



November 26, 2020

To,

BSE Limited.,

1st Floor, New Trading Wing,

Rotunda Building, P.J. Towers, Dalal Street, Fort,

Mumbai - 400 001

BSE Scrip code: 533080

National Stock Exchange of India Ltd.,

Exchange Plaza, 5th Floor, Plot No. C/1, G Block,

Bandrà-Kurla Complex, Bandra (E),

Mumbai - 400 051

Ref: MOLDTKPAC - EQ

Dear Sir / Madam,

Subject:

Intimation as per Regulation 92 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") - Issue of Basis of Allotment advertisement in newspapers in respect of rights issue of partly-paid equity shares of the Company along with the detachable warrants ("Rights Issue")

We enclose copies of Basis of Allotment advertisement published on November 26, 2020, in connection with the Rights Issue, under sub-regulation (1) of Regulation 92 of the SEBI ICDR Regulations, in all editions of the English national daily newspaper, the Financial Express, all editions of the Hindi national daily newspapers, Jansatta and the Hyderabad edition of the Telugu daily newspaper, Nava Telangana, each with wide circulation.

This is for dissemination on your website.

Thanking you,

Yours truly,

For Mold-Tek Packaging Limited

Thakur Vishal Singh

Company Secretary

COMPANIES

CIN: U67190MH1993PLC073154 Head Office & Regd Office: Ground Floor, AML Centre-1, 8 Mahal Industrial Estate, Mahakali Caves Road, Andheri (E), Mumbai - 400 093. Tel: 022 - 6624 2700 Email: customercare@taurusmutualfund.com A copy of from Fund's Website: www.taurusmutualfund.com

Covid pushes Taj hotel chain to review cost-cutting moves

PR SANJAI November 25

INDIAN HOTELS, THE luxury hotel chain run by the Tata Group, used the coronavirus-imposed lockdown to see where it could save costs.

"This was the historic opportunity to review our fixed and variable costs," chief executive officer Puneet Chhatwal said on Wednesday in a Bloomberg Television interview. "The industry never experienced such a revenue decline in last 100 years."

The firm, which owns the iconic Taj brand and operates The Pierre in New York City, didn't cut any jobs but



The firm, which owns the iconic Taj brand and operates The Pierre in New York City, didn't cut any jobs but redeployed some staff elsewhere in the salt-to-software Tata empire

redeployed some staff elsewhere in the salt-to-software Tata empire, Chhatwal said.

The company slumped to a ₹380 crore (\$51 million) loss in the six months ended September 30 from a ₹140 crore profit a year earlier, as a 73% plunge in revenue eclipsed 36% cost savings.

Its shares have rebounded 82% from a six-year low in May as India's economy gradually reopens. Prime Minister Narendra Modi imposed a strict and sudden lockdown in March to contain the coronavirus outbreak.

-BLOOMBERG

TAURUS Mutual Fund

CSID, SAI and CKIM along with application form may be obtained

CORRIGENDUM TO NOTICE CUM ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI), SCHEME INFORMATION DOCUMENT (SIDs) AND KEY INFORMATION MEMORANDUM (KIMs) OF SCHEMES OF TAURUS MUTUAL FUND

Change (Closure) to the List of Official Point of Transactions of KFin Technologies Pvt. Ltd., Registrar & Transfer Agent of Taurus Mutual Fund:

TAURUS ASSET MANAGEMENT COMPANY LIMITED

This has reference to our Notice cum Addendum No. 17/2020-21 dated November 24, 2020 published on November 25, 2020 - kindly note the following correction -

Investors/Unit holders are informed to take note that the following branch shall not be closed for business and will continue to operate as the Official Point of Transactions of KFin Technologies Pvt. Ltd., Registrar & Transfer Agent for Taurus Mutual Fund -

ranch	Region	Address & Contact Details	Revised Update
Margao	Bangalore	KFin Technologies Pvt. Ltd. 2Nd Floor, Dalal Commercial Complex, Pajifond, Margao - 403601	Branch to continue to operate as normal - w.e.f. November 25, 2020
		Tel: 0832-2731823	Earlier Addendum for branch closure stands corrected.

This Addendum forms an integral part of the SAI, SIDs & KIMs of schemes of Taurus Mutual Fund, as amended from time to time. All other terms and conditions of SAI, SIDs and KIMs of Scheme(s) will remain unchanged.

For Taurus Asset Management Company Ltd. (Investment Manager for Taurus Mutual Fund) Place: Mumbai

Date: November 25, 2020

Notice cum Addendum No. 18/2020-21 **Authorised Signatory** Mutual Fund investments are subject to market risks, read all scheme related

documents carefully.

Hero

Hero MotoCorp Limited Regd. Office: The Grand Plaza, Plot No.2, Nelson Mandela Road, Vasant Kunj - Phase-II, New Delhi - 110070 CIN: L35911DL1984PLC017354 | Phone: 011-46044220 Fax: 011-46044399 | E-mail: secretarialho@heromotocorp.com

PUBLIC NOTICE FOR ISSUE OF DUPLICATE SHARE CERTIFICATES Members of the general public and existing shareholders of Hero MotoCorp Ltd ('Company') are hereby informed that the Original Share Certificates, details of which are given hereunder have been reported lost/misplaced/stolen/not received and that pursuant to requests received from concerned shareholders, the Company intends to issue duplicate share certificates in lieu of the said original Share Certificates (Face Value Rs.2/-) in their favour:

Folio No.	Shareholders Name	Face Value	Distinctive Nos.	Certificate No.(s)	No. of Shares
HML0100919	NITIN B	Rs.10/-	1191166-1191215	23833	50
	CHOKSHI		2132616-2132665	42662	50
	171506 M 711000 / 54104		2495366-2495415	49917	50
	KASHYAP D		2899816-2899865	58006	50
	CHOKSHI		19765567-19765616	304023	50
	C008468809001		34248204-34248253	393862	50
			34248254-34248303	393863	50
			34248304-34248353	393864	50
			34248354-34248403	393865	50
		50	34248404-34248453	393866	50
HML0130918	H M ARJUN	Rs.10/-	19352058-19352077	286549	20
	Phylip William Charles	SESSION I	19352078-19352087	286550	10
	COLRD		19352088-19352092	286551	05
	ARJUN		19352093-19352094	286552	02
	icanolisti.		19956893-19956893	310839	01

34879542-34879579 Any person having objections to issue of duplicate Share Certificates, as mentioned herein above, may submit the same, in writing, with the Company marked to the 'Secretarial Department' at its Registered Office or send an email at secretarialho@heromotocorp.com within 7 days from the date of publication of this Notice. In the meanwhile, members of the public are hereby cautioned against dealing

in the above mentioned Share Certificates

For Hero MotoCorp Ltd.

Place : New Delhi	Neerja Sharma
Place : New Delhi Date : 25/11/2020	Company Secretary & Chief Compliance Officer

ICICI PRUDENTIAL" MUTUAL FUND JETARAKKI KAREINI

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001 Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051. Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.iciciprumf.com, Email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Equity & Debt Fund (the Scheme)

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved declaration of the following dividend under the dividend option of the Scheme, subject to availability of distributable surplus on the record date i.e on December 1, 2020*:

Name of the Scheme/Plan	Dividend (₹ per unit) (Face value of ₹ 10/- each) ^{\$#}	NAV as on November 24, 2020 (₹ Per unit)
ICICI Prudential Equity & Debt Fun	d	
Annual Dividend	0.35	13.51

- \$ The dividend payout will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the dividend option of the Scheme.
- # Subject to deduction of applicable statutory levy.
- * or the immediately following Business Day, if that day is a Non Business Day.

Dividend will be paid to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the dividend option of the Scheme, at the close of business hours on the record date.

It should be noted that pursuant to payment of dividend, the NAV of the dividend option of the Scheme would fall to the extent of dividend payout and statutory levy (if applicable).

For ICICI Prudential Asset Management Company Limited

Sd/-

Place: Mumbai Date: November 25, 2020

Sr.No. Branch Name

Authorised Signatory No. 011/11/2020

To know more, call 1800 222 999/1800 200 6666 or visit www.iciciprumf.com As part of the Go Green Initiative, investors are encouraged to register/update their e-mail id

and mobile number to support paper-less communications. To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit https://www.iciciprumf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

or visit AMFI's website https://www.amfiindia.com

MIRAE ASSE Mutual Fund

NOTICE CUM ADDENDUM NO. AD/39/2020

THIS NOTICE CUM ADDENDUM SETS OUT THE CHANGES TO BE MADE IN THE STATEMENT OF ADDITIONAL INFORMATION ("SAI"), SCHEME INFORMATION DOCUMENT ("SID") AND KEY INFORMATION MEMORANDUM ("KIM") OF ALL THE SCHEMES OF MIRAE ASSET MUTUAL FUND ("MAMF")

Closure of the Official Points of Acceptance of Transactions of KFin Technologies Pvt. Ltd.

NOTICE is hereby given that the investors / unitholders are advised to take note of the closure of the Official Points of Acceptance of Transactions of KFin Technologies Pvt. Ltd ('KFin'), Registrar and Transfer Agent for Mirae Asset Mutual Fund ('the Fund') with effect from November 25, 2020.

Address

Dharwad	KFin Technologies Pvt. Ltd., Adinath Complex, Beside Kamal Automobiles, Bhoovi Galli, Opp. Old Laxmi Talkies, P B Road, Dharwad - 580 001.
Alleppy	KFin Technologies Pvt. Ltd.,1st Floor, JP Towers, Mullackal, KSRTC Bus Stand, Alleppy - 688 011.
Malappuram	KFin Technologies Pvt. Ltd., 2nd Floor, Peekays Arcade, Down Hill, Malappuram - 676 505.
Dindigul	KFin Technologies Pvt. Ltd., No. 59B, New Pensioner Street, Palani Road, Opp. Gomathi Lodge, Dindigul - 624 001.
Pollachi	KFin Technologies Pvt. Ltd.,1st Floor, MKG Complex, Opp. to Gowri Shankar Hotel, Pollachi - 642 001.
Thanjavur	KFin Technologies Pvt. Ltd., No 1, Basement, Nallaiyah Complex, Srinivasam Pillai Road, Thanjavur - 613 001.
Tirupur	KFin Technologies Pvt. Ltd., No. 669A, Kamaraj Road, Near Old Collector Office, Tirupur - 641 604.
Vijayanagaram	KFin Technologies Pvt. Ltd., D No. 20-20-29, 1st Floor, Surya Nagar, Kalavapuvvu Meda, Near Ayodhya Stadium, Dharmapuri Road, Vijayanagaram - 535 002.
Nellore	KFin Technologies Pvt. Ltd., D No.16-5-66, Ramarao Complex, No. 2, Shop No.305, 3rd Floor, Nagula Mitta Road, Opp. Bank of Baroda, Nellore - 524 001.
Jaunpur	KFin Technologies Pvt. Ltd., R N Complex, 1-1-9-G,R. N. Complex, Opp. Pathak Honda, Above Oriental Bank of Commerce, Jaunpur - 222 002.
Korba	KFin Technologies Pvt. Ltd., Nidhi Biz Complex, Plot No 5, Near Patidar Bhawan, T. P. Nagar, Korba - 495 677.
Saharanpur	KFin Technologies Pvt. Ltd., 18 Mission Market, Court Road, Saharanpur - 247 001.
Ratlam	KFin Technologies Pvt. Ltd.,1 Nagpal Bhawan, Free Ganj Road, Do Batti, Near Nokia Care, Ratlam - 457 001.
Dalhousie	KFin Technologies Pvt. Ltd., 2nd Floor, Room No. 226, R N Mukherjee Road, Kolkata - 700 001.
	Alleppy Malappuram Dindigul Pollachi Thanjavur Tirupur Vijayanagaram Nellore Jaunpur Korba Saharanpur Ratlam

Accordingly, SAI, SID and KIM of all the schemes of MAMF stands amended suitably to reflect the change

This notice cum addendum forms an integral part of SAI, SIDs and KIMs of the Scheme(s) of MAMF, as amended from time to time. All the other terms and conditions of SAI, SIDs and KIMs of the Scheme(s) will remain unchanged.

