



**PATEL ENGINEERING LTD.**

**CIN: L99999MH1949PLC007039**

June 17, 2022

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051.  
NSE Symbol: **PATELENG**

To,  
**BSE Limited**  
P.J. Towers Dalal Street, Mumbai – 400001  
**BSE scrip code: 531120**

Dear Sir,

Ref: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Sub: Scheme of Merger by Absorption of Patel Energy Resources Limited (First Transferor Company) and PEL Power Limited (Second Transferor Company) and PEL Port Private Limited (Third Transferor Company) and Patel Energy Projects Private Limited (Fourth Transferor Company) and Patel Energy Assignment Private Limited (Fifth Transferor Company) and Patel Energy Operations Private Limited (Sixth Transferor Company) and Jayshe Gas Power Private Limited (Seventh Transferor Company) and Patel Thermal Energy Private Limited (Eighth Transferor Company) and Patel Hydro Power Private Limited (Ninth Transferor Company) and Zeus Minerals Trading Private Limited (Tenth Transferor Company) and Patel Concrete & Quarries Private Limited (Eleventh Transferor Company) and Patel Lands Limited (Twelfth Transferor Company) and Patel Engineers Pvt Ltd (Thirteenth Transferor Company) and Phedra Projects Pvt. Ltd. (Fourteenth Transferor Company) with Patel Engineering Limited (Transferee Company) And their Respective Shareholders ("the Scheme").

This has reference to our disclosures dated November 13, 2020 and January 22, 2021 in connection with the captioned Scheme of Merger by Absorption under the provisions of Section 230-232 and other applicable provisions of the Companies Act, 2013.

This is to inform you that the Hon'ble National Company Law Tribunal, Mumbai Bench, has vide its order dated June 16, 2022 approved the aforesaid Scheme of Merger by Absorption of Patel Hydro Power Private Limited (Ninth Transferor Company) and Zeus Minerals Trading Private Limited (Tenth Transferor Company) and Patel Concrete & Quarries Private Limited (Eleventh Transferor Company) and Patel Lands Limited (Twelfth Transferor Company) and Patel Engineers Pvt Ltd (Thirteenth Transferor Company) and Phedra Projects Pvt. Ltd. (Fourteenth Transferor Company) with Patel Engineering Limited (Transferee Company).

A certified copy of the order of the NCLT, Mumbai Bench is awaited.

Further, the Transferor Companies 1 to 8 are registered within the jurisdiction of the Hon'ble National Company Law Tribunal, Hyderabad Bench and an order for approval of the Scheme with respect to these companies is awaited.

This is for your information and record.

Thanking You,  
Yours faithfully,  
**For Patel Engineering Limited**

**Shobha Shetty**  
**Company Secretary**  
**Membership No.:** F10047

**REGD. OFFICE:**

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