204, Kailash Esplanade, Opp. Shreyas Cinema, L.B.S. Marg, Ghatkopar (W) **MUMBAI - 400 086 (MH) INDIA Telephone :** +91 22 25006441 **Website:** www.dnhindia.com



Annexure I

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities issued	Convertible Warrants
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
c)	Total number of securities or the total amount for which the securities issued	7,88,000 Convertible Warrants at a price of Rs. 42/- per Warrant, for an aggregate consideration of up to Rs. 3,30,96,000/-.
Additional Information:		
i.	Name of the Investor	Harsh Vora (Promoter)
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Shareholding of allottee subsequent to Conversion dated 23/05/2023 : 10,99,745 (13.43%) Warrants outstanding for conversion as on 23/05/2023: NIL

FOR, D & H INDIA LIMITED

Rajesh Sen

**RAJESH SEN
COMPANY SECRETARY &
COMPLIANCE OFFICER
FCS 7689**