> For and on behalf of the Board of Directors of MIRAE ASSET INVESTMENT MANAGERS (INDIA) PVT. LTD. (Asset Management Company for Mirae Asset Mutual Fund)

Place: Mumbai Date: November 25, 2020 **AUTHORISED SIGNATORY** MIRAE ASSET MUTUAL FUND (Investment Manager: Mirae Asset Investment Managers (India)

Private Limited) (CIN: U65990MH2019PTC324625). Registered & Corporate Office: 606, Windsor, Off CST Road, Kalina, Santacruz (E), Mumbai - 400098.

Mutual Fund investments are subject to market risks,

■ 1800 2090 777 (Toll free),

□ customercare@miraeasset.com

□ www.miraeassetmf.co.in read all scheme related documents carefully.

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This advertisement does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe, or to sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated October 17, 2020 (the "Letter of Offer") filed with stock exchanges namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



Mold-Tek Packaging Limited

Mold-Tek Packaging Limited was originally incorporated as Tresure Paks Private Limited, a private limited company on February 28, 1997, at Hyderabad, under the provisions of the Companies Act, 1956. Subsequently, the name of our Company was changed to Tresure Paks Limited on August 10, 2007. Subsequently, the name of our Company was changed to Moldtek Plastics Limited with effect from August 20, 2007. Thereafter the name of our Company was changed to its present name Mold-Tek Packaging Limited with effect from March 12, 2010. For details of change in our name and the registered office of our Company, see "General Information" on page 36 of the Letter of Offer.

Registered Office and Corporate Office: 8-2-293/82/A/700, Ground Floor Road No 36, Jubilee Hills, Hyderabad, Telangana 500033

Tel: (91 40) 4030 0323 • Contact Person: Thakur Vishal Singh, Company Secretary and Compliance Officer • E-mail: cs@moldtekpackaging.com • Website: www.moldtekpackaging.com Corporate Identification Number: L21022TG1997PLC026542

PROMOTERS OF OUR COMPANY: JANUMAHANTI LAKSHMANA RAO, ADIVISHNU SUBRAMANYAM AND PATTABHI VENKATESWARA RAO

ISSUE OF UP TO 5,55,330 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 180 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 175 PER RIGHTS EQUITY SHARE) ALONG WITH 6 DETACHABLE WARRANTS FOR CASH AT A PRICE OF ₹ 184 PER DETACHABLE WARRANT FOR EVERY 1 RIGHTS EQUITY SHARE ALLOTTED IN THE ISSUE, (TOGETHER WITH THE RIGHTS EQUITY SHARES, THE "RIGHTS SECURITIES"), FOR AN AMOUNT COLLECTIVELY NOT EXCEEDING ₹ 7,130.44 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 50 (FIFTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS OCTOBER 22, 2020 (THE "ISSUE"). For further details, see "Terms of the Issue" beginning on page 133 of the Letter of Offer.

BASIS OF ALLOTMENT

The Board of Directors of Mold-Tek Packaging Limited wishes to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Wednesday, October 28, 2020 and closed on Wednesday, November 11, 2020 and the last date for on-market renunciation was on Friday, November 06, 2020. The total number of Applications (including 938 ASBA Applications for 4,71,245 Rights Securities and 2,410 Applications for 1,67,441 Rights Securities through R-WAP) received were 3,348 for 6,38,686 Rights Securities, which includes Applications for subscription to additional Rights Securities. Out of a total of 3,348 Applications received, 197 Applications for 23,845 Rights Securities were rejected on technical grounds as disclosed in the Letter of Offer. The total number of valid Applications received were 3,151 Applications for 6,14,841 Rights Securities, which was 110.72% of the number of Rights Securities Allotted under the Issue.

The Basis of Allotment was finalised on Tuesday, November 17, 2020, in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange. The Rights Committee of the Board of Directors of the Company has allotted 5,55,330 Rights Equity Shares along with 33,31,980 detachable Warrants on Wednesday. November 18, 2020 to successful applicants in terms of the Letter of Offer and the Basis of Allotment. All valid Applications (including R-WAP Applications) have been considered for allotment. The break-up of Applications (including R-WAP Applications) is given below.

1. Information regarding the total Applications received (i.e. Applications received through both ASBA process and R-WAP facility):

Category	Application Received (including R-WAP)		Rights Securities Applied for			Rights Securities Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	3,015	90.05%	599,286	192,370,806	93.83%	521,715	1,67,470,515	93.95%
Renouncees*	333	9.95%	39,400	12,647,400	6.17%	33,615	1,07,90,415	6.05%
Total	3,348	100.00%	6,38,686	205,018,206	100.00%	5,55,330	17,82,60,930	100.00%

* the Investors (identified based on PAN) whose names do not appear in the list of Eligible Equity Shareholders on the record date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered as the Renouncees.

Basis of Allotment

Category	No. of Valid Applications Received*	No. of Rights Securities accepted and Allotted against Rights Entitlements (A)	No. of Rights Securities accepted and Allotted against Additional Rights Securities applied for (B)	Total Rights Securities accepted and Allotted (A+B)
Eligible Equity Shareholders	2,835	386,980	134,735	521,715
Renouncees	325	33,615	-	33,615
Total	3,160	4,20,595	1,34,735	5,55,330

*Application includes 9 partially accepted cases and were allotted 909 Rights Securities.

Please note that 100 Rights Securities allotted to an applicant are currently being kept in the demat suspense escrow account opened by the Company due to moratorium being imposed by Reserve Bank of India on Lakshmi Vilas Bank Limited, from which the applicant has made the ASBA application for purchasing the Rights Securities. The Rights Securities will be credited to the applicant's account once the application amount is received from the applicant's bank.

Intimation for Allotment/refund/rejections: The dispatch of allotment order cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on November 24, 2020. The instructions to (i) ICICI Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit/cheques/pay orders/demand drafts for Application made using R-WAP facility was given on November 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA applicants were given on November 17, 2020. The listing application was executed with BSE and NSE on November 19, 2020. The credit of Rights Securities in dematerialised form to respective demat accounts of Allottees was completed on November 24, 2020. The Rights Securities allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat account to our Company or the Registrar within six (6) months from the Allotment Date, to get the Rights Securities transferred in their demat account. In case non-receipt of demat account, our Company shall conduct a sale of such Rights Securities lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment of Application Money was made. In case such bank accounts cannot be identified due to any reason or bounce back from such account, our Company may use payment mechanisms such as cheques, demand drafts etc. to such Eligible Equity Shareholders to remit such proceeds. For further details, please refer to "Terms of the Issue" beginning on page 133 of the Letter of Offer. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Securities Allotted in the Issue are expected to commence trading on BSE and NSE with effect from November 27, 2020 under separate ISINs for the Rights Equity Shares (IN9893J01019) and Warrants (INE893J13016). The Equity Shares allotted pursuant to the conversion of the Warrants will have the same ISIN as the Equity Shares (i.e. INE893J01029). In accordance with SEBI circular dated January 22, 2020 the request for extinguishment of ISIN pertaining to Rights Entitlement has been sent to NSDL and CDSL on November 20, 2020.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS SECURITIES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 126 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 129 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE" beginning on page 129 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE

Emkay Global Financial Services Limited 7th Floor, The Ruby, Senapati Bapat Marg, Dadar - West, Mumbai 400 028 Tel: +91 22 66121212 E-mail: moldtekpack.ri@emkayglobal.com

Place: Hyderabad

Investor grievance e-mail: ibg@emkayglobal.com Website: www.emkayglobal.com Contact person: Deepak Yadav / Wincy Nadar SEBI registration number: INM000011229

LINKIntime

Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai 400 083

E-mail: moldtek.rights@linkintime.co.in Investor grievance e-mail: moldtek.rights@linkintime.co.in Website: www.linkintime.co.in

Tel: +91 22 4918 6000

of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 19 of the Letter of Offer.

Contact person: Sumeet Deshpande SEBI registration number: INR000004058 MOLD-TEK

Packaaina Limited Mr. Thakur Vishal Singh Mold Tek-Packaging Limited Company Secretary and Compliance Officer Plot No. 700, Road No. 36, Jubilee Hills Hyderabad – 500033, Telangana Tel: +91 40 40300323 Email: cs@moldtekpackaging.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process or R-WAP facility may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Securities applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP facility), ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors, along with a copy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP facility).

