

McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata 700160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

10th April 2023

National Stock Exchange of India Limited

Exchange Plaza, 5th floor, Plot # C/1, 'G' Block

Bandra Kurla Complex,

Bandra (East), Mumbai – 400 051

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street

Fort, Mumbai – 400 001

Dear Sir/Madam,

Ref: Regulation 30(2) read with sub-clause 16(g) of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (“Listing Regulations”)

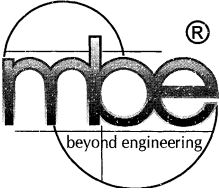
Sub: Twentieth meeting of Committee of Creditors held on 28th March 2023; Update regarding Committee of Creditors Meeting held on 5th April 2023; Intimation regarding Committee of Creditors Meeting to be held on 10th April 2023.

Scrip Code/Symbol: 532629 / MBECL

The Company has been advised by its Resolution Professional that the Twentieth meeting of the Committee of Creditors (“CoC”) of McNally Bharat Engineering Company Limited (the “corporate debtor”) under Regulation 18 and 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“CIRP Regulations”) was convened and held on Tuesday, 28th March 2023 at 5.30 P.M. through audio/video conferencing.

Consequently, the serial number of meeting of the Committee of Creditors held on 5th April 2023, due intimation and outcome of which were filed with the Stock Exchanges on 5th and 6th April 2023 respectively, stands corrected to “Twenty-first” Meeting.

[McNally Bharat Engineering Company Limited is under Corporate Insolvency Resolution Process as per the provisions of the Insolvency and Bankruptcy Code, 2016. Its affairs, business, and assets are being managed by the Resolution Professional, Mr. Ravi Sethia, appointed by the Kolkata Bench of the Hon'ble National Company Law Tribunal vide Order dated 26 August 2022 (Order received on 2 September 2022) under the provisions of the Code]



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The Resolution Professional has further advised that the Twenty-second meeting of the Committee of Creditors of McNally Bharat Engineering Company Limited (the “corporate debtor”) under Regulation 18 and 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“CIRP Regulations”) is scheduled to be held today, 10th April 2023 at 4.00 PM in both physical and virtual mode.

This is for your information and records.

Yours faithfully,

For **McNally Bharat Engineering Company Limited**

Indrani Ray
Company Secretary

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