The Rights Entitlements and Right Securities have not been and will not be registered under the United States Securities Act of 1933, as amended ("US Securities Act"), or any U.S. State securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (the "United States" or "U.S."), except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Securities referred to in the Letter of Offer are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the US Securities Act ("Regulation S"). The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Securities or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the Letter of Offer should not be forwarded to or transmitted in or into the United States at any time.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE RIGHTS SECURITIES OR THE BUSINESS PROSPECTS OF THE COMPANY.

of Lead Manager to the Issue i.e. Emkay Global Financial Services Limited at www.emkayglobal.com. Investors should note that investment in equity shares involves a degree

On behalf of Board of Directors For Mold-Tek Packaging Limited

Janumahanti Lakshmana Rao

Chairman and Managing Director

Date: November 25, 2020 The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. NSE at www.nseindia.com and BSE at www.bseindia.com and on the website

financialexp.epa.in

HYDERABAD

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CIN: L35911DL1984PLC017354 | फोन: 011-46044220

फैक्स: 011-46044399 | ईमेल: secretarialho@heromotocorp.com

वेबसाइट : www.heromotocorp.com

डिसटिनकटिव

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इप्लीकेट शेयर प्रमाणपत्र जारी करने के लिए सार्वजनिक सुचना

आम जनता के सदस्यों और हीरो मोटोकॉर्प लिमिटेड ('कंपनी') के मौज़दा शेयरधारकों को सुचित

किया जाता है कि मूल शेयर प्रमाणपत्र (जिसका विवरण नीचे दिया गया है) चोरी हो गए हैं / नहीं मिले हैं / गम हो गए हैं , ऐसी सचना संबंधित शेयरधारकों से इस संबंध में प्राप्त हुई हैं। कंपनी उनके पक्ष में मल

शेयर प्रमाणपत्र (ऑकत मुल्य रू. 2) के एवज में इप्लोकेट शेयर प्रमाणपत्र जारी करने का इरादा रखती है:

शेयरधारकों अंकित

का नाम

नितिन बी

चोकसी

कश्यप डी

चोकसी

एच एम

अर्जन

सीओएल

आर डी अर्जन

HML0100919

HML0130918

स्थान: नई दिल्ली

दिनांक: 25/11/2020

मुल्य

板10/-

灰.10/-

जनता के सदस्यों को ऊपर उल्लेखित शेयर प्रमाण पत्रों में निवेश करने के खिलाफ आगाह किया जाता है।

अभिरुचि की अभिव्यक्ति के लिए आमंत्रण

{दिवाला तथा दिवालिया (कॉर्पोरेट व्यक्तियों के लिये दिवाला प्रस्ताव प्रक्रिया)

विनियमन, 2016 के विनियमन 36 ए (1) के अंतर्गत}

कॉर्पोरेट ऋणधारक के पंजीकृत कार्यालय एवं 409, चौधरी कॉम्प्लैक्स, 9 बीएस ब्लॉक, मधुवन रोड, शकरपु

संहिता की धारा 25(2) (एच) के अंतर्गत cirpdgsl@gmail.com पर अनरोध प्रेषित कर प्रस्ताव कर

प्रस्ताव योजना, मृल्यांकन मैट्रिक्स, सूचना न्यूनतम योग्यता मानदंड को पूरा करने वाले तथा दिवाला एर

17. प्रस्तावकर्मी के पास प्रस्ताव योजना जमा pradeep.lakhami1967@gmail.com पर इलेक्ट्रॉनिक

ए तथा अन्य प्रावधानों के अनुसार आईबीबीआई की वेबसाईट

https://ibbi.gov.in/ legal-framework/ act पर उपलब्ध

दिवालिया संहिता, 2016 की धारा 29 के अंतर्गत नान-

डिस्क्लोजर अनुबंध पर हस्ताक्षर करने वाले संभावित प्रस्ताव

आवदेकों को ईमेल द्वारा उपलब्ध कराई जायेगी।

9. धारा 29ए के अंतर्गत लाग होने वाले भारत दिवाला तथा दिवालिया संहिता. 2016 की धारा 2

कॉर्पोरेट ऋणधारक का कॉर्पोरेट पहचान L74899DL1994PLC05803

7. अभिरुचि की अभिव्यक्ति के आमंत्रण की तिथि 26.11.2020 (मूल 01.11.2020 को जारी)

प्रधान कार्यालय (यदि कोई हो) का पता दिल्ली-110092, आईएन

प्रस्ताव आवेदकों की पात्रता उपलब्ध है: से अनरोध पर उपलब्ध

10. अभिरुचि की अभिव्यक्ति प्राप्ति की अंतिम 11.12.2020 (मल- 16.11.2020)

11. संभावित प्रस्ताव आवेदकों की अस्थाई 21.12.2020 (मूल- 26.11.2020)

12. अस्थाई सची के प्रति आपत्ति जमा करने 26.12.2020 (मूल- 01.12.2020)

13. संभावित प्रस्ताव आवेदकों की अस्थाई 05.01.2021 (मूल- 11.12.2020)

14. संभावित प्रस्ताव आवेदकों को प्रस्ताव 26.12.2020 (मूल- 01.12.2020)

16. प्रस्ताव योजना जमा करने की अंतिम तिथि 25.01.2021 (मूल- 31.12.2020)

18. स्वीकृति के लिये निर्णायक प्राधिकरण के 24.02.2021 (मूल- 30.01.2021)

6. कॉर्पोरेट ऋणधारक के संदर्भ में दिवाला

आरंभ होने की तिथि

सुची जारी होने की तिथि

सूची जारी होने की तिथि

योजना के लिये सचना मेमोरैण्डम

मुल्यांकन मैट्रिक्स तथा अनुरोध जारी होने

मेमोरैण्डम तथा अधिक जानकारी प्राप्त

पास प्रस्ताव जमा करने की अनमानित तिथि

प्रस्ताव कर्मी का नाम तथा पंजीकरण

नाम, पता तथा ई-मेल

22. विस्तृत विवरण उपलब्ध हैं

23. फार्म जी के प्रकाशन की तिथि

की अंतिम तिथि

मुंबई, 25 नवंबर (भाषा)।

शिवसेना के विधायक प्रताप सरनाईक की संपत्ति पर प्रवर्तन निदेशालय (ईडी) के छापे के एक दिन बाद शिवसेना नेता संजय राउत ने बुधवार को कहा कि वे जांच से नहीं डरते हैं। उन्होंने कहा कि यह छापेमारी 'राजनीतिक

करते हुए कहा कि वह ईडी को भाजपा के 120 नेताओं की सूची भेजेंगे और देखेंगे कि क्या केंद्रीय एजंसी उन्हें जांच के लिए बुलाती है। राउत ने आरोप लगाया, 'हम जांच से नहीं डरते हैं। सरनाईक पहले ही स्पष्ट कर चुके हैं कि उनके परिवार का उस मामले से कोई लेना देना नहीं है, जिसकी जांच ईडी कर रहा है। दिल्ली के शासकों को लगता है

कि मराठी भाषी लोगों को कारोबार नहीं करना चाहिए और अगर ऐसा करेंगे तो उन्हें ईडी के जरिए खत्म कर दिया जाएगा।' ईडी ने सरक्षा प्रदान करने वाली कंपनी तथा अन्य के खिलाफ धन शोधन की जांच के तहत मुंबई और ठाणे में सरनाईक से जुड़े परिसरों पर छापेमारी की थी।

राउत ने कहा, 'इस जांच को पूरी होने दीजिए...मैं ईडी को भाजपा के 120 नेताओं की एक सूची दूंगा और देखूंगा कि क्या वह उन सबको पूछताछ के लिए बुलाती है? लोग जानते हैं कि ईडी की जांच से कौन डरता है।' उन्हें भी ईडी का नोटिस मिलने संबंधी खबरों के बारे में पछे जाने पर शिवसेना सांसद ने कहा, 'मुझे भी बताया गया है कि पुराने मामलों को खंगाला जा रहा है। ईडी मोहनजोदाडो-हडप्पा तक जा रही है।

चक्रवाती तूफान 'निवार' से निपटने के लिए पुदुचेरी तैयार

पुदुचेरी, 25 नवंबर (भाषा)।

चक्रवाती तुफान 'निवार' के आगमन के मद्देनजर पुड्चेरी सरकार ने कहा है कि प्रशासन किसी भी तरह की स्थिति से निपटने के लिए पूरी तरह तैयार है।

केंद्र शासित प्रदेश में चक्रवाती तूफान के कारण मंगलवार रात से रुक-रुक कर मध्यम बारिश हो रही है। बारिश को देखते हुए बधवार को उपराज्यपाल किरण बेदी ने एक वीडियो संदेश में निवासियों से घर के अंदर रहने की अपील की। उन्होंने कहा, 'पूरा सरकारी तंत्र आपकी सेवा में है और सुरक्षा के लिए सरकार के निर्देशों पर ध्यान दें।

पुडुचेरी में लोगों की आवाजाही को प्रतिबंधित करने के लिए सीआरपीसी की धारा 144 के तहत निषेधाज्ञा लागु कर दी गई है।

Fullerton India Credit Company Limited कॉर्पोरेट कार्यालय: सप्रीम बिजनेस पार्क, तल 5 एवं 6, बी विंग, पवई, मुम्बई 400076

(अचल सम्पत्ति के लिये) (प्रतिभित हित (प्रवर्तन) नियमावली, 2002 के नियम 8 (1) के अंतर्गत जैसा कि वित्तीय परिसम्पत्तियों के प्रतिभतिकरण एवं पनर्निर्माण तथा प्रतिभति हित प्रवर्त्तन अधिनियम, 2002 (2002 के 54) के मै. फ्यूलर्टन इंडिया क्रेडिट कम्पनी लिमिटेड जिसका पंजीकृत कार्यालय मेघ टावर्स, 3रा तल, पुराना नं. 307, नया नं. 165, पुनामल्ली हाई रोड, मदुरावोयल, चेन्नई, तमिलनाडु में है तथा कॉर्पोरेट कार्यालय तल 5 एवं 6, बी विंग, सप्रीम आईटी पार्क, सप्रीम सिटी, लैक कैशल के पीछे. पवर्ड, मुम्बई- 400076 में है, के प्राधिकृत अधिकारी के रूप में तथा प्रतिभृति हित (प्रवर्त्तन) नियमावली, 2002 के नियम 3 के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सूचना तिथि 11.03.2019 जारी कर ऋणधारक (कों) 1) श्री अनुज मेहरा, 2) श्री सुमित मेहरा, 3) किषका मेहरा, 4) समित कॉस्मेटिक्स को ऋण खाता संख्या # 173003910091129 एवं 173001310079748 के अंतर्गत उक्त सुचना की प्राप्ति की तिथि से 60 दिनों के भीतर सुचना में वर्णित राशि रु. 1,03,19,126/- (रुपये एक करोड़ तीन लाख उन्नीस हजार एक सौ छबीस मात्र) वापस लौटाने

उपरोक्त ऋणधारक इस राशि का भगतान करने में विफल रहे, अतः एतदहारा उपरोक्त ऋणधारकों तथा आम जनता को सुचित किया जाता है कि आज, 23 नवम्बर, 2020 को प्रतिभृति हित (प्रवर्त्तन) नियमावली, 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13 की उप-धारा (4) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी के नीचे वर्णित सम्पत्ति का कब्जा कर लिया है।

विशेष रूप से यहां ऊपर वर्णित ऋणधारकों तथा आम जनता को एतदद्वारा सतर्क किया जाता है कि उक्त सम्पत्ति का व्यवसाय न करें तथा इन सम्पत्ति का किसी भी तरह का व्यवसाय रु. 1,03,19,126/- (रुपये एक करोड़ तीन लाख उन्नीस हजार एक सौ छबीस मात्र) तथा उस पर ब्याज की राशि के लिये मैं. फ्यलर्टन

इंडिया क्रेडिट कम्पनी लिमिटेड के चार्ज के अधीन होगा। ऋणधारक का ध्यान प्रतिभत परिसम्पत्तियों को विमोचित करने के लिये उपलब्ध समय के संदर्भ में

अधिनियम की धारा 13 की उप धारा (8) के प्रावधानों के प्रति आकृष्ट की जाती है। **अचल सम्पत्ति का विवरण**: निर्मित सम्पत्ति सं. 98ए, ग्राम राजपुर छावनी, पुराना गुप्ता कॉलोनी के नाम से विदित, दिल्ली- 110009 (माप 160 वर्ग यार्ड्स)में स्टिल्ट वार्किंग में 1/4 अविभाजित शेयर के साथ सम्पूर्ण दूसरे तल (बिना छात के अधिकार के) से शामिल सम्पत्ति का सभी भाग एवं हिस्सा।

स्थानः दिल्ली तिथि: 26.11.2020

हस्ता./- प्राधिकृत अधिकारी फ्युलर्टन इंडिया क्रेडिट कम्पनी लिमिटेड

किसी भी व्यक्ति को अगर कंपनी द्वारा डुप्लीकेट शेयर प्रमाणपत्र जारी करने से आपत्ति हैं तो इस सूचना वं प्रकाशन की तारीख से 7 दिनों के भीतर लिखित में कंपनी 'सचिवीय डिपॉटमेंट' को प्रस्तत करते हुए कंपनी के पंजीकृत कार्यालय पर या ई-मेल secretarialho@heromotocorp.com पर भेजें। इस बीच

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This advertisement does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe, or to sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated October 17, 2020 (the "Letter of Offer") filed with stock exchanges namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



Mold-Tek Packaging Limited

Mold-Tek Packaging Limited was originally incorporated as Tresure Paks Private Limited, a private limited company on February 28, 1997, at Hyderabad, under the provisions of the Companies Act, 1956. Subsequently, the name of our Company was changed to Tresure Paks Limited on August 10, 2007. Subsequently, the name of our Company was changed to Moldtek Plastics Limited with effect from August 20, 2007. Thereafter the name of our Company was changed to its present name Mold-Tek Packaging Limited with effect from March 12, 2010. For details of change in our name and the registered office of our Company, see "General Information" on page 36 of the Letter of Offer.

Registered Office and Corporate Office: 8-2-293/82/A/700, Ground Floor Road No 36, Jubilee Hills, Hyderabad, Telangana 500033 Tel: (91 40) 4030 0323 • Contact Person: Thakur Vishal Singh, Company Secretary and Compliance Officer • E-mail: cs@moldtekpackaging.com • Website: www.moldtekpackaging.com Corporate Identification Number: L21022TG1997PLC026542

PROMOTERS OF OUR COMPANY: JANUMAHANTI LAKSHMANA RAO, ADIVISHNU SUBRAMANYAM AND PATTABHI VENKATESWARA RAO

ISSUE OF UP TO 5,55,330 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 180 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 175 PER RIGHTS EQUITY SHARE) ALONG WITH 6 DETACHABLE WARRANTS FOR CASH AT A PRICE OF ₹ 184 PER DETACHABLE WARRANT FOR EVERY 1 RIGHTS EQUITY SHARE ALLOTTED IN THE ISSUE, (TOGETHER WITH THE RIGHTS EQUITY SHARES, THE "RIGHTS SECURITIES"), FOR AN AMOUNT COLLECTIVELY NOT EXCEEDING ₹ 7,130.44 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 50 (FIFTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS OCTOBER 22, 2020 (THE "ISSUE"). For further details, see "Terms of the Issue" beginning on page 133 of the Letter of Offer.

BASIS OF ALLOTMENT

The Board of Directors of Mold-Tek Packaging Limited wishes to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Wednesday, October 28, 2020 and closed on Wednesday, November 11, 2020 and the last date for on-market renunciation was on Friday, November 06, 2020. The total number of Applications (including 938 ASBA Applications for 4,71,245 Rights Securities and 2,410 Applications for 1,67,441 Rights Securities through R-WAP) received were 3,348 for 6,38,686 Rights Securities, which includes Applications for subscription to additional Rights Securities. Out of a total of 3,348 Applications received, 197 Applications for 23,845 Rights Securities were rejected on technical grounds as disclosed in the Letter of Offer. The total number of valid Applications received were 3,151 Applications for 6,14,841 Rights Securities, which was 110.72% of the number of Rights Securities Allotted under the Issue.

The Basis of Allotment was finalised on Tuesday, November 17, 2020, in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange. The Rights Committee of the Board of Directors of the Company has allotted 5,55,330 Rights Equity Shares along with 33,31,980 detachable Warrants on Wednesday, November 18, 2020 to successful applicants in terms of the Letter of Offer and the Basis of Allotment. All valid Applications (including R-WAP Applications) have been considered for allotment. The break-up of Applications (including R-WAP Applications) is given below.

1. Information regarding the total Applications received (i.e. Applications received through both ASBA process and R-WAP facility):

Category	Application Received (including R-WAP)		Rights Securities Applied for			Rights Securities Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	3,015	90.05%	599,286	192,370,806	93.83%	521,715	1,67,470,515	93.95%
Renouncees*	333	9.95%	39,400	12,647,400	6.17%	33,615	1,07,90,415	6.05%
Total	3,348	100.00%	6,38,686	205,018,206	100.00%	5,55,330	17,82,60,930	100.00%

* the Investors (identified based on PAN) whose names do not appear in the list of Eligible Equity Shareholders on the record date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered as the Renouncees.

2. Basis of Allotment:

Category	No. of Valid Applications Received*	No. of Rights Securities accepted and Allotted against Rights Entitlements (A)	No. of Rights Securities accepted and Allotted against Additional Rights Securities applied for (B)	Total Rights Securities accepted and Allotted (A+B)
Eligible Equity Shareholders	2,835	386,980	134,735	521,715
Renouncees	325	33,615	(1 5)	33,615
Total	3,160	4,20,595	1,34,735	5,55,330

*Application includes 9 partially accepted cases and were allotted 909 Rights Securities.

Please note that 100 Rights Securities allotted to an applicant are currently being kept in the demat suspense escrow account opened by the Company due to moratorium being imposed by Reserve Bank of India on Lakshmi Vilas Bank Limited, from which the applicant has made the ASBA application for purchasing the Rights Securities. The Rights Securities will be credited to the applicant's account once the application amount is received from the applicant's bank.

Intimation for Allotment/refund/rejections: The dispatch of allotment order cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on November 24, 2020. The instructions to (i) ICICI Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit/cheques/pay orders/demand drafts for Application made using R-WAP facility was given on November 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA applicants were given on November 17, 2020. The listing application was executed with BSE and NSE on November 19, 2020. The credit of Rights Securities in dematerialised form to respective demat accounts of Allottees was completed on November 24, 2020. The Rights Securities allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat account to our Company or the Registrar within six (6) months from the Allotment Date, to get the Rights Securities transferred in their demat account. In case non-receipt of demat account, our Company shall conduct a sale of such Rights Securities lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment of Application Money was made. In case such bank accounts cannot be identified due to any reason or bounce back from such account, our Company may use payment mechanisms such as cheques, demand drafts etc. to such Eligible Equity Shareholders to remit such proceeds. For further details, please refer to "Terms of the Issue" - beginning on page 133 of the Letter of Offer. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Securities Allotted in the Issue are expected. to commence trading on BSE and NSE with effect from November 27, 2020 under separate ISINs for the Rights Equity Shares (IN9893J01019) and Warrants (INE893J13016). The Equity Shares allotted pursuant to the conversion of the Warrants will have the same ISIN as the Equity Shares (i.e. INE893J01029). In accordance with SEBI circular dated January 22, 2020 the request for extinguishment of ISIN pertaining to Rights Entitlement has been sent to NSDL and CDSL on November 20, 2020.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS SECURITIES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

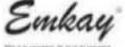
has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 126 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 129 of the Letter of Offer.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the Letter of Offer to SEBI should not in any way be deemed or construed that SEBI

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE" beginning on page 129 of the Letter of Offer.

REGISTRAR TO THE ISSUE

LEAD MANAGER TO THE ISSUE



Place: Hyderabad

Date: November 25, 2020

7th Floor, The Ruby, Senapati Bapat Marg, Dadar - West, Mumbai 400 028 Tel: +91 22 66121212

E-mail: moldtekpack.ri@emkayglobal.com

Investor grievance e-mail: ibg@emkayglobal.com Website: www.emkayglobal.com Contact person: Deepak Yadav / Wincy Nadar

SEBI registration number: INM000011229

LINKIntime

C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Tel: +91 22 4918 6000

Investor grievance e-mail: moldtek.rights@linkintime.co.in Website: www.linkintime.co.in

COMPANY SECRETARY AND COMPLIANCE OFFICER MOLD-TEK

Packaging Limited Mr. Thakur Vishal Singh

Mold Tek-Packaging Limited Company Secretary and Compliance Officer Plot No. 700, Road No. 36, Jubilee Hills Hyderabad - 500033, Telangana Tel: +91 40 40300323

Email: cs@moldtekpackaging.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process or R-WAP facility may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Securities applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP facility), ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors, along with a copy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of

The Rights Entitlements and Right Securities have not been and will not be registered under the United States Securities Act of 1933, as amended ("US Securities Act"), or any U.S. State securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (the "United States" or "U.S."), except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Securities referred to in the Letter of Offer are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the US Securities Act ("Regulation S"). The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Securities or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the Letter of Offer should not be forwarded to or

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE RIGHTS SECURITIES OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of Board of Directors

For Mold-Tek Packaging Limited

Janumahanti Lakshmana Rao

Chairman and Managing Director

तिथि: 25 नवम्बर, 2020

स्थानः गुरुग्राम

20. बोर्ड में यथा-पंजीकृत प्रस्ताव कर्मी का श्री प्रदीप कुमार लखानी 879, सेक्टर 40, कम्युनिटी सेन्टर के निकट, गुड़गाँव, हरियाण ईमेलः pradeep.lakhani1967@gmail.com े केवीजी इन्सॉल्वेन्सी एडवायजर्स प्राईवेट लिमिटेड 405, नई दिल्ल 21. प्रस्ताव कर्मी के साथ पत्राचार के लिये प्रयोग करने के लिये पता तथा ईमेल हाउस, 27, बाराखम्बा रोड, कनॉट प्लेस, नई दिल्ली-110001 ई-मेलः cirpdgsl@gmail.com अधिक विवरणों के लिये cirpdgsl@gmail.com पर मेल

IBBI/IPA-001/IP-P00541/2017-18/10966

की अभिव्यक्ति के लिये आमंत्रण फिर से जारी करने का फैसला किया है। पंजी. सं. IBBI/IPA-001/IP-P00541/2017-2018/1096

डिऑन ग्लोवल सॉल्यूशन्स लिमिटेड के प्रस्ताव कर

KAMA Holding/

पता: 879, सेक्टर 40, कम्युनिटी सेन्टर के निकट, गुड़गाँव, हरियाणा 12201

23.11.2020 को आयोजित कॉर्पोरेट ऋणधारक ''मै. डिऑन ग्लोवल सॉल्यशन्स लिमिटेड'' के क्रेडीटरों की समिति (''सीओसी'') व 03री बैठक के अनुसार सीओसी के सदस्यों ने दिवाला एवं दिवालिया संहिता, 2016 की धारा 12 के अंतर्गत 180 दिनों की अवधि

बाद सीआईआरपी की अवधि में विस्तार के संदर्भ में माननीय एनसीएलटी, नई दिल्ली पीठ की स्वीकृति के अधीन प्रपत्र–जी में अभिरुर्ग

कामा होल्डिंग्स लिमिटेड

(CIN: L92199DL2000PLC104779)

पंजीकृत कार्यालयः द गैलेरिया, डीएलएफ मयूर विहार, यूनिट नं. 236 एवं 237, 2रा तल, मयूर विहार प्लेस, नोएडा लिंक रोड, मयूर विहार फेज 1 एक्स्टें., दिल्ली-110091 कॉर्पोरेट कार्यालयः ब्लॉक सी, सेक्टर 45, गुड़गाँव- 122003

टेली. नं. (+91-124) 4354400, फैक्स: (+91-124) 4354500 ई-मेलः info@kamaholdings.com, वेबसाईटः www.kamaholdings.com

सचना - निवेशक शिक्षा तथा सरंक्षण कोष में इक्विटी शेयरों का अंतरण एतदद्वारा निवेशक शिक्षा तथा संरक्षण कोष प्राधिकरण (लेखा, ऑडिट, अंतरण तथा रिफंड) नियमावली. 2016 (''नियमावली''), समय-समय पर संशोधित जिसमें अन्य विषयों के अलावे निर्धारित प्रक्रिया में ऐसे सभी शेयरों जिसके लिये लगातार सात वर्षों या उससे अधिक से शेयरधारक को लाभांश का भुगतान अथवा उनके द्वारा उसका दावा नहीं किया गया है, को निवेशक शिक्षा तथा संरक्षण कोष (आईईपीएफ) प्राधिकरण की डीमैट खाता में अंतरण का प्रावधान है, के साथ पठित कम्पनी

अधिनियम, 2013 की धारा 124 के प्रावधानों के अनुपालन में शेयरधारकों को सूचना अतएव, ऐसे सभी अंडरलाइंग शेयरों जिसके लिये पिछले 7 वर्षों में लाभांश का

भगतान/दावा नहीं किया गया है (वर्ष 2013-14 से अंतरिम लाभांश के संदर्भ में) को उक्त नियमावली के अनुसार आईईपीएफ की डीमैट खाता में अंतरित किया

कम्पनी ने ऐसे शेयरधारकों को उनके नवीनतम उपलब्ध पते पर वैयक्तिक सूचनाऐं भेज दी है जिनके लाभांश पिछले ७ (सात) वर्षों से दावा-रहित पडे हैं तथा उन्हें सलाह दी गई है कि 31 जनवरी, 2021 तक अपने लाभांशों का दावा प्रस्तुत करें। कम्पनी ने उनके नाम, फोलिओं नं. अथवा डीपी आईडी/क्लाइन्ट आईडी आदि सहित ऐसे शेयरधारकों के सम्पर्ण विवरणों को अपनी वेबसाईटों अर्थात www.kamaholdings.com पर भी अपलोड कर दिया है।

यदि शेयरधारकों से कम्पनी/रजिस्ट्रार तथा अंतरण एजेन्ट को कोई सम्वाद प्राप्त नहीं होती है तो कम्पनी नियम तिथि को ऐसे शेयरों को आईईपीएफ की डीमैट खाता में अंतरित करने के लिये बाध्य होगा। शेयरधारक यह ध्यान रखें कि भौतिक शेयरों के अंतरण के मामले में कम्पनी नया शेयर प्रमाण पत्र (त्रों) जारी करेगी तथा आईईपीएफ की डीमैट खाता के पक्ष में उसे डिमैटेरियलाइज करने के लिये डिपॉजिटरी को सुचित करेगी तथा डीमैट पद्धति में धारित शेयरों के लिये डिपॉजिटरी पार्टिसिपैन्टस (डीपी) की सहायता से उसे प्रत्यक्ष रुप से आईईपीएफ प्राधिकरण में अंतरित किया जायेगा। ऐसे शेयरों के लिये कम्पनी के विरूद्ध कोई दावा नहीं की जा

सकेगी। शेयरधारक यह ध्यान रखें कि ऐसे शेयरों पर यदि कोई हो. उपचयित सभी लाभों सहित आईईपीएफ प्राधिकरण की खाता में अंतरित दोनों दावा-रहित लाभांश तथा शेयरों को आईईपीएफ नियमावली में निर्धारित प्रक्रिया का अनुसरण करने के बाद आईईपीएफ प्राधिकरण से उसे वापस प्राप्त करने का दावा किया जा सकता है। इस विषय-वस्तु तथा नियमावली पर किसी प्रकार की पृछताछ अथवा दावे के लिये शेयरधारक कम्पनी के रजिस्ट्रार तथा अंतरण एजेन्ट्स मै. केफिन टेक्नोलॉजीज प्राईवेट लिमिटेड, सेलेनियम टावर बी, प्लॉट नं. 31-32, गाछीबाउली, फाइनांसियल डिस्ट्रिक्स, नानकरामगुडा, हैदराबाद-500032, टेली नं. +91-40-67162222

फैक्स नं.: +91-40-23001153; टोल फ्री नं. 1800-4258-998; ईमेल: einward.ris@kfintech.com से अथवा सचिवालयी विभाग, कामा होल्डिंग्स लिमिटेड, ब्लॉक सी, सेक्टर 45, गुरुग्राम-122003, हरियाणा, फोन नं. +91-124-फैक्स 4354400, +91-124-4354500, info@kamaholdings.com से सम्पर्क कर सकते हैं।

कामा होल्डिंग्स लिमिटेड के लिये एकता महेश्वरी

पूर्णकालिक निदेशक, सीएफओ एवं कम्पनी सचिव

दिनांक: 26.11.2020 स्थानः नई दिल्ली

रोहिणी, नई दिल्ली -110085

Link Intime India Private Limited **Emkay Global Financial Services Limited**

E-mail: moldtek.rights@linkintime.co.in

Contact person: Sumeet Deshpande

SEBI registration number: INR000004058

transmitted in or into the United States at any time.

The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. NSE at www.nseindia.com and BSE at www.bseindia.com and on the website of Lead Manager to the Issue i.e. Emkay Global Financial Services Limited at www.emkayglobal.com. Investors should note that investment in equity shares involves a degree

of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 19 of the Letter of Offer.

www.readwhere.com

प्रतिशोध' के तहत की गई है।

संजय राउत ने संवाददाताओं से बात

मिडईस्ट (इंडिया) लि. CIN:L63090DL1977PLC008684 पंजी. कार्यालयः शॉप नं. 158. डिफेंस कॉलोनी. फ्लाईओवर मार्केट (रेलवे लाइन के उत्तर), नरुला

रेस्टोरैन्ट के निकट, नई दिल्ली-110024 टेली.: 011-25675344, 69333390 email id: nsparameswaran@mescosteel.com Website: www.mideastindialtd.com

एतदुद्वारा सुचित किया जाता है कि सेबी (सुचीयन दायित्व तथा उद्घाँटन अपेक्षा) विनियमन, 2015 के विनियमन 29(1)(ए) तथा विनियमन 47(1) (ए) के अनपालन में कम्पनी के निदेशक मंडल की एक बैठक गुरुवार, 3 दिसम्बर, 2020 को नई दिल्ली में आयोजित होगी जिसमें अन्य विषयों के अलावे 31 मार्च, 2020 को समाप्त

तिमाही तथा वित्त वर्ष के लिये कम्पनी के अंकेक्षित

स्टैण्डएलॉन तथा समेकित वित्तीय परिणामों पर विचार

तथा अनुमोदन किये जाएंगे। यह सचना कम्पनी की वेबसाईट www.mideastindialtd.com तथा स्टॉक एक्सचेंज की वेबसाईट www.bseindia.com पर भी देखी जा सकती है। मिडईस्ट (इंडिया) लि. के लिए

> हस्ता./ रीता सिंह

> > निदेशक

DIN: 00082263

स्थानः नर्ड दिल्ली तिथि: 25.11.2020

> प्रपत्र सं. आइएनसी-26 [कंपनी (जिल्लान) जियम, 2014 के वियम ३० के अनुसरण में।

कंपनी का पंजीकृत कार्यालय एक राज्य

से दूसरे राज्य में बदलने के लिए केन्द्रीय सरकार उत्तरी क्षेत्र के समक्ष

कंपनी अधिनियम, 2013 की धारा 13 की उपधारा

(4) कंपनी अधिवियम, 2013 और कंपनी (जिल्लान) नियम, 2014 के नियम 30 के उपनियम (5) के खंड (अ) के मामले में बिगबुल्स बिल्डकेन प्राईवेट लिनिटेड

जिसका पंजीकृत कार्यालय : ई-178, बेसमेंट ग्रेटर

कैलाश, पार्ट-1, नई दिल्ली-110048, आम जनता को यह खुचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धार। 13 के अधीन आबेदन फाइल का प्रस्ताव करती हैं जिसमें कंपनी का पंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "हरियाणा राज्य" में स्थानांतरित करने के लिए तारीख 24, नवम्बर, 2020 को आयोजित असाधारम सामान्य बैठक में पारित विशेष रांकल्प के संदर्भ में कंपनी के मेमोरेंडम एसोसिएशन मे

संशोधन की पुष्टि की मांग की गई हैं। कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरन से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत दर्ज कर सकता है व विरोध का कारण उल्लिकित हो के साथ अपनी आपत्ति (क्षेत्रीय निदेशक, उत्तरी क्षेत्र) को इस सुवना के प्रकाशन की तारीखा से 14 दिनों के भीतर बी-2 विंग, द्वितीय तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पते पर पंजीकृत डाक द्वारा भेज सकता है या सुपुर्द कर सकते है और इसकी प्रति आवेदक कंपनी की उनके उपरोक्त पंजीकृत

कार्यालय के पते पर भी भेजेगा । विगव्लस विल्डकेम प्राईवेट लिमिटेड हस्ता./ विकास चीहान fafer : 24/11/2020 रशान : दिल्ली जिलेशक हीआईएन : 07454551

प्रपत्र सं. आइएनसी-26 नियम ३० के अनुसरण में। कंपनी का पंजीकृत कार्यालय एक राज्य से दूसरे राज्य में बदलने के लिए

धानी पाल, इंसी, हरियाणा, 125033

(4) कंपनी अधिनियम, 2013 और कंपनी (निजमन) नियम, 2014 के नियम 30 के उपनियम (5) के खंड (अ) के भामले में रधुबर रामदेई रूरल प्रोजेक्ट प्राईवेट लिमिटेड जिसका पंजीकृत कार्यालय : ई-178, बेसमेंट ग्रेटर

कैलाश, पार्ट-। नई दिल्ली-110048

केन्द्रीय सरकार उत्तरी क्षेत्र के समक्ष

कंपनी अधिनियम, 2013 की धारा 13 की उपधारा

आन जनता को यह सुचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समझ कंपनी अधिनयम, 2013 की धारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती 🕽 जिसमें कंपनी का पंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "उत्तर प्रदेश राज्य" मे स्थानांतरित करने के लिए तारीक 24, नवस्वर, 2020 को आयोजित असाधारण सामान्य बैठक में पारित विशेष रांकल्प के रांदर्भ मे कंपनी के मेमोरेंडम एशोशिएशन मे रांशोधन की पुष्टि की मांग की गई हैं।

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से बढ़ि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उत्लिखित हो के साथ अपनी आपत्ति (क्षेत्रीय मिदेशक, उत्तरी क्षेत्र) को इस सुवना के प्रकाशन की तारीका से 14 दिनों के भीतर बी-2 विंग द्वितीय तल, पंडित दीनदयाल अंत्योदय भवन, सीनीओ कॉम्प्लेक्स, नई दिल्ली-110003 प्रते पर पंजीकृत हाक द्वारा भेज सकता है या सुपुर्व कर सकते है और इसकी प्रति आवेदक कंपनी को उनके उपरोक्त पंजीकृत

कार्यालय के पते पर भी भेजेगा । कृते की ओर से रधुबर रामदेई रुरल प्रोजेक्ट प्राईवेट लिमिटेड 8₹81./· ਜਿਵਿ : 24/11/2020 जयंत कुमार कुशवाहा रथान : नई दिल्ली ਜਿਵੇਂ ਬਾਰ डीआईएम : 05240619

लकानऊ, उत्तर प्रदेश-226017 प्ररूप संख्या आईएनसी-26 किम्पनी (निगमन) नियम, 2014 के नियम

जाहिद बगर भाषटामाह, आलम नगर,

30 के अनुसरण में] केन्द्रीय सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में

उशस एनर्जी सिस्टम्स प्राइवेट लिमिटेड (CIN: U40102DL2010PTC203086) जिसका पंजीकृत कार्यालय: 153, ब्लॉ**क**—डी. पॉकेट-11, सैक्टर-7, रोहिणी, नई दिल्ली -110085 में हैं, के मामले में

....आवेदक कंपनी / याचिकाकर्ता

रतदद्वारा सार्वजनिक सूचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की घारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती है जिसमें कंपनी का पंजीकत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "केरल राज्य" में स्थानांतरित करने के लिए 17 नवंबर, 2020 को आयोजित असाधारण सामान्य बैठक में पारित विशेष संकल्प के संदर्भ में कंपनी के संगम झापन में संशोधन की पृष्टि की कंपनी के पंजीकत कार्यालय के प्रस्तादित स्थानांतरण

से यदि किसी व्यक्ति का हित प्रमावित होता है तो

वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) मे शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सुधना के प्रकाशन की तारीख से 14 दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपौरेट कार्य मंत्रालय, बी-2 विंग, दूसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली— 1 10003 पर पंजीकत ढाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को चनके निम्नलिखित पंजीकृत कार्यालय पते पर शी शेजें। 153, ब्लॉक-डी, पोंकेट -11, सैक्टर-7,

> आवेदक के लिए और आवेदक की ओर से उशस एनर्जी सिस्टम्स प्राइवेट लिमिटेड

राजेन्द्र बीज् (निदेशक) ढीआईएन: 03042340

మహిళలపై హింసకు అంతమప్పుడే..







మనిషిలో పలివర్తన, సమాజంలో **කා**තුුණිබ් බාසුුර

• చిన్నప్పటి నుంచే నైతిక విలువల బోధన పెరగాలి: ఐద్వా వెబినార్లో

ఆర్.దుర్తా (పసన్న

నవతెలంగాణ బ్యూరో – హైదరాబాద్

మనుష్యుల్లో పరివర్తన, సమాజంలో మార్పుతోనే మహిళలపై హింస ఆగుతుందని హైకోర్టు అడ్వకేట్, ఫ్యామిలీ కౌన్సిలర్ ఆర్.దుర్మా స్థపన్న తెలిపారు. మహిళలపై హింస వ్యతిరేక దినోత్సవాన్ని సందర్భంగా బుధవారంఅఖీల భారత ప్రజాతంత మహిళా సంఘం (ఐద్వా) రాష్ట్ర కమిటీ ఆధ్వర్యంలో మహిళలు- రాజ్యాంగ హక్కులు - చట్టాలు అనే అంశంపై వెబినార్ నిర్వహించారు. ఈ కార్యకమానికి ఐద్వా రాష్ట్ర అధ్యక్షురాలు కె.ఎన్.ఆశాలత అధ్యక్షత వహించారు. ఈ సందర్భంగా దుర్మా ప్రసన్న మాట్లాడుతూ మహిళలు హక్కులు సాధించుకునే క్రమంలో మొదట కుటుంబం నుంచే వ్యతిరేకత ఎదురవుతున్నదని తెలిపారు. వివాహానికి ముందు తల్లిదం డులు, వివాహం తర్వాత అత్తమామల దగ్గర ఆస్త్రిలో వాటా పొందే విషయంలోనూ అన్యాయానికి గురవుతుందన్నారు. పోరాటాలతో అనేక చట్మాలు సాధించుకున్నప్పటికీ, హింస పూర్తిగా ఆగడానికి ఆ చట్లాలు మాత్రమే సరిపోవన్నారు. గతంలో తప్పు చేసిన వాడిని సమాజమంతా కలిసి ఒంటరిని చేసేవారనీ, ప్రస్తుతం తమకెందుకులే అనే ధోరణి పెరిగిపోయిందని ఆందోళన వ్యక్తం చేశారు. చిన్నప్పటి నుంచే పిల్లలకు ఇండ్లలో, పాఠశాలల్లో నైతిక విలువలను బోధించేందుకు చర్యలు తీసుకుంటే మార్పు తప్పకుండా వస్తుందని ఆశాభావం వ్యక్తం చేశారు. ఐద్వా రాష్ట్ర స్థరాన కార్యదర్శి

మల్లు లక్ష్మి మాట్లాడుతూ శతాబ్దం ఏ హక్కుల కోసమైతే పోరాటం చేశామో తిరిగి అవే హక్కుల కోసం పోరాడాల్సిన పరిస్థితిని బీజేపీ ప్రభుత్వం కర్పించిందని విమర్శించారు. సమ్మె చేసే హక్కును కూడా కోల్పోయే (పమాదం తెచ్చిందన్నారు. మహిళలు పోరాటాలతో ఎన్నో చట్మాలను సాధించుకున్నారనీ, మరిన్ని పోరాటాలకు ముందుకు రావాలని పిలుపునిచ్చారు. మనువాదంతో మహిళలను వెనక్కి నెట్టేందుకు బీజేపీ చేస్తున్న కుయుక్తులను పోరాటాలతో తిప్పికొట్టాలన్నారు. చట్టాల అమలులో ಮಪಿಳಲ ಭಾಗನ್ಪಾಮ್ಯಂ ಪರಗಾಲನಿ ಅಭ್ಬಿಪಾಯಪಡ್ಡಾರು.

రాడ్లు ఉపాధ్యక్షురాలు టి.జ్యోతి మాట్లాడుతూ మహిళల హక్కుల కోసం ఆవిర్భవించిన ఐద్వా, ఇతర సంఘాలతో కలిసి ఐక్య ఉద్యమంతో అనేక చటాలను సాధించిందన్నారు. వరకట్నం నేటికి పెద్ద సమస్య అని అభ్భిపాయపడ్డారు. హ్మతాస్ ఘటన తర్వాత బాధితురాలి కుటుంబం పట్ల అక్కడి పాలకులు వ్యవహరించిన తీరు మహిళల ఉనికిని బ్రహ్నర్థకం చేసేలా విమర్శించారు. ఐక్య ఉద్యమాలతోనే హక్కులు సాధించుకోగలమనీ, కాపాడుకోగలమని తెలిపారు

రాష్ట్ర ఉపాధ్యక్షురాలు బి.హైమావతి మాట్లాడుతూ రాజ్యాంగంలో హక్కులను పొందుపరిచిన పాలకులు వాటిని అమలు చేయడం లేదని విమర్శించారు. ఆకలి తీర్చడంలో నిరక్షరాస్యత నిర్మూలనలో, నిత్యావసర ధరలను అదుపులో ఉంచడంలో విఫలమయ్యారన్నారు. మహిళల హక్కుల విషయంలో బంగ్లాదేశ్ తదితర దేశాల కన్నా వెనుకబడి తెలిపారు. ధాన్యాలు విపరీతంగా పండుతున్నఆకలి చావులు ఆగడం లేదన్నారు. నూతన వ్యవసాయ చట్టం వస్తే పంట పండకముందే కార్పొరేట్లు కొనుగోలు చేస్తారని ఆందోళన వ్యక్తం చేశారు. ప్రజలందరు ఏకం కావాల్సిన సమయమిదని అన్నారు. కె.ఎస్.ఆశాలత మాట్లాడుతూ డిసెంబర్ 10న మానవ హక్కుల దినోత్సవం వరకు కార్యక్రమాలు జరుగుతాయని తెలిపారు.

తేజస్వి సూర్యను అరెస్టు చేయాలి

వామపక్ష విద్యార్థి సంఘాల ನಾಯಕುಲ ಡಿಮಾಂಡ್

• ఓయూ పోలీస్ స్టేషన్లో కేసు నమోదు నవతెలంగాణ-ఓయూ

అనుమతి లేకుండా ఓయూలోకి వచ్చిన బీజేవైఎస్ అధ్యక్షుడు తేజస్వీ సూర్యను అరెస్టు చేయాలని వామపక్ష విద్యార్ధి సంఘాలు, పరిశోధక విద్యార్థులు డిమాండ్ చేశారు. ఈ మేరకు బుధవారం పోలీసులకు ఫిర్యాదు చేశారు. అతను తన అనుచరులతో వచ్చి ఓయూ గేట్ను విరగ్గొట్టారని, కొవిడ్ నిబంధనలకు విరుద్ధంగా వందల మందితో ఇక్కడికి వచ్చారని తెలిపారు. ఒక ఎంపీగా ఉండి ఇలా విధ్వంసానికి పాల్పడటం దుర్మార్గమైన చర్య అన్నారు. వారి చర్యల వల్ల యూనివర్సిటీ బుధవారం ప్రారంభం కాలేదని చెప్పారు. బయటి వ్యక్తులు ఎవరూ రావద్దని

నిబంధనలున్నా పట్టించుకోలేదన్నారు. పైగా వర్సిటీలో మతపరమైన అంశాలతో విద్వేషాలను రెచ్చగొట్టే విధంగా మాట్లాడటం దారుణమన్నారు. ఇది ఉస్మానియా విద్యార్థి అమరుల పోరాట స్పూర్తికి విరుద్ధం అన్నారు. తేజస్వి సూర్యను వెంటనే అరెస్టు చేయాలని కోరారు. ఈ కార్యకమంలో ఎస్ఎఫ్ఐ రాష్ట్ర అధ్యక్షుడు ఆర్.ఎల్ మూర్తి పీడీఎస్యూ రాడ్డ్ల ఉపాధ్యక్షుడు విజయ్, ఎస్ఎఫ్ఐ ఓయూ కార్యదర్శి రవి నాయక్, పరిశోధక విద్యారులు కరణ్, శీకాంత్ పాల్తొన్నారు.

తేజస్విపై కేసు నమోదు.

ఓయూలోకి అనుమతి లేకుండా రావడంతో రిజ్మిస్తార్ ్రపాఫెసర్ గోపాల్రెడ్డి ఫిర్యాదు మేరకు బెంగళూరు ఎంపీ బీజేవైఎం జాతీయ అధ్యక్షుడు తేజస్వి సూర్యపై కేసు నమోదు చేసినట్లు ఓయూ ఇన్స్పెక్టర్ రాజశేఖర్రెడ్డి తెలిపారు. ఆయనతోపాటు మరికొంత మందిపై కేసు

ಬಾಲಿಕ್ಕರ್ ಶಂಗಿಕದಾಡಿ

• గర్బం దాల్చడంతో వెలుగులోకి..

నవతెలంగాణ-కురవి

మైనర్పై ఓ వ్యక్తి లైంగిక దాడి చేసి గర్భవతిని చేశాడు. ఈ ఘటన మహబూబాబాద్ జిల్లా కురవి మండలం <u>ತ</u>ಾಟ್ಯಾತಂಡಾ ကြည်ဆံဝဘုလာမိ పిల్లిగుండ్ల తండాలో బుధవారం ఆలస్యంగా వెలుగులోకి వచ్చింది. కురవి పోలీస్స్టేషన్లో ఎస్ఐ జక్కుల

చదువుతోంది. కరోనా నేపథ్యంలో మార్చి నుంచి ఇంటి వద్దనే ఉంటోంది. తల్లిదండ్రులు వ్యవసాయ పనులకు వెళ్లడంతో ఒంటరిగా ఉన్న బాలికపై అదే తండాకు చెందిన ఓ వ్యక్తి ఆమెను ಪದಿರಿಂವಿ ಶಾಂಗಿಕದಾಡಿ ವೆಸ್ಡಾಮ. విషయాన్ని ఎవర్తికెనా చెబితే చంపేస్తానని బెదిరించడంతో బాలిక

గురికావడంతో బుధవారం తల్లి జిల్లా కేందంలోని ఓ శంకర్రావు ఘటన వివరాలు ప్రయివేటు ఆస్పత్రికి తీసుకువెళ్లింది. వెల్లడించారు. తండాకు చెందిన బాలిక గర్భవతి అని వైద్యులు బాలిక మధిర ప్రభుత్వ సోషల్ వెల్సేర్ చెప్పడంతో దిగ్బాంతికి లోనైంది. పాఠశాలలో ఎనిమిదో తరగతి బాధితురాలిని ప్రభుత్వ దవాఖానకు పంపగా విషయం తెలుసుకున్న జిల్లా బాలల పరిరక్షణ అధికారులు తల్లిదం(డుల ఎదుట బాలికకు కౌన్పెలింగ్ నిర్వహించగా జరిగిన విషయం చెప్పింది. దాంతో తల్లిదండ్రులు కురవి పోలీస్స్లేషన్ల్ ఫిర్యాదు చేశారు. నిందితుడిపై పోక్స్ చట్టం కింద కేసు నమోదు చేసి దర్యాప్తు చేస్తున్నట్లు ఎస్ఐ తెలిపారు.

పేదలకు అండగా నిలవాలి

హైదరాబాద్: అన్నార్తులైన పేదలకు అండగా నిలవాల్సిన అవసరమున్నదని పలువురు వక్తలు అభిప్రాయపడ్డారు. డా.ఆనంద్,శిల్పా రెడ్డి మిత్ర బృందం ఆధ్వర్యంలో సహాయ శిబిరం నిర్వహించారు. బంజారా మహిళా ఎన్టీఓ తరఫున ప్రముఖ డాక్టర్ ,డైరెక్టర్,సామాజిక కార్య కర్త డా.ఆనంద్ ,మి(తులు శిల్పా రెడ్డి,పరిమళ లక్ష్మి, అలేఖ్య ,అనూష వంగర సహాయ సహకారాలు అందించారు. వరదలు, కోవిడ్ కారణంగా ఇబ్బందులు పడుతూ ఉప్పల్,మాదాపూర్,హయత్ నగర్ లో ఉంటున్న



వలస కూలీలను గుర్తించారు. వారికి నిత్యావసర వస్తువులను శాలు చౌదరి,బలేంద్ర కుమార్ ఆధ్వర్యంలో

విద్యుత్ ఉద్యోగుల విభజనపై సుప్రీం తీర్పు లిజర్వు

తెలంగాణ, ఆంధ్రప్రదేశ్ల మధ్య విద్యుత్ ఉద్యోగుల పంపిణీపై భారత సర్వోన్నత న్యాయస్థానంలో కొనసాగిన వాదనలు బుధవారం ముగిశాయి. ఇరుపక్షాల వాదనలు

విన్న తర్వాత సు్టుపీంకోర్మ తుది తీర్పును రిజర్వు చేస్తున్నట్టు జస్టిస్ అశోక్ భూషణ్, జస్టిస్ ఎంఆర్ షాలతో కూడిన ద్విసభ్య ధర్మాసనం వెల్లడించింది. ఇరు రాడ్ర్మాల మధ్య ెలకొన్న ఈ వివాదంపై ఇంకా ఏమైనా అభ్యంతరాలు, నవ తెలంగాణ - న్యూఢిల్లీ బ్యూరో అనుమానాలు ఉంటే నవంబర్ 27వ తేదీలోపు తమకు అందజేయాలని స్ముపీం ధర్మాసనం అవకాశం కర్పించింది. అయితే, ఆ అభ్యంతరాలను లిఖితపూర్వకంగానే ఇవ్వాలని సర్వోన్నత న్యాయస్థాన బెంచ్ సూచన చేసింది.

సీఐ బ్యాంక్ లాకర్ నుంచి 40 లక్షల నగదు, నగలు స్వాధీనం

నవ తెలంగాణ-ప్రత్యేక ప్రతినిధి

ఏసీబీకి పట్టబడ్డ కామారెడ్డి పోలీసు స్టేషన్ సీఐ జగదీష్ అక్రమాస్తుల్పై అవినీతి నిరోధక శాఖ సోదాలు కొనసాగుతున్నాయి. తాజాగా నిజామాబాద్లలోని కంటేశ్వర్ వద్ద గల యాక్సిస్ బ్యాంక్ నుంచి జగదీష్కు చెందిన బ్యాంక్ లాకర్ మబధవారం ఏసీబీ అధికారులు తెరిచారు. రూ.32 లక్షల రూపాయలకు పైగా నగదుతో పాటు రూ.9 లక్షల రూపాయలకు పైగా బంగారు, వెండి నగలను అధికారులు స్వాధీనం చేసుకున్నారు. వీటితో పాటు అత్యంత విలువైన భూ డాక్యుమెంట్లను కూడా ఏసీబీ అధికారులు స్వాధీనం చేసుకున్నారు. అవినీతి అక్రమాలకు పాల్పడ్డ ఆరోపణలపై ఇప్పటికే కేసును జగదీష్ పై నమోదు చేసినట్లు ఏసీబీ అధికారులు గుర్తు చేశారు.

తమిళనాడు గజగజ

చెన్నై: నివర్ తుపాన్ తమిళనాడును వణికిస్తోంది. తుపాన్ ప్రభావంతో రాష్ట్రంలోని అనేక జిల్హాల్లో కుండపోతగా వర్వాలు కురుస్తున్నాయి. గురువారం మధ్యాహ్నం వరకు అతి భారీ వర్వాలు కురిసే అవకాశం ఉందన్న వాతావరణ శాఖ తాజాగా చేసిన హెచ్చరికతో చెన్నై నగర వాసుల పరిస్థితి ఆందోళన కరంగా మారింది. భారీ వర్వాల కారణంగా చెరువులు నిండి, నగరంపై విరుచుకుపడిన 2015 నాటి భయానక దృశ్యాలను నగర వాసులు గుర్మకు తెచ్చుకుంటున్నారు. చెరువులకు గండి పడే అవకాశం ఉందన్న హెచ్చరికల నేపథ్యంలో తమిళనాడు ప్రభుత్వం కూడా ప్రత్యేక చర్యలు తీసుకుంది. ముంపు ప్రాంతాల్లో దాదాపుగా 1.38 లక్షల మందిని సహాయక శిబిరాలకు తరలించింది. వీరిలో 28వేల మందికి పైగా చిన్నారులు ఉన్నారు. మరో వెయ్యి సమస్యాత్మక ప్రాంతాలనూ రాష్ట్ర ప్రభుత్వం గుర్తించింది.

ಸಮ್ಮ ಕು ಬಿಆರಿಎಸ್ ಮದ್ದತು

క్షేత్రస్థాయిలో కార్యకర్తలంతా ವಾಲ್ಡೌನಾಠಿ: ప్రణాకకా సంఘం ఉపాధ్యక్షులు బ.వినోద్కుమార్

నవతెలంగాణ బ్యూరో - హైదరాబాద్

కేంద్రలోని బీజేపీ ప్రభుత్వం అనుసరిస్తున్న కార్మిక, ప్రజా వ్యతిరేక విధానాలకు నిరసనగా గురువారం జరిగే సార్వతిక సమ్మెకు టీఆర్ఎస్ పార్టీ సంపూర్ల మద్దతు తెలుపుతున్నట్లు ప్రహాళికా సంఘం ఉపాధ్యక్షులు బోయినపల్లి వినోద్కుమార్ ప్రకటించారు. సీఐటీయూ రాష్ట్ర కార్యాలయంలో టీఆర్ఎస్కేవీ సీఐటీయూ కార్మిక సంఘాల ప్రతినిధుల సమావేశం బుధవారం జరిగింది. ఈ సందర్భంగా టీయూ న్యూస్తో వినోద్కుమార్ మాట్లాడుతూ ఈ సమ్మెను టీఆర్ఎస్ పార్టీ (శేణులంతా బలపర్చాలనీ, క్షేతస్థాయిలో కార్యకర్తలు పాల్గొని జయ్మపదం



చేయాలని పిలుపునిచ్చారు. రాష్ట్ర వ్యాప్తంగా అన్ని రంగాల్లో, అన్ని స్థాంతాల్లో సమ్మెలో పాల్గొనాలని కోరారు. బీజేపీ ప్రభుత్వం కార్మిక చట్టాల స్థానంలో కోడ్లను తెచ్చి కార్మికుల హక్కులపై దాడిచేస్తున్నదని విమర్శించారు. కార్మికులకు వ్యతిరేక మైన అంశాలు పొందుపర్చిందని తెలిపారు.

ప్రవేశపెట్టకుండానే పాస్ చేయడం అప్రజాస్వామికమన్నారు. 12 రాష్ట్ర ప్రభుత్వాల అభిప్రాయాలనూ లెక్కచేయకుండా విద్యుత్ పంపిణీ నెట్వర్క్ (పయివేటీకరణ (పక్రియను ప్రారంభించిందనీ కార్మికులను కొత్త ఫ్రాంఫైజీ యజమానుల దయాదాక్షిణ్యాలకు వదిలి పెట్టిందని విమర్శించారు. బీఎస్ఎన్ఎల్ను నిర్వీర్యం చేసి జియో, రిలయన్స్ కంపెనీలకు 4జీ, 5జీలను ఇచ్చి ప్రోత్సహిస్తున్నదని, ఎల్ఐసీ వాటాలను షేర్ మార్కెట్లో పెట్టి దివాళా తీయించే చర్యలకు పూనుకుంటున్నదని వివరించారు. ప్రభుత్వరంగ సంస్థల అమ్మకం, కీలక రంగాల్లో ఎఫ్డ్ పీఐలను తీసుకురావడాన్ని నిరసిస్తూ టీఆర్ఎస్ పార్టీ పోరాడబోతున్నదనీ, ఆ పోరాటంలో సీఐటీయూ భాగస్వామి కావాలని ఆయన కోరారు. ఈ సమావేశంలో సీఐటీయూ రాష్ట్ర ఉపాధ్యక్షులు ఎస్. వీరయ్య, కార్యదర్శులు పాలడుగు భాస్కర్, జె. వెంకటేష్, టీఆర్ఎస్కెవీ రాష్ట్ర అధ్యక్షులు జి.రాంబాబు, రాష్ట్ర కార్యదర్శి రూప్సింగ్, రైల్వే యూనియన్ నాయకులు యాదవరెడ్డి, సీఐటీయూ రాష్ట్ర కమిటీ సభ్యులు వై.సోమన్న పాల్గొన్నారు.

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This advertisement does not constitute an offer or a invitation or a recommendation to purchase, to hold, to subscribe, or to sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated October 17, 2020 (the "Letter of Offer") filed with stock exchanges namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



Mold-Tek Packaging Limited

Mold-Tek Packaging Limited was originally incorporated as Tresure Paks Private Limited, a private limited company on February 28, 1997, at Hyderabad, under the provisions of the Companies Act, 1956. Subsequently, the name of our Company was changed to Tresure Paks Limited on August 10, 2007. Subsequently, the name of our Company was changed to Moldtek Plastics Limited with effect from August 20, 2007. Thereafter the name of our Company was changed to its present name Mold-Tek Packaging Limited with effect from March 12, 2010. For details of change in our name and the registered office of our Company, see "General Information" on page 36 of the Letter of Offer.

Registered Office and Corporate Office: 8-2-293/82/A/700, Ground Floor Road No 36, Jubilee Hills, Hyderabad, Telangana 500033 Tel: (91.40) 4030 0323 • Contact Person: Thakur Vishal Singh, Company Secretary and Compliance Officer • E-mail: cs@moidtekpackaging.com • Website: www.moidtekpackaging.com

EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 50 (FIFTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS OCTOBER 22, 2020 (THE "ISSUE"). For further details, see "Terms of the Issue' beginning on page 133 of the Letter of Offer.

BASIS OF ALLOTMENT

of Applications (including 938 ASBA Applications for 4,71,245 Rights Securities and 2,410 Applications for 1,67,441 Rights Securities through R-WAP) received were 3,348 for 6,38,686 Rights Securities, which includes Applications for subscription to additional Rights Securities. Out of a total of 3,348 Applications received, 197 Applications for 23,845 Rights Securities were rejected on technical grounds as disclosed in the Letter of Offer. The total number of valid Applications received were 3,151 Applications for 6,14,841 Rights Securities, which was 110.72% of the number of Rights Securities Allotted under the Issue.

The Basis of Allotment was finalised on Tuesday, November 17, 2020, in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange The Rights Committee of the Board of Directors of the Company has allotted 5,55,330 Rights Equity Shares along with 33,31,980 detachable Warrants on Wednesday, November 18, 2020 to successful applicants in terms of the Letter of Offer and the Basis of Allotment. All valid Applications (including R-WAP Applications) have been considered for allotment. The break-up of Applications (including R-WAP Applications) is given below.

1. Information regarding the total Applications received (i.e. Applications received through both ASBA process and R-WAP facility):

Category	Application Received (including R-WAP)		Rights Securities Applied for			Rights Securities Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	3,015	90.05%	599,286	192,370,806	93.83%	521,715	1,67,470,515	93.95%
Renouncees*	333	9.95%	39,400	12,647,400	6.17%	33,615	1,07,90,415	6.05%
Total	3,348	100.00%	6,38,686	205,018,206	100.00%	5,55,330	17,82,60,930	100.00%

* the Investors (identified based on PAN) whose names do not appear in the list of Eligible Equity Shareholders on the record date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered as the Renouncees.

Category	No. of Valid Applications Received*	No. of Rights Securities accepted and Allotted against Rights Entitlements (A)	No. of Rights Securities accepted and Allotted against Additional Rights Securities applied for (B)	Total Rights Securities accepted and Allotted (A+B)
Eligible Equity Shareholders	2,835	386,980	134,735	521,715
Renouncees	325	33,615		33,615
Total	3,160	4,20,595	1,34,735	5,55,330

*Application includes 9 partially accepted cases and were allotted 909 Rights Securities

Please note that 100 Rights Securities allotted to an applicant are currently being kept in the demat suspense escrow account opened by the Company due to moratorium being imposed by Reserve Bank of India on Lakshmi Vilas Bank Limited, from which the applicant has made the ASBA application for purchasing the Rights Securities. The Rights Securities will be credited to the applicant's account once the application amount is received from the applicant's bank.

Intimation for Allotment/refund/rejections: The dispatch of allotment order cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on November 24, 2020. The instructions to (i) ICICI Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit/cheques/pay orders/demand drafts for Application made using R-WAP facility was given on November 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA applicants were given on November 17, 2020. The listing application was executed with BSE and NSE on November 19, 2020. The credit of Rights Securities in dematerialised form to respective demat accounts of Allottees was completed on November 24, 2020. The Rights Securities allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat account to our Company or the Registrar within six (6) months from the Allotment Date, to get the Rights Securities transferred in their demat account. In case non-receipt of demat account, our Company shall conduct a sale of such Rights Securities lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment of Application Money was made. In case such bank accounts cannot be identified due to any reason or bounce back from such account, our Company may use payment mechanisms such as cheques, demand drafts etc. to such Eligible Equity Shareholders to remit such proceeds. For further details, please refer to "Terms of the Issue" beginning on page 133 of the Letter of Offer. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Securities Allotted in the Issue are expected to commence trading on BSE and NSE with effect from November 27, 2020 under separate ISINs for the Rights Equity Shares (IN9893J01019) and Warrants (INE893J13016). The Equity Shares allotted pursuant to the conversion of the Warrants will have the same ISIN as the Equity Shares (i.e. INE893J01029). In accordance with SEBI circular dated January 22, 2020 the request for extinguishment of ISIN pertaining to Rights Entitlement has been sent to NSDL and CDSL on November 20, 2020.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS SECURITIES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 126 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way

Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 129 of the Letter of Offer DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE" beginning on page 129 of the Letter of Offer

REGISTRAR TO THE ISSUE

be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the

LEAD MANAGER TO THE ISSUE

Emkay

Place: Hyderabad

Date: November 25, 2020

Emkay Global Financial Services Limited 7th Floor, The Ruby, Senapati Bapat Marg, Dadar - West, Mumbai 400 028 Tel: +91 22 66121212

E-mail: moldtekpack.ri@emkayglobal.com Investor grievance e-mail: ibg@emkayglobal.com

Contact person: Deepak Yadav / Wincy Nadar SEBI registration number: INM000011229

LINKIntime

Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Tel: +91 22 4918 6000

E-mail: moldtek.rights@linkintime.co.in Investor grievance e-mail: moldtek.rights@linkintime.co.in

Contact person: Sumeet Deshpande SEBI registration number: INR000004058 COMPANY SECRETARY AND COMPLIANCE OFFICER



Mr. Thakur Vishal Singh Mold Tek-Packaging Limited Company Secretary and Compliance Officer Plot No. 700, Road No. 36, Jubilee Hills Hyderabad - 500033, Telangana Tel: +91 40 40300323 Email: cs@moldtekpackaging.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process or R-WAP facility may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Securities applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP facility), ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors, along with a copy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP facility).

The Rights Entitlements and Right Securities have not been and will not be registered under the United States Securities Act of 1933, as amended ("US Securities Act"), or any U.S. State securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (the "United States" or "U.S."), except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Securities referred to in the Letter of Offer are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the US Securities Act ("Regulation S"). The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Securities or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the Letter of Offer should not be forwarded to or transmitted in or into the United States at any time.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE RIGHTS SECURITIES OR THE BUSINESS PROSPECTS OF THE COMPANY.

> On behalf of Board of Directors For Mold-Tek Packaging Limited

Janumahanti Lakshmana Rao Chairman and Managing Director

The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. NSE at www.nseindia.com and BSE at www.bseindia.com and on the website of Lead Manager to the Issue i.e. Emkay Global Financial Services Limited at www.emkayglobal.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 19 of the Letter of Offer.

epaper.navatelangana.com